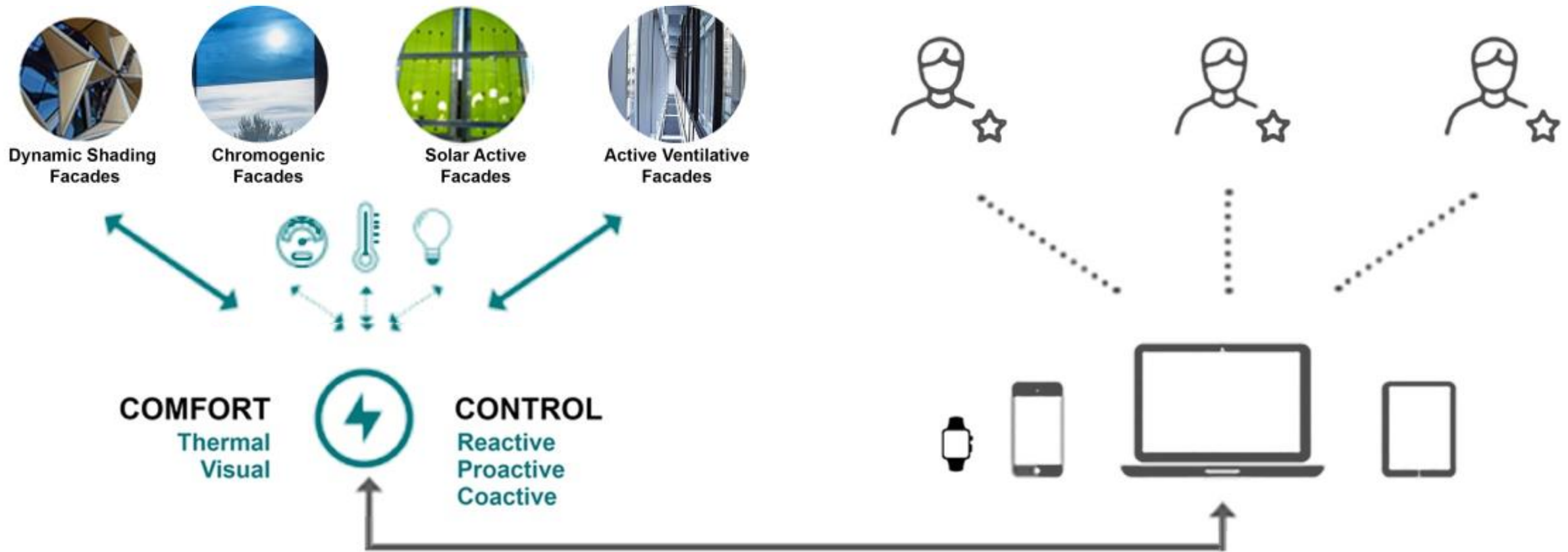


User control of adaptive facades:

Observations from case studies on users' interaction



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Acknowledgment



COST Action TU14030



ISO/AWI 52016-3

ISO/TC 163/SC2/WG 15



Energy in Buildings and
Communities Programme

IEA Annex 80

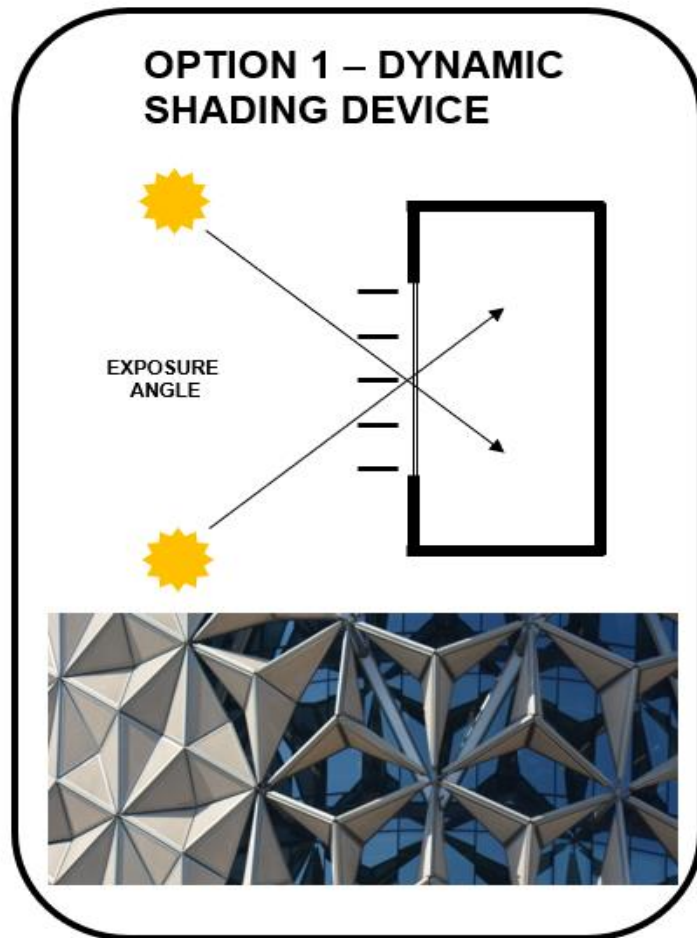
Resilient Cooling (2019-2023) Advanced Solar Control



Architectural
Facades and
Products research
group



To what extent are occupants satisfied with blind/glazing control strategies ?



Adaptive Facades

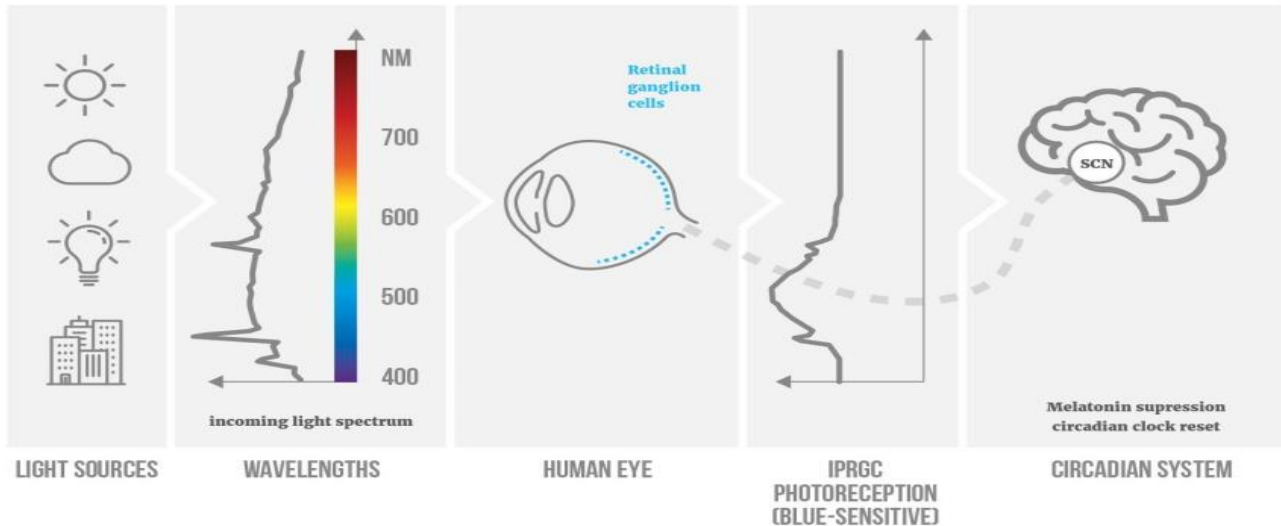


Smartness: The Great Disruptor



Cyclical Trends: **Well-being** (light: circadian rhythm), **User Interaction**, **Augmented Reality**, **IoT: smart workspace**

Light and the Circadian System



- ❑ Personalized dynamic building envelopes
- ❑ Advanced Sensor Technology (Measure more accurate occupant satisfaction)

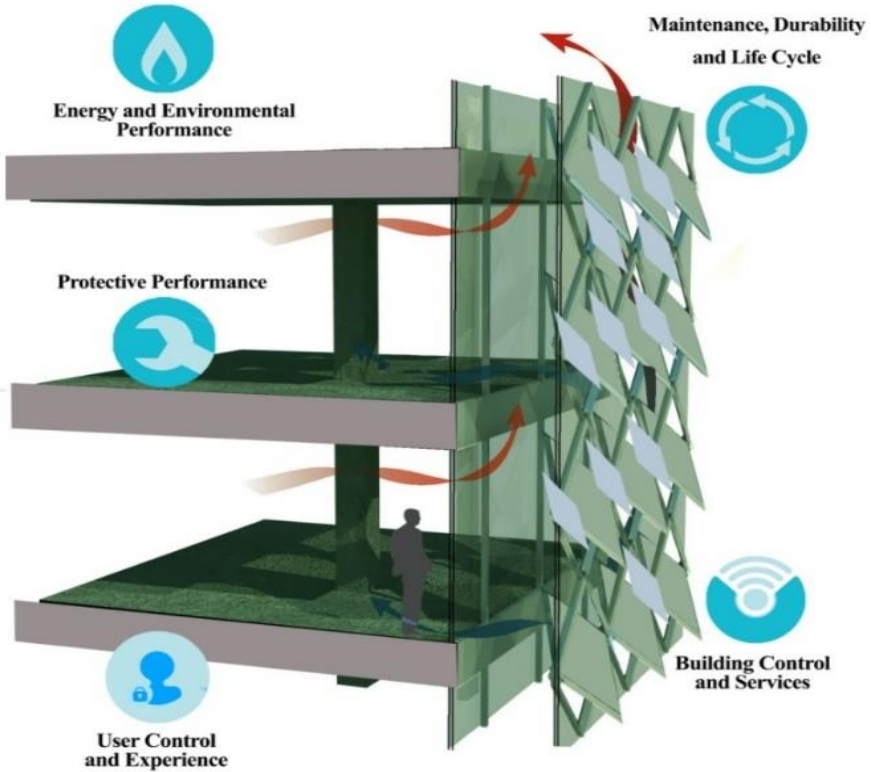


Structural Trends: Personalization & Artificial Intelligence

personalized conditioning systems, envelope control, comfort models and connected homes

Future trends and main concepts of adaptive facade systems

Regulation Landscape, State of Technology Advancement, Future Market Technology



adaptive façades families



Dynamic Shading Facades



Chromogenic Facades



Solar Active Facades



Active Ventilative Facades

AF technologies, categories & characteristics



TABLE 1 Adaptive facade technologies, categories, and characteristics

	Application/purpose	Control	Building type	Technology/materials
Dynamic shadings				
Shutter or equivalent	Obstruction of sunlight, thermal insulation, security, summer comfort, cooling savings, security, heat retention	Manual, motorized or automated (with different levels of automation)	Residential and nonresidential (schools, hospital, offices, public buildings)	Often large wood or PVC, aluminum, integrated blinds in the ceiled glazing
Roller blinds or equivalent	Obstruction of sunlight, thermal insulation, summer comfort, privacy, glare protection, cooling savings			Cellular shades and fabrics (different types and properties)
Venetian blinds or equivalent	See above			Tilting slats and glare control, aluminum and ceiled glazing
CCF: natural ventilated	Sunlight adjustment, daylight control, summer comfort, glare protection, privacy, cooling savings	Electric (motorized) or magnetic	Office buildings	Venetian blinds: aluminum Electrostatic: thin film
Chromogenic glazing				
Electrochromic glazing	Solar gain and daylight control, reduce cooling needs, summer comfort, glare reduction	On demand (active), automated (different levels of automation)	Residential and nonresidential (schools, hospital, offices, public buildings)	Suspended particles, organic and nonorganic coating, colloidal nanocrystal
Liquid crystal glazing	Create privacy spaces, projection screen, and control (solar heat, visible light)			
Thermochromic glazing	Solar gain and daylight control, reduce cooling needs, summer comfort, glare reduction	Environmentally activated (passive)		Thin film or interlayer which changes its crystal structure
Solar active facades				
Double skin facade	Solar gain and daylight control, reduce cooling needs, summer and winter comfort, glare reduction	Active control, environmentally activated, automated	Residential and nonresidential buildings	Two skins with a ventilated cavity (natural or mechanical)
Green facade and roof	See above	Environmentally activated (passive)		Different foliage layers and functional substrates for plant growing
Phase change materials	Solar gain control, reduce cooling needs, winter and summer comfort, heat and solar energy store	Environmentally activated (passive)		Salt or paraffin materials, micro or macro encapsulated into building components
AVF				
CCF: active ventilated	See above	On demand (active), automated (different levels of automation)	Office buildings	



Façade Functions & Control Strategies

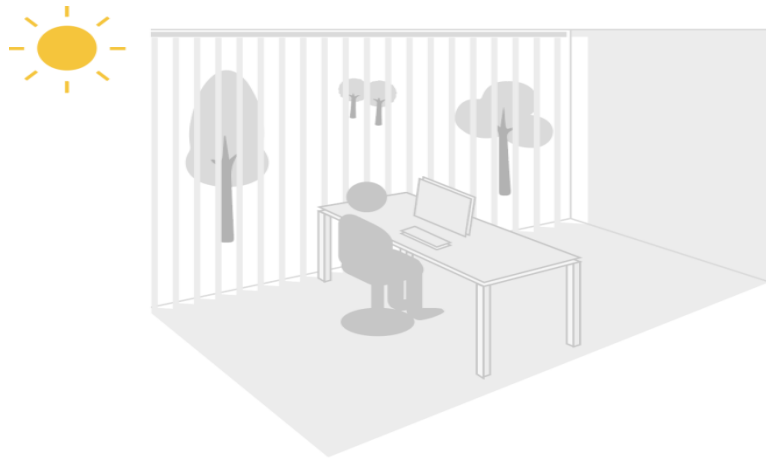
ISO 52016-3 – Control Factors (draft)

		<--- Only if daytime --->							Only if nighttime
		<--- Only if occupied --->							
Factors:	...Special... intervention	Day/Night	Thermal needs	Solar gains	Occupation	Glare	Energy override	Daylight & view out	View in
Status 1 ("if")	User intervenes	Daytime	Heating needs	High solar gains	Occupied	Protect against glare	Energy override requested	Daylight & view out needed	"Building use dependent"
	<i>Instant</i>								
		↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕	
Status 2 ("if not")	Back to automatic	Nighttime	Cooling needs	Low solar gains	Unoccupied	No glare risk	Not (= normal)	Not needed	"View in" allowed
	<i>Delayed</i>								
		↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕	
Method ("how?")	Algorithm ^e	Sensor? or Algorithm	Sensor Algorithm	Sensor Algorithm	Sensor? or Algorithm	Sensor Algorithm ^f	Sensor Algorithm	f(Day;Occup.) Algorithm	f(Night;Occ.) Algorithm
			↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕		↕↕↕↕↕↕
Effect ("what?")	State change forced	<----- Parameters in decision matrix ----->				Priority 1 to avoid glare	Daylight & View out overruled	Priority 2 to allow daylight and view out	Priority to avoid view in

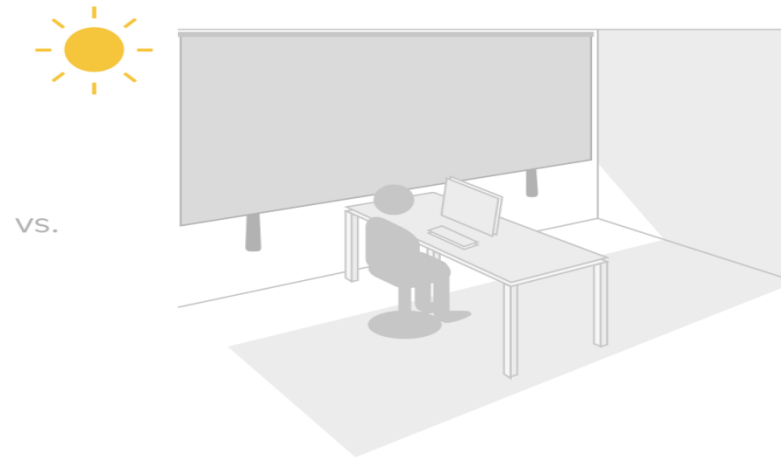
Façade Functions & User Experience

Adaptive facades may include functionalities like:

- **External shading for solar energy control**
- **Internal shading for daylighting and glare control**
- Demand controlled ventilation
- Window opening for ventilation and cooling



Sun tracking
vertical blinds



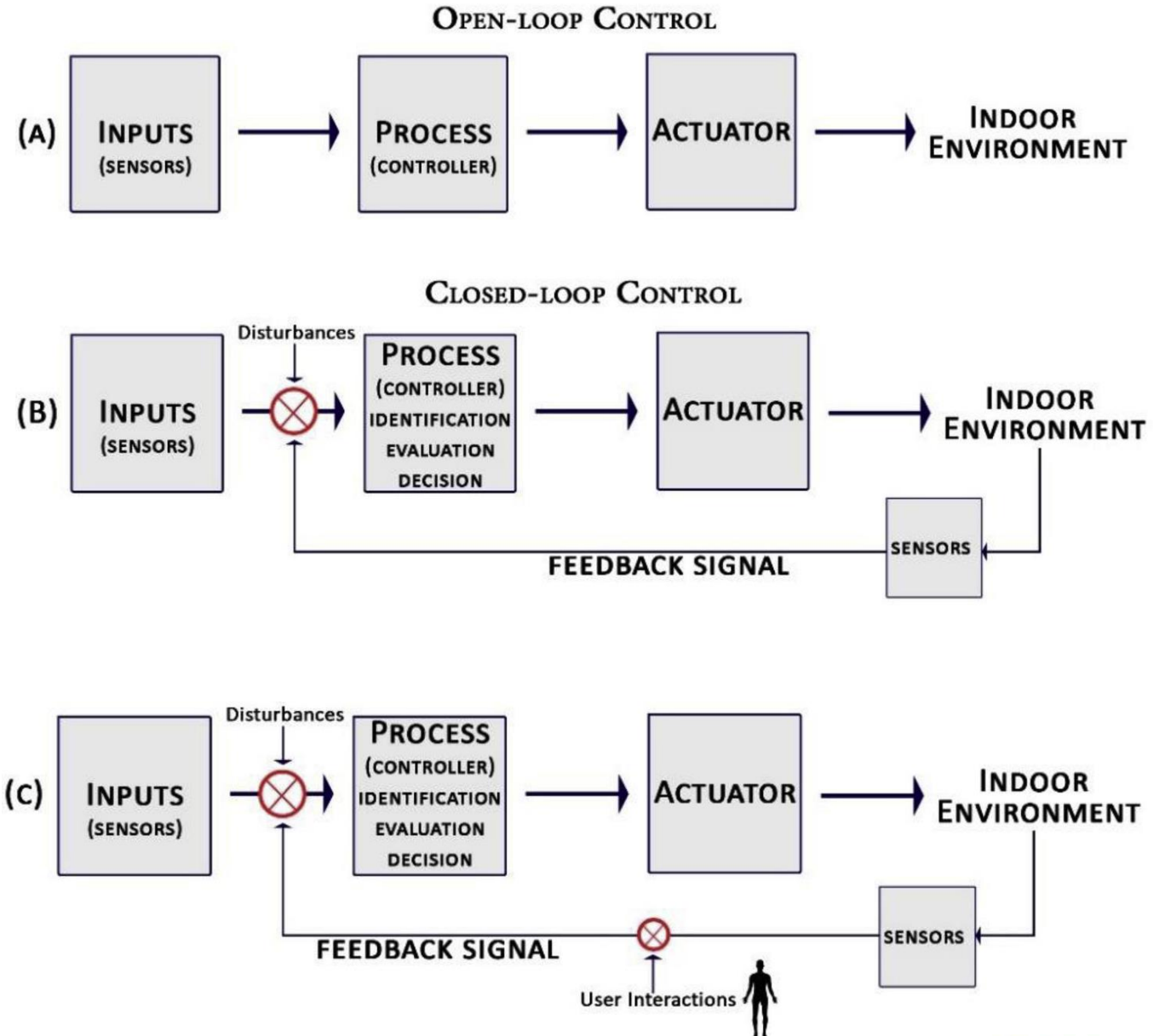
vs.

Manual
roller blinds

Control strategies

1. **Automated control** (programmed)
 - a. User Profiles and Occupancy Modes
 - b. Sensor based
 - i. Predictive Model Control
 - ii. Artificial Intelligence models

2. **Automated + Manual** (human user action)
 - a. Manual controller
 - b. Graphical User Interface (GUI)
 - c. Voiceover technology



Key Elements of Control Strategies

1. Automated control (programmed)

- a. User Profiles and Occupancy Modes
- b. Sensor based
 - i. Predictive Model Control
 - ii. Artificial Intelligence models

- i. If unoccupied: Energy saving mode
- ii. If occupied after sunrise: comfort mode
 - Glare safe mode
 - Thermal comfort mode
 - Daylight mode
 - View mode
 - Energy saving mode
- iii. If occupied after sunset: depend on building function
- iv. Safety
- v. Privacy
- vi. Energy Saving

2. Automated + Manual control (human user action)

- a. Manual controller
- b. GUI / Dashboard
- c. Voiceover technology



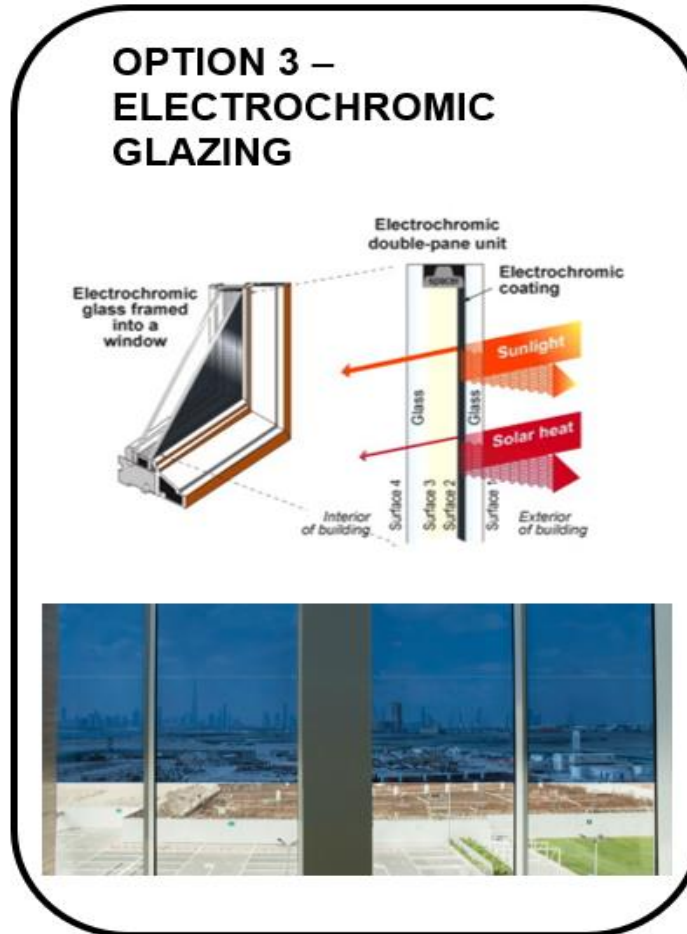
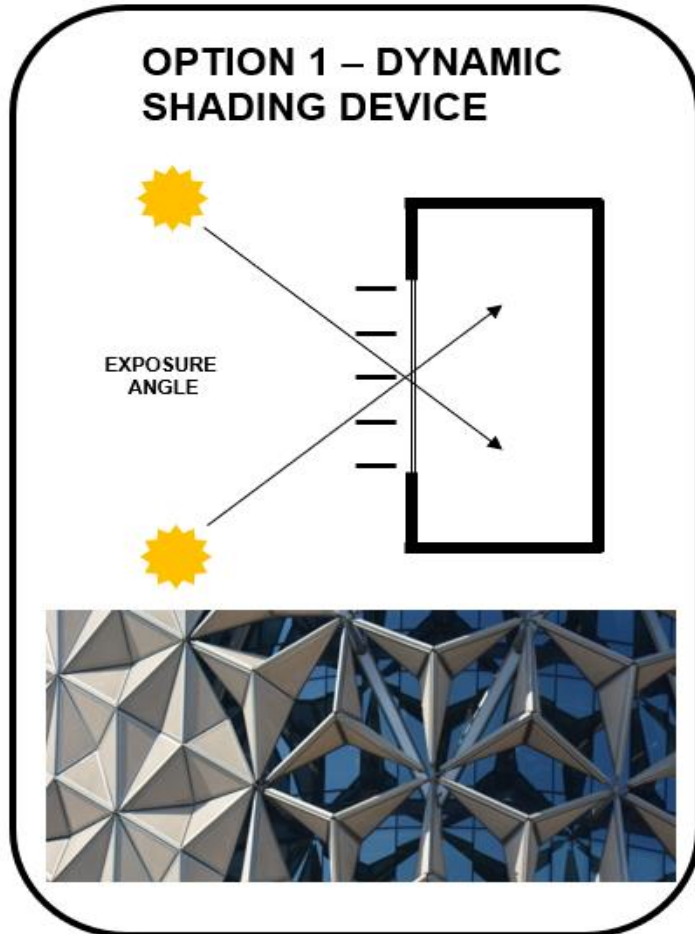
- i. Hysteresis and/or delay in response
- ii. Only during assumed actual occupancy
- iii. Manual or motorized operation

User Interaction & experience



To what extent are occupants satisfied with blind/glazing control strategies ?

Smart Shading vs. Chromogenic Glazing: Façade Strategy for West Side



Al Bahr Towers, Abu Dhabi
Photo Courtesy: Terry Boake
Architect: Aedas UK

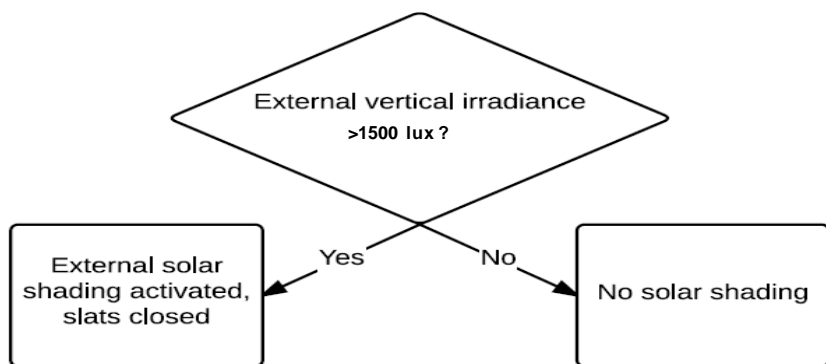
Swiss School in Dubai



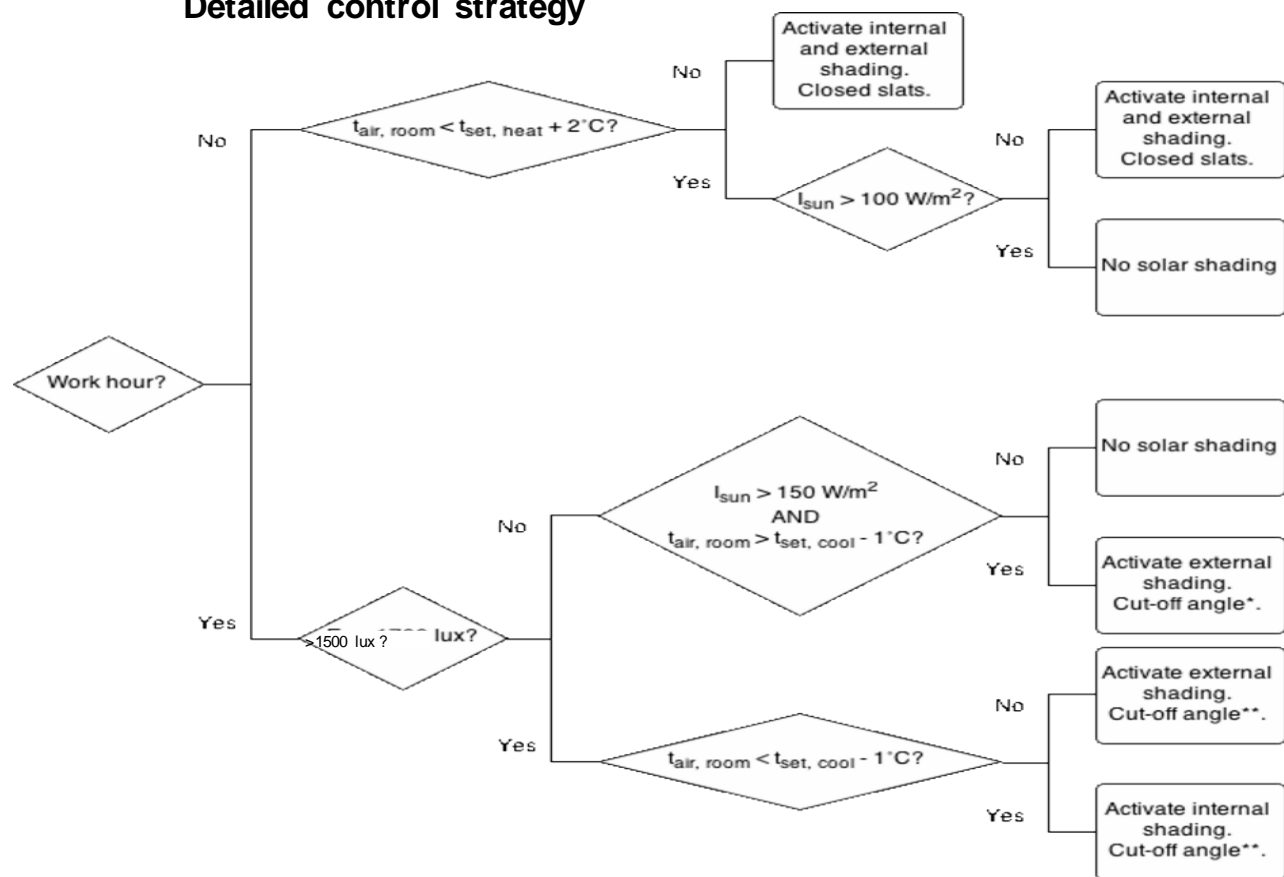
Photo Courtesy: Reynaers
Architect: U+A Architecture

Control strategies

Simple control strategy



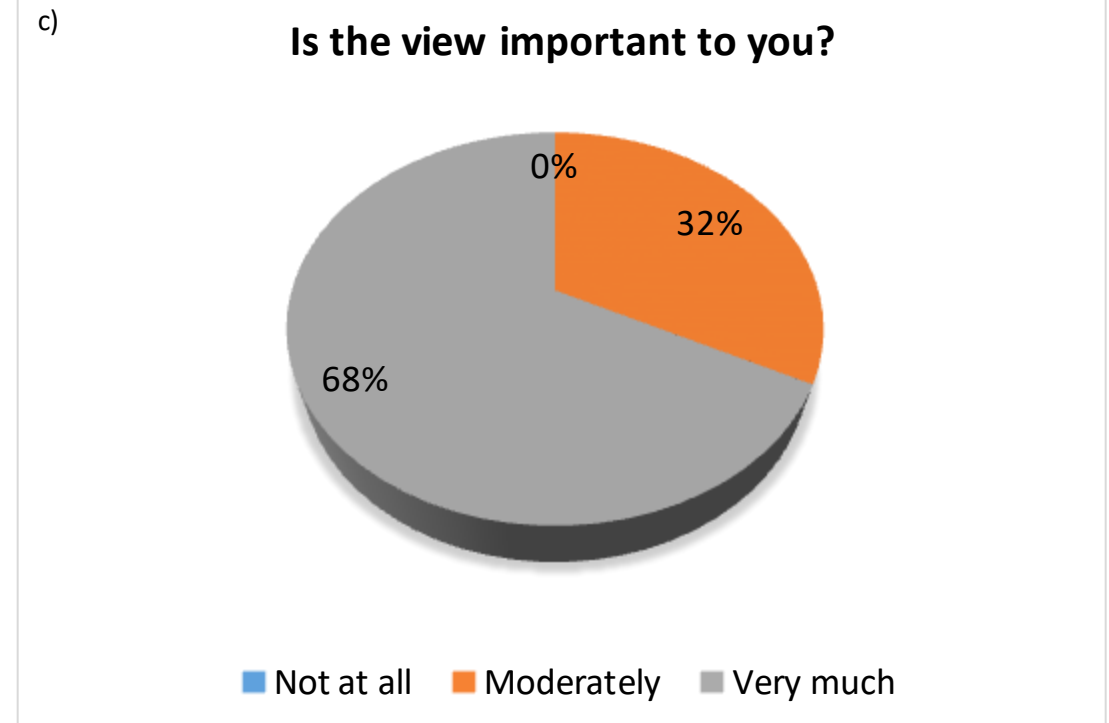
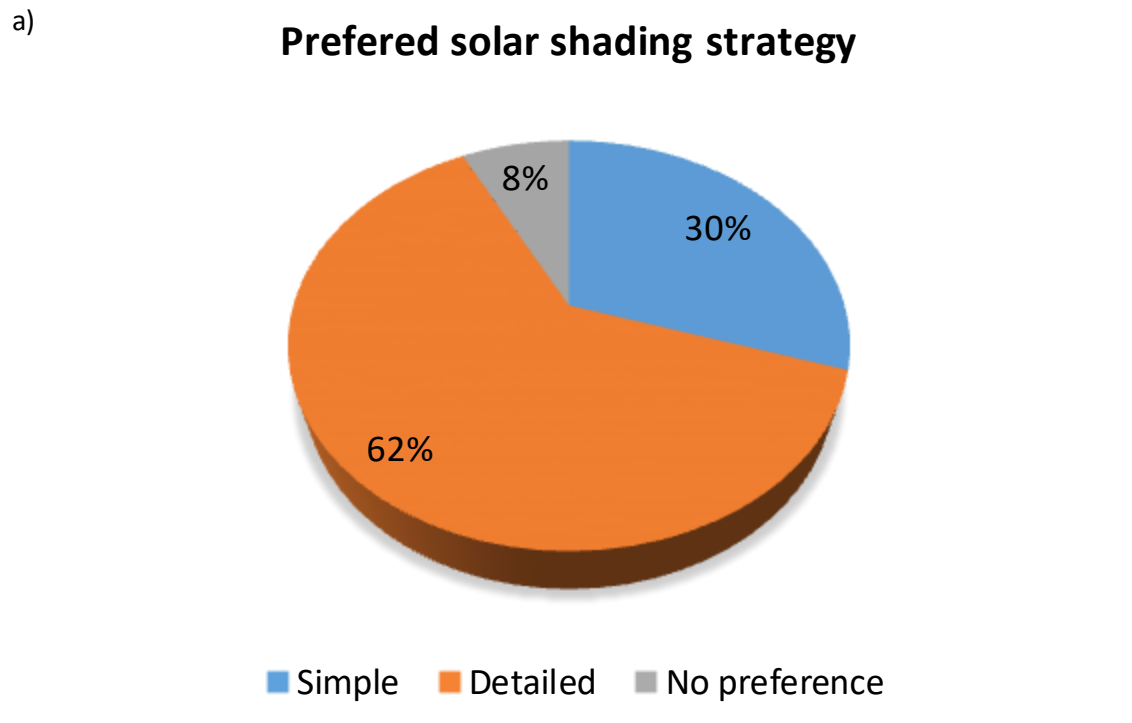
Detailed control strategy



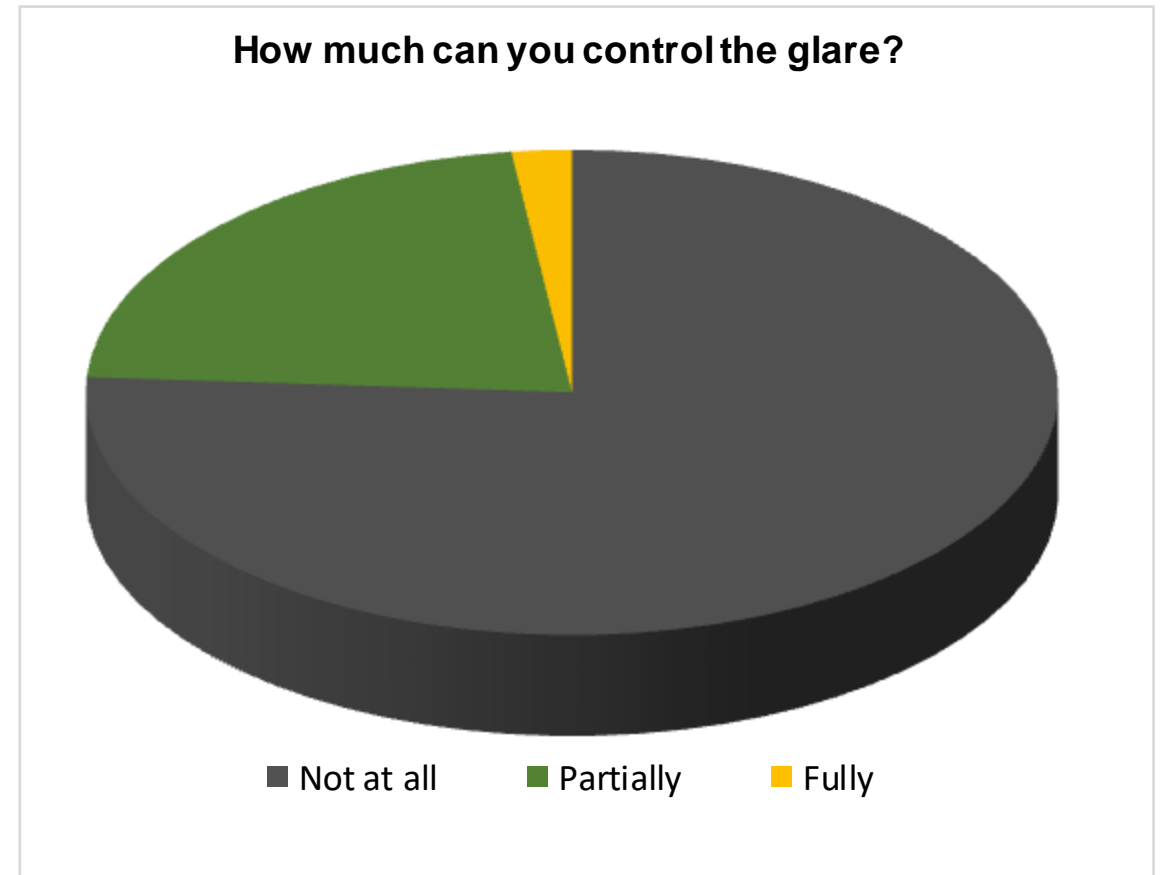
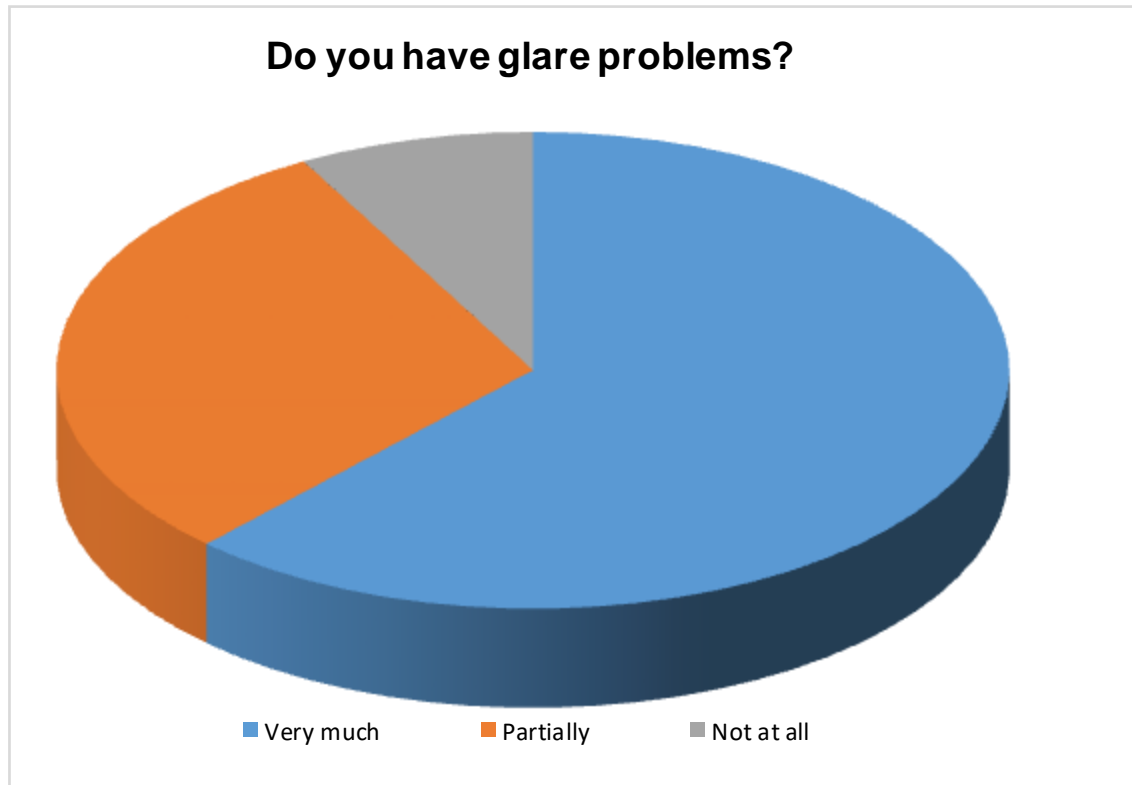
Optimized control strategy with respect to visual and thermal comfort and energy use.

- * Cut-off angle, with minimum tilt angle of 15°.
- ** Cut-off angle, with minimum tilt angle of 15° and stepwise increase of 10° until $E_v < 1500$ lux.

Occupant satisfaction with blind control strategies



Occupant satisfaction with glazing control strategies



Average weighted percent of number of blind/glazing movement/switches in different study periods



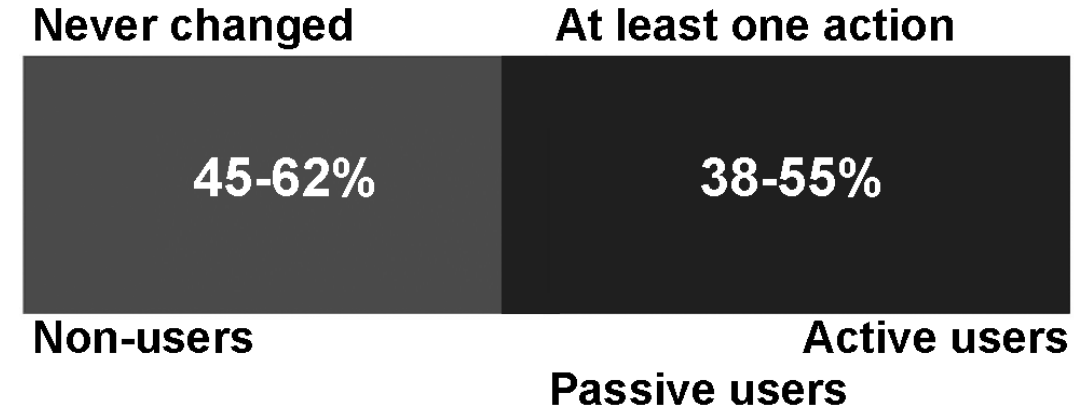
Average percent of blinds that moved once during the season	55%
Average percent of blinds that moved at least once per day	16%
Average percent of blinds that moved at least once per hour	9%



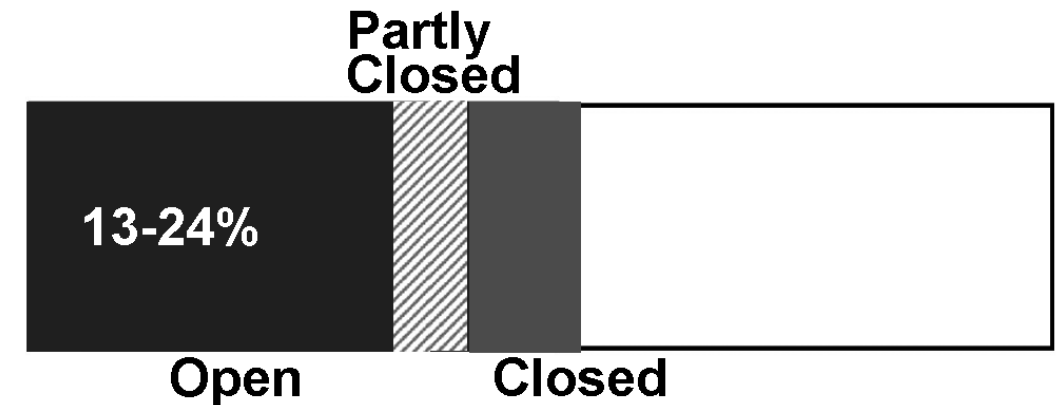
Average percent of glazing that switched once during the season	38%
Average percent of glazing that switched at least once per day	9%
Average percent of glazing that switched at least once per hour	4%

User and adaptation control ‘clusters’

- There is a slight positive correlation between clear sky conditions and closing/switching of blinds/glazing.
- A remarkable share of occupants tends to not interact with automatically controlled adaptive facades
- When users lower the blinds (occlusion) or switch the glazing, most of the time, they don't raise them again until the end of the day.



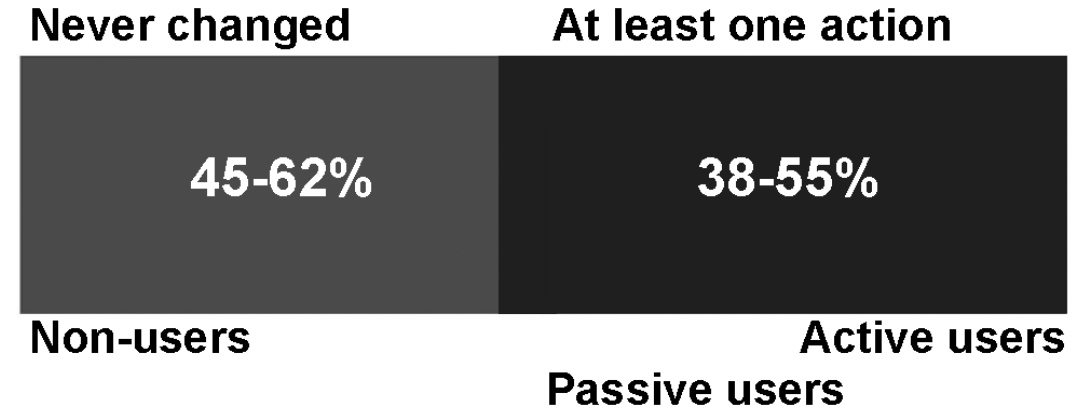
Distribution of “non-users,” and “passive and active users” in the dataset.



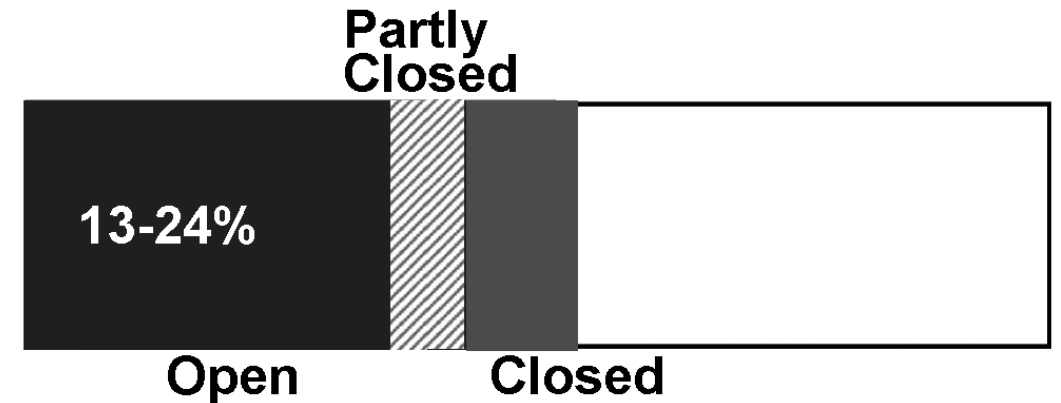
Distribution of observed occlusion/tint in “active users” category.

User and adaptation control 'clusters'

- Users override solar shading control to enjoy view or improve privacy (increase risk of overheating as well as larger heating energy use)
- According to our observations, shading blinds are more frequently closed/switched than EC glazing.



Distribution of "non-users," and "passive and active users" in the dataset.



Distribution of observed occlusion/tin in "active users" category.

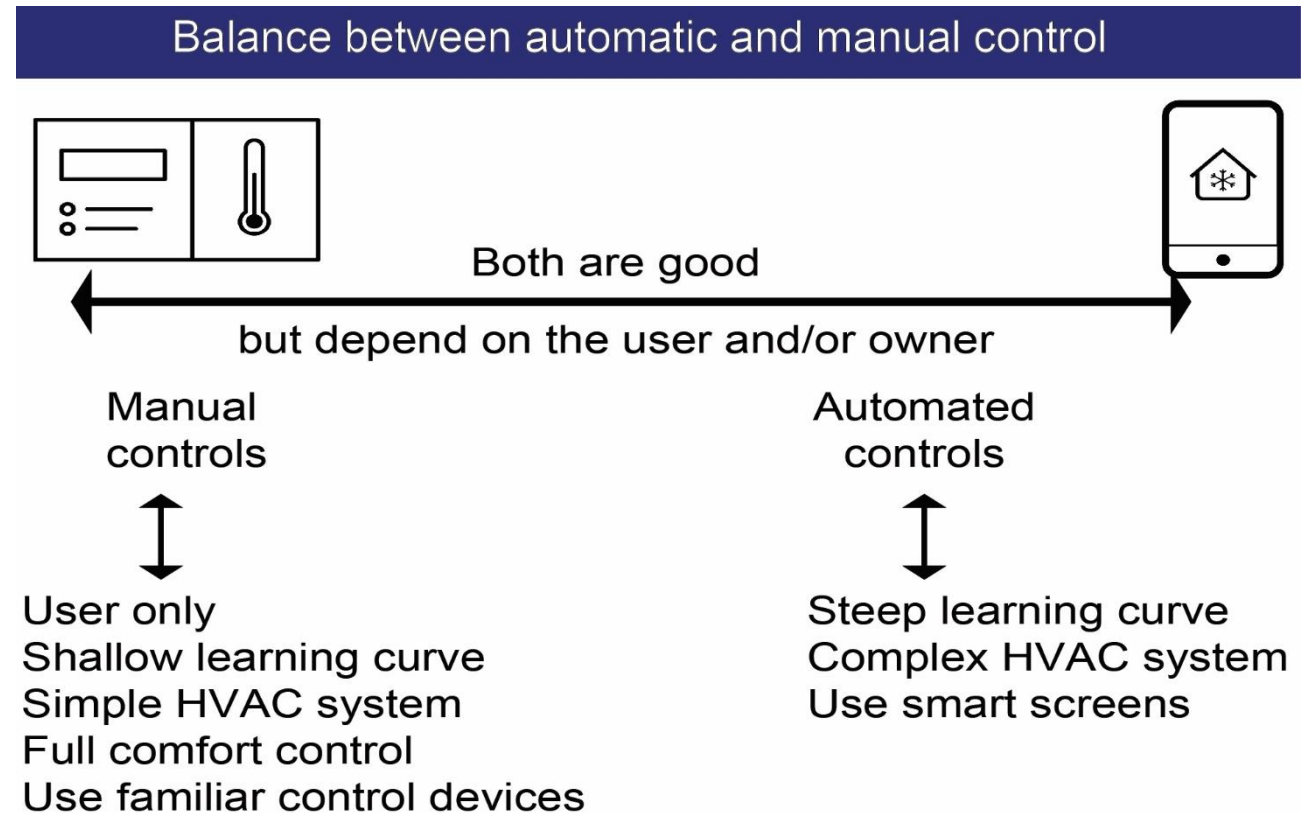
Conclusions



Conclusion and Recommendations

There is low interaction between occupants and adaptive facades

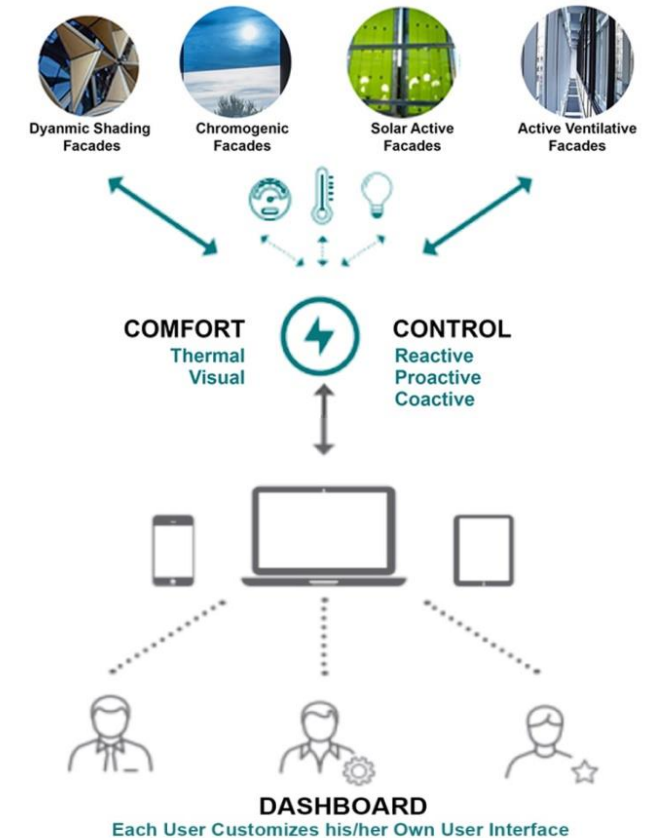
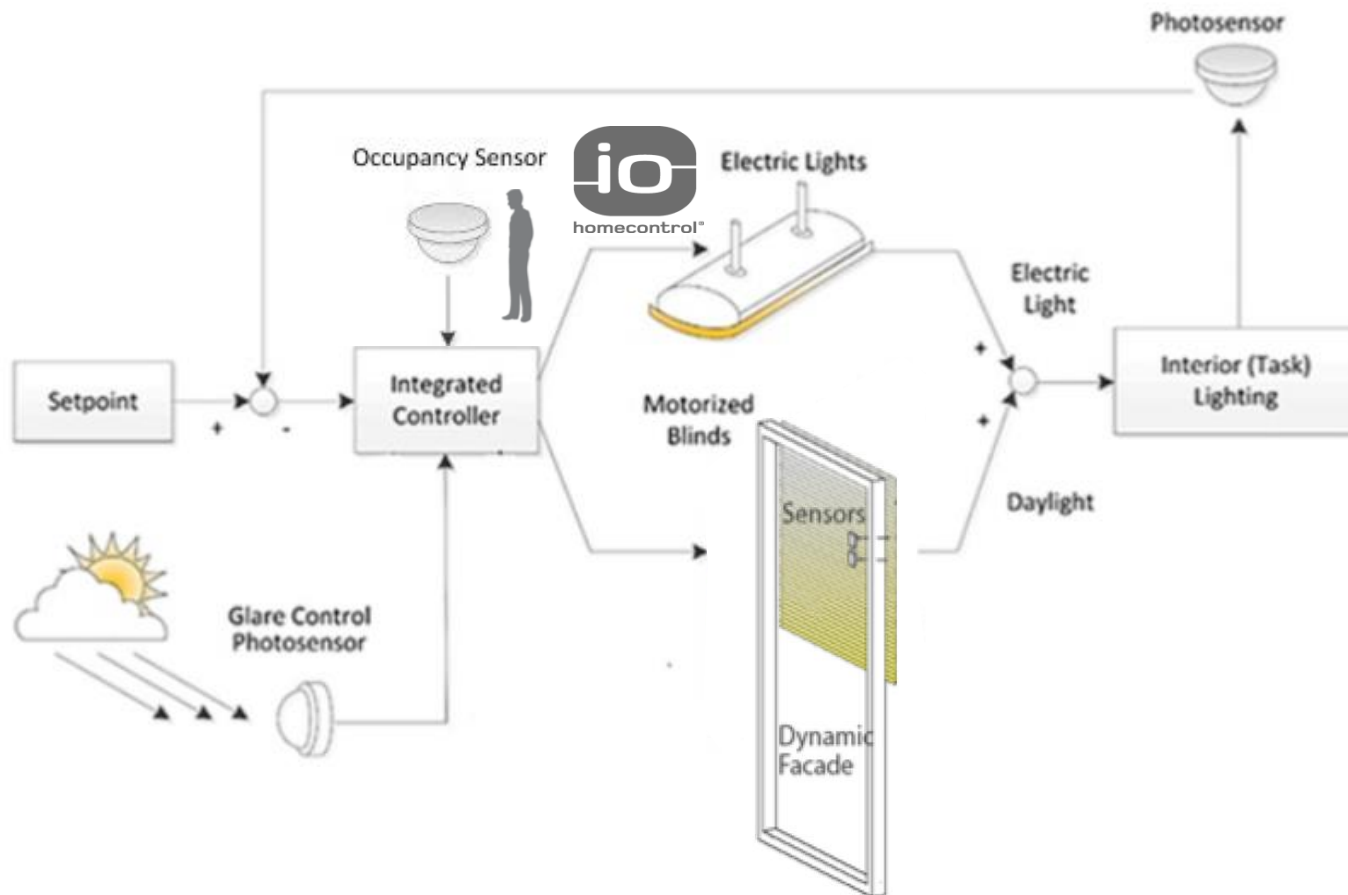
- **Make users feel in control by encouraging the possibilities to override and interact. Empower users** (displays, dashboard, personalization)
- **We must cluster users according to the usage intensity and preferences patterns. (active, passive users) allow different degrees of user interaction**
- **Self-learning automated control and advanced control algorithms** require more attention



Attia, S. (2018) Net Zero Energy Buildings (NZEB), Elsevier

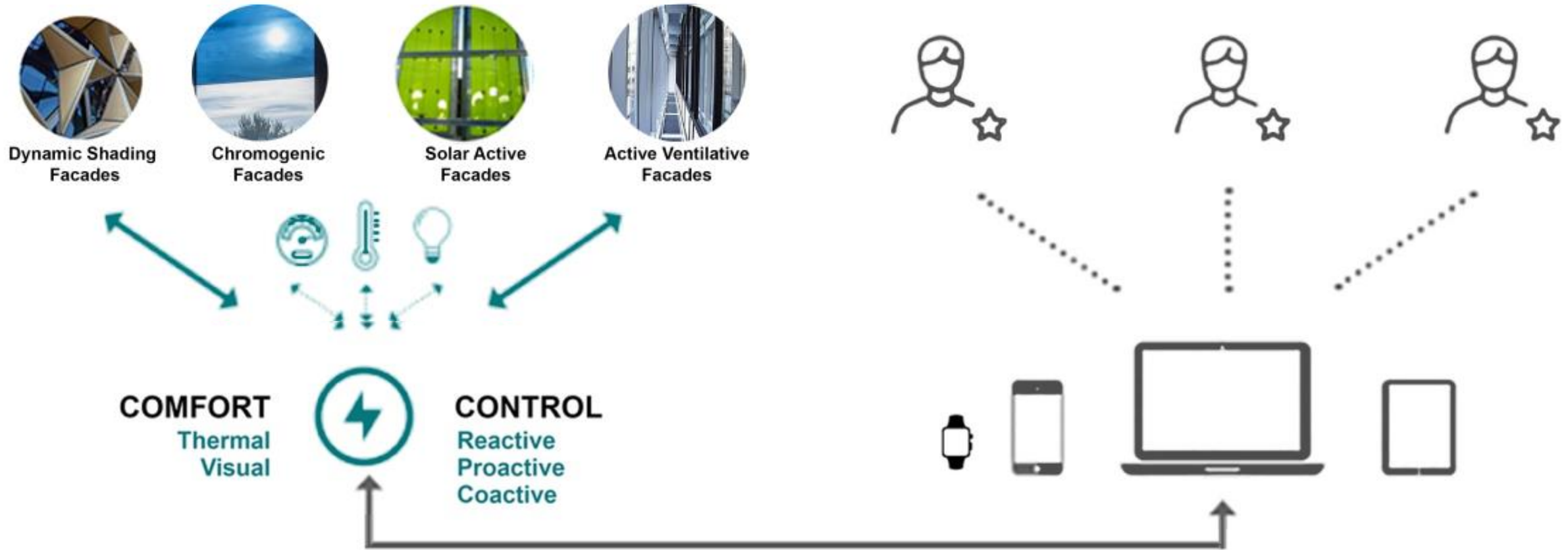
Future Work: Adaptive Façade Control Framework

- Occupant-centered controller framework with reminders based on mobile devices with notifications and alerts.



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30.03.2021

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- Attia, S., Bilir, S., Safy, T., Struck, C., Loonen, R., & Goia, F. (2018). Current trends and future challenges in the performance assessment of adaptive façade systems. *Energy and Buildings*, 179, 165-182.
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- Luna-Navarro, A., Loonen, R. C. G. M., Attia, S., Juaristi, M., Monge-Barrio, A., Donato, M., ... & Overend, M. (2018, November). Occupant-adaptive façade interaction: relationships and conflicts. In *Facade 2018-Adaptive!, Proceedings of the COST Action TU1403 Adaptive Facades Network Final Conference* (pp. 371-377). Lucerne University of Applied Sciences and Arts.
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- Attia, S., & Bashandy, H. (2015). *Evaluation of Adaptive Facades, AGC Building a case study of an automated glass facade: Interviews and Process Mapping with the Design Team*. SBD Lab.