GLOBAL INVEST FORUM

L'AGEFI



Editor View



Dear investor,

The asset management industry is going through hard times due to the Covid-19 crisis and its numerous impacts as well as to the pressure of negative interest rates. Hence, investment professionals need more than ever to take a step back and closely review current market stir in order to figure out how this will impact their own businesses and what lies ahead for the asset management industry in a post-Covid environment.

The 19th edition of the Global Invest Forum aims at bringing together institutional investors as well as other major players from the investment sector to discuss and share insights during a two-day pan-European event.

Speakers from different European countries will discuss a variety of topics. That includes current policy issues and regulatory environment but also investment strategies across various asset classes as well as new methodologies.

Experts will also debate on that cross-cutting issue of the integration of environmental, social and governance criteria. Specific sessions at the Global Invest Forum will cover the work in progress on labels and green taxonomy, governance, climate and impact investing among other topics. Investors have become more than aware of their gatekeeping role in meeting the several and complex sustainable investment requirements, approaches and methodologies. Open discussion between investors at the Global Invest Forum will aim at helping them to move forward in their sustainable investment journey.

Furthermore, the Institutional Investors' Agora will gather chairpersons of the leading European institutional investor associations around ways to tackle the Covid-19 crisis. The GIF Academy will close the event. This last session, which runs for the second consecutive year, is dedicated to academic research carried out in cooperation with the French institutional investor association (Af2i). This year, investment choices through factor investing and governance will be in focus.

Last but not least, the Global Invest Forum will provide you with the opportunity to extend your professional network. Please make the most of our dedicated networking app to book appointments with other participants in one of the Intercontinental Paris Opéra's prestigious networking rooms.

I am looking forward to meeting you on this occasion!

Best regards,

Cont

Alexandre Garabedian L'AGEFI

Key figures









nationalities represented





of satisfaction



34 %

funds buyers, asset owners and institutional investors



97 % would recommend the event









8:30am - 9:00am

Welcome reception for attendees



1st plenary session THE POLICY MIX IN EUROPE

What new policy directions and political priorities does the EU have in store for us in 2020-2021? How will the new **European policy mix affect investors?**

What are the impacts of COVID-19 crisis: may it force postponement or permit acceleration?

- Is an increase in the speed of the building of the European Capital Markets Union possible? What are the key upcoming stages of it?
- Green financing strategy and investment strategy as a whole (InvestEU program)
- New private-public fund specialising in initial public offerings for SMEs
- ESAs' role into this policy mix

Chaired by: Alexandre Garabedian, Editor, L'AGEFI

9:00am - 9:50am

- Steven Maijoor, Chair, ESMA European Securities and Markets Authority
- 🧶 José Manuel Campa, Chairperson, EBA European Banking Authority
- Sabriel Bernardino, Chairman, EUROPEAN INSURANCE AND OCCUPATIONAL PENSIONS AUTHORITY- EIOPA Matti Leppälä, CEO, PENSIONSEUROPE





Keynote introduction | Asset Management post the Pandemic: how to adjust and deliver?

Sichard Bruyère, Managing Partner, INDEFI

Debate | The business models of asset managers and institutional investors facing the unprecedented crisis triggered by Covid-19 and the new monetary policies

What has changed and what is going to change? The secrets of resilience

- Has this unprecedented shock shaken certainties? How has the investments sector withstood against the krach? What lessons can be learned from this crisis?
- Monetary policy, liquidity, volatility, what are the crucial difficulties that asset management sector has to cope with?
- How have the business models of asset managers and of large institutional investors changed ? Or how they could change?
- Are the race for size and geographical diversification still the acid test for better competitiveness?
- What are the key strategic levers that can guarantee that business models will be durable or adaptable?
- Chaired by: Adrien Paredes-Vanheule, Journalist, ASSET NEWS/L'AGEFI
- 8 Richard Gröttheim, CEO, AP FONDEN 7
- Torben Möger Pedersen, CEO, PENSION DANMARK
- Straser Smart, CEO, BRITISH AIRWAYS PENSIONS
- **Yves Perrier, CEO, AMUNDI**

10:50am - 11:20am

NETWORKING BREAK

11:20am - 11:40am

Keynote address THE EUROPEAN GREEN DEAL

What role will the financial sector have, in the context of new European laws known as the European Green Deal, the aim of which is to achieve climate neutrality by 2050?

Chaired by: Annick Masounave, Journalist, L'AGEFI HEBDO

Stéphane Cieniewski, Senior Adviser on Environment and Climate, FRENCH TREASURY (Direction Générale du Trésor)



3rd plenary session ESG 11:40am - 12:30pm

Labels and classification system: a review of work and the adoption of European benchmarks for responsible finance

- A comparison in various countries at European level
- In what way has the COVID-19 crisis influenced the sensitivity to the ESG criteria?
- Eligible assets, what the marketplace is doing in terms of labels

Chaired by: Annick Masounave, Journalist, L'AGEFI HEBDO

- Sophie Elkrief, Chief Investment officer, MAIF (France)
- Christian Thimann, CEO and Chairman of the management board, ATHORA [Germany]
 Fiona Reynolds, CEO, PRI
- S Alois Thiant, Deputy head of EU and international Head of Brussels office, AFG the French Asset Management Association
- Adrienne Horel-Pages, Director of strategic projects, LA BANQUE POSTALE ASSET MANAGEMENT



Keynote adress BREXIT 12:30pm - 12:50pm

Brexit: now, trade negotiations

Chaired by: Tuba Raqshan, Journalist, ASSET NEWS/L'AGEFI Sohn Glen, Economic Secretary to the Treasury, UNITED KINGDOM TREASURY (UK)

12:50pm - 2:00pm

COCKTAIL AND NETWORKING RECEPTION

 \bigcirc Simultaneous translation in French for both days







2:00pm – 2:20pm

2:20pm - 3:00pm

Keynote address **PENSIONS**

What are the current challenges to ensure the sustainability of pensions? The case of the Netherlands

Chaired by: Réjane Reibaud, Editor-in-chief, NEWSMANAGERS / INSTIT INVEST/ ASSET NEWS /L'AGEFI Theo Langejan, Head of Brussels office, PENSIOENFEDERATIE (NL)



4th plenary session GOVERNANCE & COMMITMENTS

In what ways are shareholders' commitments and attention paid to governance the basis for deploying a durable ESG strategy?

- What are the effects of not taking governance into account as regards businesses and/or as regards projects in which one invests?
- Which governance criteria must be applied in order to ensure that strategic ESG issues are taken into account as they should be?
- Chaired by: Annick Masounave, Journalist, L'AGEFI HEBDO
- (Switzerland) المحافظ المح
- Philippe Taffin, Chief Investments officer, AVIVA (France)
- Philippe Dutertre, Director, AG2R LA MONDIALE (France)



Nicolas Beytout, CEO, L'AGEFI, Founder & CEO, L'OPINION will interview our guest of honor for the Gala Dinner:

Christophe Catoir, Regional Head France, Northern Europe, UK and Ireland, THE ADECCO GROUP







Why attend





Over 80 expert speakers each year



A state-of-the art selection of topics, reparted between plenary sessions, workshops and keynotes



Dedicated timeslots for attendees to gather and network



The talent of L'AGEFI's journalists to carry and animate debates *(The #1 financial media in France)

HOW THE GIF ANIMATES THE INSTITUTIONAL INVESTORS COMMUNITY



INSTITUTIONAL INVESTORS ON STAGE

Influential institutional investors from across Europe will share their views during plenary sessions, workshops and live interviews in the on-site TV studio, allowing a cross-country overview and enhancing best-practice exchange.



GIF ACADEMY

The GIF ACADEMY is a time slot during the forum dedicated to **academic research.** Two panel discussions with academics and asset

owners feature the tangible benefits that investors can withdraw from research studies regarding their investments choices and allocation.



AGORA

The AGORA OF INSTITUTIONAL INVESTORS gathers **European investors associations** in order to exchange on their main work areas and share views on issues that they have to face. A way to know each other better, to establish strong & sustainable collaborations and to engage common actions in the future!

GLOBAL INVEST CLUB

With the GIF, L'AGEFI animates a **European Club of Institutional Investors** – gathering former speakers and delegates of the event, as well as members of key supporting organizations.

2020 EDITION'S NEW FEATURES

★ Safety first. We're looking forward to welcoming our attendees, sponsors and speakers. To prioritizing the health and safety of all the audience, the Forum will be run in accordance with official government and local authority guidance, as well as the venue specific regulations.

★ Selective audience. Priority to Institutional Investors and sponsors teams.

 \bigstar More digital. The Global Invest Forum is offering its attendees a content networking app powered by artificial intelligence. Attendees have access to the app before, during and after the event via a web application and a native mobile application.

★ One to one meetings. Throughout the two days of the Forum, book appointments with your peers and business interests in the exclusive one-toone meeting room thanks to this dedicated networking app. A simple way to manage your schedule of meetings in just a few clicks or taps and connect with your peers!

★ European media coverage. A special post event campaign on L'AGEFI medias in France will make the event staying alive after October. Our European Media partners will be the perfect relays to all the videos realized during the Forum in our on-site TV studio.



























Frederik von Ameln

Management Swiss Federal Pension

Portfolio Manager/

Strategist Asset

Fund PUBLICA

Richard Bruyère

Managing Partner

INDEEL

(Switzerland)





Bérénice Arbona.

Investment Manager – Infrastructure Debt LA BANQUE POSTALE ASSET MANAGEMENT



José Manuel Campa Chairperson EBA – European Banking Authority

Clémence Droin

Senior project manager INDEFI



Stéphane Cieniewski Senior Adviser on Environ-ment and Climate FRENCH TREASURY

Gabriel Bernardino

FUROPEAN INSURANCE



(Direction Générale du Trésor)



Philippe Dupuy Profes Grenoble École de Management & Scientific advisor, Af2i





Sophie Elkrief Chief Investment officer MAIF (France)

CEO



Matthieu Esposito Director of Investments and Treasury LA MUTUELLE GENERALE

Jean-Paul Guyon

Fondation Interpro-

fessionnelle Sanitaire de Prévoyance FISP

Director

(Switzerland)

Michèle Lacroix

Scor

Head of Group Investment Risk & Sustainability



Gilles Garnier GROUPE PRO BTP

Adrienne Horel-Pages,

Director of strategic projects LA BANQUE POSTALE

ASSET MANAGEMENT

Marie Lambert

sociate Professor

HEC-Management School of the University of Liège



John Glen Economic Secretary to the Treasury UNITED KINGDOM TREASURY (UK)



Jose-Luis Jimenez Chief Investment Officer MAPFRE (Spain)

Theo Langejan Head of Brussels office PENSIOENFEDERATIE (NL)





Serge Ledermann

PENSIONFUND Financial advisor KUDELSKI-NAGRA PENSIONFUND

(Switzerland)

Fiona Manning

Independent Director,

SCHRODERS SWITZERLAND

& Member of the financial

Investment Director – Global Emerging Markets Aberdeen Standard Investments

Torben Möger Pedersen

PENSION DANMARK

commission LEENAARDS FOUNDATION

Richard Gröttheim

AP FONDEN 7

Supervisory Board EUROPEAN CENTRAL



an

Matti Leppälä

Steven Maijoor

Chair ESMA - European



CEO PENSIONSEUROPE





Karine Litou Global Head Product & Solutions Private Capital – Private Equity & Real Estate BNP PARIBÁS SECURITIES SERVICES



Goran Martinoski Head of Asset Management department KB First Pension COMPANY (Republic of





North Macedonia)

Stephen O'Neill Head of private markets NEST

Joël Prohin Directeur du pôle Gestion

des portefeuilles CDC

Olivier Rousseau

xecutive Director



Pascal Mercier Senior Product Specialist Thematic Equities CREDIT SUISSE ASSET MANAGEMENT



Agnès Lossi

INDEFI

Jean-Bernard Ott Responsable allocation et politique ESG CAVP













vestments officer AG INSURANCE (Belgium)



Hubert Rodarie AF2i (French Association of Institutional Investors)

Yves Perrier

AMUNDI





Deputy head of EU and international - Head of Brussels office AFG - the French Asset Management Association



Stéphane Voisin Green & sustainable finance program, INSTITUT LOUIS BACHELIER & Board Member, 2° INVESTING INITIATIVE

NETWORK



CEO and Chairman of the management board ATHORA (Germany)



Jérôme Taraska Account manager, Capital markets engagement CDP Europe

FRR



Group Manager Treasury & LOCAL AUTHORITY (UK)



Christian Thimann



Chairmar

Laetitia Tankwe Advisor to the president & Member of the board PRI

















Vincent Mortier Deputy general manager, Group deputy chief invest ment officer



Securities and Markets Authority

AMUNDI



Alain Pestre

Financial director CAISSE D'ASSURANCE CIENS - CAVP (France)

VIEILLESSE DES PHARMA-

ASIP (Swiss Association of

benefits institutions)



Registration



GLOBAL INVEST FORUM

October 8 - 9 2020 Intercontinental Opéra Paris - 2 rue Scribe, 75009 Paris

DELEGATE DETAILS:

CIV: SURNAME:	FIRST NAME:
JOB TITLE:	
EMAIL:	TEL:
COMPANY DETAILS:	
COMPANY NAME:	
VAT NUMBER (EU RESIDENT ONLY):	
ADDRESS:	
POSTAL CODE: CITY:	
COUNTRY:	
BILLING ADDRESS:	

By signing up to this event, I hereby confirm having acknowledged the Privacy and data processing Policy (accessible on the page https://www. dii.eu/rgpd) and being in agreement with its provisions. Notably, I recognize and accept that my personal data can be used by the DII company or be transmitted to companies within its group and/or to its partners, within the framework of the organization and promotion of the event for commercial prospection purposes relating to any other event organized by DII, the companies of its group or its partners. By checking this box, I hereby confirm having acknowledged the following Terms and Conditions, being in agreement with said Terms and

Conditions and Privacy and data processing Policy, and signing up for the "Global Invest Forum", October 8 and 9 2020

1. PRICING DETAILS

Please indicate the conference days you wish to attend

	Day 1 October 8, 2020	Day 2 October 9, 2020	Days 1 and 2 October 8 and 9
LAST CHANCE for any payment before 18/09/2020	■ 890€ exc. VAT / 1068€ incl. VAT	■ 890€ exc. VAT / 1068€ incl. VAT	□ 1290€ exc. VAT / 1548€ incl. VAT
FULL PRICE for any payment after 18/09/2020	□ 990€ exc. VAT / 1188€ incl. VAT	□ 990€ exc. VAT / 1188€ incl. VAT	□ 1490€ exc. VAT / 1788€ incl. VAT

2. RÉGLEMENT

- Check: please fill up your check with bank order DII and write down the event code (GCA2010) on the back
 Transfer: BNP, compte N°30004 00760 00010009271/92, title DII, please indicate participant name and event code (GCA2010)
- International SWIFT transfer: BNP AFRPPXXX, IBAN : FR7630004 00760 000 10009271 92, title DII, please indicate participant name and event code (GCA2010)

Free access to the event will be provided to institutional investors

Pension funds, provident institutions, insurance companies - excluding third-party asset management, treasury management and sovereign wealth funds

	Presence Day 1	Presence Day 2	Presence 2 days
Institutional Investors France	□ Free*	□ Free*	□ Free*
Institutional Investors outside France	□ Free* + Hotel night on october 10 provided**	□ Free* + Hotel night on october 11 provided **	□ Free* + Hotel nights 10 and 11 provided **

3. Workshop selection - October 8th, 2020

Please selec	t the work	kshops yc	ou wish	to	attend
--------------	------------	-----------	---------	----	--------

3:05p.m – 3:45p.m	🖬 1 - Climate	or	🖬 2- Credit
3:45p.m – 4:55p.m	3 - Impact investing	or	4 - Thematic investing

October 9th, 2020

Please select the workshops you wish to attend

10:30a.m - 11:10a.m	5 - Infrastructure	or	6 - Emerging markets
11:10a.m - 11:55p.m	7 - Private equity vs. private debt	or	8 - ESG & Emerging countries

SIGNATURE AND COMPANY STAMP:

PLEASE RETURN THIS FORM ALONG WITH YOUR PAYMENT

BY MAIL L'AGEFI EVENTS - DII 164 boulevard Haussmann 75008 Paris

BY EMAIL

info-seminaire@agefi.fr

BY FAX +33 (0)1 40 06 95 26

CONTACT CUSTOMER SERVICES ON +33 (0)1 43 12 85 55

General terms of sales

Registration fee includes the access to the seminar, cocktail and papers distributed on site. In case of emergency, seminar organisers may be forced to change the programme and/or location due to circumstances.

Cancellation policy:

- All cancellation requests must be made in writing to info-seminaire@agefi.fr:
- * if you cancel more than 30 days prior to the conference, you may elect to attend another
- * if you cancel between 15 and 30 days prior to the conference, a 100€ administrative fee will be due
- for all cancellations within 15 days of the conference, and for any no-shows on the day of the conference, no refund will be extended. Conference papers will be sent to delegates unable to attend

Data protection

Data collected is digitally processed in order to confirm your registration to our event. In accordance with the French Data Protection Act of January 6th, 1978 and with the new EU rules, regulation, the GDPR (General Data Protection Regulation n°2016/679 of April 27th, 2016), you have a right of access, rectification and deletion of your personal data, a right to limit the processing and to the portability of your data, a right of opposition to the processing of your personal data for legitimate reasons, a right of opposition to the processing of your data for prospection purposes, as well as a right to lodge a complaint before the CNIL. At any time, you may exercise these rights by writing to our customer service team: privacy@dii.eu

* Free access

once your request has been accepted by our services, you will receive an email confirmation with your invitation

** Hotel night:

this offer is only given to institutional investors *Top management outside of france, subject to our prior approval

