

# Transition Pathways for the Belgian Industry: Application to the Case of the Lime Sector

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## ABSTRACT

This study aims to analyze various pathways achieving CO<sub>2</sub> emission reduction in the lime industry, responsible for 1% of global anthropogenic emissions. A Blueprint (BP) model is developed, incorporating a superstructure of various energy transition pathways such as fuel switching, kiln electrification, and CO<sub>2</sub> capture (CC). Furthermore, the OSMOSE tool, developed at EPFL, is used to evaluate the superstructure for different years and energy scenarios impacting utilities and CO<sub>2</sub> emissions costs. Finally, a comparison between all alternative routes is performed on the basis of three key performance indicators: specific energy demand, specific CO<sub>2</sub> emissions, and specific total cost. From results, it comes that CC coupled with natural gas oxy-combustion, biomass- or biogas-fired lime kilns are the most cost-effective pathways for CO<sub>2</sub> emission mitigation, while hydrogen-firing represents one of the most expensive solutions for the lime sector.

**Keywords:** Lime Industry, Energy Transition, Superstructure Optimization

## INTRODUCTION

The lime industry contributes significantly to CO<sub>2</sub> emissions, emitting 1–1.8 tCO<sub>2</sub>/t<sub>lime</sub> [1] and accounting for about 1% of global anthropogenic emissions [2]. The calcination reaction ( $\text{CaCO}_3 + \text{heat} \rightarrow \text{CaO} + \text{CO}_2$ ) emits 0.786 tCO<sub>2</sub>/t<sub>lime</sub> and requires high temperatures (900–1100°C), typically achieved by fossil fuels combustion.

## METHODOLOGY

This study aims to analyze various CO<sub>2</sub> emission reduction pathways for the lime sector. For this purpose, a Blueprint (BP) model is developed, consisting of detailed mass and energy balances as well as economic considerations, based on data from scientific literature and the lime sector Best Available Techniques reference document [1]. This BP model incorporates a superstructure (Figure 1) of various energy transition pathways: fuel switching (hydrogen ('H<sub>2</sub>'), biogas, solid biomass), natural gas oxy-combustion ('NGOxy'), kiln electrification ('Plasma') and CO<sub>2</sub> capture (CC) (i.e., chemical absorption with MEA, except for 'NGOxy' and 'Plasma' where cryogenic separation is considered).

The OSMOSE tool (an optimization framework developed at EPFL) is utilized to evaluate the superstructure for different scenarios from the PATHS2050 study [3] –whose assumptions are provided in the Supplementary Material– impacting utilities and CO<sub>2</sub> emissions costs. Finally, all alternative routes and the base case 'NG' (natural gas-fired kiln) are compared based on three key performance indicators (KPI): specific total cost (€/t<sub>lime</sub>), specific scope 1 CO<sub>2</sub> emissions (kgCO<sub>2</sub>/t<sub>lime</sub>) and specific energy demand (kWh/t<sub>lime</sub>). Results are reported in Figure 2 and Figure 3 for 2030 and 2050 respectively. Please note that presented costs should not be taken as predictions, but rather as results of sensitivity studies.

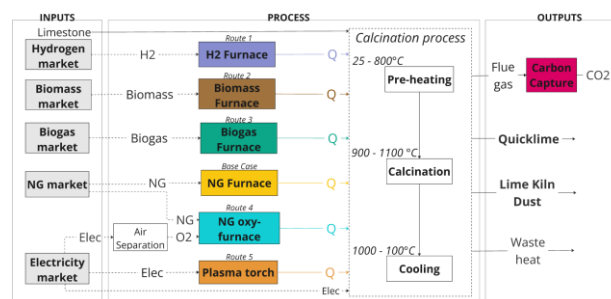
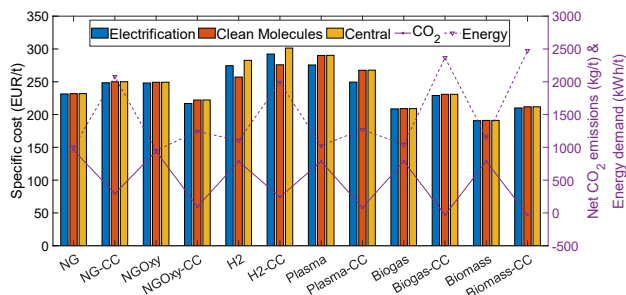


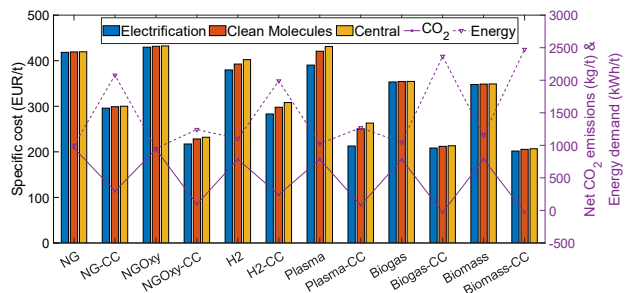
Figure 1. Superstructure of the lime sector.

## RESULTS

The lime sector's CO<sub>2</sub> emissions range from -0.033 tCO<sub>2</sub>/t<sub>lime</sub> ('Biogas-CC') to 0.958 tCO<sub>2</sub>/t<sub>lime</sub> ('NG'). The CO<sub>2</sub> emission reduction potential of fuel switching without CC is bounded to 18% compared to 'NG', due to the calcination reaction-related emissions. Larger CO<sub>2</sub> emission reductions (69% ('NG-CC')—92% ('Plasma-CC')) are possible with CC, even enabling net negative emissions when combined with biofuels. However, this comes at the expense of significantly increased energy demand. Fuel switching without CC increases energy demand due to higher heat losses at the stack, while a 5% reduction is observed for 'NGOxy' due to the avoided nitrogen inert ballast.



**Figure 2:** Comparison of different technologies in 2030.



**Figure 3:** Comparison of different technologies in 2050.

In 2030, the optimum pathways appear to be 'Biomass-CC' and 'NGOxy-CC'. Significant CO<sub>2</sub> emissions reduction due to CC and lower fuel costs result in a specific total cost (STC) reduction of 9% compared to 'NG' (€232/t<sub>lime</sub>) for 'Biomass-CC', despite increased total energy demand (+147%). 'NGOxy-CC' reduces CO<sub>2</sub> emissions by 90%, enabling a STC reduction of 4–6% compared to 'NG', despite a 24% higher energy demand. Conversely, plasma- and hydrogen-based configurations are the most expensive routes due to higher energy demand (between 3% ('Plasma') and 99% ('H2-CC')), CAPEX (between +9% ('Plasma') and +405% ('H2-CC') compared to 'NG'), and fuel cost.

In 2050, the STC of 'NG' reaches €419/t<sub>lime</sub> and, with a carbon price of €350/tCO<sub>2</sub>, all CC-based configurations are characterized by a lower STC than the cheapest

configuration without CC (i.e., 'Biomass'). 'Biomass-CC' remains the optimal route, with a STC reduction of 51% compared to 'NG', closely followed by 'Biogas-CC' and 'NGOxy-CC', reducing STC by 49% and 45–48% respectively, depending on the scenario. 'Plasma-CC' comes 4<sup>th</sup> in the clean molecules and central scenarios (respectively 40% and 37% lower STC than 'NG'), and 3<sup>rd</sup> in the electrification scenario (49% lower STC than 'NG') due to favorable electricity prices. Despite lower hydrogen prices in 2050, hydrogen-firing in lime kilns remains one of the most expensive transition pathways for the sector, for the same reasons as previously mentioned.

## CONCLUSION

This study offers a foundation for decision-making based on specific KPIs for future scenarios. CC coupled with biomass- or biogas-fired kilns and oxy-combustion configuration represent the most cost-effective routes for emissions reduction in the lime sector. However, biomass availability problems should not be overlooked.

## DIGITAL SUPPLEMENTARY MATERIAL

Supplementary material (including energy demands and CO<sub>2</sub> emissions for each configuration, and commodity prices) can be accessed here: [LAPSE:2025.0003](https://lapse2025.0003)

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