

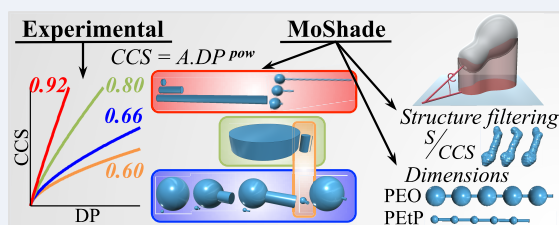
1 Geometric Analysis of Shapes in Ion Mobility–Mass Spectrometry

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3 **ABSTRACT:** Experimental ion mobility–mass spectrometry (IM–MS)
4 results are often correlated to three-dimensional structures based on
5 theoretical chemistry calculations. The bottleneck of this approach is the
6 need for accurate values, both experimentally and theoretically predicted.
7 Here, we continue the development of the trend-based analyses to extract
8 structural information from experimental IM–MS data sets. The
9 experimental collision cross-sections (CCSs) of synthetic systems such as
10 homopolymers and small ionic clusters are investigated in terms of CCS
11 trends as a function of the number of repetitive units (e.g., degree of
12 polymerization (DP) for homopolymers) and for each detected charge state. Then, we computed the projected areas of expanding
13 but perfectly defined geometric objects using an in-house software called MoShade. The shapes were modeled using computer-aided
14 design software where we considered only geometric factors: no atoms, mass, chemical potentials, or interactions were taken into
15 consideration to make the method orthogonal to classical methods for 3D shape assessments using time-consuming computational
16 chemistry. Our modeled shape evolutions favorably compared to experimentally obtained CCS trends, meaning that the apparent
17 volume or envelope of homogeneously distributed mass effectively modeled the ion–drift gas interactions as sampled by IM–MS.
18 The CCSs of convex shapes could be directly related to their surface area. More importantly, this relationship seems to hold even for
19 moderately concave shapes, such as those obtained by geometry-optimized structures of ions from conventional computational
20 chemistry methods. Theoretical sets of expanding beads-on-a-string shapes allowed extracting accurate bead and string dimensions
21 for two homopolymers, without modeling any chemical interactions.

22 **KEYWORDS:** ion mobility–mass spectrometry, synthetic polymers, structure interpretation, collision cross-section fitting, MoShade



23 ■ INTRODUCTION

24 Ion mobility–mass spectrometry (IM–MS) is being increas-
25 ingly used for structural characterization of small molecules,^{1–5}
26 biomolecule folds,^{6–10} or even synthetic polymer folds in the
27 gas phase.^{11–16} The two-dimensional shape information
28 obtained from IM–MS as reduced ion mobility (K_0) or
29 collision cross-section (CCS) does not offer atomic level
30 structural characterizations. Therefore, theoretical chemistry
31 calculations are usually coupled to the IM–MS experiments.
32 Density functional theory (DFT), molecular mechanics (MM),
33 molecular dynamics (MD), or different couplings of these
34 structure calculation methods are applied to provide detailed
35 three-dimensional structures from the experimentally deter-
36 mined CCS.^{5,13–15,17–21} The best experiment–theory CCS
37 value agreement²² (often empirically fixed at $\leq 5\%$ deviation) is
38 then used as the criterion to choose the three-dimensional
39 structure(s) representing the ion shape sampled by IM–MS.
40 Structural interpretations can then be undertaken.

41 The interpretation of CCS trends over larger mass ranges or
42 charge state ranges constitutes a different approach to
43 interpreting structural and physicochemical information from
44 IM–MS data.^{9,16,23–26} If multiple charge states can be
45 obtained, multiple CCS trends as a function of the mass or
46 the charge state can be used for interpretation. One of the
47 benefits of this methodology is that it can be independent of

accurate CCS values, given that CCS trends represent changes 48
in CCS rather than absolute CCS interpretations. Such 49
interpretations can then for example also be performed on 50
raw data.^{16,23} This creates an interpretation strategy focused on 51
experimental data, which allows obtaining physicochemical 52
interpretations on multiple ions at once without having to 53
calculate atomic fine structures for every single data point 54
aligning on a CCS trend. 55

Given the structural homogeneity of synthetic (homo)- 56
polymers, they constitute the ideal systems to explore these 57
CCS trend-based methodologies over large mass and charge 58
state ranges. They also allow building empirical interpretations 59
based on polymer-to-polymer comparisons.^{16,23} Similarly, 60
artificial intelligence and deep learning approaches are gaining 61
in popularity to build databases from experimental data trend 62
analyses.^{27–29} 63

Here, we continue the development of the CCS trend 64
analysis, by adding the structural shape dimension, in addition 65

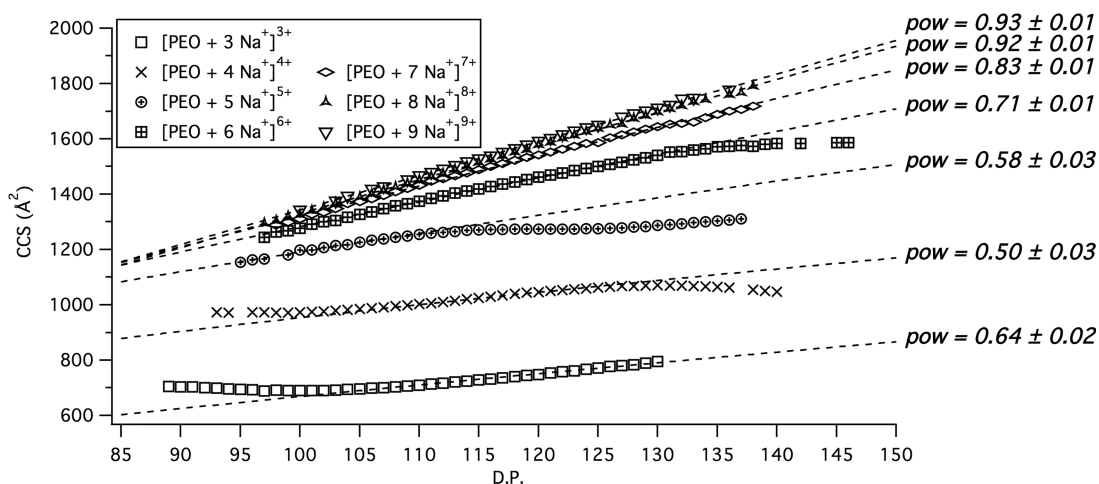


Figure 1. Collision cross-section (CCS) as a function of the degree of polymerization (DP) of poly(ethylene oxide) (PEO). The charge states range from 3+ to 9+ using sodium cation adducts. The dotted lines represent the CCS evolution fits (eq 1), and the *pow* fit parameter of each fit is given.

66 to the physicochemical dimension,^{16,25,26} to the interpretation.
 67 For this purpose, we based our study on cation adducts of
 68 synthetic polymers where many data points can be generated
 69 (by increasing the polymer chain length, degree of polymer-
 70 ization, DP) without changing the essence of the interactions
 71 of the polymer–cation complexes. Aside from the chemically
 72 homogeneously growing structures of synthetic (homo)-
 73 polymers, a set of anionic tetrahydric clusters of iron(III),
 74 i.e., $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$, with a heterogeneous core (iron,
 75 chlorine, and linear carboxylate) and homogeneous ligand
 76 growth (length of the carboxylate alkyl chain) was also used as
 77 a model system. Their experimental trends of the CCS
 78 evolutions as a function of repetitive units are then interpreted
 79 through a fitting method.^{9,16,23} Experimental fit parameters^{16,23}
 80 were favorably compared to the fit parameters obtained from
 81 CCS trends of modeled geometric objects growing in different
 82 dimensions, which are perfectly defined and controlled.
 83 Modeled CCS evolutions are obtained through a new in-
 84 house CCS calculation program named MoShade. Our
 85 MoShade calculations are purely geometric shape-based
 86 analyses with no 3D structures from theoretical chemistry
 87 intervening in the process (i.e., not resolved at the atomic level
 88 and without mass considerations). Shape geometries defining
 89 the fit parameters (CCS evolutions) can be extracted and
 90 conclusions, which could also be applicable to other systems
 91 than the studied models, are found.

92 ■ MATERIALS AND METHODS

93 **Polymers, $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$ Clusters, and Ion**
 94 **Mobility–Mass Spectrometry.** A Synapt G2 HDMS
 95 (Waters, UK) equipped with an electrospray ionization source
 96 (ESI) was used to perform IM–MS experiments. Poly-
 97 (ethylene oxide) PEO and poly(ethoxyphosphate) PEtP were
 98 measured in positive ion mode. $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$ clusters
 99 were measured in negative ion mode. Details can be found in
 100 the Supporting Information 1.

101 **MoShade.** MoShade is written in C++ and GPLv2-
 102 licensed. It is cross-platform compiled for Linux and Windows
 103 (64-bit). MoShade is a multithreaded, terminal-based (or
 104 command prompt) program. The shape inputs are stereo-
 105 lithography .stl or composite .gm files, allowing purely
 106 theoretical geometric objects or .stl-converted (e.g., using

VMD's QuickSurf representation³⁰) ions or molecules to be
 107 computed by MoShade. MoShade computes the volume, the
 108 surface area, and the projected surface area (interpreted later as
 109 CCS in arbitrary units) of a shape. MoShade also calculates the
 110 ratio of the surface area and the CCS as well as the minimum
 111 and maximum CCS values from all projection angles, which
 112 can be printed out (optional). A concavity factor is also
 113 provided by computing the ratio between the sum of the reflex
 114 angles and the sum of all angles, taken at the edges of each
 115 contiguous and concatenated triangle. Its value ranges from 0
 116 (perfectly convex shape) to 1. Our concavity factor depends on
 117 the number of triangles and cannot be compared between
 118 shapes having different numbers of triangles. However, this
 119 method does not require to define a shape factor by comparing
 120 the surface of the effective molecular shape to the surface of its
 121 corresponding convex envelope.³¹

122 MoShade can be compiled (on Linux) with or without a
 123 graphical visualization interface (using VTK or FLTK). The
 124 graphical visualization allows identifying unconnected triangles
 125 or even holes in the input structures, which could possibly
 126 yield incorrect results or increase the duration of the
 127 calculation through the loss of calculation optimizations.

128 The calculations were performed using optimized integrals
 129 and using $n = 15$ samples, representing $N = 900$ projection
 130 calculations ($N = (2n)^2$; for explanations, see section below).
 131 They were sufficient for yielding invariable MoShade results;
 132 verified by calculating $N = 3600$ projections ($n = 30$) for
 133 several structures.

134 A complete demonstration of the mathematics for (any)
 135 concave shapes can be found in the dedicated Supporting
 136 Information file (Supporting Information 2). Additional
 137 developments for convex shapes are also developed.

138 MoShade (and nutil library) can be downloaded at the
 139 following links: <https://cadxfem.org/svn/cadxfem/moshade/>,
 140 <https://cadxfem.org/svn/cadxfem/nutil/>, and <https://github.com/JeanRNH/MoShade/releases>.

141 **MoShade Mathematical Background.** In brief, MoSh-
 142 ade calculates the projected area of the shape by sampling its
 143 orientation. A short description of the software and its
 144 mathematical background can be found in the Supporting
 145 Information 1.

148 **MoShade Input Preparation and MoShade Automator.** The model structure input geometries (.stl files) were
 149 prepared using Autodesk 123D Design 14.2.2, free computer-
 150 aided design (CAD) software. Free software MoShade
 151 Automator (licensed GPLv2+), written in FreePascal (Object
 152 Pascal) using Lazarus, is a cross-platform (Linux and Windows
 153 64-bit) graphical user interface for creating batch files of
 154 multiple structure inputs. It can also pilot MoShade by
 155 running, pausing, or stopping the execution of MoShade
 156 between inputs of multiple batch files.
 157 MoShade Automator can be downloaded at the following
 158 link: [https://github.com/JeanRNH/MoShadeAutomator/](https://github.com/JeanRNH/MoShadeAutomator/releases)
 159 releases.

161 **Theoretical PEO Structure Pool.** The PEO calculations,
 162 based on conventional computational chemistry, were
 163 performed on PEO DP = 14 with 1 or 2 sodium cations.
 164 The structures were generated using both MM2 and MMFF94
 165 force fields implemented in Chem3D Pro v.11.0. Structure
 166 optimizations after heat annealing to 300 K were performed. A
 167 pool of PEO structures was generated by intermediately
 168 stopping the calculation and saving the current structure.
 169 VMD³⁰ 1.9.2 yielded conform .stl files for MoShade
 170 calculations ("QuickSurf" shape representation, resolution:
 171 1.0, radius scale: 1.0, density isovalue: 0.3, grid spacing: 1.0).
 172 **Theoretical Molecular Dynamics on Carboxylates.**
 173 MD simulations were performed on butanoate, hexanoate,
 174 octanoate, decanoate, and dodecanoate carboxylates without
 175 adding the FeCl₃ core to the structure. A total of 4000
 176 structures were recorded over 100 ns at 500 K using the
 177 AMBER94 force field³² (implemented in Abalone v.1.8.94).

178 ■ RESULTS AND DISCUSSIONS

179 **Experimental IM–MS Evolution Pow Fitting Parameters for a Chemically Homogeneously Growing System: PEO Polymers.** Figure 1 plots the experimental CCS as a
 182 function of the degree of polymerization (DP; converted from
 183 the mass-to-charge m/z ratio) of PEO (5000 g/mol). The
 184 CCS of highly charged polymer ions is generally increasing
 185 with increasing DP and charge state (e.g., [PEO + 4Na⁺]⁴⁺ to
 186 [PEO + 9Na⁺]⁹⁺). In different DP regions, the CCS decreases,
 187 while the DP still increases (e.g., [PEO + 4Na⁺]⁴⁺ 93 < DP <
 188 100 and 130 < DP < 140). During these disruptions in the
 189 generally increasing CCS evolutions, the three-dimensional
 190 structures of the polymer complexes rearrange as a result of a
 191 decreased Coulomb repulsion induced by an increase in the
 192 charge solvation (i.e., increase in the monomeric unit/Na⁺
 193 ratio). After having undergone several structural rearrange-
 194 ments, the higher charge states merge with the most compact
 195 CCS evolution (i.e., the common trend line^{12,13,16,23}), here
 196 represented by the [PEO + 3Na⁺]³⁺ complexes above DP 100.
 197 The CCS evolutions before and after the structural
 198 rearrangements can be fitted using eq 1.²³ In this study, we
 199 focused on the pow parameter. As we showed, it contains the
 200 shape information on the complexes. Interpretations on the
 201 parameter A are the focus of a specifically dedicated paper.¹⁶
 202 When fitting the CCS evolutions,^{16,23} the pow fit parameters of
 203 the polymer–cation complexes are found to roughly range
 204 from around 0.55 to 0.95.

$$205 \quad \Omega = A \cdot DP^{pow} \quad (1)$$

206 where Ω represents the CCS, DP represents the degree of
 207 polymerization, and A and pow are the fitting parameters (as
 208 developed in another paper from our group²³). Since DP is

directly related to the polymer mass (m), eq 2 derives from eq
 1

$$\Omega = A' \cdot m^{pow} \quad (2) \quad 211$$

Application to Systems with a Chemically Heterogeneous Core: [FeCl₃H(CH₂)_nCO₂][−] Clusters. The exper-
 213 imental pow fitting parameter has also been estimated for a set
 214 of iron(III) [FeCl₃H(CH₂)_nCO₂][−] clusters with different alkyl
 215 chain lengths (i.e., $n = 1, 2, 3, 5, 7, 11$) corresponding to
 216 ethanoate, propanoate, butanoate, hexanoate, octanoate, and
 217 dodecanoate chains. Figure 2 plots the experimental CCS of
 218

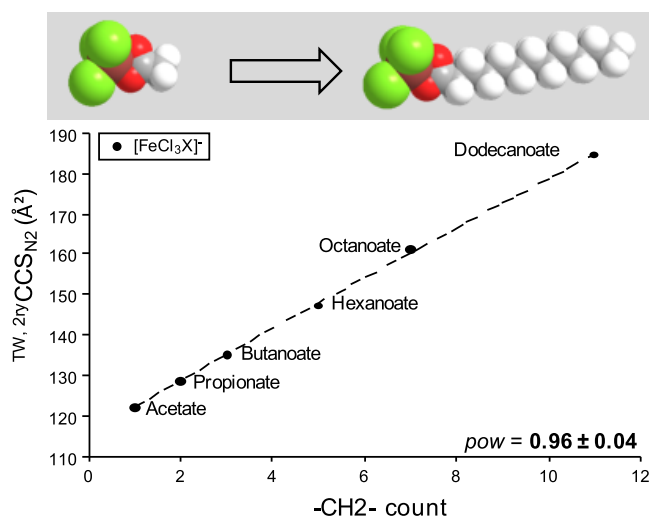


Figure 2. Collision cross-section (CCS) as a function of the $-\text{CH}_2-$
 count (i.e., n) of $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$ clusters, depicted $[\text{FeCl}_3\text{X}]^-$
 (schematic representation on top). The dotted line represents the fit
 (eq 3) of the CCS evolution. The pow fitting parameter is given in the
 figure. The $\text{TW},2\text{D CCS}_{\text{N}_2}$ values have been obtained by CCS calibration
 of the Synapt G2 HDMS (TWIMS instrument) using published CCS
 values of polyaniline anions in N_2 ³³ (secondary calibration from
 TWIMS values³⁴).











$[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$ as a function of the number of $-\text{CH}_2-$
 219 units of the carboxylate ligands. This model system stands in
 220 opposition to synthetic polymers. Indeed, the synthetic
 221 (homo)polymers grow by adding chemically identical monomer
 222 units to their homogeneous monomer chain. The
 223 $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$ clusters, however, exhibit a very
 224 heterogeneous chemical composition with their iron and
 225 chlorine core and the alkyl ligand chain. The chosen cluster
 226 series nevertheless grows by chemically identical increments,
 227 i.e., $-\text{CH}_2-$ entities. This model system can therefore expand
 228 the application of the CCS trend-based analysis to a larger
 229 range of molecules than polymers and biomolecules.^{9,16,23–26}

In contrast to the PEO CCS trends (Figure 1), the
 231 $[\text{FeCl}_3\text{X}]^-$ clusters (Figure 2) evolve monotonically, exhibiting
 232 no structure or shape rearrangement within the screened
 233 carboxylate ligand sizes (or masses). Since the number of the
 234 monomeric units is small within the model of these clusters,
 235 the contribution of FeCl₃ (nonrepetitive ion core) on the CCS
 236 cannot be neglected. Therefore, the pow fitting parameter has
 237 been evaluated from eq 3, which is a generalization of eq 2. Eq
 238 3 adds a CCS offset to eq 2

$$239 \quad \Omega = A' \cdot m^{pow} + c \quad (3) \quad 240$$

In eq 3, the parameter c is added to take the heterogeneity of
 241 the FeCl₃ core compared to the carboxylate ligand into
 242

Table 1. Shape Descriptions and Shape Deformations Used to Calculate CCS Values and Trends Using MoShade^c

Shape description	Shape variation ^(a) & number of shapes (i)	Dimensions ^(a) (min.–max.) ^(b)	pow ^(c)	Scheme ^(d)	Figure
Sphere	Diameter (i = 14)	5 – 250	0.66688 ± 8.26×10 ⁻⁹		S2.a.
Cylinder	CL (i = 20)	CD: 20 CL: 5-300	0.91308 ± 0.0243 or Linear fit		S2.b.
Cylinder	CD (i = 20)	CD: 5-1000 CL: 200	0.79205 ± 0.0194		S2.c.
Cylinder	CD (i = 10)	CD: 5-125 CL: 200	0.57132 ± 0.0166		S2.d.
Ball-Cylinder	BD (i = 24)	BD: 3.8-45 CD: 3 CL: 5	0.65589 ± 0.00393		S3.a.
Ball-Cylinder	BD (i = 15)	BD: 3.8-9 CD: 3 CL: 5	0.60632 ± 0.00267		S3.b.
Ball-Cylinder	Uniform Scaling (i = 17)	BD: 1.6-60.9 CD: 0.6-22.8 CL: 0.7-26.6	0.66694 ± 0.000362		S3.c.
Ball-Cylinder	Uniform Scaling (i = 18)	BD: 1.6-65.8 CD: 0.6-24.7 CL: 1.4-57.5	0.66802 ± 0.00163		S3.c.
Ball-Cylinder	Uniform Scaling (i = 18)	BD: 1.6-65.8 CD: 0.6-24.7 CL: 2.1-86.3	0.66796 ± 0.00157		S3.c.
Ball-Cylinder	CL (i = 21)	BD: 20 CD: 3 CL: 3.5-125	Linear fit		S3.d.

^aBD represents the ball diameter, CD is the cylinder diameter, and CL represents the cylinder length. ^bThe dimensions are provided in arbitrary units. ^cThe *pow* parameter is given with its 95% confidence interval (*pow* ± 95% confidence interval). ^dThe schemes are provided from the starting shape (on the left) to the final shape (on the right). ^eThe shape variations were sampled as described in the “Dimensions” column. The number of shapes sampled for each shape evolution is also provided by the index (*i*). The *pow* parameters were extracted from fitting (eq 1) the plots of the CCS as a function of the shape volume. The volume was calculated using the geometry dimensions, taking into account the volume overlaps between two overlapping shapes (e.g. for ball-cylinder shapes), and was controlled using MoShade volume calculations. Schemes of the sampled shape evolutions are given, and the CCS plots can be found in the Supporting Information 1 (Figures S3 and S4). Additional shapes are mathematically treated in the text.

243 account. The constant *c* represents the starting point of the
 244 CCS evolution of the cluster ions, i.e., a CCS offset due to the
 245 ion core. Note that the *c* parameter for the PEO model should
 246 tend to zero, since the PEO end-chains (i.e., CH₃O– and –H)
 247 have a negligible impact on the CCS evolution of large PEO
 248 ions. Therefore, the generalized eq 3 can be simplified to eq 2
 249 for the PEO model. A *pow* fitting parameter of 0.96 ± 0.04 is
 250 observed for the [FeCl₃H(CH₂)_nCO₂]⁻ cluster model. This
 251 *pow* parameter is almost equal to 1, meaning that eq 3 is
 252 quasilinear.

253 **Predicted Theoretical Pow Fitting Parameters from**
 254 **Precise Geometric Structure Evolutions.** The aim of the
 255 CCS modeling using MoShade is to investigate CCS
 256 evolutions of simple geometric shapes whose dimensions are
 257 perfectly tuned and controlled. From these shapes, controlled
 258 shape elongations and deformations are undertaken to study
 259 their effects on the CCS evolutions. In order to generate such
 260 model shapes, shapes were designed using computer-aided
 261 design software with no theoretical chemistry *a priori*
 262 intervening (e.g., no interaction potentials or atoms modeling),
 263 highlighting then the geometrical effects on CCS evolutions.
 264 The known shape dimensions allow calculating the shape
 265 volume, which relates to the experimental polymer DP values
 266 and enables our experiment–theory comparison. Additionally,
 267 MoShade calculates projections of the shapes without
 268 modeling any drift gas particles (i.e., no interactions with gas

particles or any preferential orientations within an IMS cell),
 269 similarly to the projection approximation (PA) model^{31,35–37}
 270 but for purely geometric objects. Indeed, our calculations take
 271 into account neither the mass nor the ion–drift gas particle
 272 interactions. Nevertheless, the obtained ^{MoShade}CCS values are
 273 related to an underlying apparent volume, i.e., the envelope of
 274 the ion–drift gas interactions as represented by the geometric
 275 object itself, as sensed by IM–MS.
 276

277 **Table 1** summarizes the different shapes that were analyzed:
 278 spheres, cylinders, and combinations of spheres and cylinders
 279 (ball-cylinder). The shape deformations, such as diameter
 280 increases, cylinder elongations, or a uniform (isotropic) scaling
 281 of the entire shape, describe each considered case.

282 **Pow Parameter for Simple Shapes: Spheres and**
 283 **Cylinders.** Three shapes have been considered as simple
 284 shapes: spheres, cylinders with spherical ends, and cylinders
 285 with plain level ends. For cylinders, the influence of the ratio
 286 between the diameter (*D*) and the length (*L*) on the *pow*
 287 parameter has been monitored.

288 First, we consider the case of a perfect sphere whose
 289 diameter increases. As expected in the literature,^{23,38,39} the
 290 CCS evolution of spheres results in *pow* = 2/3 (or ~0.66,
 291 Table 1, Figure S2a). This can be demonstrated mathemati-
 292 cally from a simplified equation for a solid of revolution where
 293 only one degree of freedom θ remains (eq 4; see the
 294 development of eq S1), the projected area is constant and is

295 given by eq 5. This then yields the average cross-section given
296 by eq 6 (based on eq S1).

$$\begin{aligned} \bar{S}_p &= \frac{\int_{-\pi/2}^{\pi/2} S_p(\theta) 2\pi \cos \theta d\theta}{\int_{-\pi/2}^{\pi/2} 2\pi \cos \theta d\theta} = \frac{1}{2} \int_{-\pi/2}^{\pi/2} S_p(\theta) \cos \theta d\theta \\ &= \int_0^{\pi/2} S_p(\theta) \cos \theta d\theta \end{aligned} \quad (4)$$

$$S_p(\theta) = \pi \frac{D^2}{4} \quad (5)$$

299 where S_p is the projected area of a sphere for a given
300 orientation and D is its diameter.

$$\bar{S}_p = \int_0^{\pi/2} \pi \frac{D^2}{4} \cdot \cos \theta d\theta = \pi \frac{D^2}{4} \quad (6)$$

302 where \bar{S}_p is the average projected area (or average cross-
303 section).

304 In addition, the volume of the sphere is given by $V = \pi \frac{D^3}{6}$.
305 In our case, the volume is proportional to the mass $V \propto m$ so
306 that $D \propto m^{1/3}$, and therefore, $\bar{S}_p \propto m^{2/3}$ (cf., eq 6). This
307 relation is also found using MoShade calculations of perfect
308 spheres with increasing diameter. By comparing the theoretical
309 and experimental pow values, the growing spheres describe the
310 envelope of the ion–drift gas particle interactions of the
311 common trend line (Figure 1 [PEO + 3Na⁺]³⁺). This is in
312 agreement with the expected globular shapes of PEO at high
313 DP values and low Coulomb repulsion.

314 When considering a cylinder with spherical ends, the
315 projected area again depends only on the angle θ , given that
316 it is also a solid of revolution (eq 4 or eq S1). The
317 contributions of the spherical and the cylinder parts can be
318 decoupled for the determination of the projected area, since
319 the cylindrical part does not shadow the spherical ends
320 differently as if they were a simple sphere. The description of
321 the two semispherical ends is identical with the case of a simple
322 sphere (see above). For the cylindrical part, a term in $\cos \theta$
323 needs to be added in order to take into account the slope with
324 respect to the projection plane (eq 7).

$$S_p(\theta) = \pi \frac{D^2}{4} + DL \cos \theta \quad (7)$$

326 where $S_p(\theta)$ is the projected area dependent on the angle θ ,
327 and D and L are the cylinder diameter and length, respectively.

328 Given the volume $V = \pi \frac{D^3}{6} + \pi \frac{D^2}{4} L$ of the shape, the
329 average projected area (average cross-section) yields eq 8
330 (based on eq 4 or eq S1).

$$\begin{aligned} \bar{S}_p &= \int_0^{\pi/2} \left(\pi \frac{D^2}{4} + DL \cos \theta \right) \cdot \cos \theta d\theta \\ &= \pi \frac{D^2}{4} + DL \int_0^{\pi/2} \frac{1 + \cos 2\theta}{2} d\theta = \frac{\pi}{4} (D^2 + DL) \end{aligned} \quad (8)$$

332 If we consider an isotropic growth of this cylinder (i.e., D/L
333 ratio is constant), one can assume that $D \propto L \propto m^{1/3}$ since $V \propto$
334 m still holds, and therefore, $\bar{S}_p \propto m^{2/3}$. Identical to the case of
335 simple spheres, $pow = 2/3$ is expected for an isotropic growth
336 of cylindrical objects with spherical ends. This statement can in
337 fact be extended to all convex shapes with isotropic growth.

338 However, different cases must be considered for cylinders
339 subjected to anisotropic growth. First, if the cylinder with
340 spherical ends increases in length without increasing in
341 diameter (i.e., D/L ratio decreases when the object grows),
342 one finds a linear relation between the average cross-section
343 and the mass: $D = \text{constant}$ and $L \propto m$; therefore, $\bar{S}_p \propto m$. This
344 also holds for cylinders with plain level ends whose length
345 increases at constant diameter (Table 1, Figure S2b). The
346 elongating cylinder either yields $pow = 0.91$ or can be fitted
347 with a linear function. Such structures are well represented by
348 the highly charged ions ([PEO + 8Na⁺]⁸⁺ and [PEO +
349 9Na⁺]⁹⁺, cf. Figure 1). Second, if the diameter increases for a
350 constant length (i.e., D/L ratio increases when the object
351 grows), the behavior is more complex: $L = \text{constant}$ and $D \propto$
352 $m^{1/2}$, therefore yielding $\bar{S}_p \propto m^{1/2}$ if the diameter D is small
353 with respect to L . Such shapes are represented by [PEO +
354 4Na⁺]⁴⁺ ions (cf. Figure 1). However, if L is small with respect
355 to D , then $D \propto m^{1/3}$, and therefore, $\bar{S}_p \propto m^{2/3}$. This case
356 resembles a distorted sphere. The pow parameter should
357 therefore be comprised between 1/2 and 2/3 for these cases.
358 For cylinders with plain level ends whose diameter D increases
359 for a constant length L (i.e., D/L ratio increases when the
360 object grows), an intermediate pow value of around 0.80 can be
361 found if L is small with respect to D (Table 1, Figure S2c).
362 This would correspond to the CCS trend of [PEO + 7Na⁺]⁷⁺
363 sampled in Figure 1. Nevertheless, the fit yielding 0.80 for
364 cylinder diameter variations is highly influenced by CCS values
365 at large volumes (L is small with respect to D). If the diameter
366 D is small with respect to L , pow parameters that are smaller
367 than 0.66 can be found ($pow = 0.57$; Table 1, Figure S2d).
368 Such pow values would then correspond to [PEO + 4 Na⁺]⁴⁺
369 and [PEO + 5Na⁺]⁵⁺ complexes.

370 Finally, we can consider the effect of the thickness of a
371 hollow sphere. If the increase in size is isotropic (increase in
372 diameter and in thickness), it is the same procedure as for a
373 simple sphere: only the volume V changes. However, if
374 considering that the thickness of the sphere stays constant
375 (e.g., fullerenes^{40,41}), the volume becomes proportional to its
376 surface and to the thickness e (considered very small). The
377 average projected area (cross-section) of a simple sphere still
378 holds $\bar{S}_p = \pi \frac{D^2}{4}$ (eq 8), with $V = \pi D^2 e$ so that $D \propto m^{1/2}$ and
379 therefore $\bar{S}_p \propto m$. This is the same behavior as a cylinder of
380 constant diameter that increases in length. It is therefore
381 impossible to discriminate both cases by just comparing the
382 exponent (of the “mass” variable) of the CCS evolution fit as a
383 function of the mass.

384 **Pow Parameter for Composite Shapes: Ball-Cylinders.**
385 Regarding composite shapes (sphere with cylinder), several
386 size parameters can be varied. We considered the relative ball
387 or cylinder diameters as well as only the cylinder length and a
388 uniform scaling of the entire shape.

389 For increasing ball diameters in ball-cylinder shapes, a pow
390 parameter of 0.655 is found (Table 1, Figure S3a). This result
391 was expected, as the cylinder becomes increasingly negligible
392 with the large growing sphere at high volumes, thus evolving
393 like a sphere (0.66). However, the power fit is again highly
394 influenced by the larger CCS values at large volume values.
395 When fitting at small ball diameters, pow values of 0.60 can be
396 reached (Table 1, Figure S3b). In this case, the cylinder and
397 the sphere have almost identical diameters, and the shape

398 resembles a cylinder. Indeed, values smaller than 0.66 were
 399 found for cylinder diameter variations when D was small with
 400 respect to L (small CCS values; Table 1, Figure S2d). This
 401 ball-cylinder value can thus be explained solely on the basis of
 402 its spherical and cylindrical components and can be predicted.
 403 When uniformly scaling a ball-cylinder shape (isotropic
 404 growth), the pow parameters reach 0.67. Identical pow values
 405 were found for all the ball-cylinder scaling series with different
 406 initial cylinder lengths, even for cylinder lengths surpassing the
 407 ball diameter (Table 1, Figure S3c). Given the experimental
 408 errors on the experimental fit parameters (Figure 1), this result
 409 indicates that IM–MS would be unable to differentiate a
 410 sphere with increasing diameter (Figure S2a), a ball-cylinder
 411 shape with a large and increasing sphere diameter (Figure
 412 S3a), or a ball-cylinder shape with a uniform and isotropic
 413 volume increase (Figure S3c). Similar to the conclusions
 414 drawn on convex shapes, IM–MS would then only be sensitive
 415 (i.e., different pow values) to anisotropic shape growths.

416 Finally, we analyzed the effect of a cylinder length increase of
 417 a ball-cylinder shape on the CCS evolution (Table 1, Figure
 418 S3d). Not surprisingly, this resulted in a linear CCS evolution
 419 as a function of the volume, similar to an elongating cylinder.
 420 The coupled sphere does only account for an offset in CCS or
 421 volume, given that its dimensions are kept unchanged. Such
 422 shapes could be related to the model $[\text{FeCl}_3\text{H}(\text{CH}_2)_n\text{CO}_2]^-$
 423 cluster ions, where the FeCl_3 core corresponds to the ball
 424 segment of the object and the carboxylate ligands varying in
 425 length correspond to the elongating cylinder segment of the
 426 ball-cylinder object. As observed in Figure 2, the $[\text{FeCl}_3\text{X}]^-$
 427 complexes lead to this expected linear CCS–ligand growth
 428 relation, with a CCS offset due to the FeCl_3 core of the ion (eq
 429 3). Using conventional MD simulations, we modeled
 430 carboxylate ions (without the FeCl_3 core) and calculated
 431 their (median) distance variations with the increasing $-\text{CH}_2-$
 432 units (calculated as the difference between an x^{th} CH_2 unit and
 433 the first C from the carboxylate group $C_x - C_1$). The
 434 cylindrical-like growth of FeCl_3 –carboxylate suggested by the
 435 IM–MS data is supported by the theoretical $C_x - C_1$ distances
 436 (see Figure S5). The $C_x - C_1$ trend suggests that the
 437 increasing number of $-\text{CH}_2-$ units follows a cylindrical
 438 growth, in good agreement with MoShade predictions, with a
 439 slight deviation for longer chains. This deviation might be an
 440 artifact of the MD calculation (a linear experimental trend of
 441 $1/K_0$ vs the number of $-\text{CH}_2-$ units was observed in the
 442 literature⁴²), which also does not take into account the FeCl_3
 443 core.

444 For polymers, a similar trend is expected for high charge
 445 states where several monomers bearing cation charges are
 446 subjected to strong Coulomb repulsions (cylinder segment of
 447 the ball-cylinder shape), and other monomers form a cation-
 448 solvating globule with little Coulomb repulsion (ball segment
 449 of the ball-cylinder shape).

450 Table 2 summarizes the results of the MoShade-obtained
 451 pow ranges for the evolutions of simple and composite shape
 452 deformations.

453 *Tippling Points in the CCS Evolutions.* Aside from the
 454 gradual increase in the CCS described by the CCS trends that
 455 can be fitted using eqs 1 to 3, the CCS vs DP plots also show
 456 deviations from these CCS trends (Figure 1). Such CCS
 457 deviations are often referred to as DP ranges where structural
 458 rearrangements of the ions occur. A nonexhaustive shape
 459 model is represented in Table S3. Here, we induced angle
 460 variations between composite ball-cylinder shapes (three balls

Table 2. Summary of the Shape Evolutions Correlated to Their pow Range^a

pow	shape evolutions
<0.66	–cylinders with spherical or plain level ends: diameter increase at constant length with $CD < CL$ –ball-cylinders: ball diameter increase with $BD < CL$
~0.66	–spheres: diameter increase –cylinders with spherical ends: isotropic growth –cylinders with spherical ends: diameter increase at constant length with $CL < CD$ –ball-cylinders: ball diameter increase with $CL < BD$ –ball-cylinders: isotropic growth –isotropic growth
~0.80	–cylinders with plain level ends: diameter increase at constant length with $CL < CD$
≥ 0.90	–hollow sphere of constant thickness: diameter increase –cylinders with spherical or plain level ends: length increase at constant diameter –ball-cylinders: cylinder length increase

^aSee text for more detailed pow values.

and two cylinders), which were able to capture a decrease in
 461 CCS for constant volumes. Future modeling attempts focusing
 462 on the structural rearrangements could include reducing the
 463 length of one cylinder segment while increasing the diameter
 464 of one ball segment.

Relation between Surface Area and CCS. Perfectly Convex Shapes and Theory. Owing to the well-defined and
 465 known geometries, different relations between the CCS and
 466 geometry parameters can be tested. One recurring relation that
 467 stands out is the relation between the (geometric) surface area
 468 of the shape and its CCS. Indeed, the geometric surface area
 469 equals $4 \times \text{CCS}$ (eq 9). This can be mathematically
 470 demonstrated for perfectly convex shapes (spheres, cylinders;
 471 see eqs S6 to S10 in the Supporting Information 2 and
 472 Cauchy’s theorem^{43,44}). Therefore, the ratio between surface
 473 area and CCS (S/CCS ratio) acts as a descriptor of the
 474 structure concavity.
 477

$$\bar{S}_p = \frac{S}{4} \text{ or } S = 4 \cdot \text{CCS} \quad (9) \quad 478$$

where S is the area of the shape and \bar{S}_p or CCS is the average
 479 cross-section.
 480

Even if this relation can only be mathematically demon-
 481 strated for perfectly convex structures^{43,44} but not for concave
 482 structures, it seems nevertheless also valid for the above-
 483 analyzed composite ball-cylinder shapes (Table 1). These
 484 shapes begin to exhibit concavities but still yield surface-to-
 485 CCS ratios $S/\text{CCS} \leq 4.06$ (calculated from results obtained
 486 using Moshade).
 487

Shapes with Concavities: Application to Theoretical Predicted Structures of PEO. The CCS evolutions of the
 488 spheres, cylinders, and ball-cylinder shapes, which are all
 489 adequate with the $S = 4 \cdot \text{CCS}$ relation, describe the “natural”
 490 CCS evolution of polymer ions when following one given
 491 charge state as a function of the DP (i.e., CCS trends^{16,23}).
 492 This relation could then be used to facilitate the structure
 493 screening in conventional computational chemistry methods.
 494

In order to check its applicability, we generated a pool of
 495 theoretical $[\text{PEO}_{\text{DP}=14} + 1\text{Na}^+]^{1+}$ and $[\text{PEO}_{\text{DP}=14} + 2\text{Na}^+]^{2+}$
 496 structures (see Materials and Methods section for more
 497 information). Owing to the lack of Coulomb repulsion,³⁹ the
 498 shapes of the $1+$ complexes (i.e., $[\text{PEO}_{\text{DP}=14} + 1\text{Na}^+]^{1+}$) are 500

501 globular, and the three-dimensional representation (volume
 502 envelope) should yield S/CCS ratios close to 4. We sampled
 503 two globular shapes (from optimized structures) of $[PEO_{DP=14}$
 504 $+ 1Na^+]^{1+}$ and one shape considered as aberrant, which was
 505 manually distorted (elongated; i.e., a nonoptimized structure).
 506 The globular shapes yielded $S/CCS = 4.07$, whereas the
 507 elongated shape yielded $S/CCS = 4.13$ (Table S1). The
 508 globular shapes leading to S/CCS values closest to 4 can thus
 509 be correlated to the energy-optimized structure geometries.
 510 Out of the 18 sampled structures for $[PEO_{DP=14} + 2Na^+]^{2+}$
 511 (Table S1), the three most stable structures (shapes 1, 4, and
 512 10 in Figure 3) exhibited the lowest S/CCS ratio, while ratios
 513 larger than 4 were observed for nonoptimized structures.
 514 Shapes 1 and 4 led to $S/CCS = 4.09$, and shape 10 led to $S/$
 515 $CCS = 4.08$.

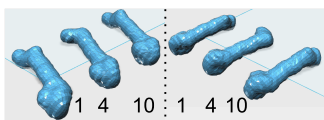


Figure 3. Shapes of $[PEO_{DP=14} + 2Na^+]^{2+}$ (represented in two different viewing angles) leading to the lowest S/CCS ratios out of all the 18 sampled shapes (see Table S1). Shapes 1 and 4 yield $S/CCS = 4.09$, and shape 10 yields $S/CCS = 4.08$. Their underlying structures correspond to optimized or nearly optimized structures using the MM2 and MMFF94 force fields.

516 Interestingly, even if the shapes extracted from conventional
 517 computational chemistry structures of PEO exhibit numerous
 518 concavities, the S/CCS ratios closest to 4 are found for their
 519 most stable structures. Therefore, it seems that the S/CCS
 520 ratio calculation could be a new tool for rapid structure
 521 screening in conventional computational chemistry methods as
 522 long as the shapes are not too concave. The limitations of
 523 structure filtering using the S/CCS ratio due to concavities
 524 nevertheless still need to be explored in more detail.

525 It should still be noted that the S/CCS relation is in fact
 526 independent of the CCS evolution and can therefore be used
 527 for single data point analysis. Indeed, one can calculate a $S/$
 528 CCS ratio for any structure, outgrowing the starting point of
 529 polymer ions and the need to sample CCS evolutions instead
 530 of single-point absolute CCS values. In this case, experimental
 531 CCS measurements must then be accurate^{39,45} to be able to
 532 deduce their correct surface area. Structural elucidations could
 533 then be performed by matching experimentally deduced
 534 surface areas with a set of surface areas obtained from a
 535 theoretical predicted structure pool, which obviates the
 536 calculation of theoretical CCS values. However, the theoretical
 537 inspected surface area should be accurately represented by the
 538 modeled 3D structures (e.g., by their electron density
 539 isosurfaces⁴⁶) in order for them to pass the structure filter.
 540 Structure pools could then be “randomly” generated using
 541 computational chemistry methods^{13,14,47–49} without the need
 542 for precise knowledge of experimental/simulation (ion or
 543 bath) temperatures. When finding suitable structures (using eq
 544 9, $S = 4 \cdot CCS$), the effective experimental ion temperature
 545 could then be retraced.

546 **CCS Evolution of the Highest-Charge-Density Ions:**
 547 **Beads on a String.** Besides following the CCS evolutions of
 548 fixed charge states as a function of the DP, CCS evolutions
 549 when varying the charge states can also be analyzed. The
 550 literature predicts through theoretical chemistry that the

highest charge states have a “beads-on-a-string” conforma-
 551 tion.^{13,14} The beads-on-a-string conformation is made out of
 552 monomer beads each solvating a cation and of monomer
 553 strings spacing the beads to reduce Coulomb repulsion. To test
 554 this structure hypothesis in our case, we created a CCS
 555 evolution, which is not based on a single fixed charge state by
 556 experimentally considering only the first detected ion of each
 557 charge state. In other words, we will consider only the first ion
 558 of each charge state series, which therefore bears the highest
 559 charge density. Their CCS values are used to generate a new
 560 CCS – DP trend, according to the charge state, for a given
 561 polymer. This CCS evolution can then be represented by a
 562 structure evolution of beads on a string where every new
 563 complex has an additional “bead-string” unit (or segment) for
 564 solvating the additional cation and Coulomb repulsion (see
 565 Figure 4b).

In order to experimentally sample the first complexes of
 567 multiple charge states, PEO polymers were analyzed at small
 568 DP values, covering DP 8 to ~ 70 (750 and 2000 g/mol
 569 samples; Figure 4a). Fitting this CCS evolution yields a pow
 570 value of around 0.93. It can also be fitted using a linear fit
 571 function, which yields a slope of 13.9 (based on eq 2). Eq 3,
 572 i.e., eq 2 with a CCS offset, could also be used to take into
 573 consideration CCS contributions from the chain ends,
 574 especially for the smallest PEO polymer ions.

Modeled beads-on-a-string shapes, with different bead
 576 diameters and cylinder lengths or cylinder diameters, also
 577 yield linear CCS evolutions as a function of the volume. It
 578 should be noted that these structures do not follow the $S = 4 \cdot$
 579 CCS relation described in eq 9 ($S/CCS \approx 4.10$ – 4.40), given
 580 their increased concavity. Shape variations that both followed
 581 eq 9 and exhibited linear CCS evolutions could be associated
 582 to elongating cylinders (convex shapes, see discussion above).
 583 Nevertheless, we still considered the beads-on-a-string
 584 structures as suggested by computational chemistry, given
 585 that our MoShade calculations can only yield “coarse grain”
 586 information on the volume envelope of the ion–drift gas
 587 particle interactions and may falsely discard beads-on-a-string
 588 fine-structures at the atomic level.

When comparing bead-string units with identical volume but
 590 different cylinder dimensions (Figure 4c, “BD 8 CD 3 CL 6”
 591 and “BD 8 CD 2.12 CL 12”), the CCS values change and the
 592 slope changes. Thus, only specific (nonaberrant) bead-string
 593 dimensions can lead to these specific slope values. Never-
 594 theless, the cylinder diameter can be changed with only a
 595 negligible effect on the slope (Figure 4c, “BD 20 CD n ” with
 596 $n = 3$ or 6 and CL = 3, 6, or 12). The cylinder length, which
 597 spaces each bead, and the bead diameter, leading to volume
 598 and CCS jumps, are the main parameters influencing the
 599 slopes. The beads-on-a-string linear evolution can thus be
 600 compared to the MoShade-obtained “coarse grain” cylinder
 601 elongations where the bead diameter defines the cylinder
 602 diameter and the string length defines the cylinder elongation.

When extracting the same CCS evolution (first complex of
 604 each charge state) for a different polymer, poly-
 605 (ethoxyphosphate) PETP (Figure 4; PETP scheme in Figure
 606 S1), a pow value of 0.98 can be attained. The slope of the linear
 607 fit yields a value of 35.3. The ratio of the PETP and PEO slope
 608 values can then be calculated (PETP/PEO slope ratio = 2.54;
 609 Table 3). Similar ratios can be calculated for all modeled
 610 beads-on-a-string CCS evolution slopes (Table S2), and
 611 matching experimental and theoretical ratios can be found.
 612 Two ratios of modeled beads-on-a-string shapes resulted in 613

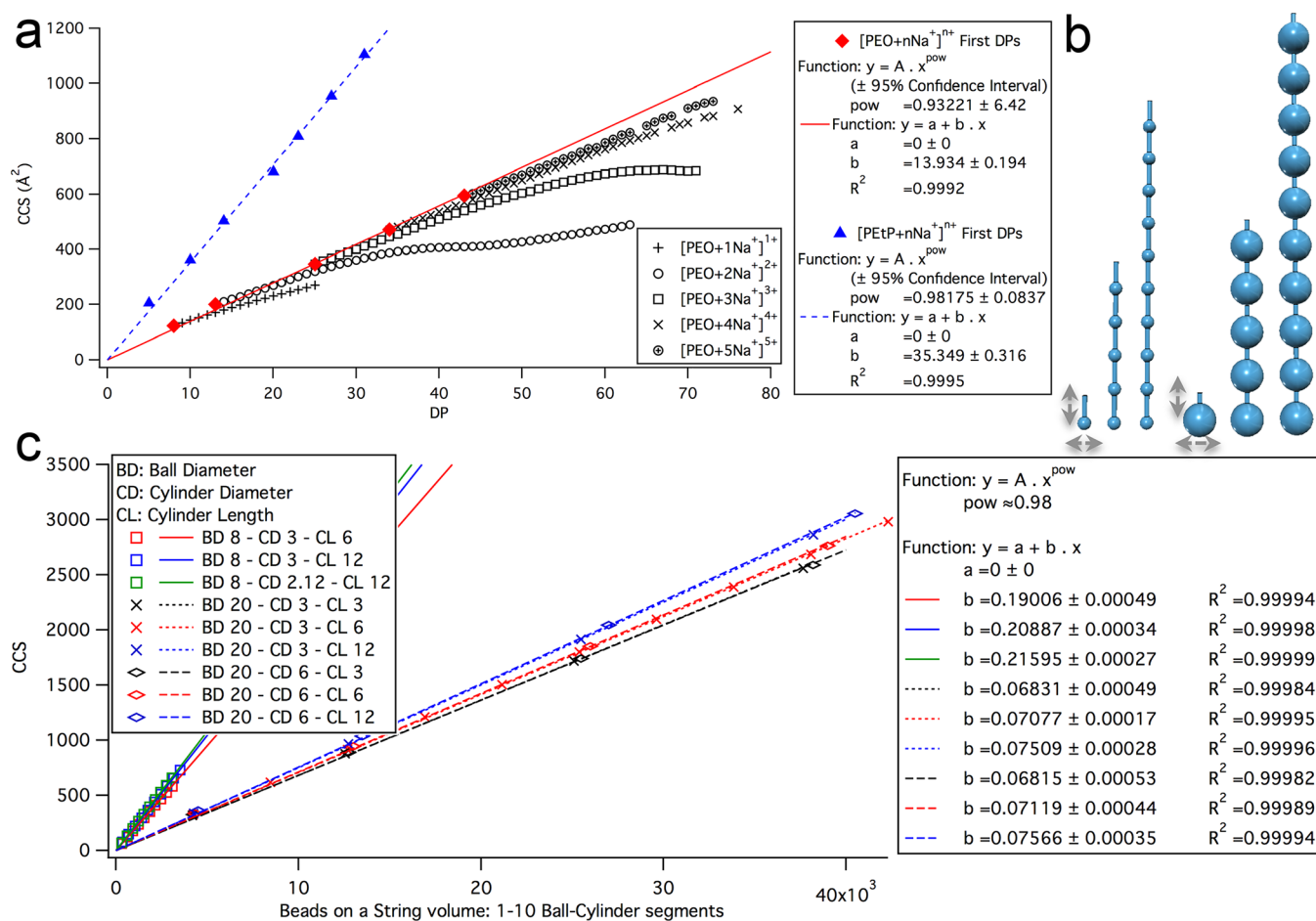


Figure 4. Comparison of the experimental CCS–DP plots considering only the lowest m/z (or DP/ z) adduct of each charge state of sodiated PEO and PETp ions with the theoretical CCS–volume plots from computer-aided design software-constructed shapes computed using MoShade. (a) Black markers depict the CCS evolution of PEO. The red markers represent the first PEO complex of each charge state, with the red plain line representing its linear fit function. This non-charge-state-based CCS evolution equates a series of the highest-charged complexes. The blue markers depict the same series for PETp polymers (see Figure S1), with its linear fit function depicted as blue dotted line. (b) Describes the modeled shape evolutions of such complexes: each considered complex is made up of an additional bead-string unit (or segment). (c) Plot of the MoShade CCS (in arbitrary units) as a function of the volume of different beads-on-a-string shapes. The linear fit coefficients and the coefficient of determination are given for the different fits. BD represents the ball diameter, CD represents the cylinder diameter, and CL represents the cylinder length.

Table 3. Slopes of the Linear Fits (b) of Modeled Beads-on-a-String Shapes (See Figure 4c) and of Experimental PETp and PEO Evolutions of Every First Complex of Each Charge State (See Figure 4a)^a

bead-string unit (BD–CD–CL)	b (slope)	$b_{8-3-6}/b_{20-3-12}; b_{8-3-6}/b_{20-6-12}$
8–3–6	0.190	
20–3–12	0.075	2.531
20–6–12	0.076	2.512
polymer	b (slope)	$b_{\text{PETp}}/b_{\text{PEO}}$
PETp	35.349	
PEO	13.934	2.537

^aThe ratios of the modeled shapes are in close agreement with the experimental slope ratio of PETp/PEO. Table S2 lists all the modeled shapes with all the calculated slope ratios. Bead diameter, cylinder diameter, and cylinder length are abbreviated as BD, CD, and CL, respectively.

able to provide relative bead-string dimensions of PEO compared to the PETp bead-string units (or vice versa). PEO should thus exhibit a bead diameter of 20 if PETp exhibits a bead diameter of 8 (in arbitrary units). The cylinder length should be doubled when going from PETp to PEO.

Knowing these relations between the envelope dimensions of PEO and PETp, theoretical chemistry modeling methods (MM, MD, DFT...) could find enhanced hypotheses or interaction potential descriptions for structure calculations. The considered number of PEO monomer units needs to fill up the given volume (or envelope) and if volume corrections need to be performed, proportional corrections need also to be applied to the PETp volume envelope. The missing dimension, i.e., the cylinder diameter, which only plays a minor role in the CCS evolution, will then be intrinsically defined through the width of the monomer units making up the string segment. We are hence able to give precise volume dimensions of the polymer ions without modeling any chemical interactions or atoms.

close correlations with the experimental PETp/PEO slope ratio (Table 3). The only difference in the two modeled shape evolutions is the cylinder diameter of the beads on a string, expected due to its lesser influence on the slope. We are thus

637 ■ CONCLUSIONS AND PROSPECTS

638 The aim of this study was to link experimental CCS evolutions
639 with the increase of repeating units to potential geometric
640 shape evolutions of the considered ions, without the use of
641 computational chemistry (for structural elucidation and CCS
642 calculation) and without requiring accurate measured or
643 absolute CCS values. We present a new orthogonal method
644 for relating experimental IM–MS measurements to theoretical
645 shape interpretations, without atomistic considerations. New
646 software named MoShade allowed calculating CCS values of
647 (mesh-represented) shapes through projection calculations,
648 which yield the volume envelope of the ion–drift gas particle
649 interactions. Our MoShade calculations are purely geometric
650 shape-based analyses. No atoms or chemical interactions were
651 modeled.

652 While we showed in a separate paper that the parameter A of
653 the CCS fit equation $CCS = A \cdot X^{pow}$ (or $CCS = A \cdot X^{pow} + c$ with X
654 being the number of repetitive units) contains physicochemical
655 information of the analyzed systems,^{16,23} we showed here that
656 the pow parameter contains structural shape information
657 accessible through IM–MS.

658 Basic shape geometries and shape variations were
659 mathematically considered or computationally modeled. The
660 modeled shape dimension variations yielded theoretical CCS
661 trends, which were also fitted using power fit functions.
662 Through comparisons between the experimental and mathe-
663 matically obtained/modeled pow parameters, we were able to
664 extract several shape evolutions which fitted with experimen-
665 tally obtained CCS evolutions (summary in Table 2).

666 Generally, an isotropic growth of shapes should always
667 exhibit a $2/3$ pow value, as can be mathematically
668 demonstrated. IM–MS CCS evolutions (pow values) for
669 such shape evolutions are thus indistinguishable. Nonisotropi-
670 cally growing cylinders, cylinders with plain or spherical ends,
671 and composite ball-cylinder shape evolutions were modeled,
672 and theoretical pow parameter values were obtained. The
673 models hold for both chemically homogeneously growing
674 synthetic polymers as well as for chemically heterogeneous
675 small cluster ions. A decrease in CCS, such as those observed
676 during structural rearrangements, could be obtained by angle
677 variations between composite ball-cylinder shapes.

678 Moreover, we suggested investigating the relation $S/CCS =$
679 4 as a potential structure filter in more detail. This relationship
680 between the CCS and the geometric surface area holds for
681 perfectly convex shapes. Validated first using the structures
682 from structure evolutions of the CCS trend analysis, we found
683 that energy-optimized structures of ions yielded a closer match
684 to $S/CCS = 4$ than to nonoptimized structures. This relation
685 could then potentially act as a structure filter for conventional
686 computational chemistry methods, even for nonpolymeric
687 systems as it is applicable to absolute CCS values^{39,45} without
688 the need for CCS evolutions. In other words, this relation can
689 also be used for single data point analysis.

690 Finally, we investigated literature-advocated beads-on-a-
691 string shapes.^{13,14} We were able to extract precise shape
692 dimensions of the bead-string units for two polymer systems
693 (PEtP, PEO) without modeling any chemical interactions.
694 Given that the number of monomer units making up the
695 beads-on-a-string shape volume is known (MS identification),
696 theoretical chemistry interaction potentials could be refined
697 using the here-developed CCS trend and shape interpretation
698 methodology.

The next step in the development of the CCS trend analysis
could now focus on more heterogeneously growing systems,
where the apparent densities^{16,23} change during the shape
growth.

■ ASSOCIATED CONTENT

Supporting Information file 1: Description and schemes
of the polymers and anionic clusters used in the study;
ion mobility–mass spectrometry experimental condi-
tions; short mathematical background of MoShade and
illustration of a shape projection; detailed plots and fits
of the collision cross-sections of all the discussed shape
evolutions calculated using MoShade; figure of the
distance evolutions by $-\text{CH}_2-$ unit increments for MD-
modeled carboxylate ions; illustrations of the MM2- and
MMFF94-derived MoShade shape inputs of PEO and
table with their S/CCS ratios; table with the slopes of
the linear fits obtained from modeled beads-on-a-string
shape evolutions and their ratio calculations; illustration
of angle variations for composite ball-cylinder shapes
and table with their MoShade collision cross-sections
(PDF)

Supporting Information file 2: Mathematical develop-
ments of convex shapes; detailed mathematical develop-
ments and projection illustrations of MoShade (PDF)

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Notes

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Geometric Analysis of Shapes in Ion Mobility-Mass Spectrometry

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Supporting Information 1

Materials and Methods

Polymers.

Poly(ethylene oxide) PEO ($\text{CH}_3\text{O-PEO-H}$) polymers (Figure S1) were bought from Sigma-Aldrich (St. Louis, USA). Average molar masses of the samples were 750, 2000 and 5000 g/mol. Poly(2-ethoxy-1,3,2-dioxaphospholane 2-oxide) PEtP (or poly(ethoxyphosphate), Figure S1) was synthesized according to literature.^{1,2}

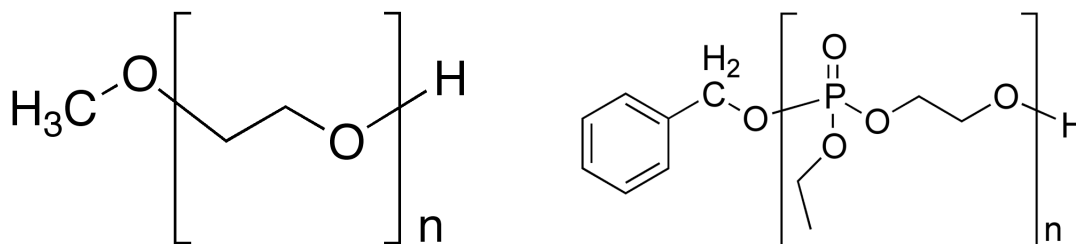


Figure S1: Poly(ethylene oxide) PEO (left) and poly(2-ethoxy-1,3,2-dioxaphospholane 2-oxide) or poly(ethoxyphosphate) PEtP polymer (right)

Polymer Ion Mobility-Mass Spectrometry.

The polymer samples were dissolved in pure methanol (Biosolve) spiked with sodium cations (NaCl salt) to obtain concentrations of around 10^{-6} to 5×10^{-6} M in polymer-sodium complexes.

The samples were infused into a traveling wave ion mobility mass spectrometer (Synapt G2 HDMS from Waters, UK) equipped with an electrospray ionization source (ESI) used in positive mode. The capillary voltage was set to 3 kV, the sampling cone voltage was set to 40 V and the extraction cone was 4 V. The desolvation gas flow was 500 L/h. The source and desolvation temperatures were set to 100 °C and 200 °C, respectively. The trap collision energy and the transfer collision energy (CE) were set to 4 V and 2 V,

respectively. The trap bias was 45 V. The IMS wave height was 40 V and the wave speed was set to 1200 m/s. The trap argon gas flow was 2 mL/min, the helium gas flow was 180 mL/min, and the nitrogen pressure in the IM cell was set to 2.6 mbar.

In order to convert drift times into CCS values, a CCS calibration procedure was followed³, using reference values obtained in He to calibrate N₂ T-Wave measurements⁴⁻⁹. IM-MS data were interpreted using Waters' MassLynx 4.1 software. The arrival time distribution (ATD) peaks were fitted using PeakFit v.4.11 to extract accurate drift times. Data processing was performed using Excel 2011 and IgorPro 6.37.

[FeCl₃H(CH₂)_nCO₂]⁻ clusters Ion Mobility-Mass Spectrometry.

Ferric(III) chloride, FeCl₃, were bought from Sigma-Aldrich (St. Louis, USA). Carboxylic acid used in this study (i.e., acetic acid, propanoic acid, butanoic acid, hexanoic acid, octanoic acid and dodecanoic acid) were kindly provided by Professor L. Delaude and Professor A. Démonceau from the Laboratory of Catalysis (University of Liege). FeCl₃ were solubilized in methanol from Sigma-Aldrich (St. Louis, USA). Acetic acid, propanoic acid, butanoic acid were solubilized in water while hexanoic acid, octanoic acid and dodecanoic acid were solubilized in methanol. Solution of FeCl₃ and one carboxylic acid (one solution for each carboxylic acid) were prepared in 50% methanol solution to reach a final concentration of 5 and 50 μM, respectively.

The clusters were infused in the same ion mobility mass spectrometer as the polymer samples. The capillary voltage was set to -2.2 kV, the sampling cone voltage was set to -30 V and the extraction cone was -3 V. The desolvation gas flow was 500 L/h. The source and desolvation temperatures were set to 150 °C and 200 °C, respectively. The trap bias

was 35 V. The IMS wave height was 40 V and the wave speed was set to 2100 m/s. The nitrogen pressure in the IMS cell was set to 2.58 mbar. The helium window (before TWIMS cell) was filled with helium at a pressure of 5.4×10^{-1} mbar and the TRAP and TRANSFER cells, placed before and after the TWIMS cell respectively, were filled with argon at a pressure of 2.5×10^{-1} mbar. The TWIMS instrument was calibrated in negative mode using polyalanine anions as calibrating substances. The $^{TW, 1ry}CCS_{N_2}$ values were reported by Forsythe and coworkers¹⁰ (in N_2), and were considered for this calibration to obtain the $^{TW, 2ry}CCS_{N_2}$ values (secondary calibration from TWIMS values¹¹) of $[FeCl_3H(CH_2)_nCO_2]$ -clusters ions.

MoShade mathematical background.

In brief, MoShade calculates the projected area of the shape by sampling its orientation based on the angle θ and the rotation around the axis ϕ (Figure 1). Eq. S1 yields the average projected area \bar{S}_p . \bar{S}_p is the integral of the cross-section (projected area) for each orientation (θ, ϕ) , normalized (or weighted) by the probability to find the shape in one orientation or the other. This probability depends on the solid angle covered by an infinitesimal area on the unit sphere. This area is $2\pi \cos\theta d\theta$. The projected area is therefore integrated and divided by the integral of the probability density. Because of symmetries, we can restrict the computation of the average \bar{S}_p to 1/4 of the total solid angle (sphere) covered by the variables (θ, ϕ) . Eq. S1 can be rewritten as Eq. S2 because of symmetries, mainly because a shadow ‘from below’ has the same area as a shadow ‘from above’ for any given shape.

$$\bar{S}_p = \frac{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) 2\pi \cos\theta d\theta d\phi}{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} 2\pi \cos\theta d\theta d\phi} = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) \cos\theta d\theta d\phi \quad (\text{S1})$$

$$\bar{S}_p = \frac{1}{\pi} \int_0^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cos\theta d\theta d\phi \quad (\text{S2})$$

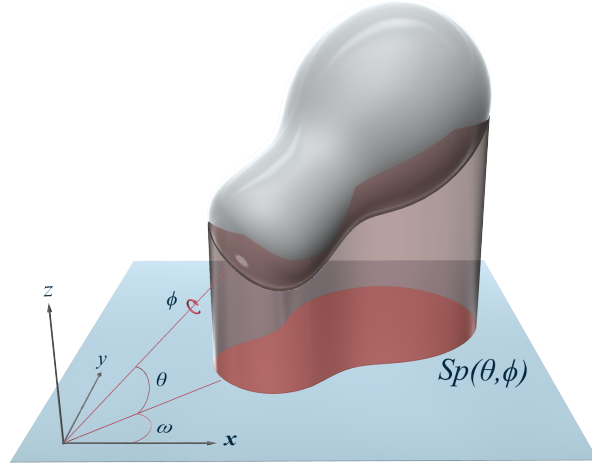


Figure S2: Illustration of a shape projection (in red below the white/gray shape) as performed by MoShade. The angles θ and rotation axis ϕ describe the shape's orientation and are sampled during the projection calculations. ω is the angle in the (x,y) plane. The shape input is given as a mesh and the projected area is calculated as the sum of the projections of each of the mesh's triangles (see text).

If one wishes to use numerical integration instead of trying to integrate analytically, one may use Eq. S3 as simple quadrature of Eq. S2, with a uniform repartition of the N samples

on $\theta_i, \phi_i \in \left[0 \dots \frac{\pi}{2}\right] \times [0 \dots \pi]$. The n samples parameterizing a MoShade calculation hence

lead to $N=(2n)^2$.

$$\bar{S}_p = \frac{1}{\pi} \int_0^\pi \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \approx \frac{1}{\pi} \sum_i \frac{\pi^2}{2N} S_p(\theta_i, \phi_i) \cdot \cos\theta_i \quad (\text{S3})$$

To evaluate $S_p(\theta, \phi)$, the surface of the shape must be decomposed into a mesh of simple geometrical elements (e.g. triangles or quads). Therefore MoShade uses mesh input files, where the shape is subdivided into small flat triangles (.*stl* files). The difficulty here is to compute the merged projected area for each triangle ‘at once’, i.e. by taking care of the shadowing of some triangles by others. MoShade therefore eliminates triangles that are not oriented adequately (see Supporting Information 2), and computes the intersection between the projection of each triangle and the current projected area for a given shape orientation (θ, ϕ) , and adds only the ‘not already covered’ area, if it exists.

However, directly using the quadrature in Eq. S3 yields numerical issues. Indeed, the result is inaccurate when integrating a constant cross-section coming from a spherical shape for instance. This bad behavior originates from the term in $\cos\theta$. One could expect an exact result even with only one sample point in this case, as for any reasonably good quadrature such as Gaussian integration. To reach this goal (i.e. an exact result), the integration is optimized using a change of variables (see Supporting Information 2 for more details). The term $\cos\theta$ is cancelled in the integrand so that $\cos\theta d\theta$ is seen as constant. By changing $\theta = \sin^{-1}\psi$, and by substituting the boundaries of the integral in Eq. S2 to their sinus, one obtains Eq. S4, which constitutes the optimized integration used by MoShade. Once again, the n samples parameterizing a MoShade calculation lead to $N=(2n)^2$.

$$\bar{S}_p = \frac{1}{\pi} \int_0^\pi \int_0^1 S_p(\sin^{-1}\psi, \phi) d\psi d\phi \approx \frac{1}{N\pi} \sum_i S_p(\sin^{-1}\psi, \phi_i) \quad (\text{S4})$$

It should be noted that the change of variable works because the bounds of the integral are such that the application $\theta = \sin^{-1}\psi$ is monotonous in the interval.

Results and Discussions

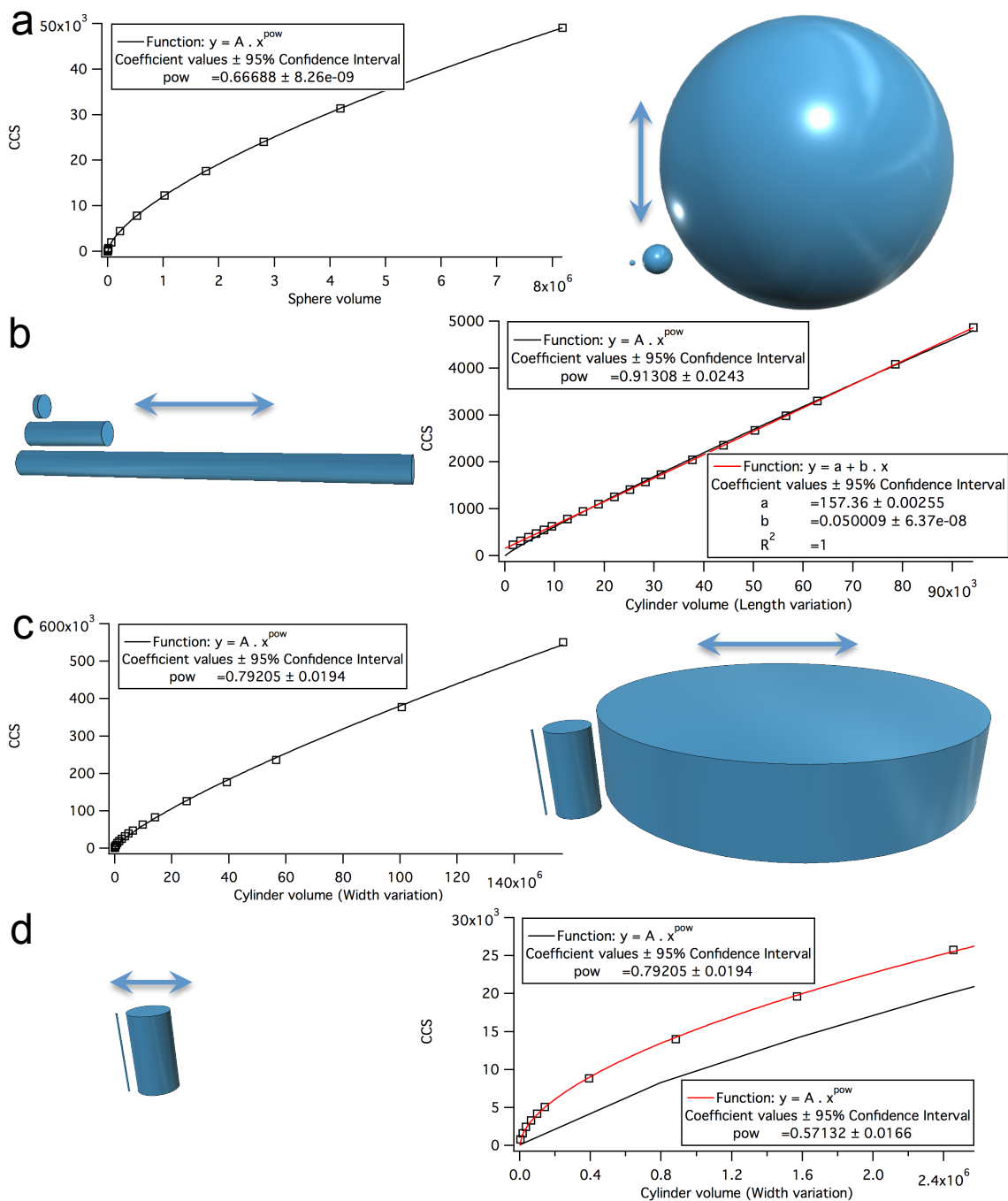


Figure S3: Plots of the Collision Cross-Section (CCS) calculated using MoShade as a function of the shape volume. The fit functions of the CCS evolutions (arbitrary units) are either power functions or linear functions. The structures accompanying each plot represent

the smallest considered structure, an intermediate size structure (except for S2.d) and the largest structure of each series. The plots depict: S2.a a sphere with a growing diameter; S2.b a cylinder with an increasing cylinder length; S2.c a cylinder with an increasing cylinder diameter and S2.d an extract of S2.c at small CCS and volume values with a more appropriate fit weighted at smaller values (represented in red). Table 1 sums up the shape variations with the minimum and maximum dimensions, as well as the number of samples and the fit parameter values.

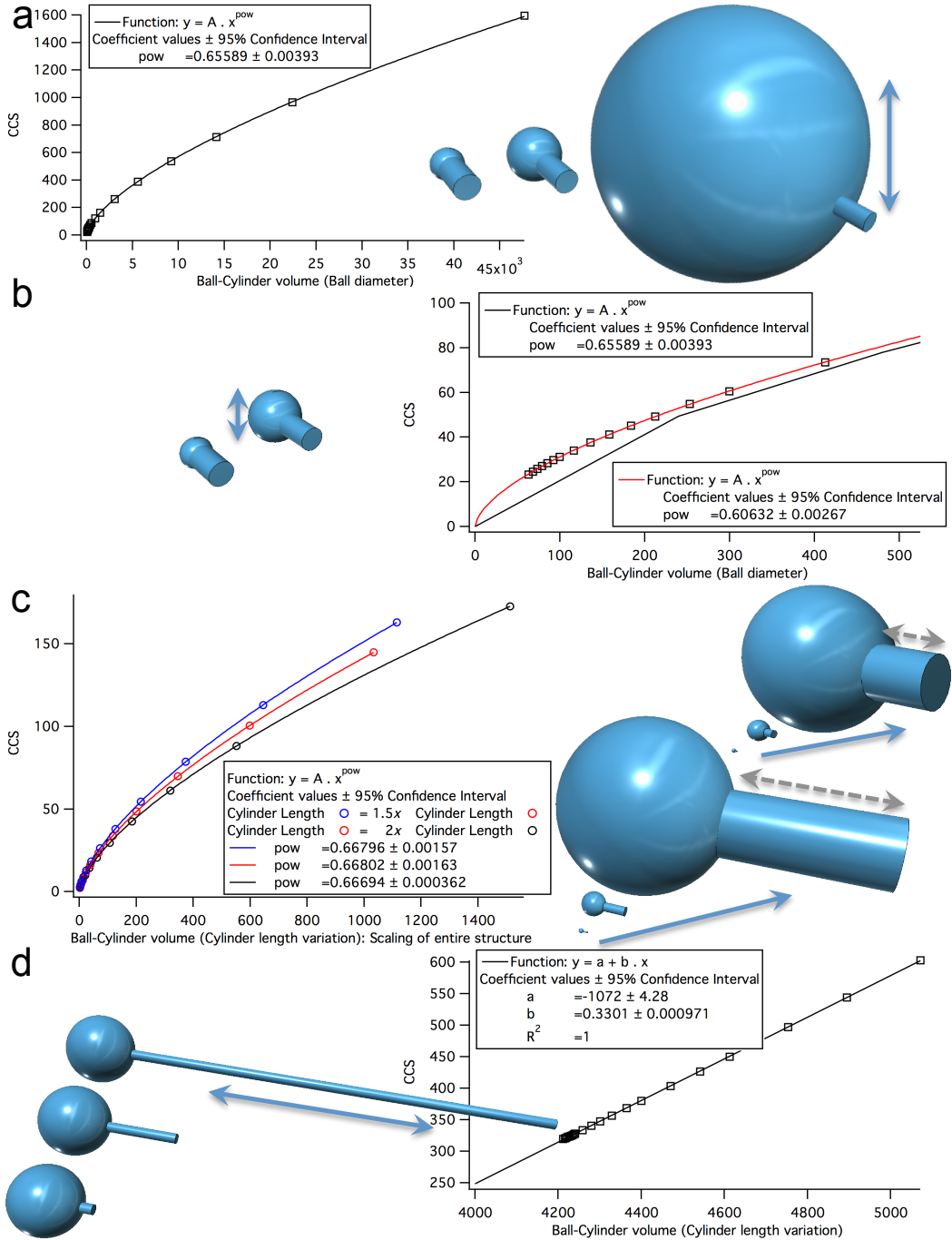


Figure S4: Plots of the Collision Cross-Section (CCS) calculated using MoShade as a function of the shape volume. The fit functions of the CCS evolutions (arbitrary units) are either power functions or linear functions. The structures accompanying each plot represent the smallest considered structure, an intermediate size structure (except for S3.b) and the

largest structure of each series. The plots depict composite ball-cylinder shapes: S3.a ball-cylinder with a growing ball diameter; S3.b an extract of S3.a at small CCS and volume values with a more appropriate fit weighted at smaller values (represented in red); S3.c ball-cylinders with differing cylinder lengths which undergo a uniform isotropic shape increase/scaling; S3.d a ball-cylinder with an increasing cylinder length. Table 1 sums up the shape variations with the minimum and maximum dimensions, as well as the number of samples and the fit parameter values.

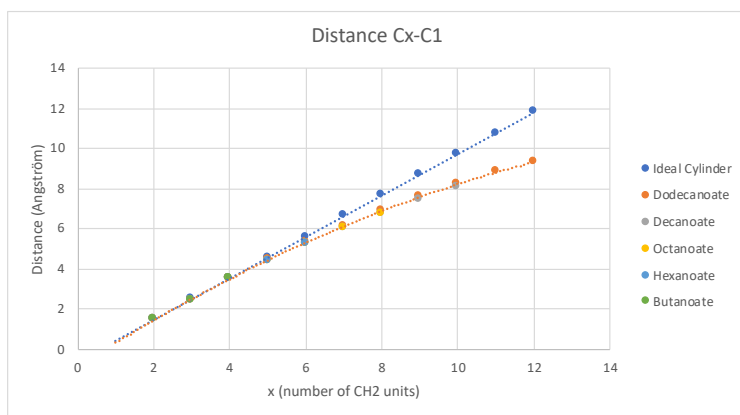
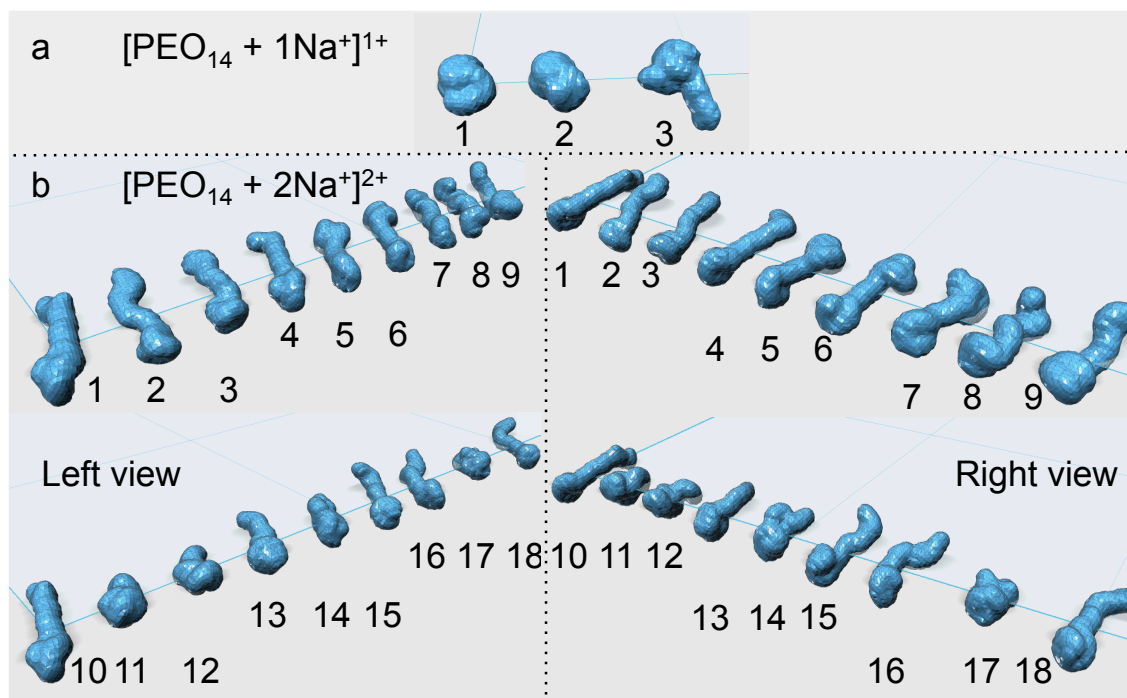


Figure S5: Distance evolutions by $-\text{CH}_2-$ unit increments for the case of an ideal cylinder (in blue; linear evolution) and for MD-modeled carboxylate ions (without FeCl_3 core; median distance calculated from 4000 structures extracted over 100 nanoseconds at 500 K). The distance is calculated as the difference between an x^{th} CH_2 unit in the chain and the first C from the carboxylate group " C_x-C_1 ".

Table S1: Structure pools generated by MM2 and MMFF94 force fields implemented in Chem3D Pro v.11.0 with and without structure optimization. a. $[\text{PEO}_{\text{DP}=14} + 1\text{Na}^+]^{1+}$ and b. $[\text{PEO}_{\text{DP}=14} + 2\text{Na}^+]^{2+}$ structure candidates (represented in 2 different viewing angles). The structures pool is obtained by sampling different simulation temperatures. The last column of the table gives the value of the S/CCS ratio (S as the geometric surface area) of each structure, as calculated by MoShade (arbitrary units). The bold values represent the structures providing the best agreement with Eq. 9 ($S = 4.CCS$). These structures can be correlated to optimized structure geometries.

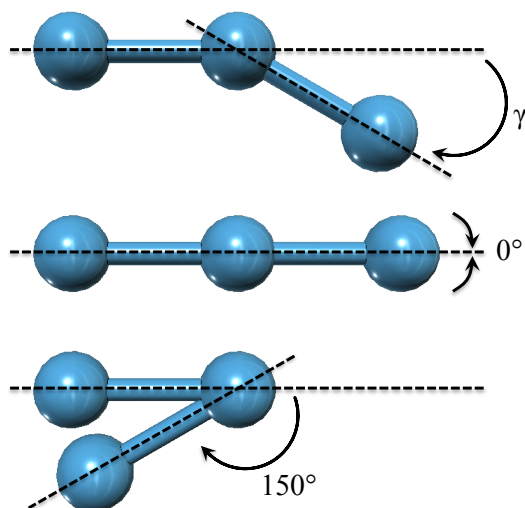


Complex description	Representation	Ratio S / CCS
[PEO ₁₄ + 1Na ⁺] ¹⁺	a 1	4.07
	a 2	4.07
	a 3	4.13
[PEO ₁₄ + 2Na ⁺] ²⁺	b 1	4.09
	b 2	4.14
	b 3	4.15
	b 4	4.09
	b 5	4.14
	b 6	4.16
	b 7	4.14
	b 8	4.27
	b 9	4.17
	b 10	4.08
	b 11	4.10
	b 12	4.17
	b 13	4.12
	b 14	4.13
	b 15	4.14
	b 16	4.19
	b 17	4.15
	b 18	4.13

Table S2: Slopes of the linear fits (b) of the CCS plotted as a function of the volume of all the modeled beads on a string shapes (see Figure 4.c in the main article). The dimensions of the bead-string unit are given as descriptors. BD represents the ball diameter, CD represents the cylinder diameter and CL represents the cylinder length. The ratios leading to the best agreement with the experimental ratio between PEtP and PEO (see main text) are written in bold.

<i>Description</i> <i>BD – CD – CL</i>											
			8 – 3 – 6	8 – 3 – 12	8 – 2.12 – 12	20 – 3 – 3	20 – 3 – 6	20 – 3 – 12	20 – 6 – 3	20 – 6 – 6	20 – 6 – 12
	<i>Slope</i> <i>b</i>	<i>b</i> ₂	0.190	0.209	0.216	0.068	0.071	0.075	0.068	0.071	0.076
	<i>b</i> ₁	<i>b</i> ₁ / <i>b</i> ₂									
8 – 3 – 6	0.190		1	0.910	0.880	2.782	2.686	2.531	2.789	2.670	2.512
8 – 3 – 12	0.209		1.099	1	0.967	3.058	2.951	2.782	3.065	2.934	2.761
8 – 2.12 – 12	0.216		1.136	1.034	1	3.161	3.051	2.876	3.169	3.033	2.854
20 – 3 – 3	0.068		0.359	0.327	0.316	1	0.965	0.910	1.002	0.960	0.903
20 – 3 – 6	0.071		0.372	0.339	0.328	1.036	1	0.942	1.038	0.994	0.935
20 – 3 – 12	0.075		0.395	0.360	0.348	1.099	1.061	1	1.102	1.055	0.992
20 – 6 – 3	0.068		0.359	0.326	0.316	0.998	0.963	0.908	1	0.957	0.901
20 – 6 – 6	0.071		0.375	0.341	0.330	1.042	1.006	0.948	1.045	1	0.941
20 – 6 – 12	0.076		0.398	0.362	0.350	1.108	1.069	1.008	1.110	1.063	1

Table S3: Composite Ball-Cylinder shapes constituted by 3 balls and 2 cylinders. The shape variation is made up of angle variations as shown in the Figure. The corresponding CCS values, calculated using MoShade, and their percentage variations are shown (calculated taking the shape with a 0° angle as reference).



Angle γ	CCS (arbitrary units)	CCS difference in % (reference taken at 0°)
0°	1092	0.0
15°	1095	-0.2
30°	1092	0.1
45°	1087	0.5
60°	1089	0.3
75°	1087	0.5
90°	1086	0.5
105°	1081	1.0
120°	1073	1.8
135°	1061	2.9
150°	1031	5.7

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Geometric Analysis of Shapes in Ion Mobility-Mass Spectrometry

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Supporting Information 2

Computation of an average cross-section of 3D shapes

The goal of this document is to set up formulae used to compute the average cross section \bar{S}_p of various shapes. The “actual” cross section $S_p(\dots)$ is measured as the area of the projected shade onto the Oxy plane, when light comes from the z direction (from above), and obviously depends on the orientation of the shape with respect to the Oxy plane. The orientation depends on parameters (e.g. θ, ϕ, \dots). There are symmetries, though. For instance, the actual cross section does not change when one revolves the solid around the Oz direction, this helps in establishing a simplified numerical quadrature in cases where one cannot resort to explicit formulae. In what follows, we go from simple cases to the general case for concave solids. For convex solids, an explicit analytical result holds as shown below.

1 For a revolving solid

The choice of the orientation is generally made with only two degrees of freedom (as one rotation around the axis of symmetry of the solid does not change anything). In addition, as stated before, a revolution around a normal (Oz) of the projection plane does not change anything either. Remains only one degree of freedom. What is the probability to find the shape in one orientation or the other? It depends on the solid angle covered by an infinitesimal area on the unit sphere (which is the locus of tip the orientation vector). This in turn depends on the parametric representation used here. One may use θ as the elevation and ϕ as the azimuth:

$$p(\theta, \phi) = \begin{cases} \cos\phi\cos\theta \\ \sin\phi\cos\theta \\ \sin\theta \end{cases} \quad (S0)$$

so that the infinitesimal surface related to a small variation in θ and ϕ is $d^2s = \cos\theta d\phi d\theta$.

As stated above, there is no change in the projection for a revolution around Oz , therefore one can integrate for ϕ going from 0 to 2π to get the infinitesimal area for a small variation in θ only : we get $ds = 2\pi\cos\theta d\theta$. This is the “weight” or probability that the orientation of the solid is θ , for any value of ϕ . One should therefore integrate all the projected surfaces and divide the result by the integral of the probability density to get the average area. It yields (using symmetries to reduce the integration bounds to the minimal possible interval, that is, consider that a projection from above when θ is positive leads to the same contribution than a projection from below with a negative θ):

$$\bar{S}_p = \frac{\int_{-\pi/2}^{\pi/2} S_p(\theta) \cdot 2\pi\cos\theta d\theta}{\int_{-\pi/2}^{\pi/2} 2\pi\cos\theta d\theta} = \frac{1}{2} \int_{-\pi/2}^{\pi/2} S_p(\theta) \cdot \cos\theta d\theta = \int_0^{\pi/2} S_p(\theta) \cdot \cos\theta d\theta \quad (S1)$$

We now try to establish the average projection for two trivial cases.

1.1 Case of a sphere

In this case, the projected area (in absolute value) is constant and is given by $S_p(\theta) = \pi \frac{D^2}{4}$.

The average cross section is therefore given by:

$$\bar{S}_p = \int_0^{\pi/2} \pi \frac{D^2}{4} \cdot \cos\theta d\theta = \pi \frac{D^2}{4} \quad (S2)$$

In addition; the volume is given by $V = \pi \frac{D^3}{6}$, and its area is $S = \pi D^2$. Therefore, the ratio between the area of the sphere and the average cross section is 4.

What is of interest here is the behaviour of the mean projected surface with respect to the molecular mass m . In our case, $V \propto m$ so $D \propto m^{1/3}$, and therefore $\bar{S}_p \propto m^{2/3}$.

1.2 Case of a cylinder with spherical ends

Here, the projected surface depends on the angle θ . For the spherical parts, same as previous paragraph because the two half spheres are present at the extremities, and are not “more” shadowed by the cylindrical part than if those were part of a simple sphere. For the cylindrical part, one should take a term in $\cos\theta$ into account because of the slope with respect to the projection plane:

$$S_p(\theta) = \pi \frac{D^2}{4} + DL \cos \theta \quad (\text{S3})$$

The volume is equal to $V = \pi \frac{D^3}{6} + \pi \frac{D^2}{4} L$ in this case.

The area of the exterior surface is $S = \pi(D^2 + DL)$.

We have therefore:

$$\bar{S}_p = \int_0^{\pi/2} (\pi \frac{D^2}{4} + DL \cos \theta) \cdot \cos \theta d\theta = \pi \frac{D^2}{4} + DL \int_0^{\pi/2} \frac{1 + \cos 2\theta}{2} d\theta = \frac{\pi}{4} (D^2 + DL) \quad (\text{S4})$$

In this case, $V \propto m$ still holds, so $D \propto L \propto m^{1/3}$, and therefore $\bar{S}_p \propto m^{2/3}$ if one considers that the increase of size is isotropic. Nothing really changes here with respect to the simpler spherical case, and **it is so for every convex shape**. However, if the cylinder increases in length without increase in the diameter (that means the aspect ratio changes), D is a constant and $L \propto m$, therefore one finds that $\bar{S}_p \propto m$!

The average cross section is in fact proportional to the molecular mass in this case.

If only the diameter increases, the behaviour is more complex: L is constant and $D \propto m^{1/2}$ therefore $\bar{S}_p \propto m^{1/2}$ if the diameter D is small with respect to L , however $D \propto m^{1/3}$ and therefore $\bar{S}_p \propto m^{2/3}$ if L is small with respect to D – a lesser common case.

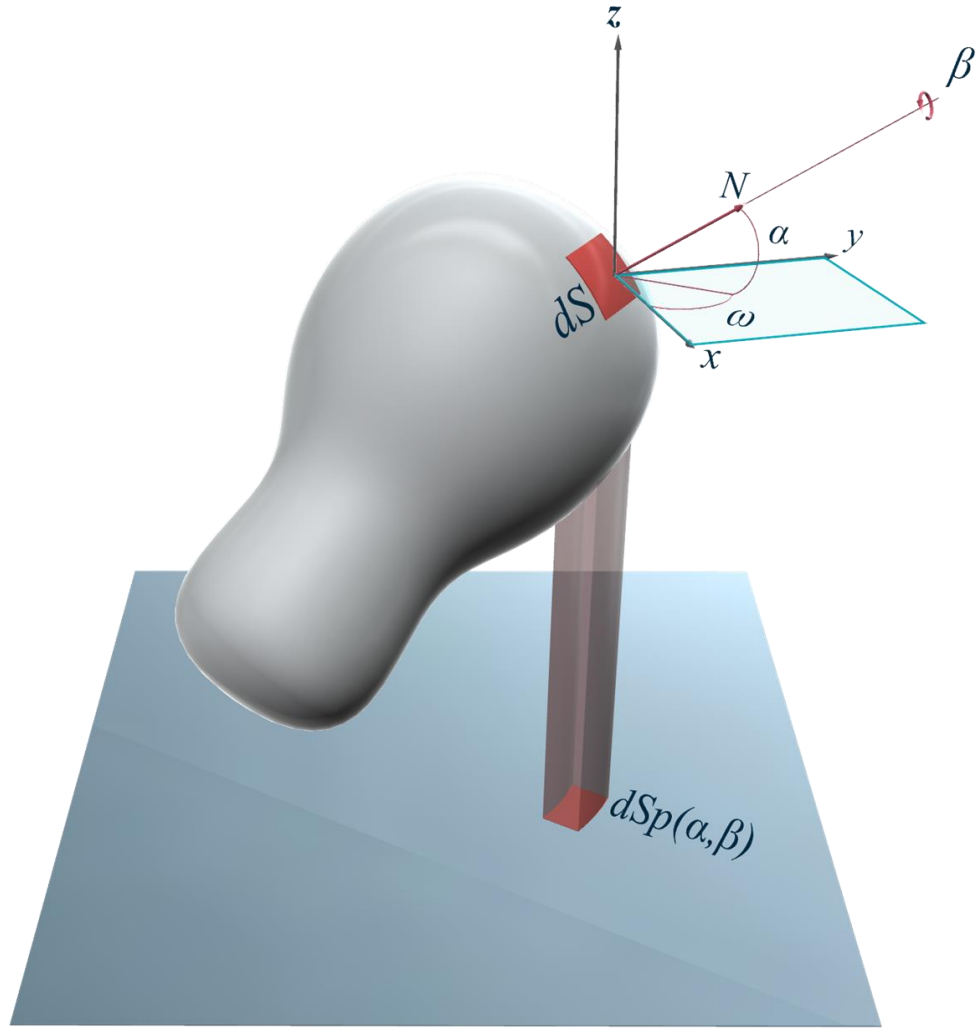
1.3 Case of a hollow sphere

If the increase in size is isotropic, it is the same procedure than in 1.1; only the volume V changes. However, let us imagine that the thickness of the sphere is constant, so the volume becomes proportional to its surface and the thickness e (considered very small).

$$\bar{S}_p = \pi \frac{D^2}{4} \quad (\text{S5})$$

, with $V = \pi D^2 e$, so that $D \propto m^{1/2}$ and therefore $\bar{S}_p \propto m$, which is the same behaviour as a cylinder of constant diameter that increases its length. It is therefore impossible to discriminate both cases just by comparing how the cross sections evolve with an increase in molecular mass.

2 General case



As a matter of fact, the case of a convex shape, therefore including the cases of the sphere and cylinder with hemispherical ends, has been explored in the past by Cauchy [1,2] and leads to the following remarkable identity:

$$\bar{S}_p = \frac{S}{4}$$

This allows to compute the average cross section at once, knowing the area of the solid, without having to compute any of the actual cross sections $S_p(\theta, \dots)$. However, this is of no help when the shape is concave (non-convex).

Let us consider an infinitesimally small patch δS located on the surface of the solid. Now, depending on the orientation (α, β) of this patch, its projected area will be noted $\delta S_p(\alpha, \beta)$. One should note that (α, β) is an absolute orientation, i.e. when $(\alpha, \beta) = (0, 0)$ the normal to the patch is horizontal, and its projected area is simply zero. Now the shape to which the patch belongs still has its orientation parametrized globally by (θ, ϕ) , and in this setting, the patch has an additional shift (a constant local orientation with respect to the shape reference frame) given by (ξ, η) , so that in fact $(\alpha, \beta) = (\theta + \xi, \phi + \eta)$. If the expression $\delta S_p(\alpha, \beta)$ is known, then we shall compute the average projected area. The choice of orientations here has three degrees of freedom. Again, as with the first example above, a rotation around a normal to the projection plane Oz does not change anything. There remains two degrees of freedom: one angle α with respect to an axis in the projection plane, which defines an out-of-plane axis, and a rotation around the normal of the patch β . What is the probability to find the shape in one orientation or the other? It is the portion of solid angle covered by infinitesimals on the unit sphere, as before: $2\pi \cos \alpha d\alpha$. Obviously, the projected area does not depend on β , but we will keep the variable in the integration procedure in this case. We should therefore integrate all the projected surfaces and divide by the integral of the probability density to get the average cross section of the patch δS . It yields the following:

$$\delta \bar{S}_p = \frac{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} \delta S_p(\alpha, \beta) \cdot 2\pi \cos \alpha d\alpha d\beta}{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} 2\pi \cos \alpha d\alpha d\beta} = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} \delta S_p(\alpha, \beta) \cdot \cos \alpha d\alpha d\beta \quad (\text{S6})$$

In fact, this patch will be shadowed at some point by another part of the shape. So, what is the expression of $\delta S_p(\alpha, \beta)$? This expression may be expanded as $\delta S_p(\alpha, \beta) = \delta S_{tot}(\alpha, \beta) \cdot Vis(\alpha, \beta)$, where $Vis(\alpha, \beta)$ is the visibility of the patch with respect to the projection plane. $Vis(\alpha, \beta)$ is either equal to 1 if the patch is visible, or 0 otherwise. There are no intermediate values because the patch is infinitely small and therefore considered absolutely flat. The expression $\delta S_{tot}(\alpha, \beta)$ refers to the projected area of the patch: $\delta S_{tot}(\alpha, \beta) = \delta S \sin \alpha$.

In the case of a convex shape, the expression simplifies because $Vis(\theta, \phi) = 1$ if $0 \leq \alpha \leq \pi/2$, and $Vis(\alpha, \beta) = 0$ for $\alpha < 0$. Therefore, the shading does actually occur on exactly one hemisphere, and the following simplification of Eq. S6 occurs:

$$\delta \bar{S}_p = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} Vis(\alpha, \beta) \delta S \cdot \sin \alpha \cdot \cos \alpha d\alpha d\beta = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_0^{\pi/2} \delta S \cdot \sin \alpha \cdot \cos \alpha d\alpha d\beta = \frac{\delta S}{4} \quad (S7)$$

At the end, we have:

$$\delta \bar{S}_p = \frac{\delta S}{4} \quad (S8)$$

Now; if one takes the integral over the whole surface of the shape to get the total projected area, one gets

$$\bar{S}_p = \int_S \delta \bar{S}_p dS = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_0^{\pi/2} \int_S \delta S \cdot \sin \alpha \cdot \cos \alpha dS d\alpha d\beta = \frac{1}{4} \int_S \delta S dS = \frac{S}{4} \quad (S9)$$

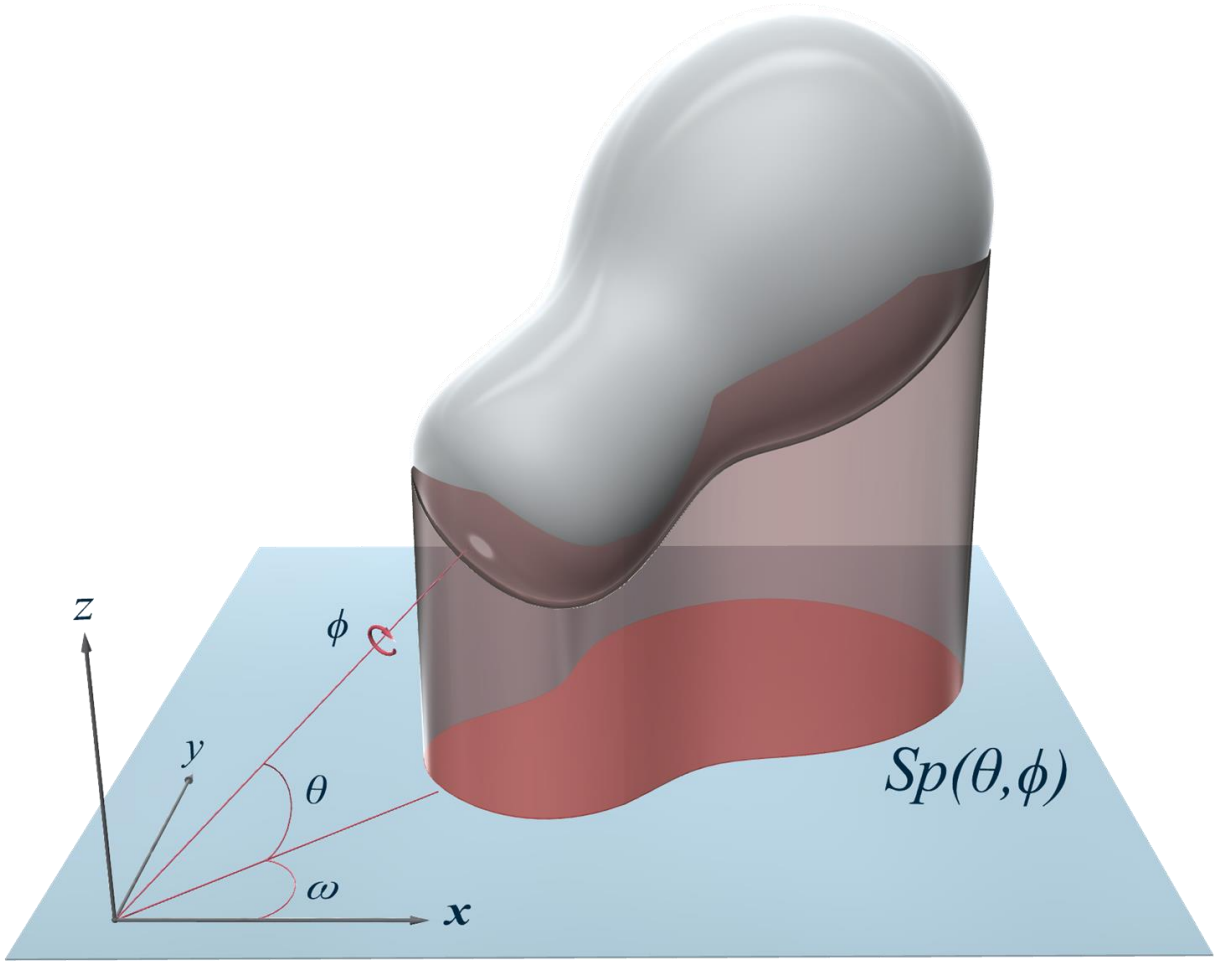
, thus the remarkable identity pointed out by Cauchy [1,2]:

$$\bar{S}_p = \frac{S}{4} \quad (S10)$$

Here, S is the area of the exterior surface of the shape. This holds only because the shadowing is predictable: exactly one half of the orientation hemisphere is shadowed for every small patch located on the shape, therefore the contribution of each one is constant and equal to one fourth its area.

It should be noted that the global orientation of the shape (θ, ϕ) is not used here. Indeed, the expressions above holds for every patch on the surface, whatever its local orientation in the shape's frame. Orienting a patch using $(\alpha, \beta) = (\theta + \xi, \phi + \eta)$ or $(\theta, \phi) = (\alpha - \xi, \beta - \eta)$ leads to identical results since the integrals are written on the whole hemisphere (therefore a shift in the angles does not change anything), and the visibility in that case depends only on the absolute orientation of the patch, i.e. (α, β) .

Now, what to do if the shape is not convex? The shadowing is not easily predictable anymore, and depends on the actual shape and its orientation. There is no way to get a simple expression of the visibility factor as in the previous case. In fact, one has to resort to numerical approximations to compute, in a global way, the average \bar{S}_p . The difficulty here is to compute $S_p(\theta, \phi)$ for any given orientation (θ, ϕ) of the shape.



We are now dealing with the global orientation of the shape instead of individual patches, therefore the absolute orientation of a patch $(\alpha, \beta) = (\theta + \xi, \phi + \eta)$ will not be used here to avoid confusion.

$$\begin{aligned} \overline{S_p} &= \frac{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) \cdot 2\pi \cos\theta d\theta d\phi}{\int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} 2\pi \cos\theta d\theta d\phi} \\ &= \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \end{aligned} \quad (\text{S11})$$

If one wishes to use numerical integration instead of trying to integrate analytically as in the previous case, one may use the following simple quadrature that helps to approximate an integral as a discrete sum of evaluations of the integrand (e.g. the trapezoid rule):

$$\overline{S_p} = \frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \approx \frac{1}{4\pi} \sum_i \frac{\pi^2}{2N} S_p(\theta_i, \phi_i) \cdot \cos\theta_i \quad (\text{S12})$$

, with an uniform distribution of the $4N$ samples on $\theta_i, \phi_i \in [-\frac{\pi}{2} \dots \frac{\pi}{2}] \times [-\pi \dots \pi]$.

In turn, to evaluate an approximation of $S_p(\theta_i, \phi_i)$, the surface of the shape must be decomposed into a mesh of simple geometrical elements (e.g. triangles or quads). This decomposition is usually not difficult to obtain: most 3D modelling software include an option to output an STL file that is perfectly suited to this purpose. The difficulty here is to compute the merged projected area for each triangle “at once”, i.e. by taking care of the shadowing of some triangles by others. One should therefore eliminate triangles that are not oriented adequately (using e.g. back-face culling), and compute the intersection between the projection of each triangle and the current projected area, and add only the “not already covered” area, if it exists. It seems a simple task, but most of the code of MoShade lies there, although no theoretical complexity hides in that procedure. The implementation is however quite complex because of the need to keep track of already shadowed portions while computing the total area of the shadow. It is outside the scope and length of this document to explain it in a more detailed fashion.

3 Optimization of the numerical integration

3.1 Symmetries

Because of the symmetrical nature of the problem (a shadow “from below” has the same area as a shadow “from above” for any given shape as we consider “unsigned” or non-oriented measures of surfaces), the following identity may be used to avoid computing twice the same terms in the discrete integral, by reducing the range of the variable θ to include only positive values :

$$\frac{1}{4\pi} \int_{-\pi}^{\pi} \int_{-\pi/2}^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi = \frac{1}{2\pi} \int_{-\pi}^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \quad (\text{S13})$$

which in turn leads to

$$\overline{S_p} = \frac{1}{2\pi} \int_{-\pi}^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \approx \frac{1}{2\pi} \sum_i \frac{\pi^2}{2N} S_p(\theta_i, \phi_i) \cdot \cos\theta_i \quad (\text{S14})$$

, with an uniform distribution of the (now) $2N$ samples on $\theta_i, \phi_i \in [0 \dots \frac{\pi}{2}] \times [-\pi \dots \pi]$.

There is another symmetry for the variable ϕ : the projection is same when the part is rotated by π radians around this axis. The expression can therefore be modified further by replacing the first integral along a full circle to only span π radians (either $-\pi/2$ to $\pi/2$ or 0 to π - it is strictly equivalent):

$$\frac{1}{2\pi} \int_{-\pi}^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi = \frac{1}{\pi} \int_0^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \quad (\text{S15})$$

which then leads to

$$\overline{S_p} = \frac{1}{\pi} \int_0^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi \approx \frac{1}{\pi} \sum_i \frac{\pi^2}{2N} S_p(\theta_i, \phi_i) \cdot \cos\theta_i \quad (\text{S16})$$

, with an uniform distribution of the (now) N samples on $\theta_i, \phi_i \in [0 \dots \frac{\pi}{2}] \times [0 \dots \pi]$.

3.2 Harmonic term in the integrals

Now, the integrals used to compute the average cross section always contain a term in $\cos\theta d\theta$ as in the following expression:

$$\int_a^b F(\theta) \cdot \cos\theta d\theta \approx \sum_i \frac{b-a}{n} F(\theta_i) \cdot \cos\theta_i \quad (\text{S17})$$

, with $0 \leq a < b \leq \pi/2$, and n is the number of samples used in the quadrature.

This term is such that when one uses a discrete integration quadrature to compute the average cross section for a sphere, the result is in fact depending on the number of samples, whereas for each sample, the cross section $F(\theta_i)$ is constant. This means that the integration quadrature is not even able to integrate a constant term exactly, which is not numerically sound.

In order to overcome this, and have an exact result for obvious cases (similarly to a Gauss integration of a constant function giving obviously the exact value for any number of samples), one has to use a different integration quadrature via a change of variable so that the integrand is constant when the cross section is constant. In fact, this kind of change of integration quadrature leads to better convergence results in the general case as well, allowing to use less samples for a given accuracy, because the samples will be uniformly distributed in the “physical” space instead of the parametric space associated with the orientation angle.

To achieve this, the term $\cos\theta$ must be cancelled in the integrand so that $\cos\theta d\theta$ is seen as a constant. Let us introduce the variable $\psi = \sin\theta$. Then, differentiating yields $d\psi = \cos\theta d\theta$ which does the trick. Therefore, one should use the following change of variable: $\theta = \sin^{-1}\psi$, and substitute the boundaries of the integral from a, b to $\sin a, \sin b$. Therefore, the integral from Eq. S17 becomes

$$\int_a^b F(\theta) \cdot \cos\theta d\theta = \int_{\sin a}^{\sin b} F(\sin^{-1}\psi) d\psi \approx \frac{\sin b - \sin a}{n} \sum_i F(\sin^{-1}\psi_i) \quad (\text{S18})$$

, and this time, the uniform distribution of samples ψ_i is made on the variable ψ , over the modified interval $[\sin a, \sin b]$, instead of θ .

In our case, we want to integrate the following expression (Eq. S16):

$$\overline{S_p} = \frac{1}{\pi} \int_0^{\pi} \int_0^{\pi/2} S_p(\theta, \phi) \cdot \cos\theta d\theta d\phi, \text{ which can readily be transformed using the same change of variable:}$$

$$\overline{S_p} = \frac{1}{\pi} \int_0^{\pi} \int_0^1 S_p(\sin^{-1}\psi, \phi) \cdot d\psi d\phi \approx \frac{1}{\pi} \sum_i \frac{\pi}{N} S_p(\sin^{-1}\psi_i, \phi_i) \quad (\text{S19})$$

Note that the change of variable works because the bounds of the integral are such that the application $\theta = \sin^{-1}\psi$ is monotonous in that interval.

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