

# Calculation of Spacer Compression for Bundle Lines Under Short-Circuit

J. L. Lilien and K. O. Papillion, Senior Member, IEEE

**Abstract**—In a recent Institute paper [1], the authors presented experimental results on spacer compression, which showed clearly, that the simplified analytical calculation method used today, the so called Manuzio formula [2], leads to severe underestimation of spacer compression and thus to faulty spacer design. In this paper, further test results are presented covering today's practical range of bundle configurations, subspan lengths, sagging tensions and short-circuit levels for transmission lines. Based on these results, the authors present here a new calculation method for spacer compression, which builds up on well accepted IEC standards [3], [4].

*Index Terms*—Short-circuit, spacer, compression, pinch.

## 1. INTRODUCTION

Concerns for the design of substations and overhead lines in general and for the design of the related spacers and spacer dampers in particular. This paper is dealing with spacer loads during short-circuit, covering mainly overhead line parameters. In 1967, Manuzio published one of the most interesting papers on the subject [2]. A simple formula had been deduced, which is still widely used and even recommended in recent IEC standards [5].

This paper re-examines the Manuzio formula and is complementary to a paper published recently by the authors [1]. New short-circuit tests have been performed on subspan lengths ranging from 10 to 20 meters, with r.m.s. short-circuit currents from 30 kA to 50 kA with maximum asymmetry. Also the sagging tension of the subconductors was varied from 15 to 25 to 35 kN. Together with the Manuzio tests, we recollected 28 well documented test cases: 7 on twin Curlew conductors, 5 on triple Cardinal conductors, 16 on twin Condor conductors. All these tests have been done on rigid spacers with measurement of both the pinch effect in the subconductors and the spacer compression. We have carried out further tests on a variety of spacer dampers (twin, triple and quad) which showed basically similar results as for the rigid spacers. For the sake of brevity and simplicity, we have decided to detail here only the rigid spacer tests. Based on these 28 tests, we developed a new simple method to calculate spacer compression. This method is then compared to the Manuzio formula, showing that spacer under-valuation up to 30% does occur by using this formula. The authors would finally like to stress, that the design of spacers (and spacer dampers) cannot be based any more on the

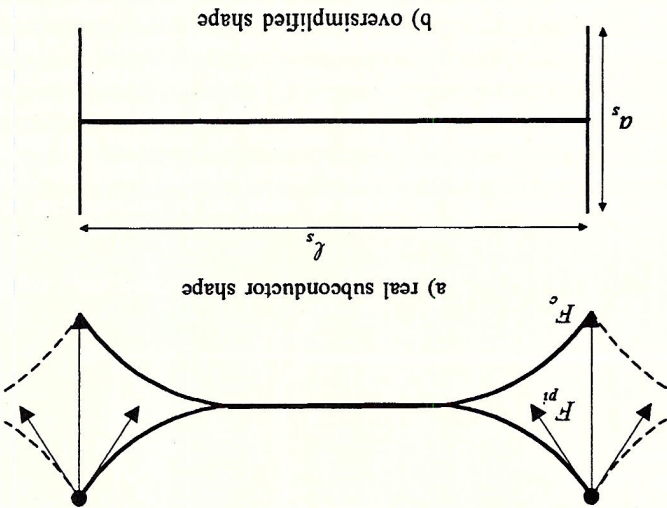


Fig. 1. The pinch effect schematically: (a) real subconductor shape and (b) oversimplified shape.

Manuzio formula, in particular when short-circuit levels are as high as in most networks today.

## II. WHY A NEW METHOD

As we discussed already in [1], the Manuzio simple formula [2], Appendix I, neglects some important effects, namely:

1) *Pinch effect*: During the contraction of the subconductors and the contact period, the tension changes in the subconductor. This effect can be quite large and so the pinch can reach several times the initial conductor tension [6]. For example, in our tests presented in this document, the pinch is up to two times the initial value of the tension of the subconductors. In [1] even higher tension increases were measured. It is quite clear that spacer compression, which is directly related to the pinch (both pinch and spacer compression are quasismultaneous), is also affected by the pinch.

2) *Asymmetry of the short-circuit current*: With increasing short-circuit current, the time to contact (of the subconductors) and also to maximum pinch and maximum spacer compression becomes smaller and smaller (lower than 0.1 s in our cases). This means, that the energy input, which is proportional to the square of the current, is severely increased by the asymmetry of the current (the first peak of the short-circuit current can be more than 2.5 times its r.m.s. value). This high initial energy is fully "injected" in the subconductors and increases their tension which then creates the pinch.

3) *Subspan length effect*: Manuzio neglected the subspan length effect, which was consistent with no pinch, but which,

Manuscript received December 29, 1997; revised April 15, 1998. J. L. Lilien is with the University of Liège (B28), B-4000 Liège, Belgium. K. O. Papillion is with SEFAG AG, CH-6102 Malters, Switzerland. Publisher Item Identifier S 0885-8977(00)03514-7.



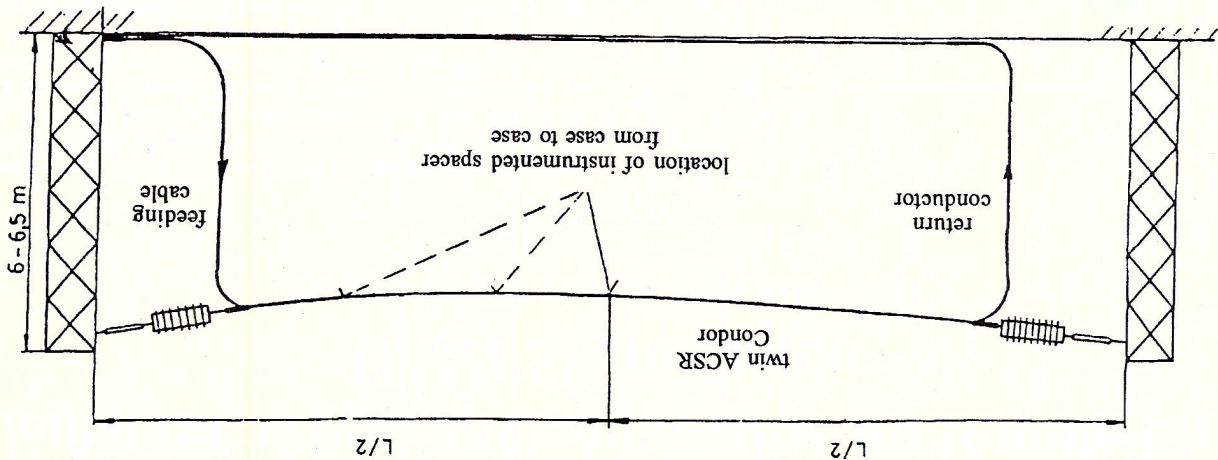


Fig. 2. Schematic of test span.

as we observed in our tests, is wrong in real situations. Even for very long subspan lengths, as the ones usually met in overhead line practice, the subspan length influences spacer compression sensibly. In fact, if we imagine that the subconductor are moving having their ends fixed at the spacer locations, Fig. 1, and if we assume, that the initially parallel subconductors come into contact along all subspan length—except very close to the spacers—the subconductor length  $l_s$ , in a first rough estimate will have to increase by about the subconductor spacing  $a_s$ . It means that, following Hooke's law, the pinch in each subconductor could be estimated by:

$$\sigma = E \epsilon \text{ or } F_{pi}/A_s = E a_s / l_s \text{ or } F_{pi} = A_s E a_s / l_s$$

Here  $\sigma$  is stress and  $\epsilon$  strain in the subconductor,  $A_s E$  is the product of Young's modulus  $E$  times the subconductor cross section  $A_s$  (for a complete list of symbols see Appendix II). This oversimplified approach clearly points out, that subconductor tension cannot remain constant during contact and that subspan length affects spacer compression.

### III. NEW TEST RESULTS

Some new selected tests cases are reproduced in this document. The tests were performed in VEIKI (Budapest, Hungary). Further tests, including the results from [1] and [2], are detailed in Appendix A.

The test arrangement is shown schematically in Fig. 2. The main test parameters are summarized in the following list:

<b>Subconductor:</b>	ACSR Conductor
	( $A_s = 455 \text{ mm}^2$ , $d_s = 27.7 \text{ mm}$ )
	$m_s = 1.52 \text{ kg/m}$ , UTS = 125 kN
<b>Spacing:</b>	0.457 m
<b>Sagging tension:</b>	15, 25 or 35 kN
<b>Short-circuit data:</b>	
<b>Current:</b>	35 kA (90 kA peak) or 48 kA (122 kA peak)
<b>Time constant:</b>	43 ms
<b>Duration:</b>	0.1 to 0.2 s, one case 1 s
<b>Span length:</b>	60 or 120 m

The new simple method developed and presented here, must include the parameters mentioned in Chapter II. Looking for the simplest possible way and trying at the same time to be as close to known and accepted IEC standards, we finally decided to use as basis of our method the procedure given in IEC 865-1 [3], for evaluation of pinch tension in substations. This is again based on the work developed inside CIGRE and recently published in [6]. We adapted this method also for overhead lines by implementing a constant tower stiffness (100 N/mm for both supports of one span) and we used the output of IEC 865—the pinch force—to calculate spacer compression. Our suggested procedure is as follows:

### IV. CALCULATION OF SPACER COMPRESSION

Appendix I.

All cases are one-phase faults with the return path on the ground. To obtain a good range of precision, most of the cases have been tested with two spacers separated by 0.5 m, each being equipped with two full bridges of strain gauges. Further some tests have been carried out twice to ensure repeatability of the test setup. By these precautions the error on measurements can be estimated to be about 10%.

In the following, three cases are picked out and presented in detail. They are deemed to be representative of the whole test series carried out, as they cover subspan lengths of 10, 30 and 60 m and short-circuit currents up to 122 kA peak and extreme long duration of 1 s. They are case 2, case 10 and case 14 from Appendix I.

The new simple method developed and presented here, must include the parameters mentioned in Chapter II. Looking for the simplest possible way and trying at the same time to be as close to known and accepted IEC standards, we finally decided to use as basis of our method the procedure given in IEC 865-1 [3], for evaluation of pinch tension in substations. This is again based on the work developed inside CIGRE and recently published in [6]. We adapted this method also for overhead lines by implementing a constant tower stiffness (100 N/mm for both supports of one span) and we used the output of IEC 865—the pinch force—to calculate spacer compression. Our suggested procedure is as follows:

In Fig. 6 one subconductor—its center line—is reproduced near the spacer location, at the instant of maximum pinch and thus maximum spacer compression. The  $x$ -axis coincides with the bundle center line. Where the subconductors are in contact, their centers are keeping a certain distance equal to the subconductor diameter  $d_s$ . The distance  $l_{nc}$  is the so-called noncontact length, which is unknown and must be evaluated. Further, between the spacer location and the contact point, the subconductor shape  $y(x)$  is assumed to be a parabola [6], following the equation:



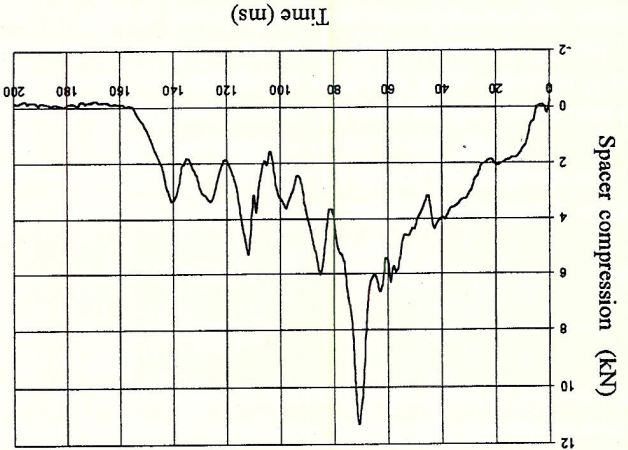
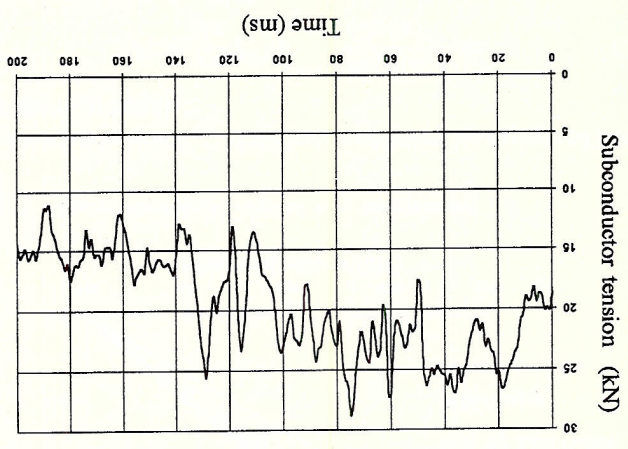
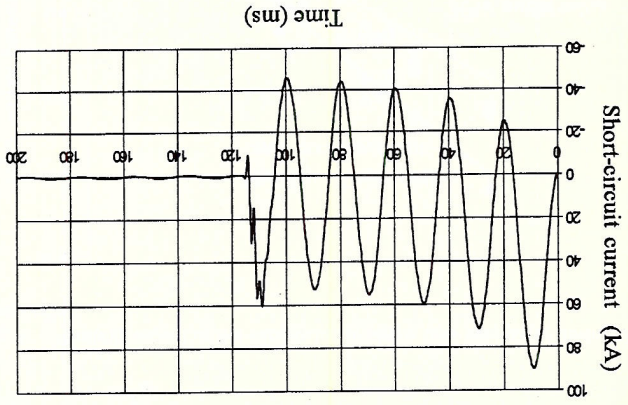
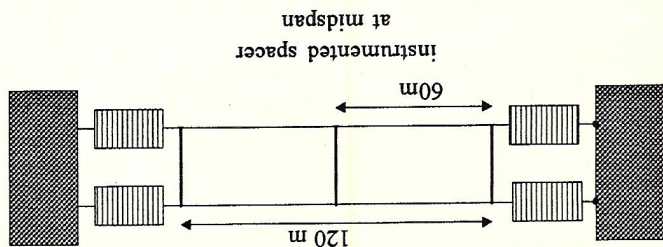


Fig. 3. Oscillograms for test no. 2.

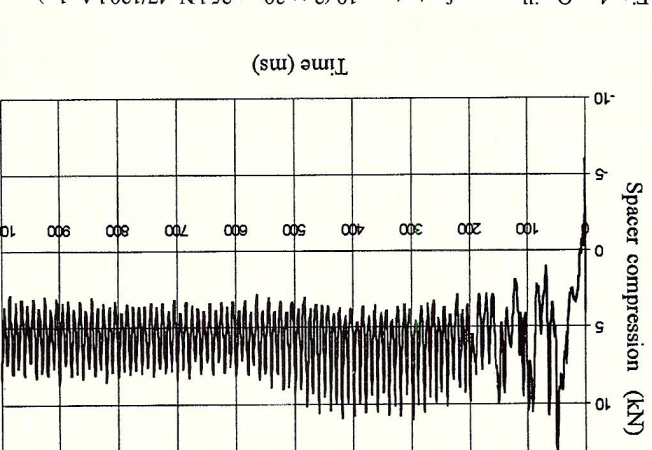
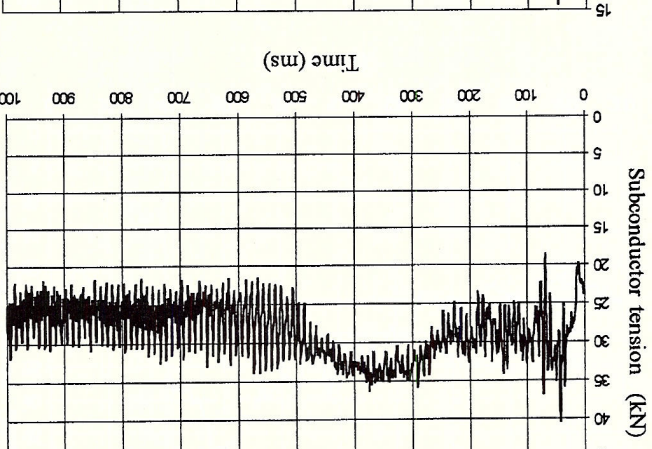
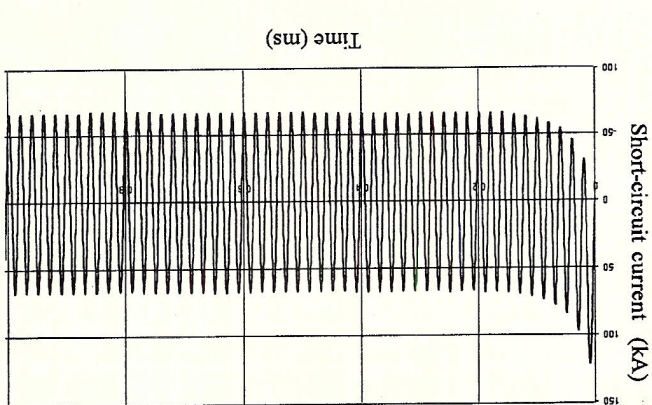
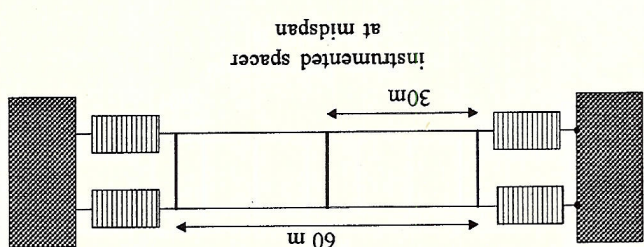


Fig. 4. Oscillograms for test no. 10 (2 x 30 m, 25 kN, 47/120 kA, 1 s).

The compression spacer force  $F_c$  is the projection of the pinch force  $F_{ps}$  on the spacer at the spacer location. The pinch force is

$$y(x) = \frac{a_s - d}{2} \cdot \left(\frac{l_{nc}}{x}\right)^2 \cdot (a_s - d_s) + \frac{l_{nc}}{a_s} \cdot \left(\frac{l_{nc}}{x}\right) \quad (1)$$

the traction in the subconductor, which is assumed to constant along the subconductor. The pinch direction is given by the tangent, which has a deviation  $\theta$  from the horizontal. In this simple approach, the conductor bending is completely neglected, so that the subconductor shape near the spacer can be reproduced



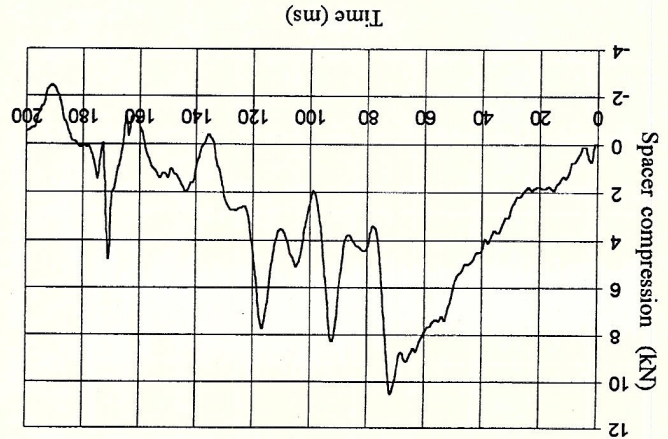
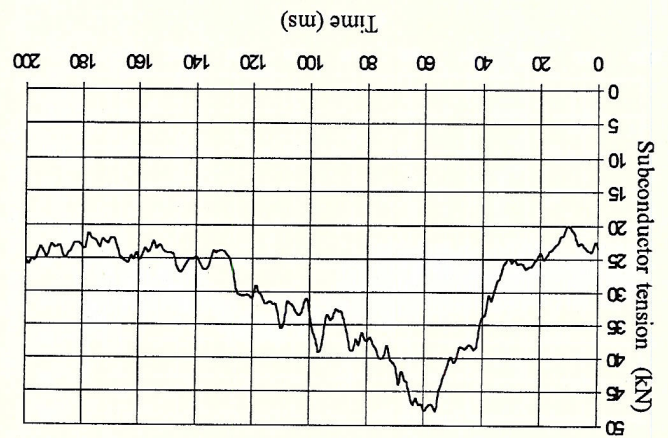
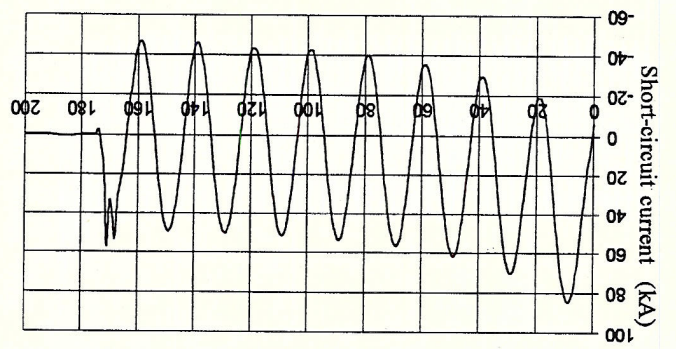
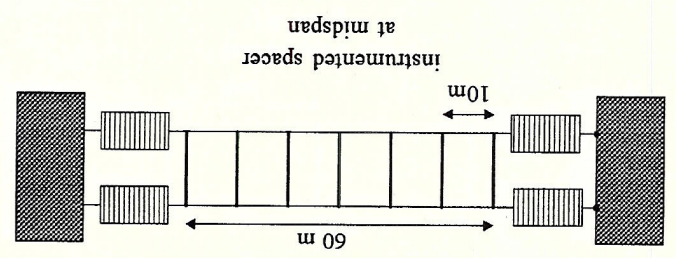


Fig. 5. Oscillograms for test no. 14 (6 × 10 m, 25 kN, 33/85 kA, 0.17 s).  
 as shown in Fig. 6. Conclusively half of the spacer compression  
 is given by:  

$$F_c/2 = F_{pi} \cdot \sin(\vartheta)|_{x=0} = \frac{F_{pi}}{\sqrt{1 + (l_{nc}/a_s - d_s)^2}} \quad (2)$$
  
 On the other hand, spacer compression can be gained from  
 the equilibrium equation with the electromagnetic load on the

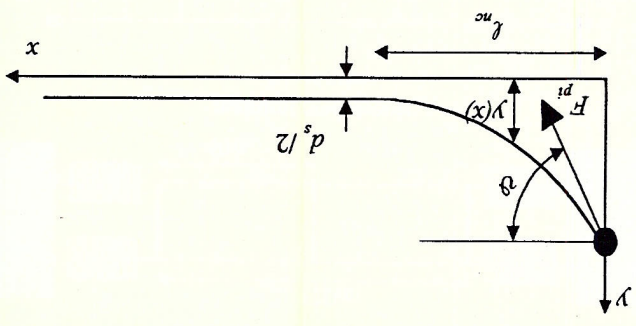


Fig. 6. Parabola model of the subconductor shape near the spacer during the pinch effect.

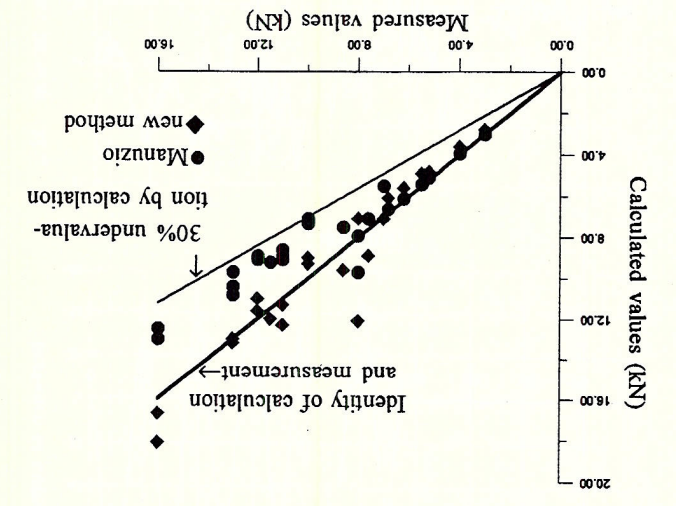


Fig. 7. Spacer compression: calculation vs. measurement.

for the twin bundle:  

$$F_c = \frac{\mu_0}{2\pi} I^2 \int_0^{l_{nc}} \frac{\cos(\vartheta(x))}{2y(x)} dx \quad (3)$$
  
 Here the short-circuit current  $I$  is the so-called time average  
 short-circuit current, which takes into account the current asym-  
 metry and is calculated as defined in the CIGRE brochure [6,  
 (4.27), p. 49].  
 In (3)  $\cos(\vartheta)$  is given by:

$$\cos(\vartheta) = \frac{1}{\sqrt{1 + (dy/dx)^2}} \quad (4)$$

The numerical solution of (2) and (3) leads finally to the  
 compression force  $F_c$  acting on the spacer and to the minimum  
 length  $l_{nc}$  of the subconductor which is still "free."  
 The use of this new method has been applied to the data of  
 the 28 known tests detailed in Appendix I. In Appendix II the  
 calculation "traces" are given for the test cases 2, 10 and 14  
 shown in Figs. 3, 4 and 5. The comparison between calculation  
 and measurement results is summarized in Fig. 7.

From this figure it is clear, that the Manuzio formula is ade-  
 quate for low spacer compression—the first dots (below 5 kN)  
 are coming from the Manuzio tests—, but deviates up to 30%  
 for all other cases. On the other hand, the new method, as de-  
 scribed in this paper, remains practically always in the range of  
 measurement precision. Only one dot is clearly out of the range  
 (case 1), probably because of measurement error.



V. CONCLUSIONS

We have developed a new method for spacer compression evaluation. It has also been pointed out that the Manuzio formula cannot be used any more for safe spacer design. The simple method presented here, is based on the well known IEC 865 [3], [4], basically used for the design of substations, which has been adapted to overhead lines and also extended to cover the calculation of spacer compression. Since most of the validation cases are in the range of overhead line practice (subspans of 30, 40, 60 and 120 meters), tedious short-circuit tests by equivalent static mechanical tests.

APPENDIX I  
SUMMARY OF SHORT-CIRCUIT TEST RESULTS AND VALIDATION OF THE NEW METHOD

Case No.	Span arrangement	Subspan number x subspan length (m)	Initial tension $F_{st}$ (kN)	Short-circuit current (kA)	Pinch per conductor $F_{st}^{st}$ (kN)	Full spacer compression $F_c$ (kN)	New method $F_c$ (kN)	Manuzio formula* $F_c$ (kN)
----------	------------------	-------------------------------------	-------------------------------	----------------------------	--	------------------------------------	-----------------------	-----------------------------

A. Twin Conductor subconductors with 0.457 m separation (unless otherwise stated)								
1	1x120		25	35 / 90	27.5	8	12.1	9.7
2	2x 60		23	35 / 90	28.5	11.5	12	9.2
3	2x 60		20	35 / 90	25.5	11	11.3	8.6
4	4x 30		25	35 / 90	38	13	13	9.7
5	1x 60		13	33 / 85	19	7.6	8.9	7.1
6	2x 30		15	33 / 85	28	10	9.3	7.1
7	2x 30		33	33 / 85	45	13	13	10.4
8	1x 60		35	33 / 85	42	13	13.2	10.8
9	1x 60		23	47 / 120	36	16	16.7	12.5
10	2x 30		25	47 / 120	40	15	18.1	13
11	1x 60		25	33 / 85	30.5	11	11.3	9.1
12	2x 30		25	33 / 85	35	12	11.6	9.1
13	2x 30		25	33 / 85	37	a	-	-
14	6x 10		24	33 / 85	50	11	12.3	8.9
15	2x 30		25	50 / 130	37	a	-	-
16	2x 30		25	48.6/128	35	a	-	-
B. Triple Cardinal subconductors with 0.4 m separation from [1]								
17	1x 40		13.3	40 / 102	22.6	10	9	7.3
18	1x 40		20	40 / 102	30	12	11	8.9
19	1x 40		7.7	40 / 102	18.5	7	7.1	5.5
20	2x 20		14.3	40 / 102	33	8.6	9.6	7.5
21	2x 20		14.3	40 / 102	34	8.2	9.6	7.5
C. Twin Curlew subconductors (Manuzio test results) from [2]								
22	2x 65		20	13 / 18.4 <sup>e</sup>	b	3	2.8	3
23	2x 65		20	22 / 31.1 <sup>e</sup>	b	5.2	4.8	5.1
24	2x 65		20	26 / 36.7 <sup>e</sup>	b	6.2	5.6	6.1
25	2x 65		33	13 / 18.4 <sup>e</sup>	b	4	3.6	3.9
26	2x 65		33	18 / 25.4 <sup>e</sup>	b	4	3.6	3.9
27	2x 65		33	22 / 31.1 <sup>e</sup>	b	6.8	6.1	6.6
28	2x 65		33	26 / 36.7 <sup>e</sup>	b	8.0	7.1	7.9

\* The Manuzio formula is presented in [2]:  $F_c = k I_s \sqrt{F_{st} \log_{10} s/d_s}$ , where s is the diameter of the circle through the axis of the subconductors and given by  $s = a_s / \sin(180^\circ/n)$ , k is a correction factor depending on the number of subconductors with the values (for  $I_s$  in kA and  $F_{st}$  in N)  $k(\text{twin})=1.585$ ,  $k(\text{triple})=1.45$ ,  $k(\text{quad})=1.26$  and the other symbols are explained in Appendix II. Examples:  
 Case 1:  $F_c = 1585 \cdot 35 \sqrt{25000 \cdot \log_{10} 0.457/0.0277} = 9678 \text{ N}$   
 Case 17:  $F_c = 145 \cdot 40 \sqrt{13300 \cdot \log_{10} 0.461/0.030} = 7286 \text{ N}$  (with  $0.461 = 0.4 / \sin 60^\circ$ )  
<sup>a</sup> Not measured <sup>b</sup> No information <sup>c</sup> No asymmetry



APPENDIX II  
 "TRACES" OF COMPLETE CALCULATIONS FOR SELECTED TEST CASES (NOS. 2, 10 AND 14) ACCORDING TO IEC 865

Parameter's significance      Symbol      Equation      Dimension      Case 2      Case 10      Case 14

Initial short circuit current (r.m.s.)	$I''$	KA	35.1	47.0	33.0	
Time constant of network	$\tau$	ms	43	43	43	
Peak current	$i_p$	KA	89.59	119.96	84.23	
System frequency	$f$	Hz	50	50	50	
Mass per unit length of one subconductor	$m_s$	kg/m	1.524	1.524	1.524	
Diameter of one subconductor	$d_s$	mm	27.72	27.72	27.72	
Cross-section of one subconductor	$A_s$	mm <sup>2</sup>	455	455	455	
Centre-line distance between subconductors	$a_s$	mm	457	457	457	
Number of subconductors of both supports of one span	$n$	1	2	2	2	
Resultant spring constant	$S$	N/mm	100	100	100	
Centre line distance between supports (span-length)	$l$	m	120	60	60	
Subspan-length	$l_s$	m	60	30	10	
Young's modulus	$E_s$	N/mm <sup>2</sup>	100000	100000	100000	
Thermal linear expansion coefficient	$\alpha_g$	1/°C	$23 \times 10^{-6}$	$23 \times 10^{-6}$	$23 \times 10^{-6}$	
Static tensile force per subconductor <sup>a</sup>	$F_{st}$	KN	23	25	24	
<b>B. Output data</b>						
Impedance angle of network	$\gamma$	rad	1.50	1.50	1.50	
Factor for calculating $F_{pi}$	$V_i$	I	3.48	2.60	3.71	
Equivalent current	$I$	KA	46.1	66.1	42.9	
Time from short-circuit initiation until reaching pinch force $F_{pi}$	$T_{pi}$	ms	53	37	57	
Equivalent stiffness coefficient (stiffness norm)	$N$	I/N	$9.4 \times 10^{-7}$	$1.78 \times 10^{-8}$	$1.78 \times 10^{-8}$	
Factor for calculating $F_{pi}$	$V_2$	I	1.73	1.98	1.69	
Short-circuit current force between subconductors	$F_v$	N	77391	79398	11152	
Strain factor of the bundle contraction	$\epsilon_{pi}$	I	14949	3611	18.78	
Strain factor of the bundle contraction during short-circuit situation	$\epsilon_{st}$	I	127.1	65.1	6.94	
Parameter determining the bundle (clashing or no-clashing of subconductors) in the case of clashing sub-conductors	$\xi$	I	10.8	7.4	1.5	
Factor for calculating $F_{pi}$	$V_3$	I	0.181	0.181	0.181	
Factor for calculating $F_{pi}$	$V_4$	I	15.47	15.47	15.47	
Factor for calculating $F_{pi}$	$V_5$	I	2.57	2.28	1.89	
Pinch force per subconductor <sup>a</sup>	$F_{pi}$	KN	28.0	31.5	33.7	
Spacer compression force	$F_c$	KN	12.0	18.1	12.3	
Non-contact length	$l_{nc}$	m	2.18	1.62	2.58	

<sup>a</sup> In IEC 865 forces are given for one main conductor (per phase)      <sup>b</sup> Calculation by solving (2) and (3) of this paper

The calculation of the so-called equivalent current  $I$  is given in detail in [6], page 49:

$$I^2 = \frac{1}{T} \int_0^T i^2(t) dt \text{ with } T_{pi} = \frac{1}{\sin(180^\circ/n)} \cdot \sqrt{\frac{(a_s - d_s) \cdot m_s}{(1/n_0/2\pi) \cdot (I/n_0)^2 \cdot ((n-1)/a_s)}} \text{ and } i(t) = I'' \sqrt{2} [\sin(\omega t - \gamma) + e^{-t/\tau} \sin \gamma]; \mu_0 = 4\pi \cdot 10^{-7} \text{ H/m}$$

REFERENCES

[1] J. L. Lilien, E. Hansenne, K. O. Papathou, and J. Kempt, "Spacer computation for a triple conductor bundle," Berlin summer meeting, IEEB paper PE-805-PWRD-1-04-1997, July 1997.  
 [2] C. Manuzio, "An Investigation of the Forces on Bundle Conductor Spacers under Fault Conditions," *IEEE Trans. on PAS*, vol. PAS-86, no. 2, pp. 166-185, 1965.  
 [3] Short-circuit currents—Calculation of effects, Part 1: Definitions and calculation methods, IEC 865-1, 1993.  
 [4] Short-circuit currents—Calculation of effects, Part 2: Examples of calculation, IEC 865-2, 1994.

- [5] *Overhead Lines—Requirements and Tests for Spacers*, Committee Draft, IEC 11/113/CD, 1996.
- [6] "The mechanical effects of short-circuit currents in open-air substations (rigid and flexible bus-bars)," CIGRE, Paris, CIGRE brochure no. 105, vol. 1 and 2, Apr. 1996.
- Konstantin O. Papalioou** was born in Athens, Greece on July 3rd, 1946. He received his electrical engineering degree from the Technical University of Braunschweig, his Civil Engineering degree from the University of Stuttgart and his Ph.D. degree from the Swiss Federal Institute of Technology (ETH) Zurich. He got engaged in transmission line work and high voltage engineering in 1975 as director of R+D and the Overseas Division of GEA in Fellbach, Germany. Since 1986 he is the managing director of SEFAG AG in Malers, Switzerland. He is member of various working groups of CIGRE, IEC, CEN/LEC and SEV and has published several papers in this field.

**Jean-Louis Liljen** was born in Liège, Belgium on May 24th, 1953. He received his degree in Electrical and Mechanical Engineering in 1976 and his Ph.D. degree in 1984 from the University of Liège. He is presently professor at the same University, at the department of Transmission and Distribution of Electrical Energy. He is the Chairman of the CIGRE task force on the effects of short-circuits in substations and he is an expert of the CIGRE task force on galloping. He has published over 60 technical papers and has received the international price "George Montefiore" in 1986.



- New Submission Requirements for PES Transactions Papers in Effect.
- Get your updated Authors' Kit!

As of 1 June 2000, all authors submitting papers to PES are required to provide the paper electronically (*in Word or LaTeX formats*) in addition to *formatted* printed copies. Proceedings papers, meeting session summaries, etc. now have electronic submittal requirements as well. The PES Authors' Kit has been substantially revised to reflect the new requirements.

As always, in order for a paper to be reviewed, authors are responsible for ensuring that they are complying with the criteria currently in effect when submitting the work. To guarantee that you have the most current information when submitting your next paper or abstract to PES, ask for a copy of the new Kit, and a copy of the Kit on diskette will be sent to you.

*The quickest way to get your new Authors' Kit is to download it from the PES Web Site. Go to our URL ([www.ieee.org/power](http://www.ieee.org/power)), select "Information For Authors" and click on "new Author's Kit" to print your own copy of the revised Kit.*

**Author Kit requests may be submitted as follows:**

(Be sure to include: name, mailing address, e-mail address, phone and fax numbers.)

- mail to: PES Executive Office, 445 Hoes Lane, Piscataway, NJ 08855
- fax to: 732-562-3881
- or, send an e-mail requesting the revised Authors' Kit to [pes@ieee.org](mailto:pes@ieee.org)

*If your computer cannot read diskettes formatted for PCs, please let us know. We will send you hard copy of the Authors' Kit.*