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Review and scientific prospects of high-contrast optical stellar interferometry

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ABSTRACT

High-contrast optical stellar interferometry generally refers to instruments able to detect circumstellar emission at least a few hundred times fainter than the host star at high-angular resolution (typically within a few λ/D). While such contrast levels have been enabled by classical modal-filtered interferometric instruments such as

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VLTI/PIONIER, CHARA/FLUOR, and CHARA/MIRC the development of instruments able to filter out the stellar light has significantly pushed this limit, either by nulling interferometry for on-axis observations (e.g., PFN, LBTI, GLINT) or by off-axis classical interferometry with VLTI/GRAVITY. Achieving such high contrast levels at small angular separation was made possible thanks to significant developments in technology (e.g., adaptive optics, integrated optics), data acquisition (e.g., fringe tracking, phase chopping), and data reduction techniques (e.g., nulling self-calibration). In this paper, we review the current status of high-contrast optical stellar interferometry and present its key scientific results. We then present ongoing activities to improve current ground-based interferometric facilities for high-contrast imaging (e.g., Hi-5/VIKING/BIFROST of the ASGAR instrument suite, GRAVITY+) and the scientific milestones that they would be able to achieve. Finally, we discuss the long-term future of high-contrast stellar interferometry and, in particular, ambitious science cases that would be enabled by space interferometry (e.g., LIFE, space-PFI) and large-scale ground-based projects (PFI).

Keywords: high angular resolution imaging, interferometry, nulling, VLTI, LBTI, KIN, PFN, PFI, LIFE, Hi-5, BIFROST, GRAVITY, ASGAR, planet formation, protoplanetary disks, extrasolar planets, exoplanets, exozodiacal disks

1. INTRODUCTION

Direct imaging is a powerful and historically important observing technique in astronomy. From Galileo's lens to modern telescopes, scientific progress and discoveries have been guided by the development of imaging instruments with constantly improving angular resolution, sensitivity, and dynamic range (or contrast). With optical stellar interferometry, there is a routine solution to achieve very high angular resolution but classical visibility or closure phase measurements currently hardly compete with single-dish imaging instruments in terms of contrast. Current classical modal-filtered interferometric instruments such as VLTI/PIONIER, CHARA/FLUOR, and CHARA/MIRC can achieve contrast levels down to $\sim 10^{-3}$ within the diffraction limit of the individual telescopes (λ/D) and down to a few milli-arcseconds (mas) using precise visibility and closure phase measurements.¹⁻³ This parameter space, only accessible with stellar interferometers, enabled significant scientific results on young stellar objects, bright mature planetary systems, binary companions, and stellar physics.⁴ However, to access the planetary regime, better contrasts are required (see Figure 1).

One of the main challenges to achieve high-contrast observations is to accurately remove the overwhelmingly dominant flux of the host star from the scientific signal, similar to coronagraphy in single-pupil direct imaging. Over the last twenty years, a series of nulling interferometers⁵ have been deployed on state-of-the-art facilities, both across single telescopes and as separate aperture interferometers. These include the Bracewell Infrared Nulling Cryostat,⁶ the Keck Interferometer Nuller,⁷ the Palomar Fiber Nuller,^{8,9} the Large Binocular Telescope Interferometer,¹⁰ and DRAGONFLY/GLINT on Subaru/SCEXAO.¹¹ Considering the most recent three instruments (i.e., GLINT, PFN, and LBTI), the use of nulling interferometry allowed to gain one order of magnitude on the final post-processed contrast levels down to $\sim 10^{-4}$. This can be explained theoretically by the fact that error terms linear in phase and/or amplitude are present at both peak and quadrature, but all linear error terms vanish at null, leaving only smaller quadratic error terms.⁹ The high null depth accuracies obtained with nulling interferometers were also made possible thanks to a combination of factors: the ability to use single-mode fibers (PFN) or integrated optics (GLINT), the use of the telescope's extreme adaptive optics system as a cross-aperture fringe tracker, and the introduction of a significantly improved technique for null-depth measurement, i.e., *nulling self calibration*.^{8,12} Much was learned about instrumental limitations with the scientific exploitation of these instruments. High-sensitivity mid-IR instruments such as the LBTI is mostly limited by the high thermal background radiation and the excess low frequency noise associated with the detector. At shorter wavelength, where the thermal background is less of an issue, the main limitations are related to high-frequency phase fluctuations and polarization errors. These limitations currently make state-of-the-art nulling interferometer operate one to two orders of magnitudes above the fundamental photon noise limit.^{13,14}

Recently, new data acquisition techniques¹⁵⁻¹⁸ have been proposed in order to better calibrate the instruments and to reach their fundamental photon noise limit. In parallel, a breakthrough has been achieved recently with

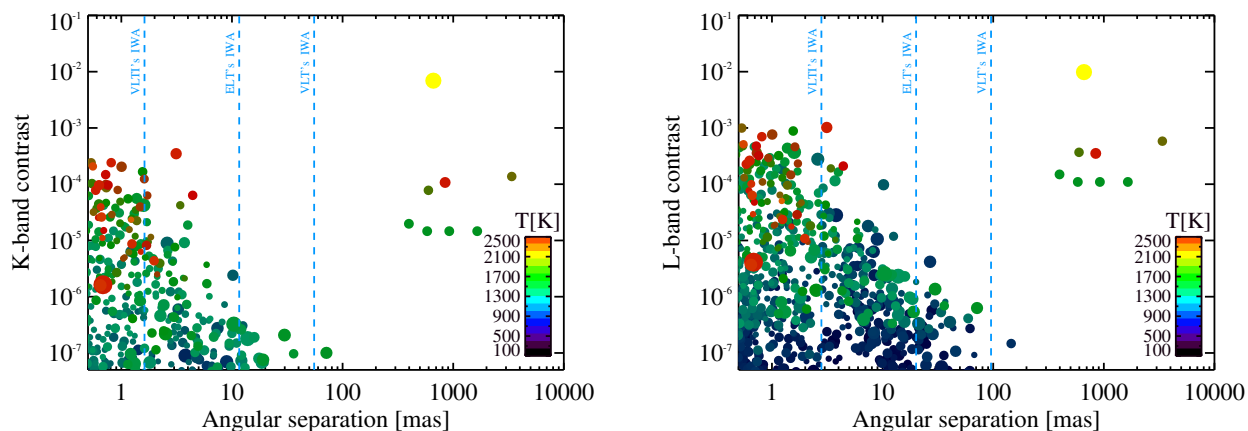


Figure 1. K-band (left) and L-band (right) contrast on known exoplanets vs angular separation (exoplanet data downloaded from NASA exoplanet archiv on November 23rd, 2020). The inner working angle of the VLT/UT, ELT, and VLTI are shown by the dashed vertical lines.

VLTI/GRAVITY demonstrating contrast levels down to 10^{-5} at a few λ/D leading to the first direct observation of an exoplanet with long-baseline interferometry¹⁹ and the first direct observation of an exoplanet discovered by radial velocity by the same team.²⁰ These measurements provided record-breaking precision on the astrometry (and hence mass) and spectrum of any directly imaged planet to date. These scientific achievements and contrast levels were enabled by the extreme stability of the GRAVITY instrument and maturity of the VLTI infrastructure. Off-axis observations also enable to get rid of most of the stellar light, similar to what a nulling combination would do. One of the main technological challenges today is to enable this level of contrast for on-axis scientific observations by nulling the host star.

In this paper, we review first the scientific results of high-contrast optical interferometry in Section 2. In Section 3, we present the scientific prospects with existing ground-based instruments (currently being upgraded) and with new visitor instruments currently being investigated. Ambitious science goals enabled by space interferometry are presented in Section 4. We conclude this review of high-contrast optical stellar interferometry in Section 5.

2. SCIENCE RESULTS

2.1 Exozodiacal dust

Exozodiacal disks (a.k.a. exozodis) are the extrasolar counterpart of the zodiacal dust found in the solar system. They are both a key to understanding the evolution of planetary systems²¹ and a source of noise for the direct detection of Earth-like exoplanets.^{22–24} Exozodiacal dust emits primarily in the near-infrared to mid-infrared where it is outshone by the host star. Due to the small angular scales involved (1 AU at 10 pc corresponds to 0.1 arcsec), the angular resolution required to spatially disentangle the dust from the stellar emission currently requires the use of interferometry. Thus, exozodis have so far mostly been observed at the CHARA array^{1, 25–27} and the VLTI^{28–30} in the near-infrared, and at KIN^{31, 32} and the LBTI^{33–35} in the mid-infrared. These observations reached contrasts of a few 10^{-4} to a few 10^{-3} , leading to vital statistical insights into the occurrence rates of exozodis as a function of other properties of the systems such as the presence of cold, Kuiper belt-like dust disks or stellar age and spectral type. Follow-up observations with VLTI/PIONIER, VLTI/GRAVITY, and the PFN of the most interesting systems are now being analysed. In particular, the observations obtained with the PFN, which was decommissioned in 2015, show no dust detected at the $\sim 0.3\%$ null upper limit level among the systems with hot dust previously detected by CHARA/FLUOR.²⁶ This points to dust too close in for the PFN to resolve with its 3.2-m baseline (Mennesson et al. in prep). For warm dust, the LBTI has completed its core mission in summer 2018 by successfully finishing the Hunt for Observable Signatures of Terrestrial planetary

Systems (HOSTS) survey.^{34,35} The survey used the instrument's N band nulling interferometric capabilities to search a total of 38 stars for habitable zone (HZ) dust, so-called exozodiacal dust. With a detection rate of 26% and a sensitivity to dust levels only a few times the Solar system level for the most suitable stars, the LBTI is now able to study common exozodiacal dust systems. The results have shown that there is a clear connection between cold debris disk dust in a system and its HZ dust, but recent work based on the detections has shown that the naive assumption of Poynting-Robertson drag from the outer dust disks to the HZ is insufficient to explain the HZ dust levels.³⁶ The statistical results have shown that the dust does generally not prevent exo-Earth imaging with a future space mission such as HabEx³⁷ or LUVOIR³⁸ and that even a smaller mission can achieve its imaging goals. However, smaller missions may struggle with the spectroscopic characterization of detected planets. Furthermore, the observations are not yet sensitive enough to provide strong constraints on the HZ dust levels of individual stars in preparation for exo-Earth imaging. Further observations with the LBTI are now being planned (see Section 3.5) and new instruments are being investigated to cover the Southern sky in the mid-infrared (see Section 3.3).

2.2 Exoplanet detection and characterization

The first attempts to detect exoplanets with interferometry used closure phases which are mostly immune to systematic errors from seeing variations. One major limitation of this technique is that the star-planet separation must be resolved while also requiring contrasts of brighter than a few 10^{-4} , meaning only a few hot Jupiters can be easily accessed (see Figure 1). One helpful effect happens when the star is highly resolved, effectively “boosting” the closure phase signal substantially.^{39,40} Few papers document the many attempts made to use this technique, but one of the earliest was Absil et al.,⁴¹ who set a 5×10^{-3} limit for new companions close to β Pic using VLTI/AMBER. The first contrast limit better than 10^{-3} was made by Zhao et al. (2011)² for ϵ Andromeda B, but with no detection. New attempts with CHARA/MIRCX and VLTI/GRAVITY are underway. New combiners that measure closure phases using nulled outputs of pairwise combiners could dramatically improve the signal-to-noise of this technique^{15,16,42} but this still requires lab development and on-sky testing. Note that if phase referencing or differential phase approaches could work, then more objects could be done since photocenter shifts caused by planets are linear with angular resolution, unlike closure phases which disappear when separation is marginally-resolved.⁴³

Recently, a breakthrough has been achieved with VLTI/GRAVITY demonstrating contrast levels down to 10^{-5} at a few λ/D leading to the first direct observation of an exoplanet with long-baseline interferometry¹⁹ and the first direct observation of an exoplanet discovered by radial velocity by the same team.²⁰ These measurements provided record-breaking precision on the astrometry (and hence mass) and spectrum of any directly imaged planet to date. These scientific achievements and contrast levels were enabled by the extreme stability of the GRAVITY instrument and maturity of the VLTI infrastructure. Off-axis observations also enable to get rid of most of the stellar light, similar to what a nulling combination would do. Future upgrades of GRAVITY with the GRAVITY+ project will further improve the exoplanet characterization capability of the VLTI.

3. SCIENCE PROSPECTS FROM THE GROUND

3.1 BIFROST: J-band interferometry and high spectral resolution

The Beam-combination Instrument for studying the Formation and pRoperties of Stars and planeTary systems (BIFROST) is a possible visitor instrument for the VLTI as part of a suite of up to three instruments, together with an L-band nuller (Hi-5/VIKING) and a second-generation fringe tracker (Heimdallr). The three instruments share a common low-order adaptive optics systems to optimise light injection and aim to adopt a shared communication protocol. For the optical design of BIFROST both an all-in-one coaxial beam combination scheme^{44–46} and an integrated optics design⁴⁷ are considered. In order to enable long integration times on the high-spectral resolution arm, we will utilize fringe tracking through the recently-commissioned GRA4MAT mode or the planned second-generation fringe tracker. The goal of the BIFROST instrument concept is to open the short-wavelength window for the VLT Interferometer and to enable interferometry at spectral resolution up to $\lambda/\Delta\lambda = 25000$.⁴⁸ In the context of high-contrast stellar interferometry, these characteristics will enable several advancements. Many object classes and astrophysical phenomena exhibit more favourable contrast in spectral line emission than in the continuum. One prominent example is planet formation, where the forming

protoplanets are still embedded in optically thick disks and asymmetric disk dust structures dilute the planet emission and can result in false-positive detections. In these complex environments, accretion-tracing line emission might provide a powerful diagnostic for detecting young planets.⁴⁹ The Y and J-band ($1 - 1.3 \mu\text{m}$) are in many respect the ideal wavelength range for spectro-interferometric studies, as they contain spectral line tracers that are not available in other wavebands, such as the accretion-tracing He I line. Also, the Paschen β and γ hydrogen recombination lines have higher equivalent width than the commonly-used hydrogen lines accessible at longer wavelengths (Brackett series, etc.), enabling observations at higher signal-to-noise. Furthermore, the high spectral resolution will allow detailed characterisation of the kinematics of the gas that is accreted or ejected from the system.

Pushing towards shorter wavelengths will allow us to achieve a higher angular resolution than other VLTI instruments, enabling the characterisation of companions down to sub-milliarcsecond separation. Also, the GRAVITY instrument has demonstrated that off-axis interferometry can combine the star-light suppression provided by adaptive optics with star-light suppression from interferometry, where photons from an off-axis planet are separated in Fourier phase from stellar photons.⁵⁰ The GRAVITY+ project foresees the installation of improved adaptive optics systems on the UTs, which should provide good Strehl into the J-band, pushing the inner working angle for off-axis interferometry down to $\lambda/D = 25 \text{ mas}$. Applying this technique alongside the GRAVITY+ K-band combiner to the J-band will enable high-contrast characterisation of close-in companions and provide access to the rich molecular spectral features that are accessible in this complementary waveband.

3.2 GLINT: H-band nulling interferometry

The Guided-Light Interferometric Nulling Technology (GLINT) instrument is a multi-baseline multi-wavelength interferometric nulloer,¹¹ deployed within the Subaru Coronagraphic Extreme Adaptive Optics (SCEAO) system. Its goal is to pave the way to the development of a science-ready nulloer aiming to detect and image exoplanets and study planetary formation. Light in the H-band from the telescope is fragmented in four apertures by an aperture mask in the pupil plane, with individual beams aligned and injected into an integrated-photonio chip by a computer-controlled segmented mirror and a lenslet array. The chip contains waveguides, splitters and couplers to make the light interfere. The outputs after optical processing within the chip consist of a null and an antinull output for every pair of input beams separately: detectors on these waveguides measure the intensities of the dark and bright fringe respectively. The chip also delivers one photometric output for every input beam, enabling continuous monitoring of input intensities and so to correct for instantaneous imbalances in the arms of the interferometer in post-processing. After the chip, the light is dispersed by a prism of spectral resolution of 160 then projected onto the detector. We characterised the instrument and reached a null depth precision of 10^{-4} and successfully measured the diameters of $\alpha \text{ Boo}$ and $\delta \text{ Vir}$ which sizes are respectively 20 and 10 mas, i.e. below half and below a fifth of the formal diffraction limit of the instrument of 50 mas (Martinod et al., submitted). Next steps are the detection of a companion in a binary system. The exploitation of GLINT shows that atmospheric turbulence, particularly low-order aberrations like low-wind effect, limits the maximum contrast reachable. So it leads to the development of a photonio-component able to correct low-order aberrations and to do fringe tracking while performing nulling.

3.3 Hi-5: L-band nulling interferometry

Hi-5 is a high-contrast L-band nulling interferometric instrument for the visitor focus of the VLTI.⁵¹ By leveraging its state-of-the-art infrastructure, long baselines, and strategic position in the Southern hemisphere, a dedicated high-contrast VLTI instrument will be able to carry out several exoplanet programmes to study young Jupiter-like exoplanets at the most relevant angular separations (i.e., close to the snow line) and better understand how planets form and evolve. First, with a contrast of at least 10^{-5} and an inner working angle approximately ~ 200 (resp. 20) times better than current 10-m class single-dish telescopes (resp. ELTs), the VLTI would be able to measure the L-band spectra of approximately 25 known exoplanets discovered by radial velocity and currently inaccessible with direct imaging or transit instruments, possibly doubling the number of exoplanet characterised by direct imaging.⁵² In particular, the high-angular resolution provided by the VLTI will give access to the regions of planetary systems located within the snow lines where there is strong evidence for a break in the exoplanet distribution.⁵³ The thermal near-infrared is also particularly rich in molecular features,⁵⁴ including H_2O , methane (CH_4), carbon dioxide (CO_2), acetylene (C_2H_2), and hydrogen cyanide (HCN), which will enable

the detailed characterisation of the chemical composition of the observed exoplanets. Second, another science goal of Hi-5 is to perform a dedicated survey of nearby young stellar moving groups to search for new giant planets at angular distances inaccessible by current instruments and future ELTs. Approximately 280 young (<50 Myr) and relatively bright ($K<10$) stars can be observed from Paranal.⁵² Thanks to its high angular resolution, the VLTI would achieve a higher detection probability than that of instruments installed on 8-m class telescopes and the ELT.¹⁶ A third important science goal of Hi-5 is the detection and characterization of exozodiacal dust. One of the main challenges at the moment is linking the near-infrared and the mid-infrared detections, which critically constrain the systems' architectures and the properties and origin of the dust. However, so far no connection between the detections in the two wavelength ranges has been found. A new VLTI instrument operating in the thermal near-infrared will be an ideal tool to trace the spectral energy distributions of near-infrared detected exozodis toward longer wavelengths and of mid-infrared detected exozodis toward shorter wavelengths in order to connect the two and to understand non-detections in one wavelength range in the light of detections in the other. Moreover, no sensitive interferometric instrument operating in the thermal near-infrared is available in the Southern hemisphere so far. VLTI/MATISSE is not designed for high-contrast observations and will be limited to the characterisation of the brightest systems already detected in the near-infrared.⁵⁵ With Hi-5, it will be possible to carry out the first large survey of habitable zone dust in the Southern hemisphere.

The Hi-5 project received fundings from OPTICON and was recently funded by the European Research Council (2020-2025) with the main goal to bring the instrument at the visitor focus of the VLTI by the end of 2023. In the long term, Hi-5 will be a cornerstone in the roadmap leading to the characterisation of terrestrial exoplanets and the search for life beyond Earth (see Section 4.2).

3.4 GRAVITY+

GRAVITY+ is an upgrade of the GRAVITY instrument.⁵⁶ The on-going upgrade will provide an extreme Adaptive Optics to replace the 20-year old system that feeds the instrument (and with which GRAVITY has already shown unprecedented performances at short separations). This is a critical ingredient to increase the contrast of GRAVITY. For the first time the need to optimize a dedicated high-contrast mode is part of GRAVITY, and should pay by increased contrast ratio.

One of the science goal of GRAVITY+ is to prepare the instrument for the incoming GAIA releases. For stars at 20 pc from the Sun and a nominal 5-year mission, Gaia's peak sensitivity corresponds to planets at 100 mas or 2 AU from their host star. This is just too small for measuring their infrared flux with classical imaging. But it falls well in the range of interferometric imaging. At a separation of 130 mas, β Pictoris c is actually a prototypical example (see Figure 2). We expect a few of them within the current contrast limit of GRAVITY (many others at larger separations will be observable with classical imaging, but they are much less challenging for the formation theories).

3.5 LBTI: LM-band Fizeau interferometry and N-band nulling interferometry

A description of the LBTI has been presented by Hinz et al. (2016)⁵⁷ and an update will be presented in this series.⁵⁸ Since the completion of the HOSTS and LEECH surveys,⁵⁹ the LBTI team has consolidated funding and long-term support for the instrument and worked on a long-term plan for the instrument. On the technical side, the team has focused on maturing the adaptive optics (AO) assisted direct imaging modes, including the Arizona Lenslet for Exoplanet Spectroscopy (ALES) thermal infrared integral field spectroscopy mode⁶⁰ and a sensitive high-contrast imaging mode with the NOMIC⁶¹ mid-infrared camera (PI: K. Wagner). In addition, the team has studied a range of upgrades to enhance the instrument's nulling and Fizeau interferometric capabilities and on making the Fizeau mode more routine. On nulling interferometry, the team has produced a detailed study of the current instrument performance and of realistic improvements.⁶² It was shown that the two dominant sources of uncertainty are low frequency telescope and instrument vibrations and detector Excess Low Frequency Noise (ELFN). The mitigation of vibrations has been made a priority by the observatory and is in progress. The team is also testing a new HIRG detector with a sensitivity up to a wavelength of $13\mu\text{m}$ ⁶³ that promises to be ELFN free. It has been shown that eliminating the ELFN and realistic reduction of vibrations can improve the sensitivity by a factor of three. This would make a strong case for a renewed HOSTS survey. In addition, the LBTI team has been awarded NASA/XRP funding (PI: S. Ertel) for the characterization of previously detected

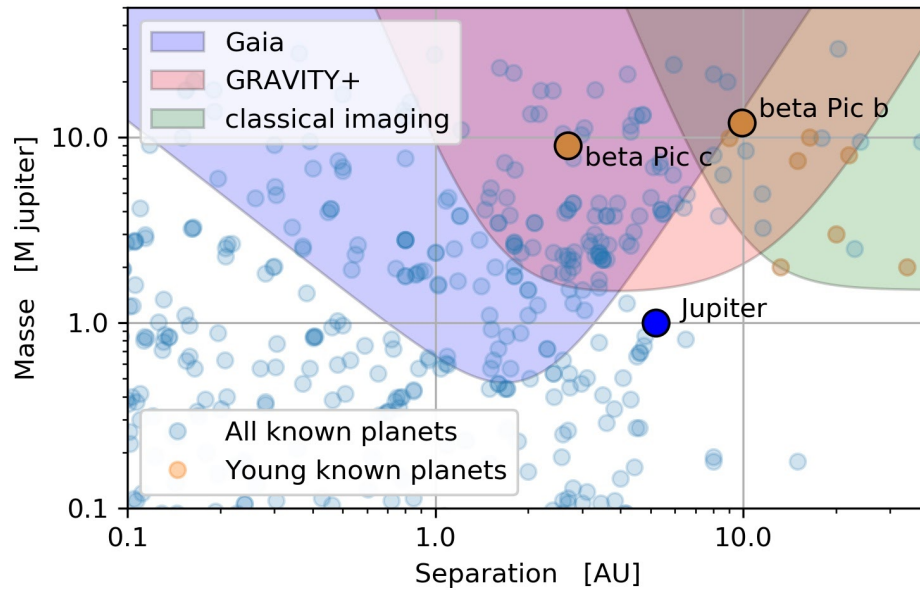


Figure 2. Sensitivity region of Gaia, classical imaging and interferometric imaging, overlaid to known planets from the NASA database. Because of observational and astrophysical biases, most known young planets are at >10 AU (brown in this picture). Thanks to its exhaustive approach, Gaia will detect many more of these young planets at <10 AU. We know this population of young planets should exist because we already detect its older counterpart (blue in this picture). GRAVITY+ is unique to characterise the intrinsic infrared flux and thus the formation entropy of these young planets.

exozodiacal dust.⁶⁴ The planned observations in two filters across the N band and with a wide position angle coverage of the interferometric baseline will result in a detailed characterization of the radial and azimuthal structure and the spectral shape of the dust emission.

The LBTI's Fizeau imaging interferometry mode has been rarely used due to the instrument team's previous science focus on nulling interferometry. It is currently being matured for routine operations.^{65,66} Currently, one of the main limitations for precision, high-fidelity, and high-contrast interferometric imaging with a 23-m equivalent aperture is the limited sensitivity of the PhaseCam fringe tracker⁶⁷ (limiting magnitude $K \sim 4.5$). PhaseCam is currently equipped with a PICNIC detector and an upgrade to a SAPHIRA detector is in preparation (funded, PI: J. Stone). This upgrade together with other minor improvements is expected to result in a new limiting magnitude of $K \sim 10$. Together with the recently completed Single-conjugated adaptive Optics Upgrade for the LBT (SOUL)⁶⁸ with a high-performance limiting magnitude of $R \sim 12.5$, this will open up a significant number of young stellar objects in nearby star forming regions for high contrast 23-m resolution L and M band imaging (Fig. 3). The Fizeau mode will also be used for general astronomical observations such as the high-contrast imaging search for planets around nearby, bright stars, Solar system science, extra-galactic astronomy, and the study of evolved stars. The mode can be further extended to be combined with coronagraphy and ALES integral field spectroscopy. On the longer term, there is the possibility to extend the Fizeau imaging mode toward shorter wavelengths, including potentially visible wavelengths.⁶⁹

3.6 PFI: Planet Formation Imager

PFI⁷⁰ is currently a science-driven, international initiative to develop the roadmap for a future ground-based facility that will be optimised to image planet-forming disks on the spatial scale where the protoplanets are assembled, which is the Hill sphere of the forming planets. The goal of PFI will be to detect and characterise protoplanets during their first ~ 100 million years and trace how the planet population changes due to migration processes, unveiling the processes that determine the final architecture of exoplanetary systems. With ~ 20 telescope elements and baselines of ~ 3 km, the PFI concept is optimised for imaging complex scenes at thermal near-infrared and mid-infrared wavelengths ($3\text{--}12\mu\text{m}$) and at 0.1 milliarcsecond resolution.

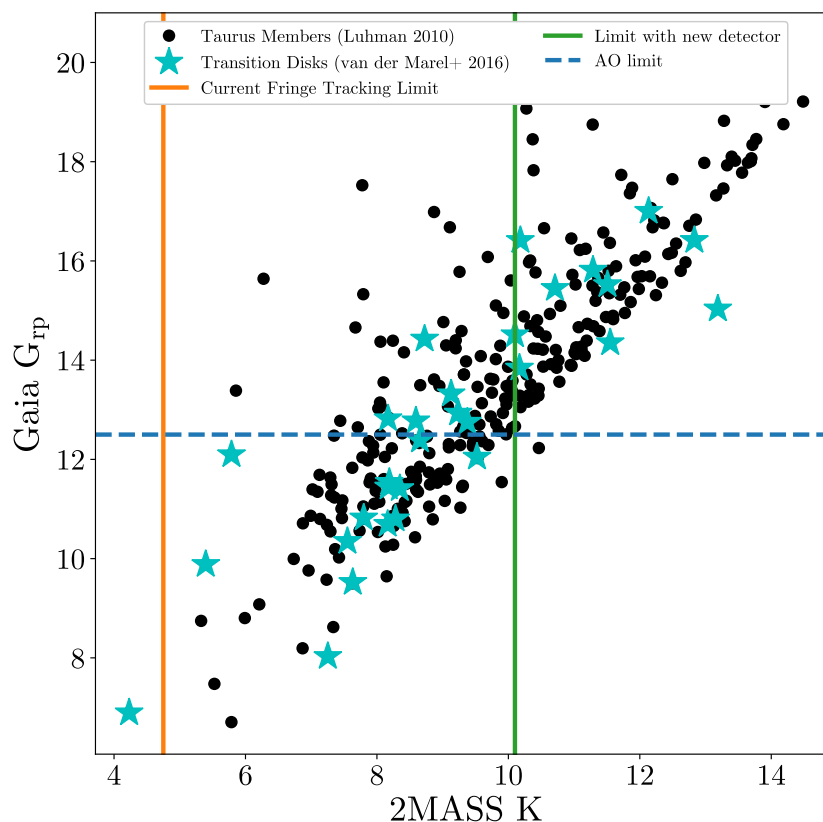


Figure 3. Taurus young stellar objects and transition disks that can be imaged with the current and future fringe tracking capabilities of the LBTI.

4. SCIENCE PROSPECTS FROM SPACE

4.1 Demonstration missions on small platforms

The path towards space-based interferometry is regularly discussed in the community and these discussions often involve the need for precursor missions.^{71,72} Concepts of small-scale space-based infrared nulling interferometers were seriously considered in the 2000's both in Europe and in the US: the Fourier-Kelvin Stellar Interferometer^{73,74} and Pegase.⁷⁵ More recently, concepts for interferometric platforms have been proposed, such as FIRST-S,⁷⁶ a 3U CubeSat with a Lithium Niobate nulling combiner. The technical challenges of the project are: star tracking, beam combination, and nulling capabilities. The optical baseline of the interferometer would be 30 cm, giving a 2.2AU spatial resolution at distance of 10 pc. The scientific objective of this mission would be to study the visible emission of exozodiacal light in the habitable zone around the closest stars. Another project to demonstrate a linear formation-flying astronomical interferometer in low Earth orbit is also currently under study.⁷⁷ To detect exoplanets, larger platforms are required as recently studied by Dandumont et al. (2020).⁷⁸ Figure 4 shows the exoplanet yield analysis assuming the Kepler occurrence rate and assuming four different space-based nulling interferometer concepts (2-aperture fibered Bracewell). Two CubeSats (baseline: 0.5m/1.0m and apertures: 0.08m), an ESA PROBA-like mission (baseline: 5.0m and apertures: 0.25m), and the FKSI concept (baseline: 12.5m and apertures: 0.5m) were considered. They show that, even without platform stability constraints, CubeSats can hardly detect giant exoplanets. A PROBA-like mission could detect more than 120 exoplanets and a more ambitious mission such as FKSI could detect 250 exoplanets. One of their conclusions is that small platforms are well suited to test and validate critical technological components needed for a larger mission and perform scientific observations (see Dandumont et al. in this series for more information). Further investigations are however required to estimate the impact of instrumental noise.

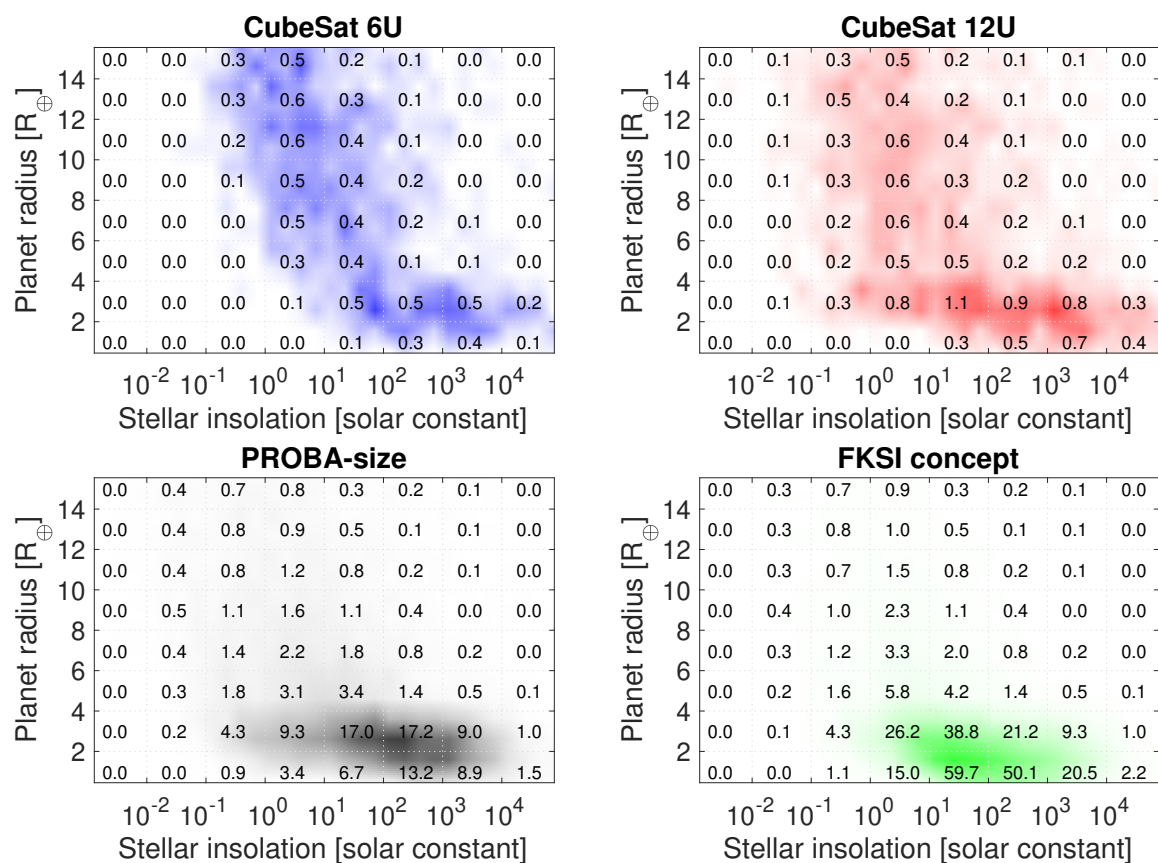


Figure 4. Mean number of exoplanet detection as a function of stellar insolation and planet radius assuming the Kepler occurrence rate and four different instrument configurations:⁷⁸ a 6U cubesat with a baseline of 0.5 m and two apertures of 8 cm in diameter, a 12U cubesat with a baseline of 1 m and two apertures of 8 cm in diameter, a PROBA-size platform with a baseline of 5 m and two apertures of 25 cm in diameter, and a FKS concept with a baseline of 12.5 m and two apertures of 50 cm in diameter. The exoplanet yield is computed based on pure photometric assumptions and does not assume instrumental noise related to tip/tilt and OPD errors.

4.2 LIFE: the Large Interferometer For Exoplanets

LIFE is an initiative* to develop the science, technology and a roadmap for an ambitious space mission that will allow humankind to detect dozens of warm, terrestrial exoplanets and hundreds of exoplanets overall at mid-infrared (MIR) wavelengths.^{79,80} For most of the detected exoplanets direct estimates of their effective temperature and radius will be available, and for a significant subset the atmospheric composition will be investigated including the search for potential bio-signatures.^{80–82} Characterizing exoplanet atmospheres using their thermal emission at MIR wavelengths — compared to studies at optical/near-infrared wavelength looking at planets in reflected light — offers the possibility to study a broader set of molecular features⁸³ and get a better understanding of the atmospheric structure.⁸⁴ Hence, in particular for questions related to the habitability of exoplanets, a mission like LIFE offers unprecedented scientific potential.

The current baseline design of LIFE features a 4-aperture interferometer array with a 6:1 baseline ratio to reduce the impact of instability noise.^{85,86} A beam combiner spacecraft is located at the center of the array. The size of the individual apertures is currently under study, but based on detection yield simulations including all relevant astrophysical noise sources (see, Figure 5, diameters of 2–3.5 m are under consideration. The aperture size is primarily driven by the number of detectable planets and the time-on-target required for in-depth atmospheric

*www.life-space-mission.com

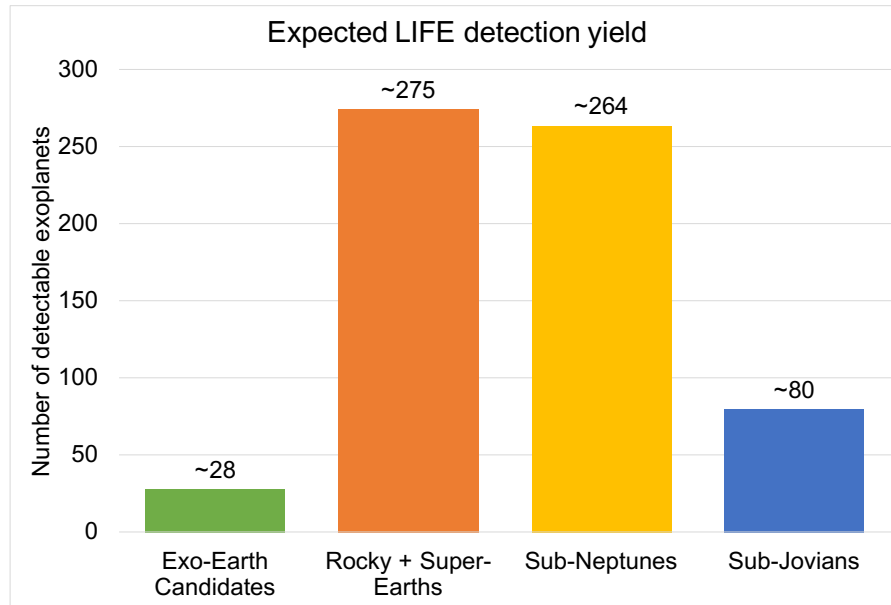


Figure 5. Expected LIFE exoplanet detection yield for a 2.5 year search phase and assuming an aperture size of $D=3.5$ m (cf. Quanz et al., submitted). The exoplanet classification scheme used here is the same as in Kopparapu et al. (2018).⁹⁰ The Monte-Carlo approach underlying these results is described in previous studies.^{80,91}

characterization. The current wavelength range requirement is $4\text{--}18.5\mu\text{m}$, but additional studies are underway for further verification. A spectral resolution of at least $R = 30$, but better $R = 50$, seems required in order to reliably quantify the abundance ratios of main molecular species in the atmosphere of an Earth-twin planet at several pc distance. The minimum mission lifetime is 5-6 years in order to have sufficient time for both a dedicated search phase, to identify the most interesting and promising targets, and a characterization phase for in-depth investigations of a subset of those. LIFE shall be launched to the Earth-Sun L2 point.

One of the crucial next steps to advance the technological readiness of LIFE is related to nulling at MIR wavelengths. While in the context of Darwin and TPF-I the general feasibility of the required null-depth and stability was demonstrated by Martin et al. (2012),⁸⁷ these earlier lab experiments were done at ambient temperatures and with high flux levels. A corresponding experiment, but under cryogenic conditions and with flux levels in-line with those expected from astronomical sources, is underway in the form of the Nulling Interferometric Cryogenic Experiment (NICE) at ETH Zurich (Gheorghe et al., in prep.). A more general overview of the readiness of key technologies for a space mission like LIFE was presented in recent reviews.^{88,89}

5. CONCLUSION

The field of high-contrast stellar interferometry has made significant progress over the past decade with record-breaking high-contrast observations with nulling interferometric instruments and the first detection and characterization of exoplanets with long-baseline interferometry. Current state-of-the-art contrasts amount to $\sim 10^{-4}$ within the diffraction limit of individual telescopes using nulling interferometry (H, K, and N bands) and to $\sim 10^{-5}$ for off-axis observations using dual-feed interferometry at the VLTI with the GRAVITY instrument (K band). Pushing these high-contrast capabilities to smaller inner working angles is today crucial to make scientific progress in various fields of astrophysics and, in particular, in exoplanet science. While current instruments are currently being upgraded to improve their sensitivity or contrast limits (e.g., GLINT, LBTI, MIRCX, GRAVITY+), this can also be achieved by developing new instruments operating at shorter wavelength (e.g., BIFROST at J band) or by building the first nulling instrument for the VLTI (Hi-5/VIKING at L band). New ideas and technology solutions have also emerged to improve the contrast of long-baseline interferometers such as combining nulling and closure phase, kernel nulling, advanced fringe tracking, and high-dispersion interferometry. These techniques now need to be tested and validated on sky. In the long term, these developments will serve as

a key technology demonstrator for future major interferometric instruments such as PFI and LIFE for the most ambitious science cases.

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