

Locally Stable Roommate Problem

Élise Vandomme

EURO 2024, Copenhagen



Joint work

Joint work with two colleagues from HEC Liege (Belgium):



Yves Crama
Professor

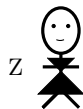
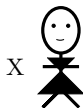


Marie Baratto
PhD looking for a postdoc

Disclaimer : This is a work in progress.

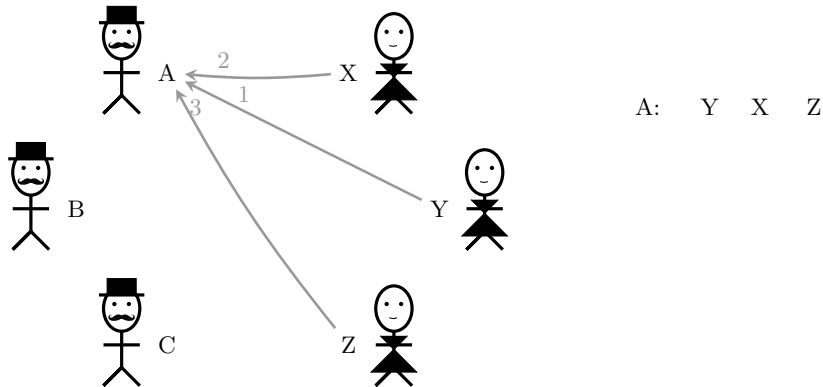
Stable Marriage Problem (SMP)

- ▶ Introduced by Gale and Shapley in 1962
- ▶ Aim : to match men and women based on their preferences for all members of the opposite gender



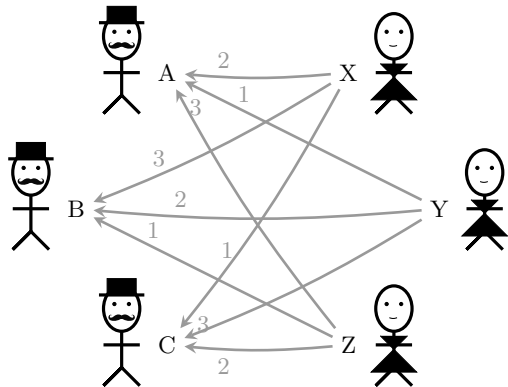
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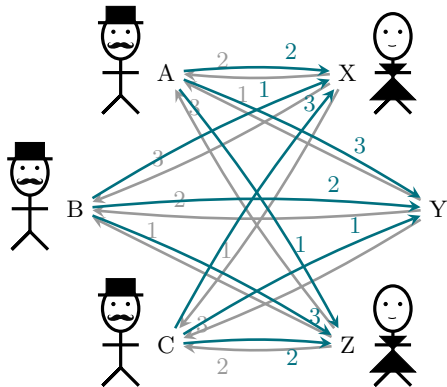
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A:	Y	X	Z
B:	Z	Y	X
C:	X	Z	Y

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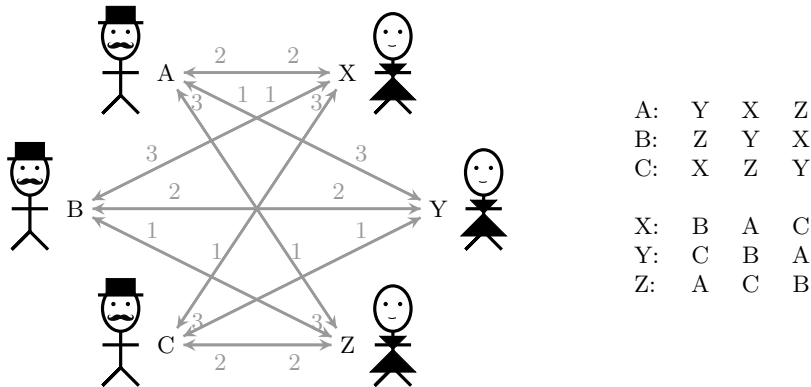
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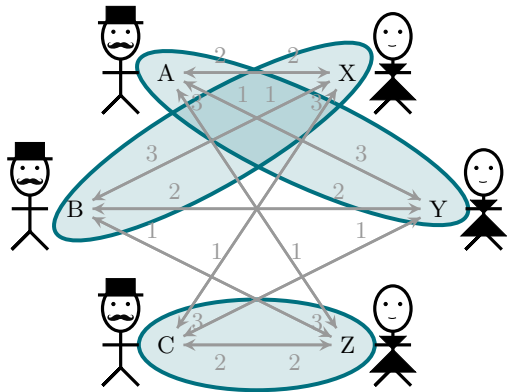
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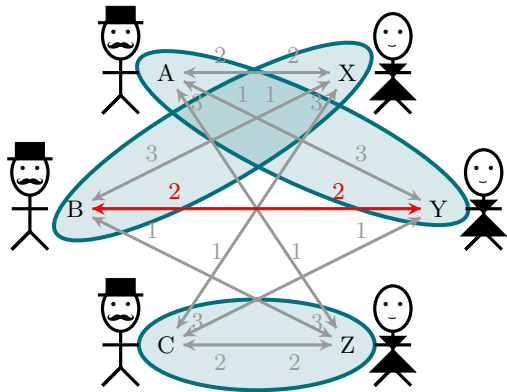
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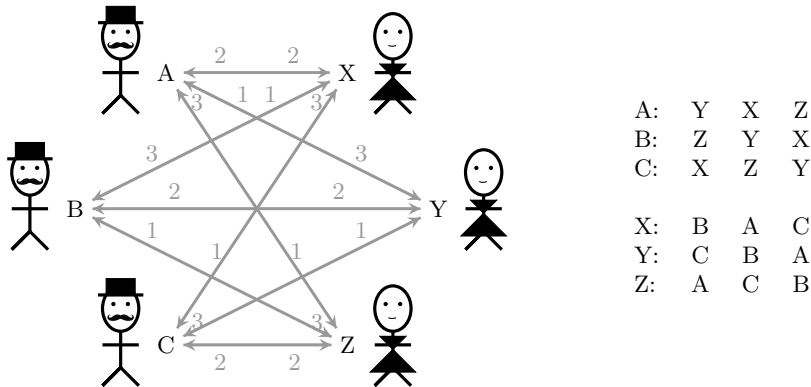
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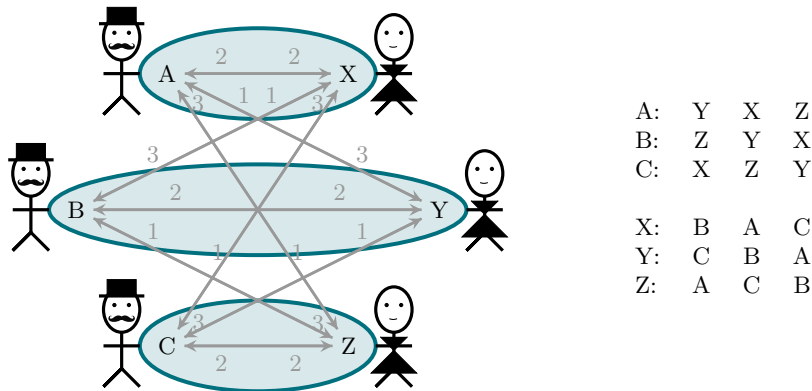
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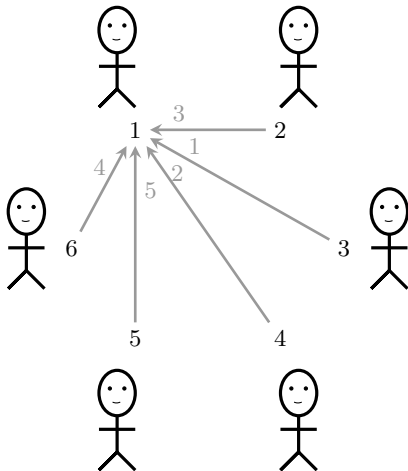
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Stable Roommate Problem (SRP)

- ▶ Generalization of SMP to non-bipartite model
- ▶ Each individual ranks all the others in order of preference.



1:	3	4	2	6	5
2:	6	5	4	1	3
3:	2	4	5	1	6
4:	5	2	3	6	1
5:	3	1	2	4	6
6:	5	1	3	4	2

- ▶ Aim : to find a stable matching

SMP vs SRP

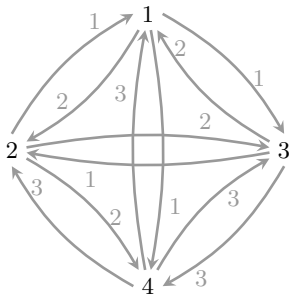
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SMP vs SRP

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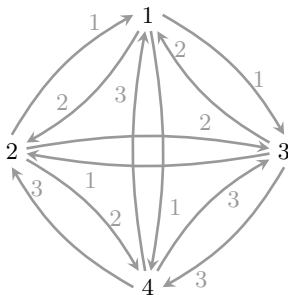
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No stable matching

SMP vs SRP

	SMP	SRP
Graphs	Complete bipartite	Complete
\exists stable matching?	Always	Not always
Find one (if any)	Polynomial	Polynomial
	Gale-Shapley (1962)	Irving (1985)



No stable matching

Stability in Kidney Exchange Programs

Patient with a serious kidney disease may resort to:

- ▶ Dialysis
- ▶ Transplant from a deceased donor
- ▶ Transplant from a willing donor

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Patient 1



Donor 1

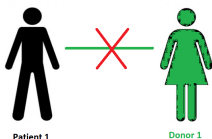
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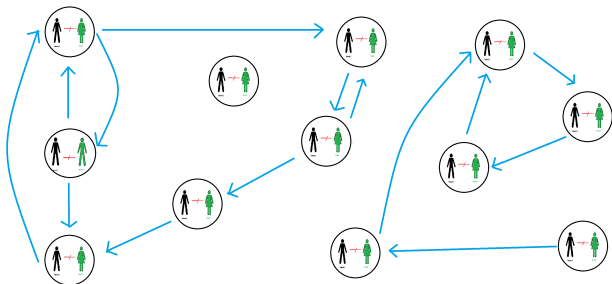
- ▶ Dialysis
- ▶ Transplant from a deceased donor
- ▶ **Transplant from a willing donor**

Patient might not be compatible with the donor: e.g.,

- ▶ Blood incompatibility
- ▶ Tissue type incompatibility



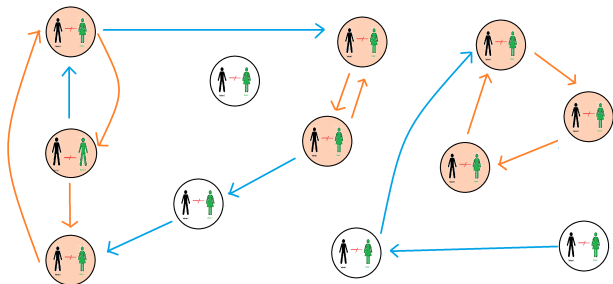
Compatibility graph



$G=(V,A)$ where:

- ▶ $V = \{1, \dots, n\}$ set of vertices, consisting of all patient-donor pairs.
- ▶ A , the set of arcs, designating compatibilities between the vertices. Two vertices i and j are connected by arc (i, j) if the donor in pair i is compatible with the patient in pair j .

Possible exchanges

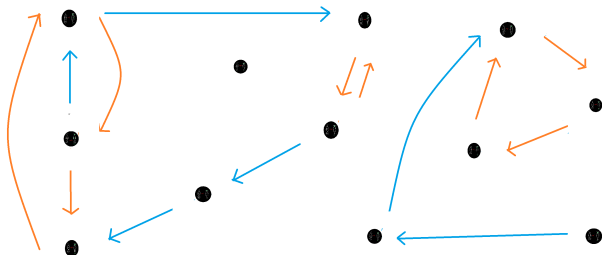


Definition

An **exchange** is a set of disjoint cycles in the directed graph such that every cycle length does not exceed a given limit K .

- ▶ Aim: to **maximize the number of patients transplanted**
- ▶ When $K = 2$, an exchange is a matching.

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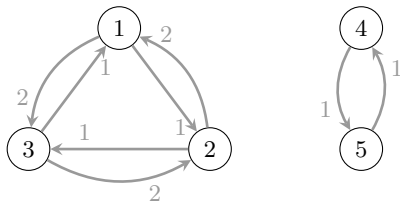


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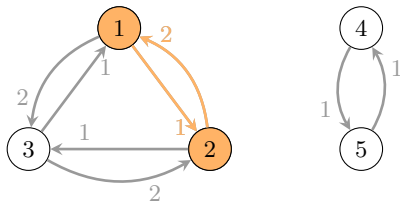


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- ▶ an exchange \mathcal{M} is **stable** if no blocking cycle u exists for \mathcal{M} .
- ▶ A cycle u is **blocking** for an exchange \mathcal{M} if it is not included in \mathcal{M} and for every vertex $i \in V(u)$, i prefers u to \mathcal{M} .
- ▶ Vertex i **prefers** the cycle u to the exchange \mathcal{M} if either
 - ▶ $i \notin V(\mathcal{M})$, or
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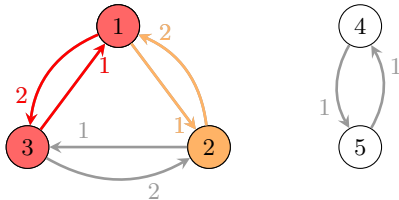


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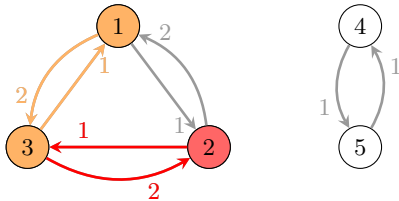


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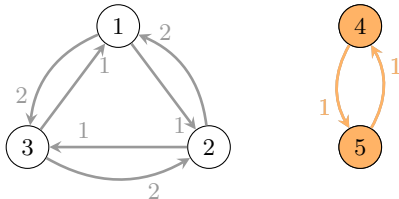


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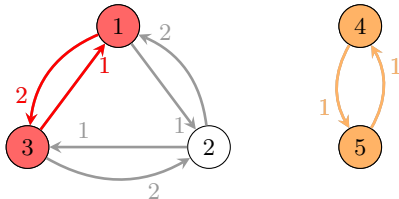


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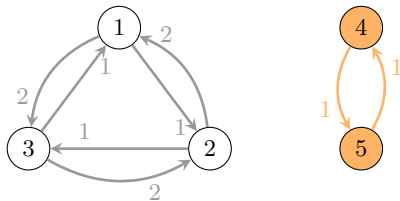


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Locally Stable Exchange (LSE)



Definition (Baratto–Crama–Pedroso–Viana, accepted)

Given a directed graph $G = (V, A)$,

- ▶ an exchange \mathcal{M} is **locally stable** if no blocking cycle u exists for \mathcal{M} .
- ▶ A cycle u is **locally blocking** for an exchange \mathcal{M} if it is not included in \mathcal{M} , **it intersects \mathcal{M}** and for every vertex $i \in V(u)$, i prefers u to \mathcal{M} .
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SE vs LSE

A stable matching is **maximum** if it has the largest possible size among all stable matchings. And similarly for maximum locally stable matchings.

- ▶ **SE** problem: What is the maximum size of a stable matching?
($K = 2$, 72 don't have a stable matching out of 600 tested - 12%)
- ▶ **LSE** problem: What is the maximum size of a non-empty locally stable matching?
($K = 2$, 1 out of 600 tested has a solution of cardinality zero - 0.2%)
 - ▶ For 50 instances with $V \approx 200$,
45 out of 50 have a stable exchange;
50 out of 50 have a locally stable exchange > 0 ;
45 instances max. stable exchange = max. locally stable exchange

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Work in Progress:

- ▶ Computing a maximum locally stable exch. for $K \geq 3$ is NP-hard.
- ▶ Computing a maximum locally stable exch. for $K = 2$ is polynomial.
locally stable roommate problem

Locally Stable Roommate Problem (LSRP)

Proposition

If M is a stable matching and M' is a locally stable matching, then $V(M') \subseteq V(M)$ and $|M'| \leq |M|$.

Proposition

If a graph has a stable matching, then

1. all its stable matchings cover the same set of vertices, and
2. all its stable matchings are maximum locally stable.

A locally stable matching is **maximal** if it is not included (edge-wise) in any other locally stable matching.

Proposition

All maximal locally stable matchings cover the same set of vertices and hence, they have the same size.

Irving's algorithm - Phase 1

Idea:

- ▶ Successive deletion of entries in the preference lists

procedure PHASE1(T : table of preference lists)

end procedure

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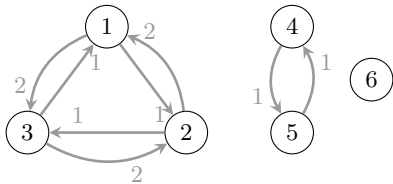
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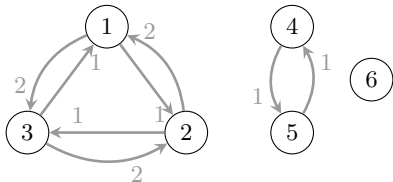
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4:	5	
5:	4	
6:		

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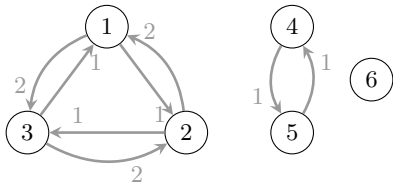
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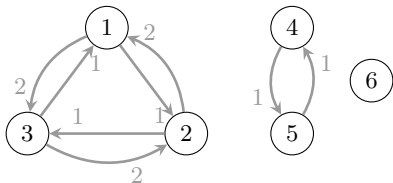
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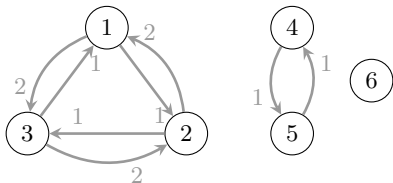
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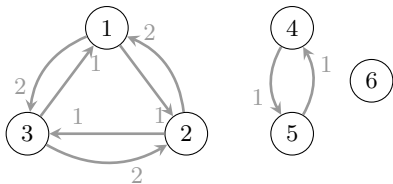
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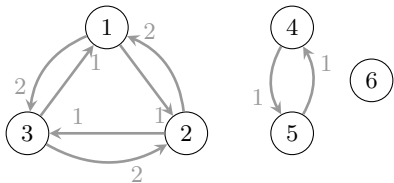
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- Successive deletion of entries in the preference lists so that no deleted pair can be included in a locally stable matching.

procedure PHASE1(T : table of preference lists)

assign each person to be free \blacktriangleright free vs semi-engaged

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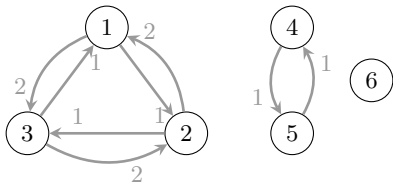
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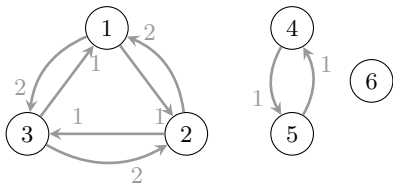
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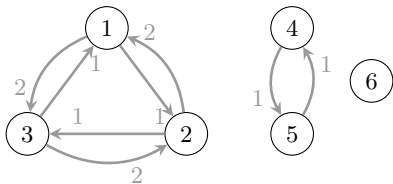
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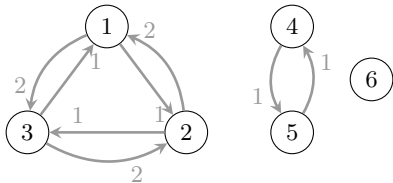
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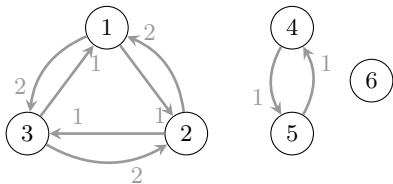
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Irving's algorithm - Phase 1 - comments

- ▶ For a given instance of the problem, all possible executions of phase 1 of the algorithm yield the same reduced preference table (Gusfield and Irving 1989)
- ▶ If, at any stage of phase 1, x proposes to y , then in a locally stable matching M
 1. x cannot have a better partner than y ;
 2. if $y \in V(M)$, y cannot have a worse partner than x .
- ▶ If T is the phase-1 table for a roommate instance, then
 1. $y = \text{first}_T(x)$ if and only if $x = \text{last}_T(y)$;
 2. if the edge $\{x, y\}$ is absent from T then x and y cannot be partners in a locally stable matching.

Irving's algorithm - Phase 1

Suppose that T is the phase-1 table for a roommates instance. Then

- ▶ if all persons have lists of size 1, there is a stable matching (and therefore a locally stable one) of size n .
- ▶ if one person has an empty list, there is no stable matching, but there could be a non-empty locally stable matching.
- ▶ if all lists have at least 1 element and some at least 2, then there could exist a non-empty locally stable matching and/or a stable one.

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Irving's algorithm - Phase 2

Idea: Further reduction of the table T using rotations.

Definition (Irving 1985)

For a given table T , a sequence

$$\rho = (x_0, y_0), \dots, (x_{r-1}, y_{r-1})$$

such that $y_i = \text{first}_T(x_i)$, $y_{i+1} = \text{second}_T(x_i)$ for all i (taken modulo r), is called a *rotation* exposed in T .

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- If T is a table in which some list contains at least two entries, then there is at least one rotation exposed in T .

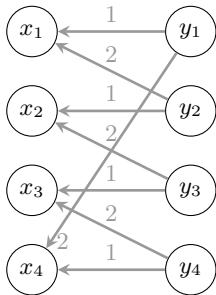
Irving's algorithm - Phase 2

How to use it ?

Conjecture

Let $\rho = (x_0, y_0), \dots, (x_{r-1}, y_{r-1})$ be a rotation exposed in a table T .

1. In any locally stable matching embedded in T , either x_i and y_i are partners for all values of i or for no value of i .
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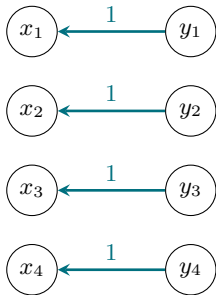
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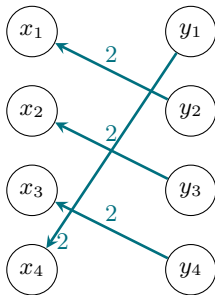
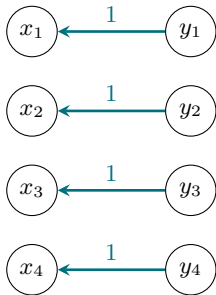
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Conjecture

At the end of Phase 2,

- ▶ if the table contains only empty lists, there is no stable matching and only the trivial empty locally stable matching.
- ▶ if the table contains only empty lists and lists with one element, there is no stable matching and the nonempty lists specify a maximum locally stable matching.
- ▶ if the table contains only lists with one element, they specify a stable matching which is also a maximum locally stable matching.

Future work

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When ties are allowed in the preference lists,

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Only a partial answer for now.

Proposition

When ties are allowed in the preference lists, deciding whether a graph has a locally stable **perfect** matching is NP-complete.