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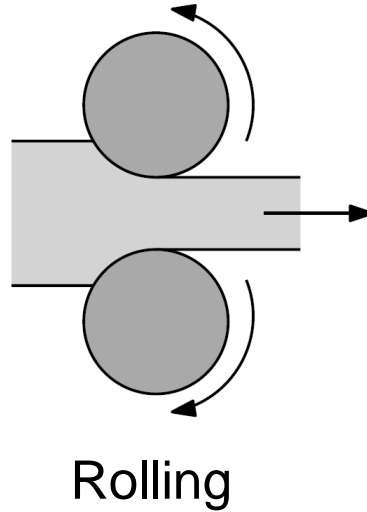
- 1. Introduction**
2. Experimental data
3. Metalub model
4. Metalub results
5. FE asperity flattening in Metalub
6. SPH asperity flattening
7. Conclusion and outlook

1.1 Rolling in the steel production



Steel slab

Thickness: ~250 mm



Rolling



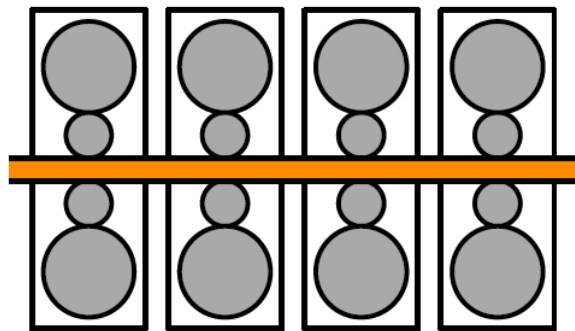
Car body

~0.8 mm



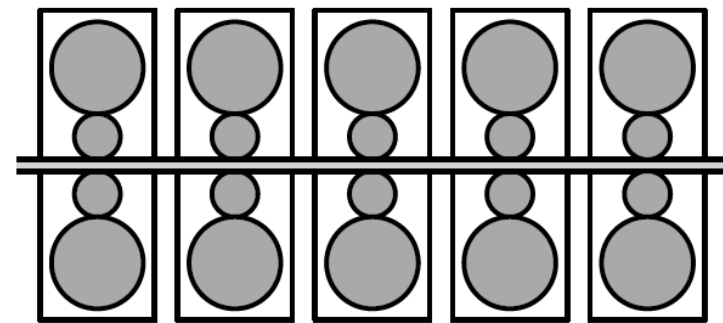
Tin can

~0.2 mm



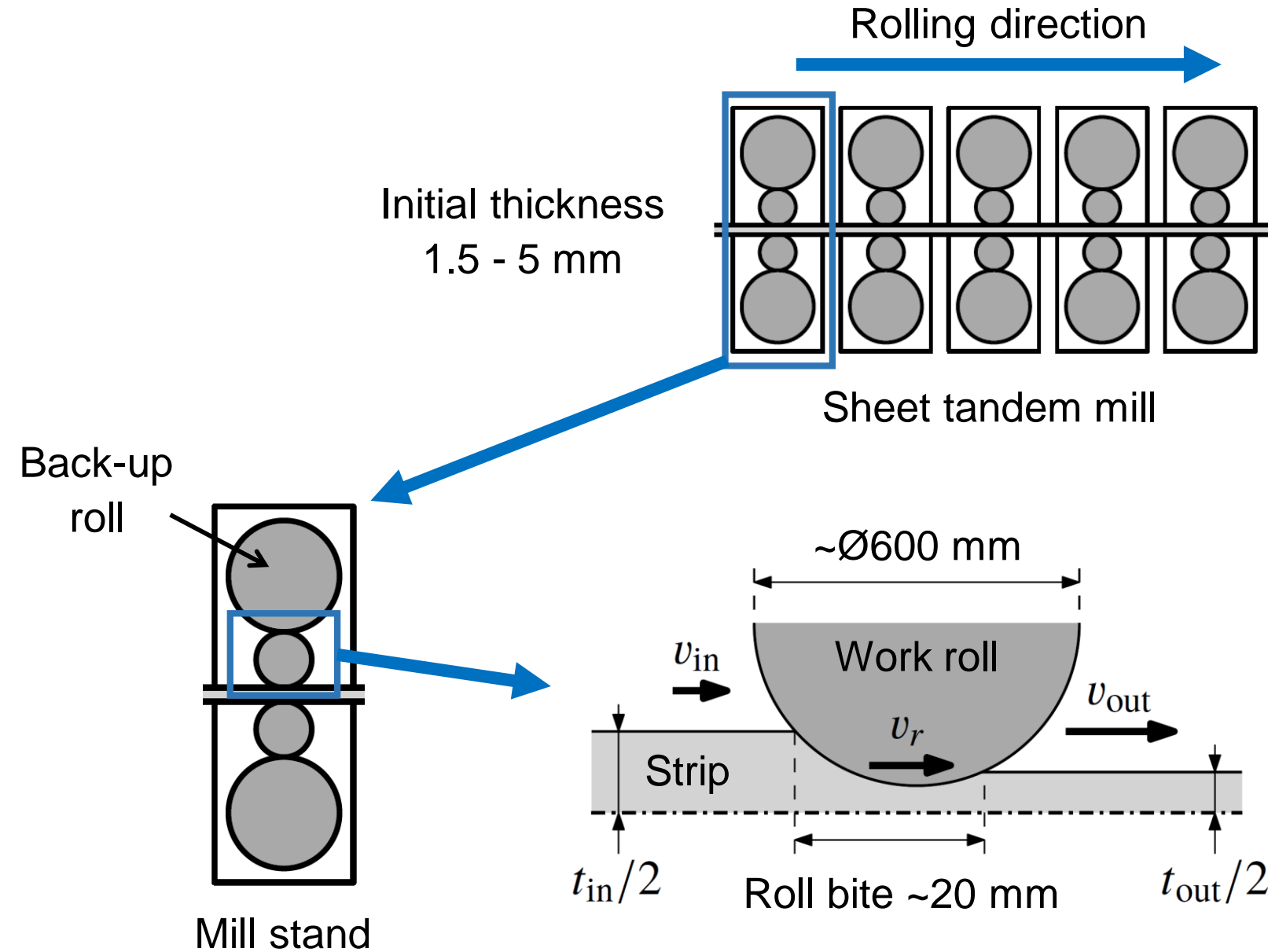
Hot rolling at ~1000°C

Intermediate
thickness:
1.5 - 5 mm



Cold rolling at ~100°C

1.2 Cold rolling

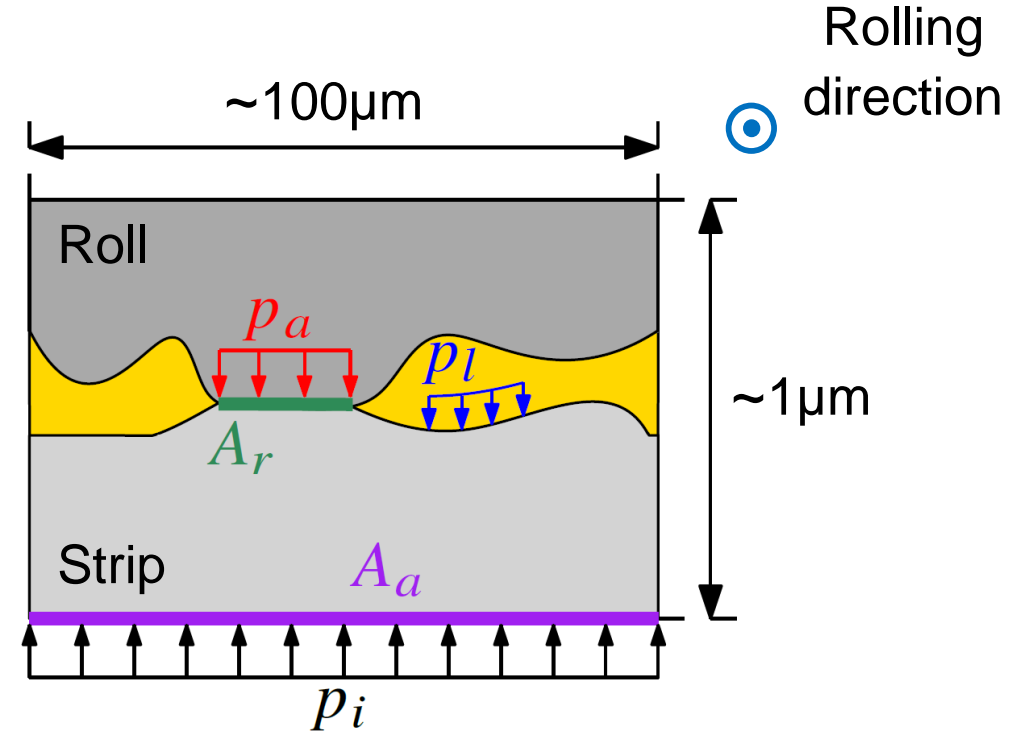
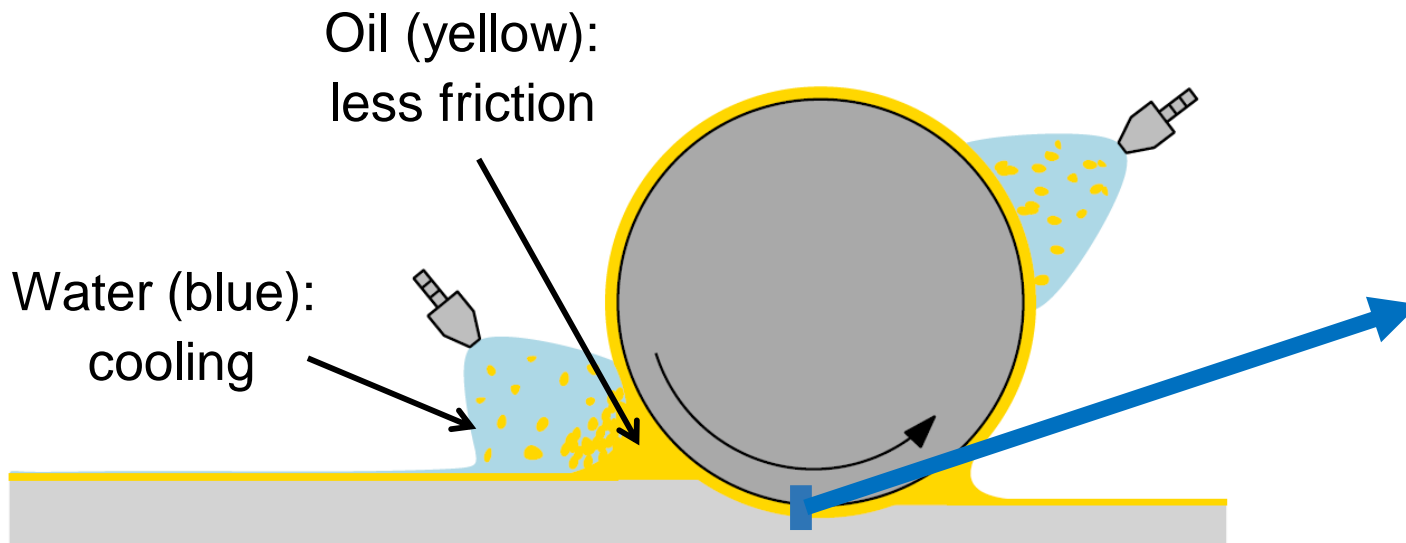


Final thickness
0.3 - 0.8 mm

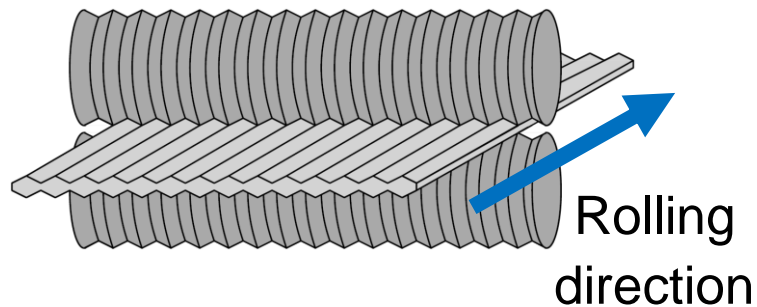
- Reduction: $r = \frac{t_{in} - t_{out}}{t_{in}}$
- Volume conservation:
$$v_{out} = \underbrace{(t_{in}/t_{out})}_{> 1} v_{in}$$
- Forward slip: $s_f = \frac{v_{out} - v_r}{v_r}$
→ if $s_f < 0$, skidding

1.3 Conventional lubrication

- Conventionally, recirculating lubrication systems with an oil-in-water emulsion
 - Passive: constant oil concentration, ...
 - Mixed lubrication



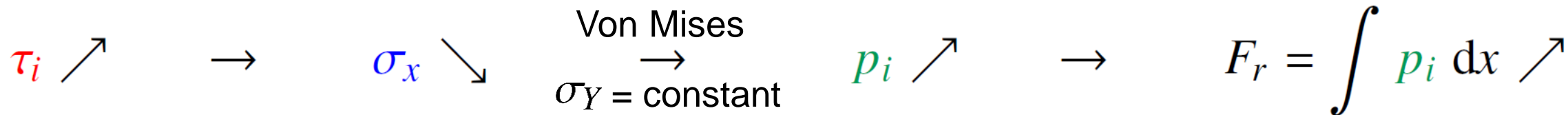
Roughness grooves along rolling direction due to roll grinding (magnified)



- Relative contact area: $A = A_r / A_a$
- Interface pressure: $p_i = A p_a + (1 - A) p_l$
- Interface shear stress: $\tau_i = A \tau_a + (1 - A) \tau_l$
 $\tau_a \gg \tau_l$

1.3 Friction and rolling force

- Friction and yield stress σ_Y increase the rolling force:

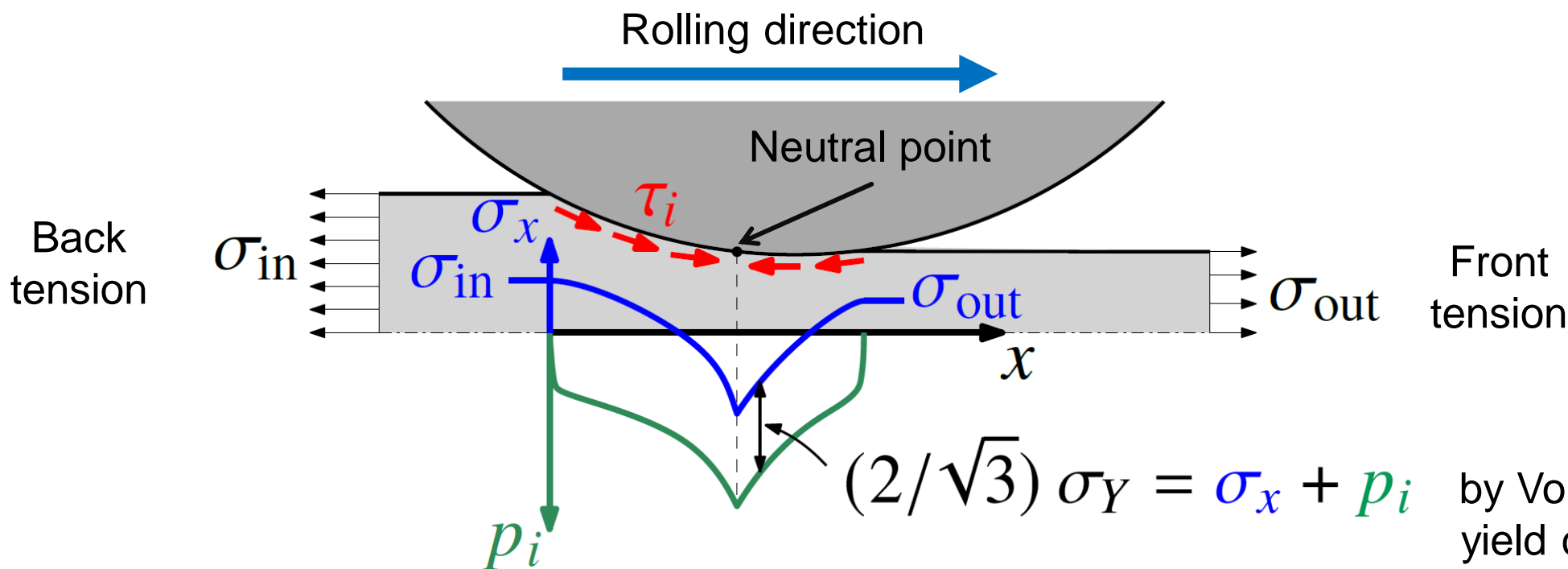


Interface shear stress due to friction

Stress in rolling direction (< 0, compression)

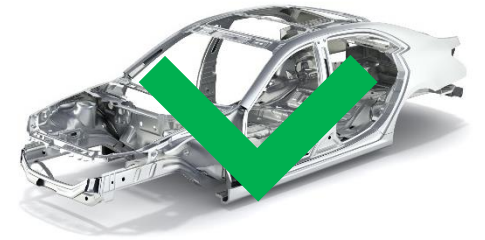
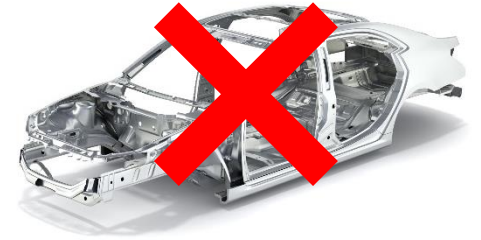
Interface pressure (> 0, compression)

Rolling force F_r



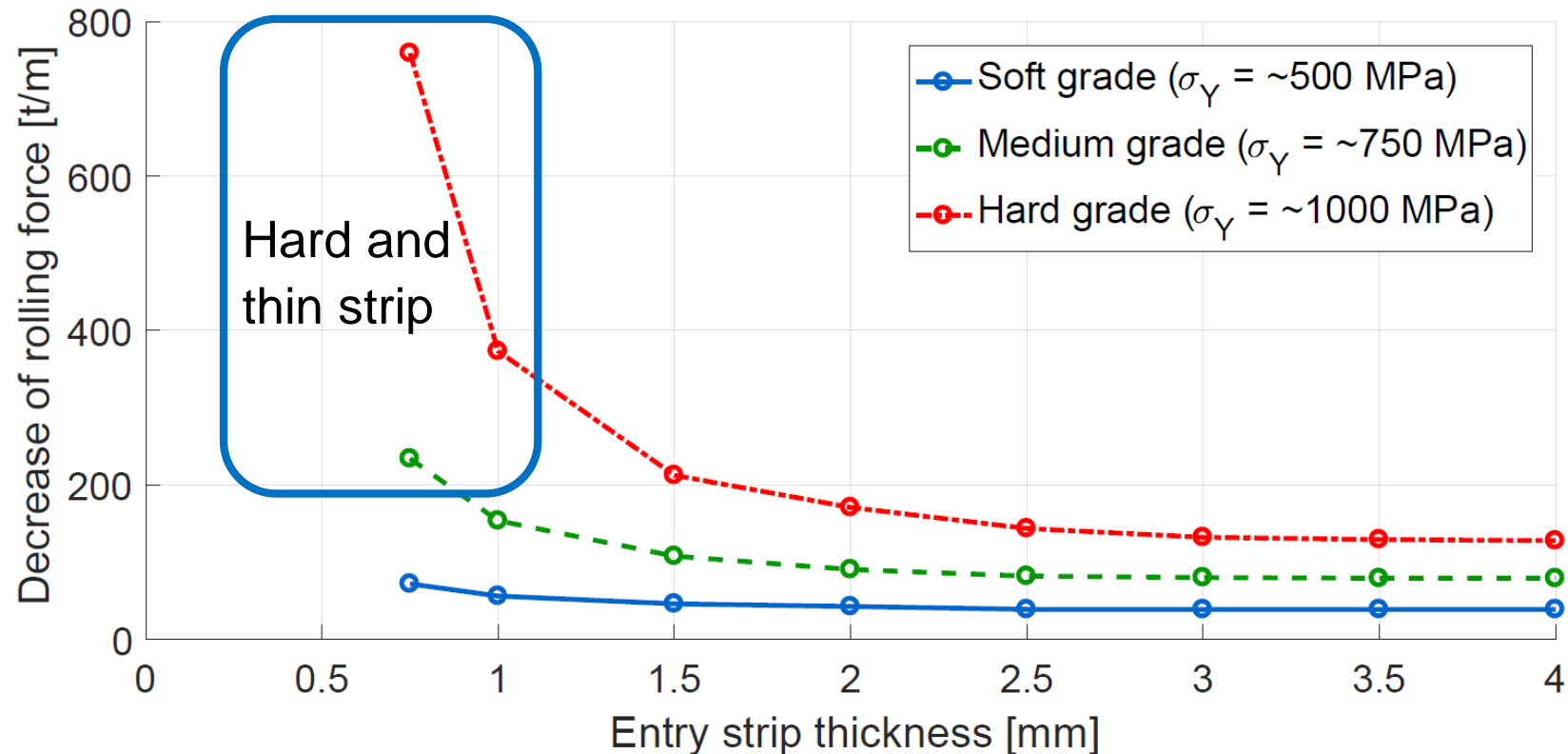
1.4 Industrial problem

- Demand for **harder and thinner sheet products** by car manufacturers
→ lighter cars, lower fuel consumption, less CO2
- This implies a **greater rolling force**.
- Technological constraint: rolling force **limited** by the mill stand
- If **friction was minimized** for a given mill stand, **while preventing skidding**:
 - Harder and thinner products could be rolled;
 - Energy consumption of rolling could be decreased;
 - Roll wear could be reduced;
 - ...



1.4 Industrial problem

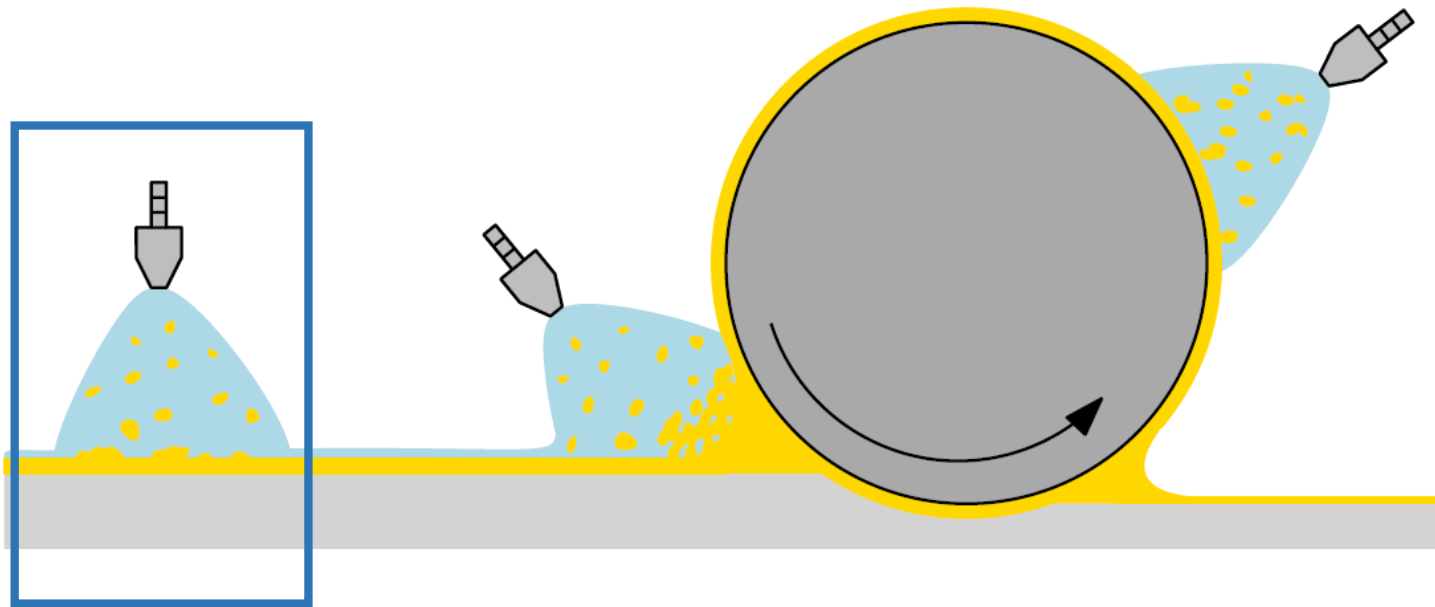
- Necessity of friction control [Laugier et al., 2014]
 - Computed decrease of rolling force, if effective coefficient of friction is decreased from 0.05 to 0.04
 - For a reduction of 25% and fixed front and back tensions
 - Strong dependence for hard and thin products



➔ Friction control required

1.5 Solution: flexible lubrication

- Flexible lubrication (FL) concept
 - Active: continuous control of friction
 - By adjusting lubrication conditions depending on rolling conditions
- Application of concept: control of oil concentration by additional FL system



Additional flexible lubrication system



[Laugier et al., 2011]

- Predictive tool
 - To determine optimal **lubrication conditions** (e.g. oil concentration, viscosity, ...)
 - Depending on **rolling conditions** (e.g. rolling speed, product characteristics, ...)
- Extensive research in the past
- **BUT** no complete tool exists because:
 - Some **physical mechanisms** cannot be modeled satisfactorily, yet;
 - Individual models of mechanisms could not be **combined** in one full model, yet.

- General objective:

Accurately model friction in lubricated cold rolling to minimize friction while preventing skidding by flexible lubrication
- In this thesis:
 1. Determine physical mechanisms to model by most extensive [experimental data](#).
 2. Re-derive, document and extend the [Metalub](#) rolling model.
 3. [Evaluate](#) predictive capabilities and shortcomings of Metalub by this data.
 4. Introduce MPH lubrication by [Finite Element \(FE\) asperity flattening in Metalub](#).
 5. Explore [Smoothed Particle Hydrodynamics \(SPH\)](#) to model MPH lubrication.

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2.1 Experimental setup

- **Objective:** determine physical mechanisms and validation data
- **Semi-industrial pilot mill** by courtesy of ArcelorMittal (March 2014)
- **Most comprehensive data** available:

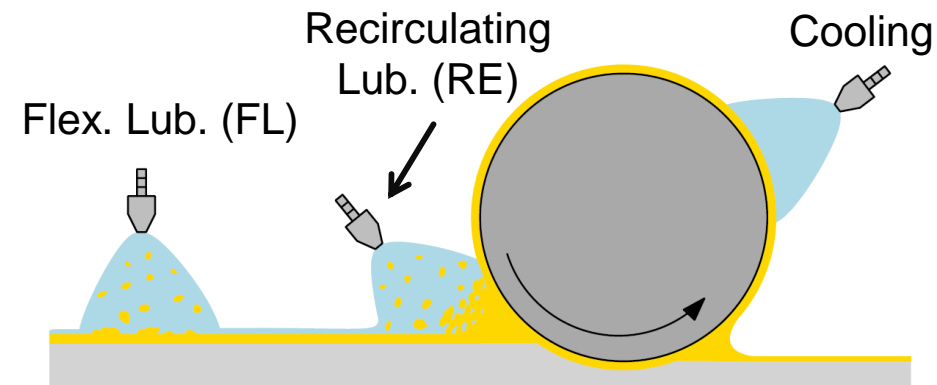
- Roughness measurements
- Thermo-piezoviscous material laws of the lubricants
- Hardening laws of strips by plane strain compression tests
- Large design space:

- | | | |
|--|-----|--|
| <ul style="list-style-type: none">▪ Rolling speeds▪ Rolled products▪ Lubrication conditions▪ Reductions | } → | <ul style="list-style-type: none">▪ Rolling force▪ Forward slip |
|--|-----|--|

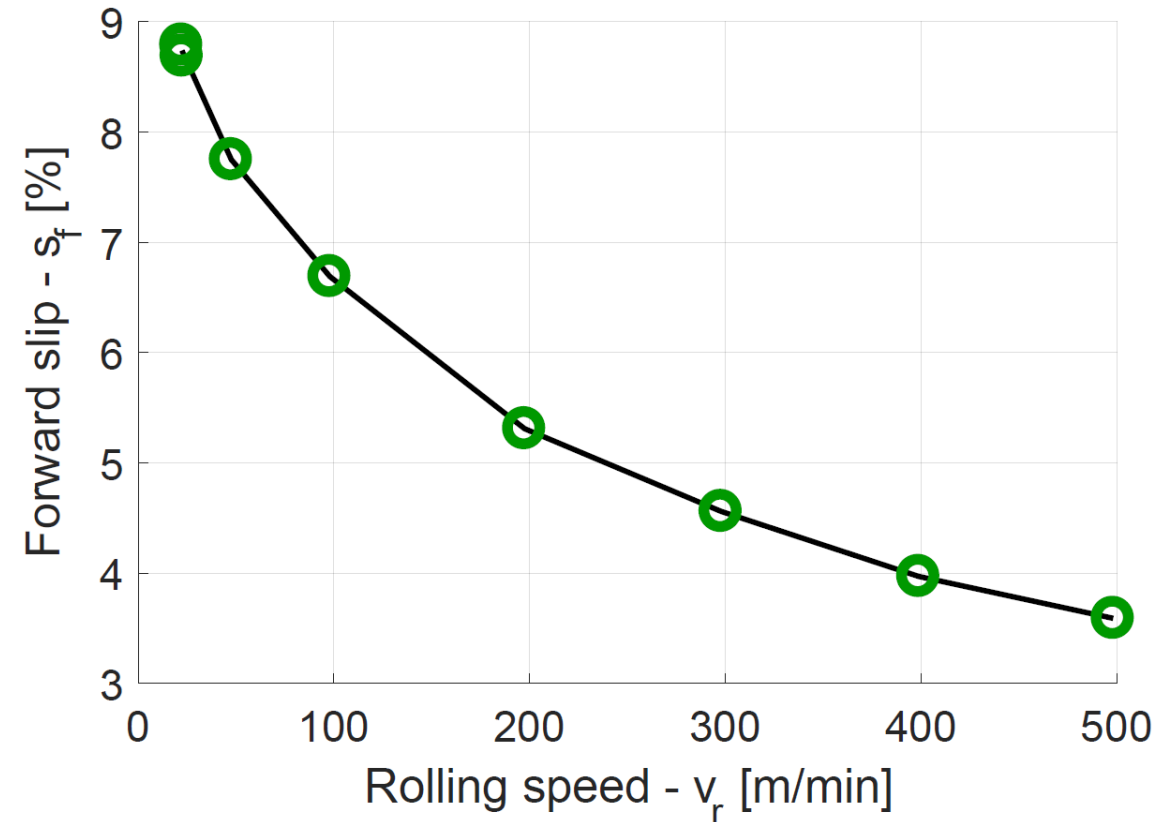
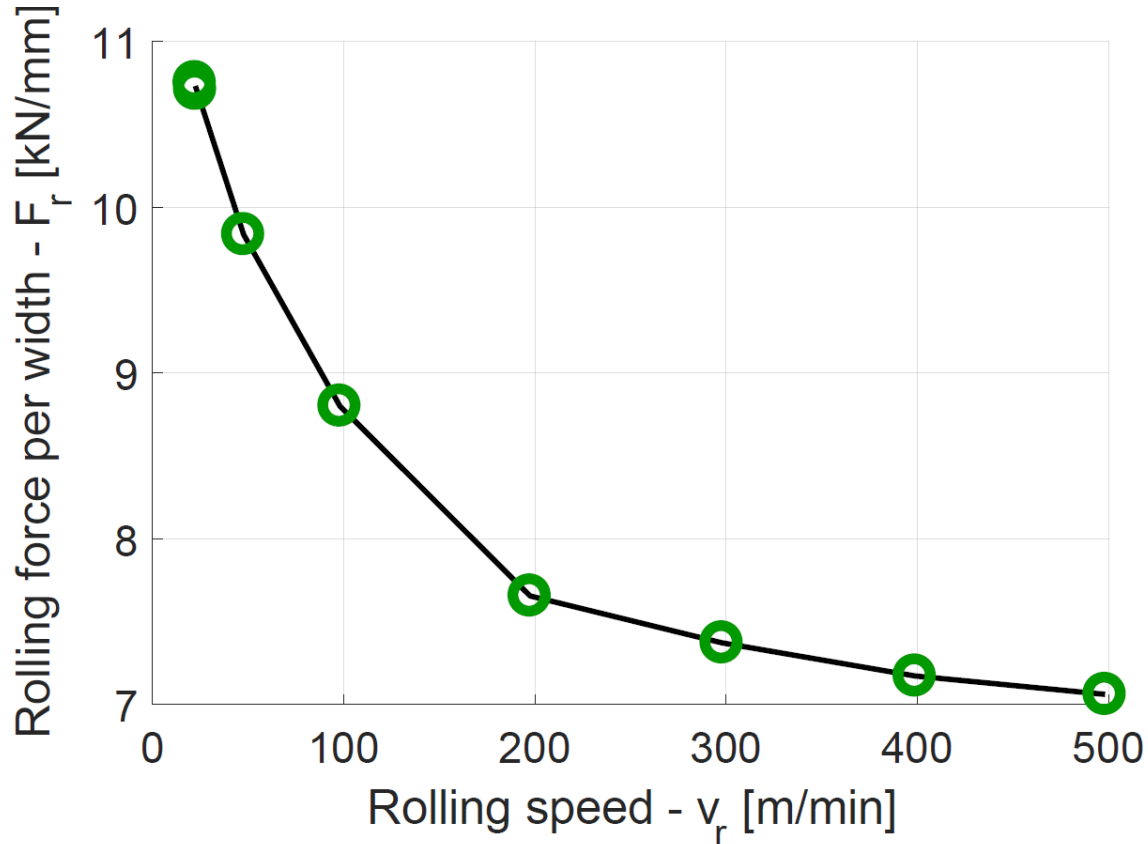
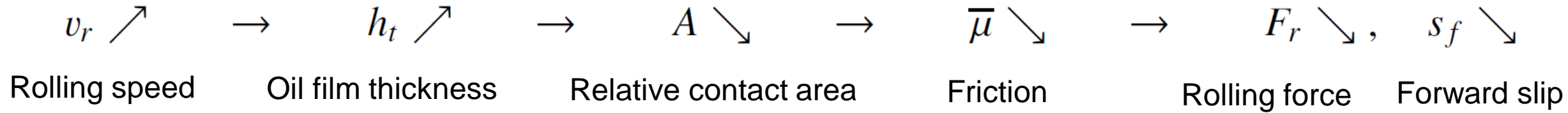
→ Post-processed: **library with 112 rolling scenarios**



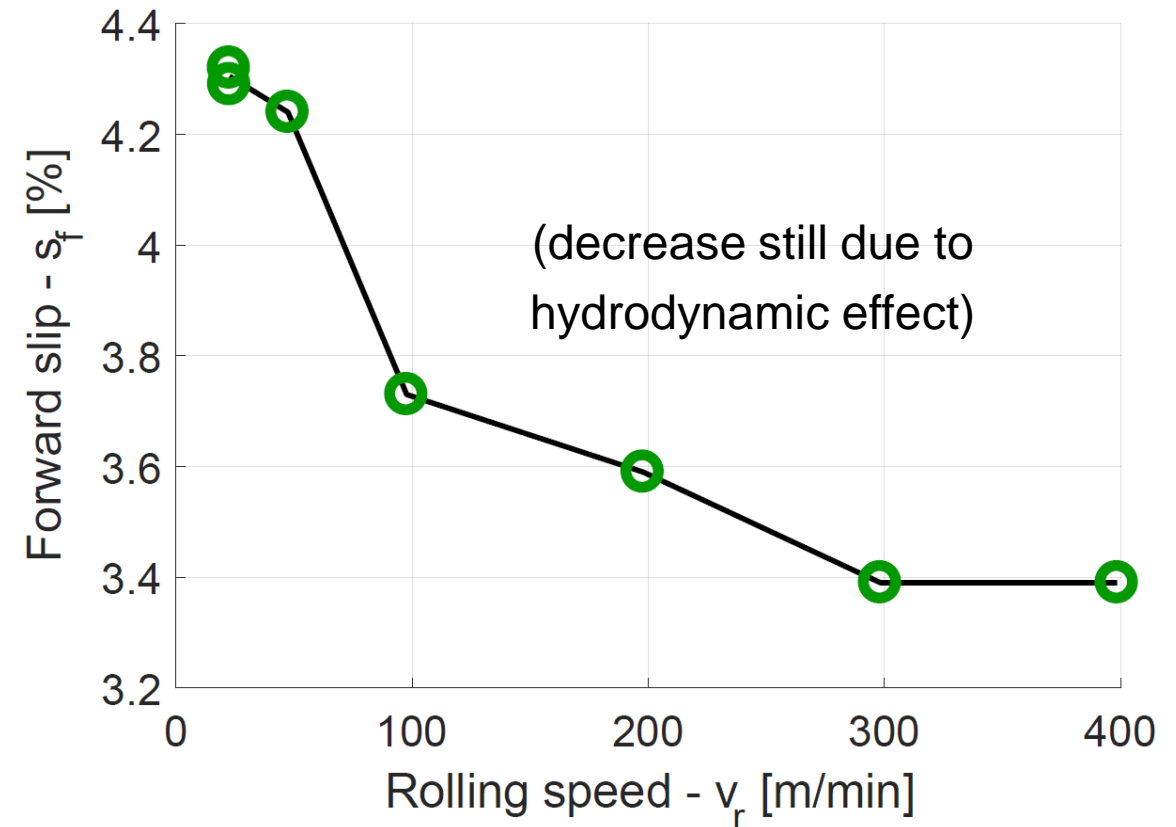
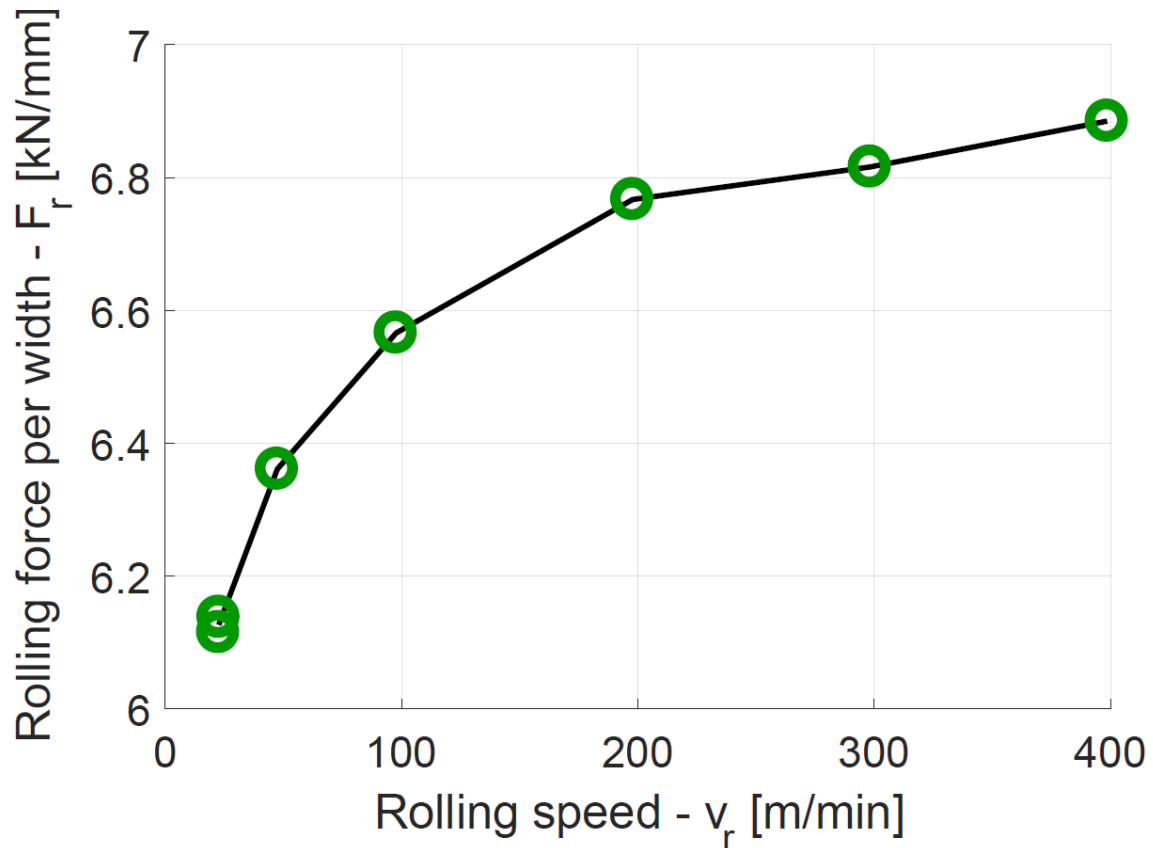
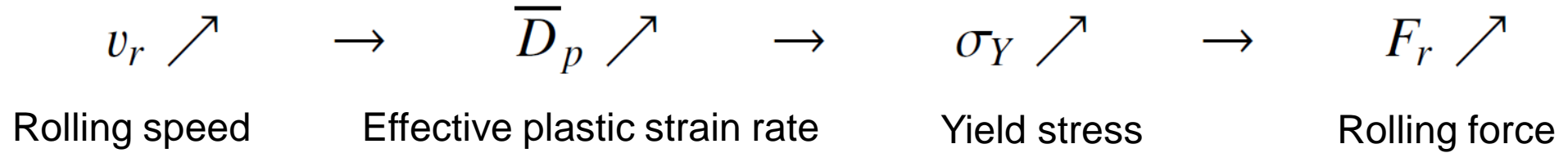
[Legrand et al., 2015]



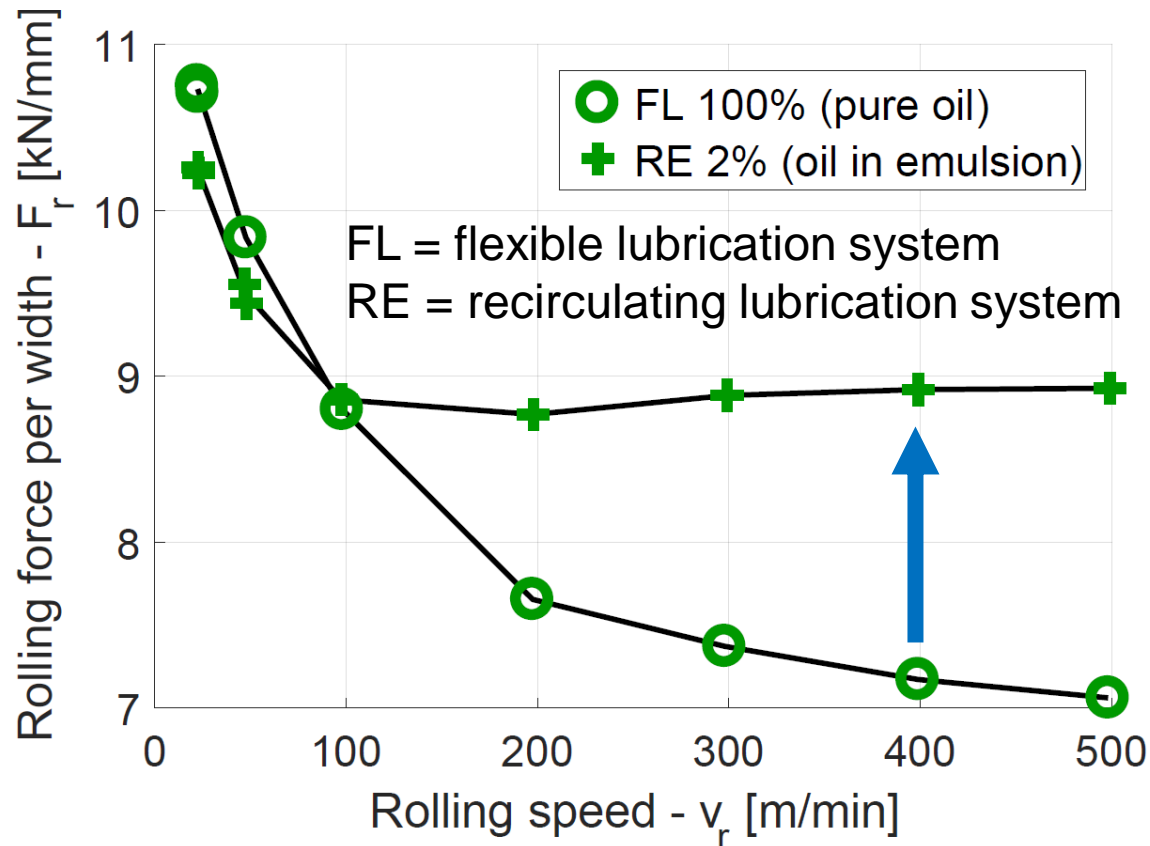
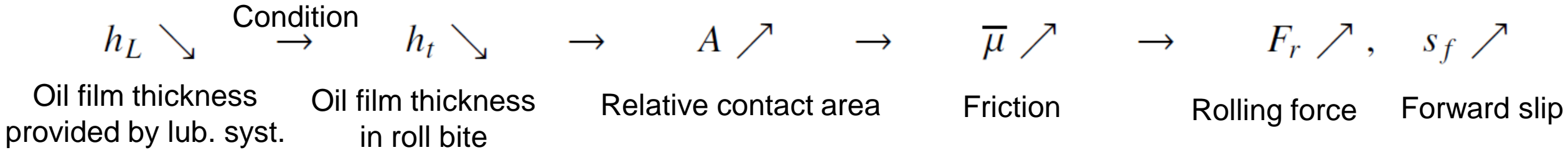
- Hydrodynamic effect (Test 5B, pure oil)



- Viscoplasticity (Test 6, pure oil, different rolled product)



- Starvation (Tests 5B and 4A)



Condition:

- If less oil is provided to roll bite than it can absorb:



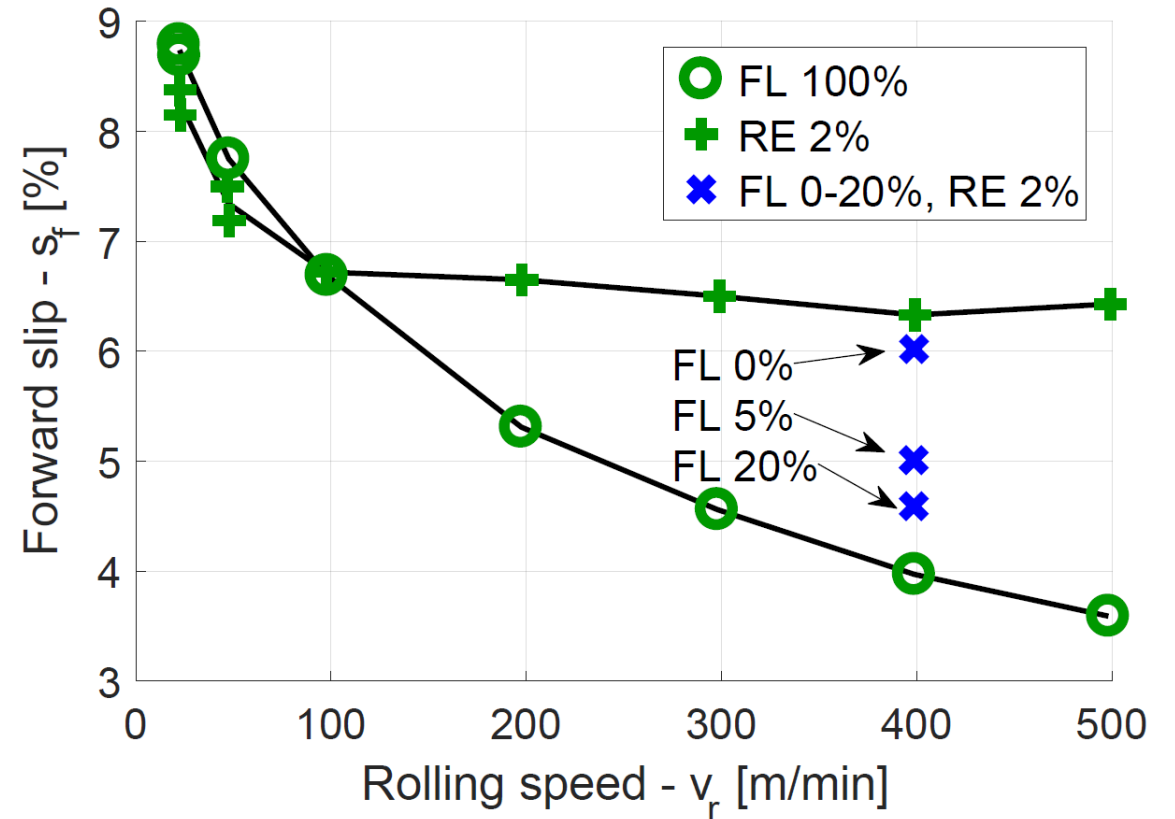
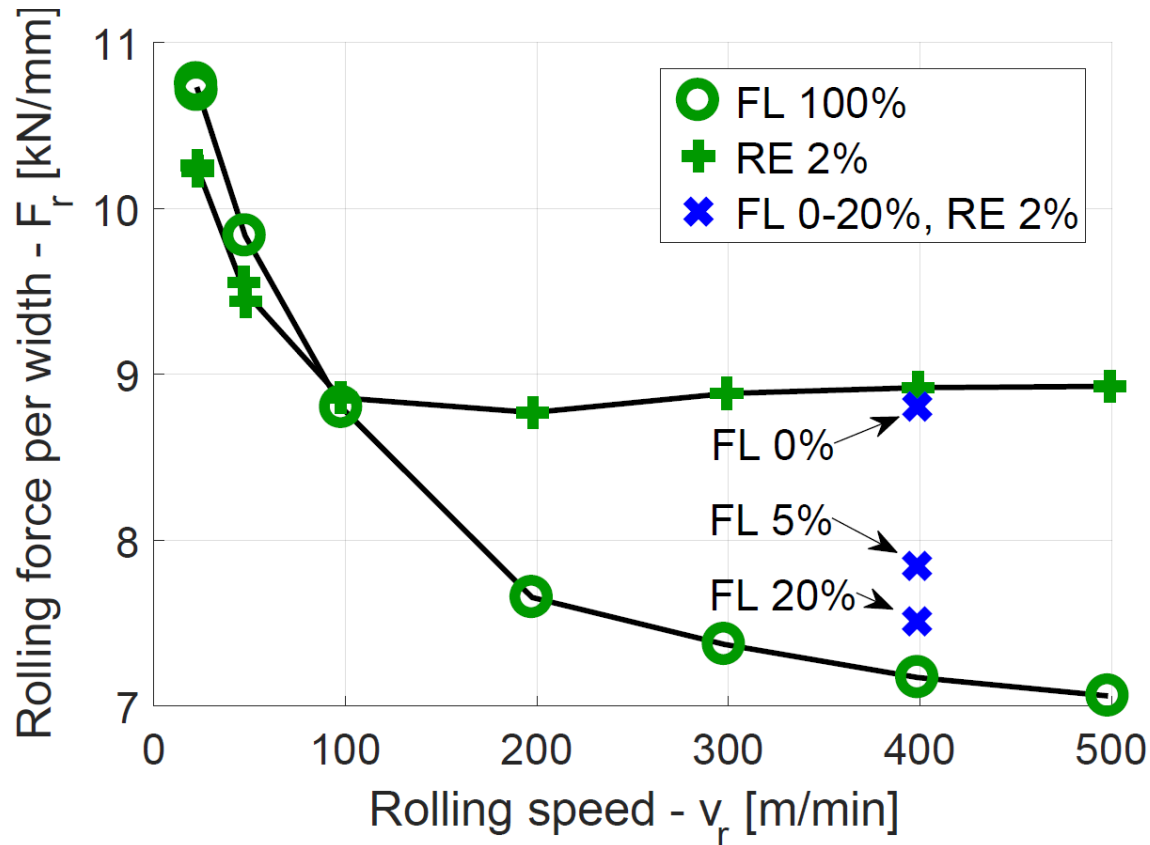
- Otherwise, film thickness in roll bite unchanged:



h_p : maximum film thickness in full-flooded lubrication

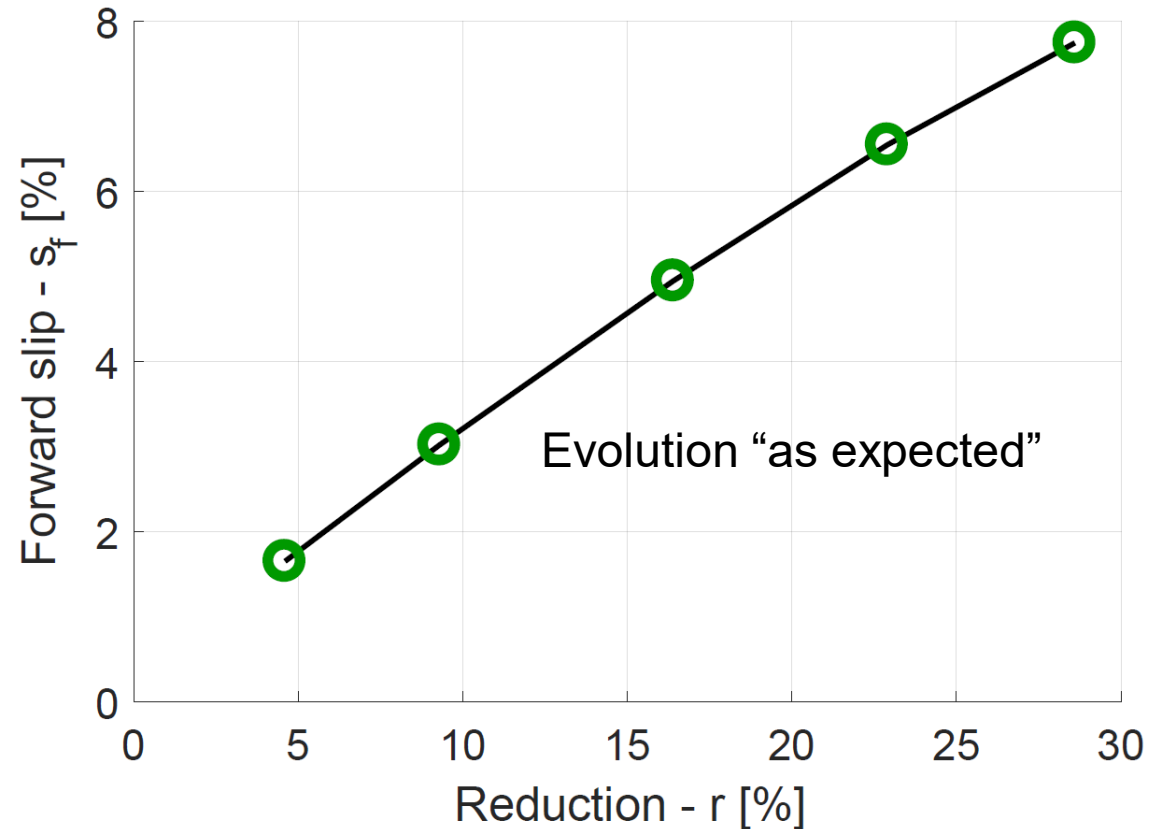
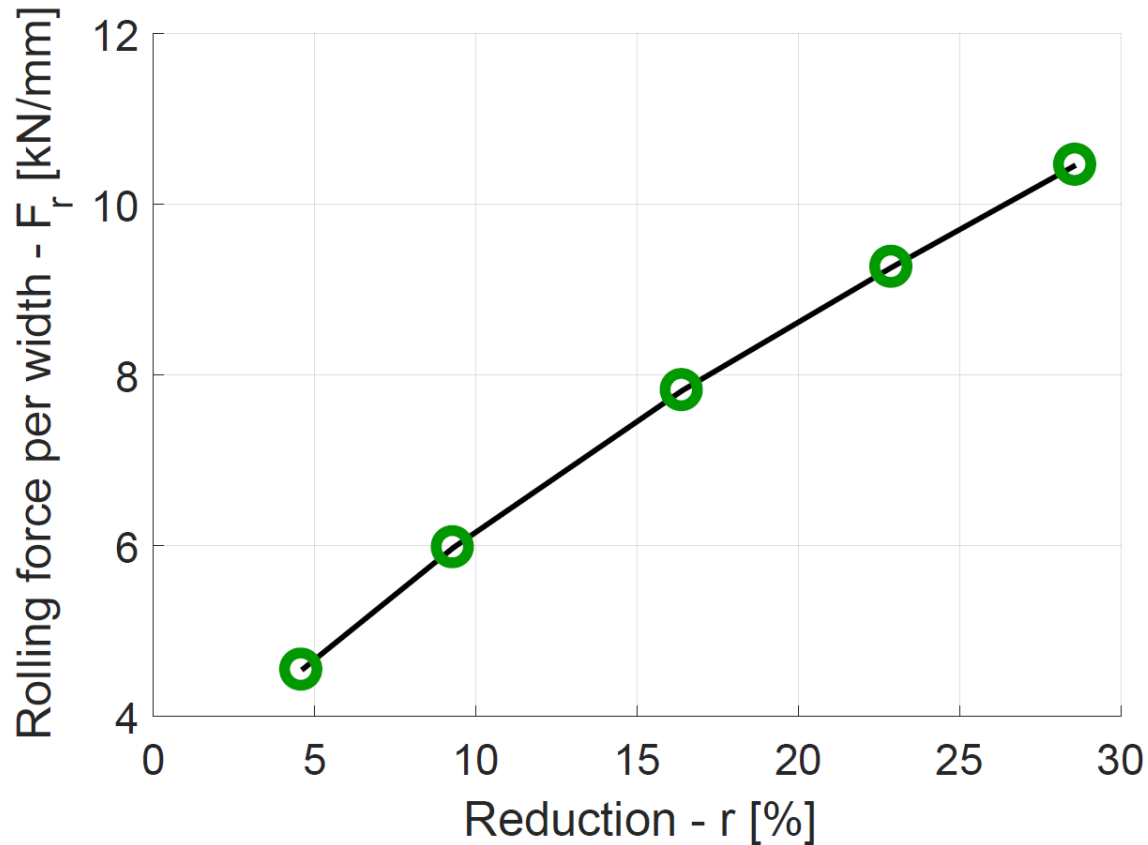
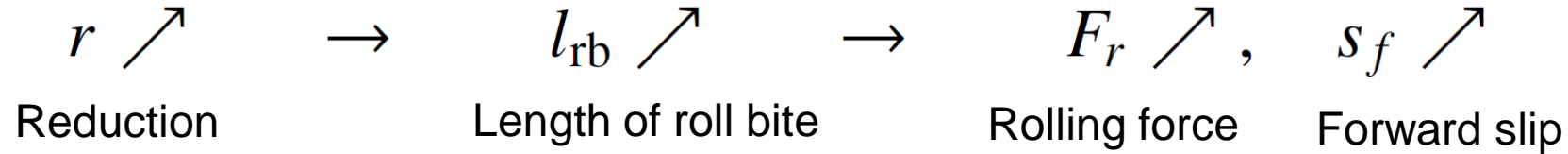
- Starvation (Tests 5B, 4A and 5A)

➔ Friction control by flexible lubrication

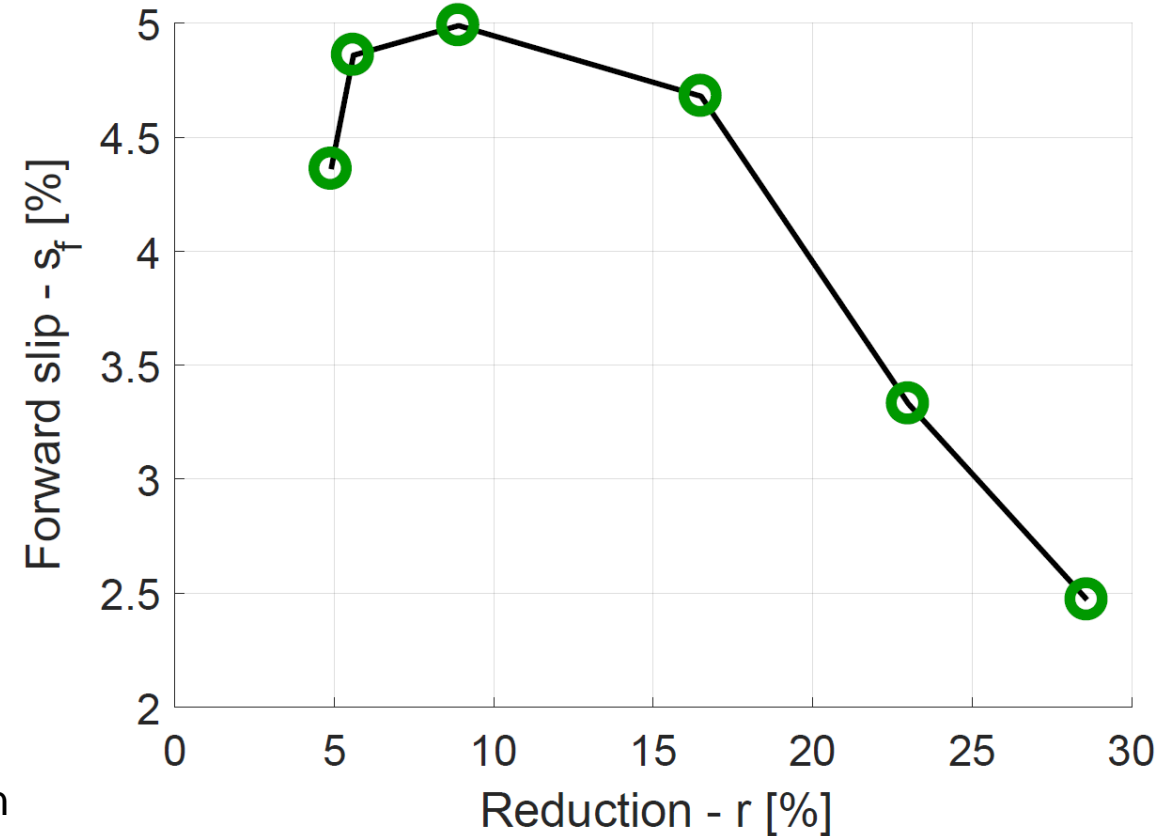
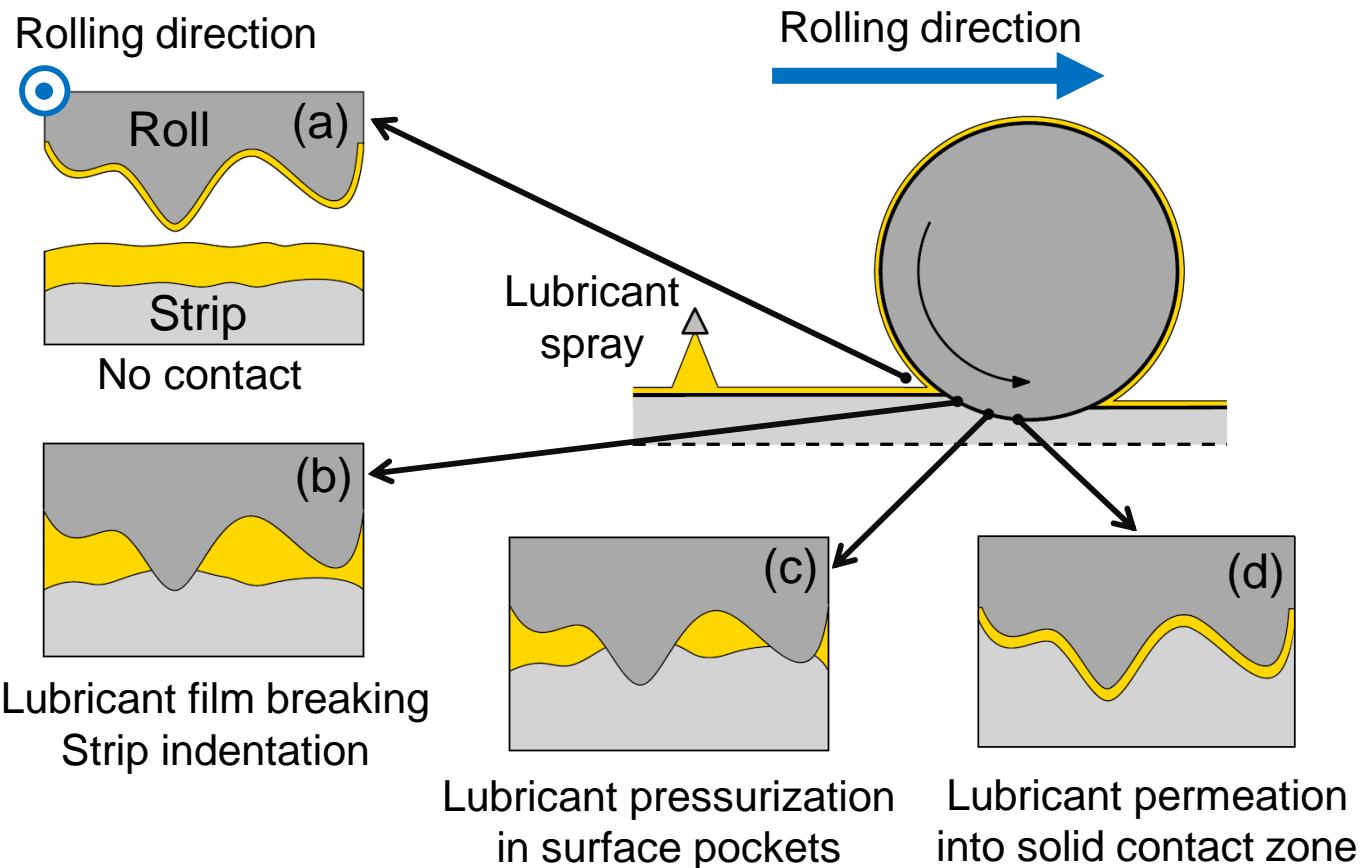
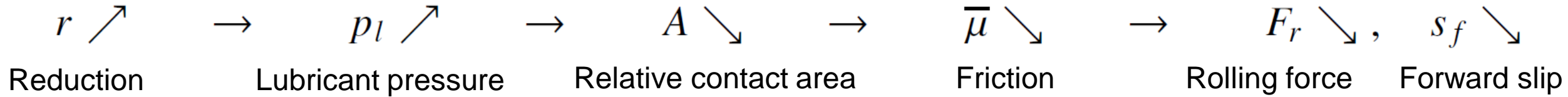


FL = flexible lubrication system; RE = recirculating lubrication system

- Geometrical effect (Test 8)



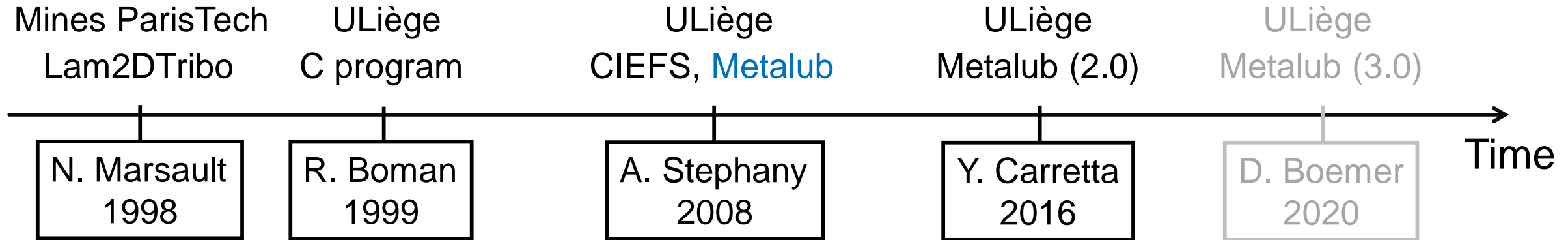
- Micro-plasto-hydrodynamic/static (MPH) lubrication (Test 7, different rolled product)



- Interacting mechanisms to include in model, mainly:
 - Hydrodynamic effect
 - Starvation
 - Viscous friction
 - Work hardening
 - Viscoplasticity
 - Geometrical effect
 - Asperity flattening
 - MPH lubrication
- Post-processed validation data

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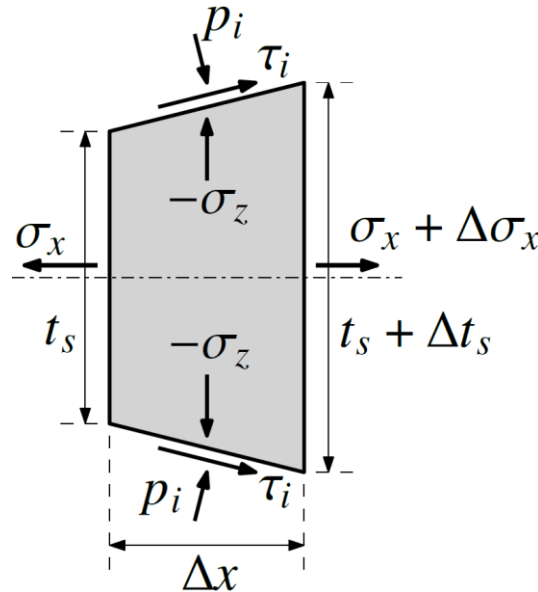
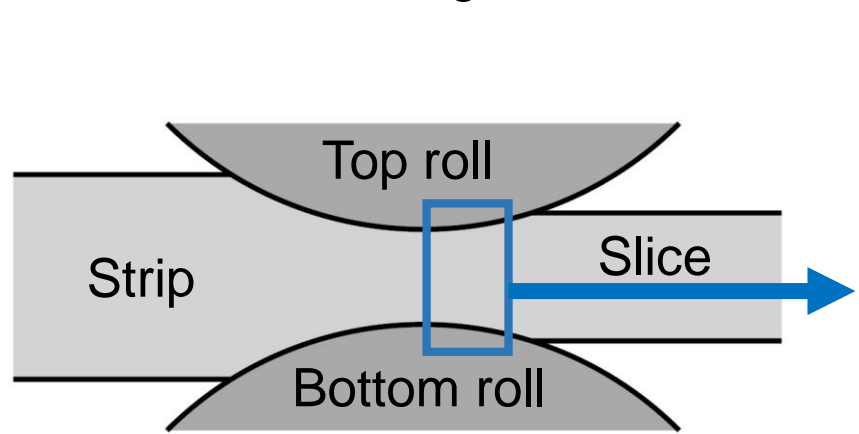
- Highly-specialized modeling codes



- Shortcomings:
 - Different versions
 - No consistent documentation
 - Some physical mechanisms not yet modeled
- Objective:** re-derive, document and extend (in blue in the following slides) the Metalub model

3.2 System of equations

- Mechanics of the strip
 - Slab method: 1D, neglected internal shear stresses



$$\frac{\partial(\sigma_x t_s)}{\partial x} = -p_i \frac{\partial t_s}{\partial x} - 2\tau_i$$

$$\sigma_z = -p_i + \frac{1}{2}\tau_i \frac{\partial t_s}{\partial x}$$

- Material laws

- Elastoplasticity
- Viscoplasticity (new)
- Thermoplasticity (new)

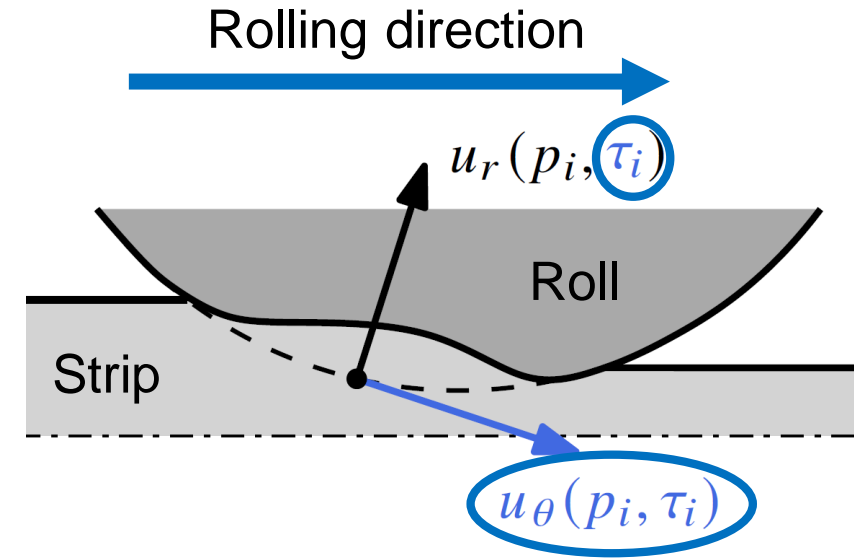
$$\sigma_Y(\bar{\epsilon}^p, \bar{D}^p, T_s) = [A + B (\bar{\epsilon}^p)^n] \left(1 + \eta_s \ln \frac{\bar{D}^p}{D_0^p} \right) \left[1 - \left(\frac{T_s - T_0}{T_m - T_0} \right)^m \right]$$

Yield stress Effective plastic strain Effective plastic strain rate Strip temperature

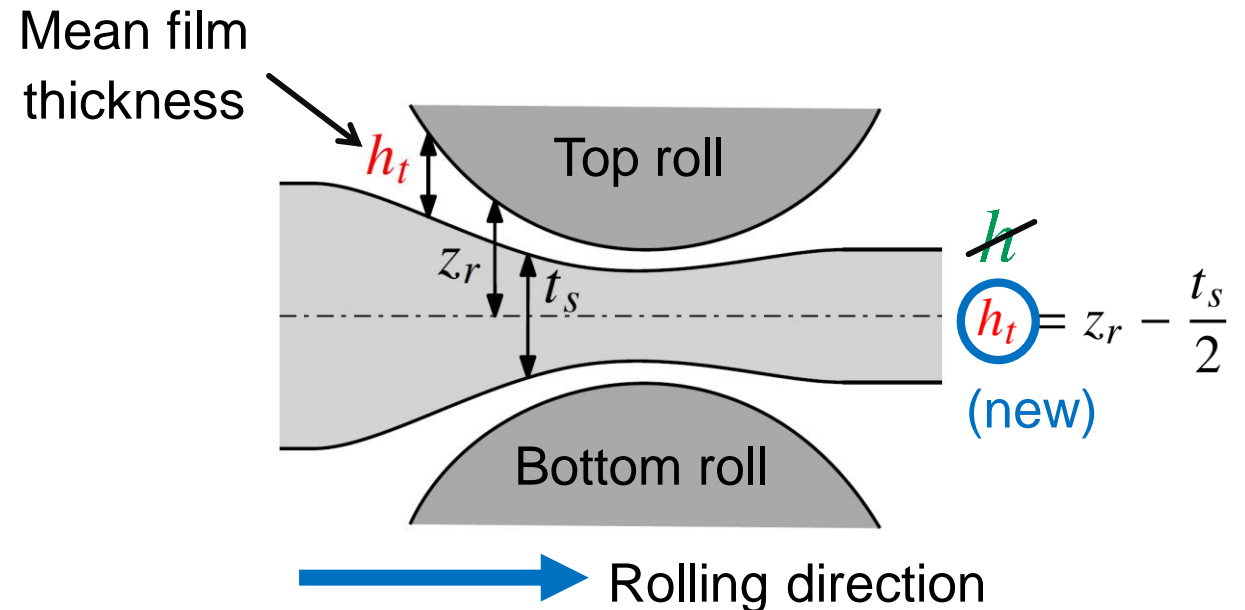
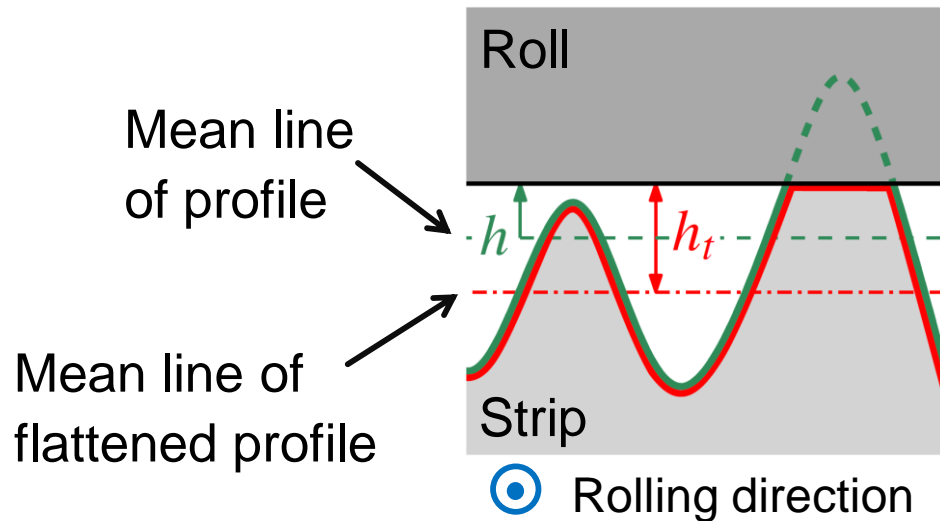
[Johnson and Cook, 1983]

3.2 System of equations

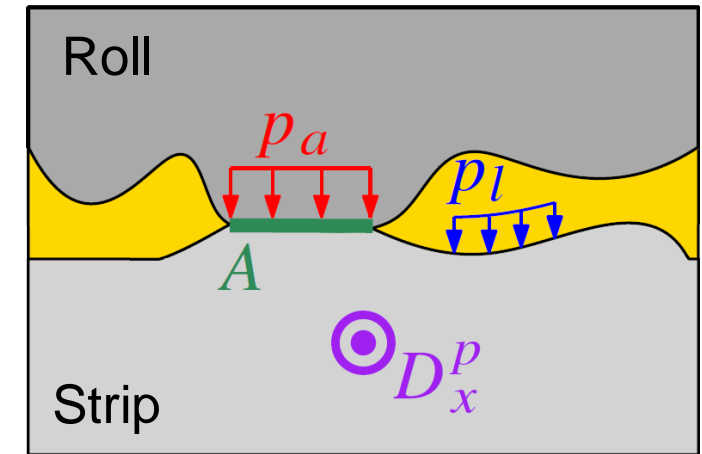
- Roll flattening models
 - Rigid: circular or non-circular
 - Adapted radius: Hitchcock (1935), Bland and Ford (1952)
 - Elastic deformation: Jortner et al. (1960); [Meindl \(2001, new\)](#)



- Geometric contact description



- Asperity flattening models
 - Relation between:
 - Relative contact area A
 - Pressure on top of asperities p_a
 - Lubricant pressure p_l
 - Plastic strain rate of the strip along rolling direction D_x^p
 - Analytical models in Metalub:
 - Wilson and Sheu (1988, by upper bound results)
 - Marsault and Sutcliffe (1998, by slip line results)
 - [Sutcliffe \(1999\)](#) based on [Korzekwa et al. \(1992\)](#), by FE results, new)



⊙ Rolling direction

3.2 System of equations

- Lubricant flow

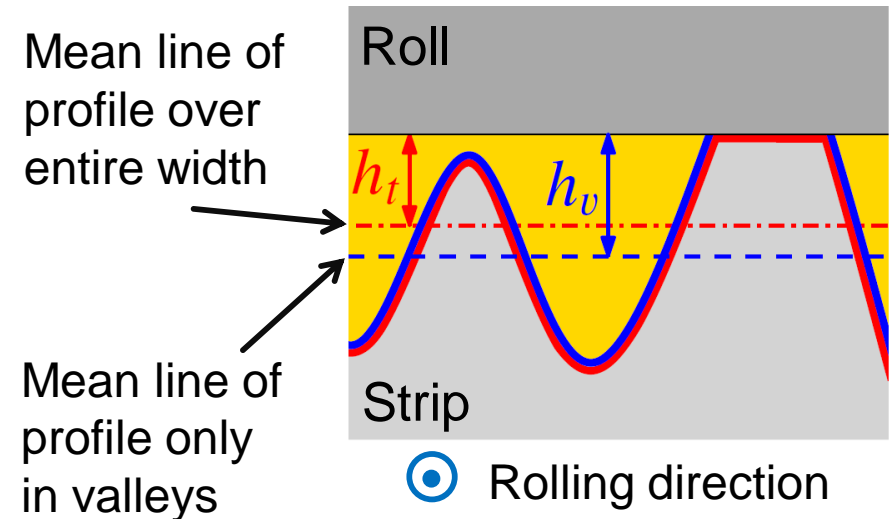
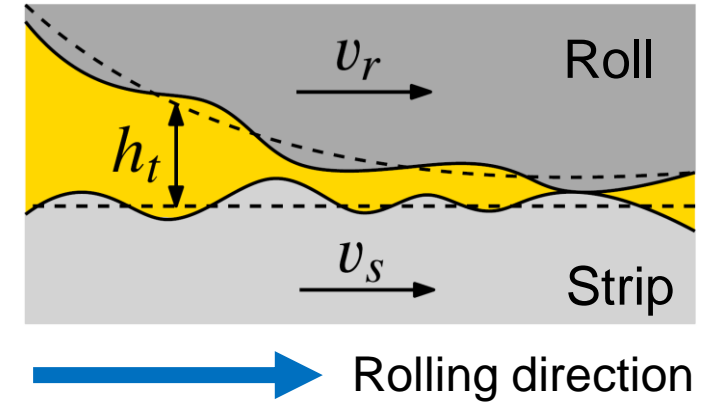
- Average Reynolds equation with flow factors (corrected) to include roughness

$$\frac{\partial p_l}{\partial x} = \frac{12\eta}{\phi_x h_t^3} \left(\frac{v_s + v_r}{2} h_t + \frac{v_s - v_r}{2} R_q \phi_s - Q \right)$$

- Lubricant shear stress (shear stress factors, new)

$$\tau_l = \frac{\eta(v_r - v_s)}{h_v} \quad \text{with} \quad h_v = \frac{h_t}{1 - A}$$

$$\tau_l = \begin{cases} \frac{\eta(v_r - v_s)}{h} (\phi_f - \phi_{fs}) - \phi_{fp} \frac{h}{2} \frac{\partial p_l}{\partial x} & , \text{if } h > 0 \\ \frac{\eta(v_r - v_s)}{h_v} - \frac{h_v}{2} \frac{\partial p_l}{\partial x} & , \text{otherwise.} \end{cases}$$



- Thermal model (new)
 - In the past, coupling with ThermRoll code (Mines ParisTech, Bouache et al., 2009) but abandoned with Stephany's Metalub version

- Strip temperature T_s : adiabatic heating due to plastic deformation and friction

$$\frac{\partial T_s}{\partial x} = \frac{1}{\rho_s c_s v_s} \left[\underbrace{\beta_s (D_x^p \sigma_x + D_z^p \sigma_z)}_{\substack{\text{Taylor-Quinney coefficient} \\ \approx 0.9}} + \underbrace{\frac{\tau_i (v_r - v_s)}{t_s}}_{\text{friction}} \right]$$

- Lubricant temperature T_l :

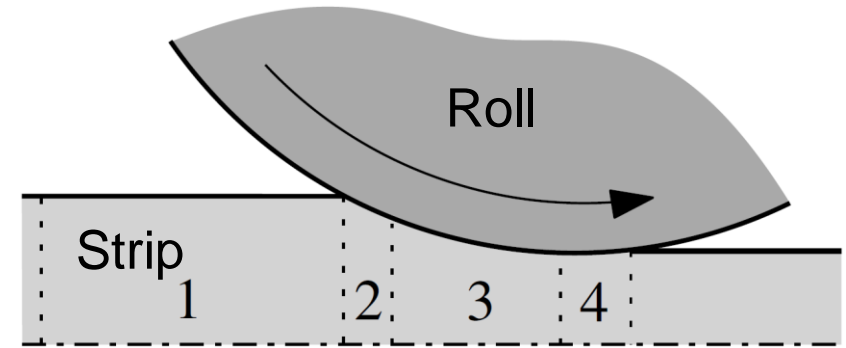
- Isothermal: $T_l = T_l^0$

- Strip temperature: $T_l = T_s$ or $T_l = \begin{cases} T_l^0 & , \text{ if } T_s < T_l^0 \\ T_s & , \text{ otherwise} \end{cases}$

- Heating due to friction: $\frac{\partial T_l}{\partial x} = \frac{\beta_l}{\rho_l c_l v_s} \frac{\tau_i (v_r - v_s)}{h_t}$ β_l : percentage of friction energy

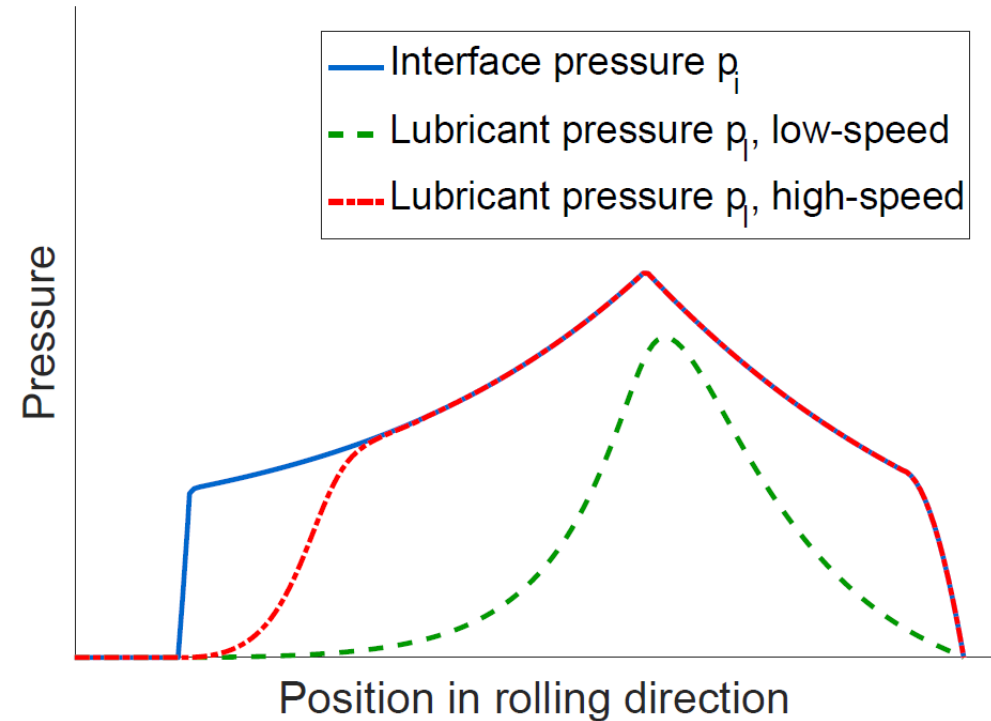
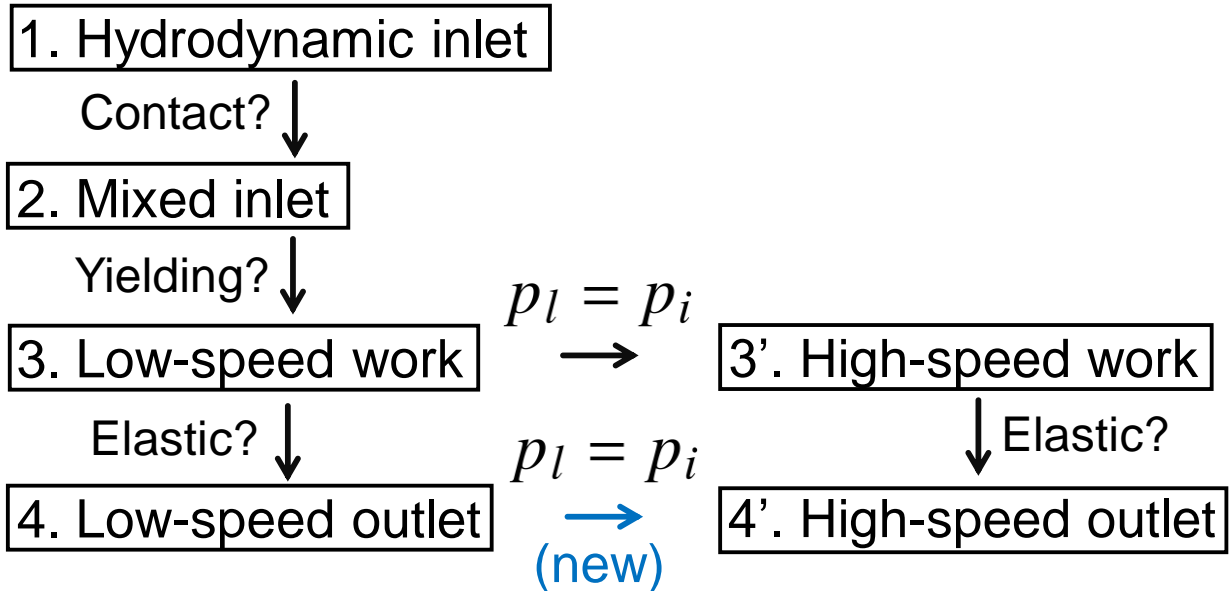
3.3 Full Metalub model

- Division of roll bite into zones depending on:
 - Contact status
 - Deformation mode (elastic or elastoplastic)
 - High-speed hypothesis: $p_l = p_i$



- System of equation for each zone

- Zones:



- Illustration: short version of system of equations in low-speed work zone ([documentation](#), [unification](#))

$$z_r = z_r(x)$$

$$h_t = z_r - \frac{t_s}{2}$$

$$h_t \stackrel{\text{cpl}}{=} h_t(x)$$

$$h = h(h_t)$$

$$A \stackrel{\text{epI}}{=} A(h)$$

$$A \stackrel{\text{cpl}}{=} A(x)$$

$$\sigma_Y = \sigma_Y(\bar{\epsilon}^p, \bar{D}^p, T_s)$$

$$\tau_Y = \frac{\sigma_Y}{\sqrt{3}}$$

$$H_a \stackrel{\text{epI}}{=} \frac{p_a - p_l}{\tau_Y} \text{ or } \frac{p_a}{\tau_Y}$$

$$E_p \stackrel{\text{epI}}{=} E_p(A, H_a)$$

$$p_i = A p_a + (1 - A) p_l \text{ or } A p_a$$

$$\tau_a = \tau_a(v_s, v_r, p_a, \tau_Y)$$

$$T_l = T_l(T_l^*, T_s, T_l) \text{ or } /$$

$$\eta = \eta(p_l, T_l) \text{ or } /$$

$$\tau_l = \tau_l\left(h, h_t, A, \eta, v_s, v_r, \frac{\partial p_l}{\partial x}\right) \text{ or } 0$$

Without coupling?

With coupling?

$$\tau_i = A \tau_a + (1 - A) \tau_l \text{ or } A \tau_a$$

$$\phi_x = \phi_x(h_t) \text{ or } /$$

$$\phi_s = \phi_s(h_t) \text{ or } /$$

$$\frac{\partial p_l}{\partial x} = \frac{12\eta}{\phi_x h_t^3} \left(\frac{v_s + v_r}{2} h_t + \frac{v_s - v_r}{2} R_q \phi_s - Q \right) \text{ or } 0$$

$$\frac{\partial(\sigma_x t_s)}{\partial x} = -p_i \frac{\partial t_s}{\partial x} - 2\tau_i$$

$$\sigma_z = -p_i$$

$$\epsilon_x^e = \frac{1}{E_s} [\sigma_x - \nu_s(\sigma_y + \sigma_z)]$$

$$\sigma_y = \nu_s(\sigma_x + \sigma_z)$$

$$\epsilon_z^e = \frac{1}{E_s} [\sigma_z - \nu_s(\sigma_x + \sigma_y)]$$

$$h_{i,s} = h_{i,s}(\bar{\epsilon}^p, \bar{D}^p, T_s)$$

$$\beta_1 = \frac{1}{\frac{2}{3}\sigma_Y^2 \left(1 + \frac{h_{i,s}}{3G_s}\right)}$$

With lubricant?

Without lubricant?

$$\dot{s}_x = \frac{2G_s}{3} \left[(2 - 3\beta_1 s_x^2) D_x - (1 + 3\beta_1 s_x s_z) D_z \right]$$

$$\dot{s}_z = \frac{2G_s}{3} \left[-(1 + 3\beta_1 s_x s_z) D_x + (2 - 3\beta_1 s_z^2) D_z \right]$$

$$\dot{s}_x = v_s \frac{\partial s_x}{\partial x}$$

$$\dot{s}_z = v_s \frac{\partial s_z}{\partial x}$$

$$0 = s_x + s_y + s_z$$

$$D_x = \frac{\partial v_s}{\partial x}$$

$$D_z = \frac{v_s}{t_s} \frac{\partial t_s}{\partial x}$$

$$\dot{p} = -K_s (D_x + D_z)$$

$$\dot{p} = v_s \frac{\partial p}{\partial x}$$

$$D_x^e = v_s \frac{\partial \epsilon_x^e}{\partial x}$$

$$D_z^e = v_s \frac{\partial \epsilon_z^e}{\partial x}$$

$$0 = D_x^p + D_y^p + D_z^p$$

$$D_y^p = 0$$

$$D_z = D_z^e + D_z^p$$

$$\frac{\partial h}{\partial x} = \frac{-D_x^p \bar{l}}{v_s E_p}$$

$$\bar{D}^p = v_s \frac{\partial \bar{\epsilon}^p}{\partial x}$$

$$\bar{D}^p = \sqrt{\frac{2}{3} [(D_x - D_x^e)^2 + (D_z - D_z^e)^2]}$$

$$s_x = \sigma_x + p$$

$$s_z = \sigma_z + p$$

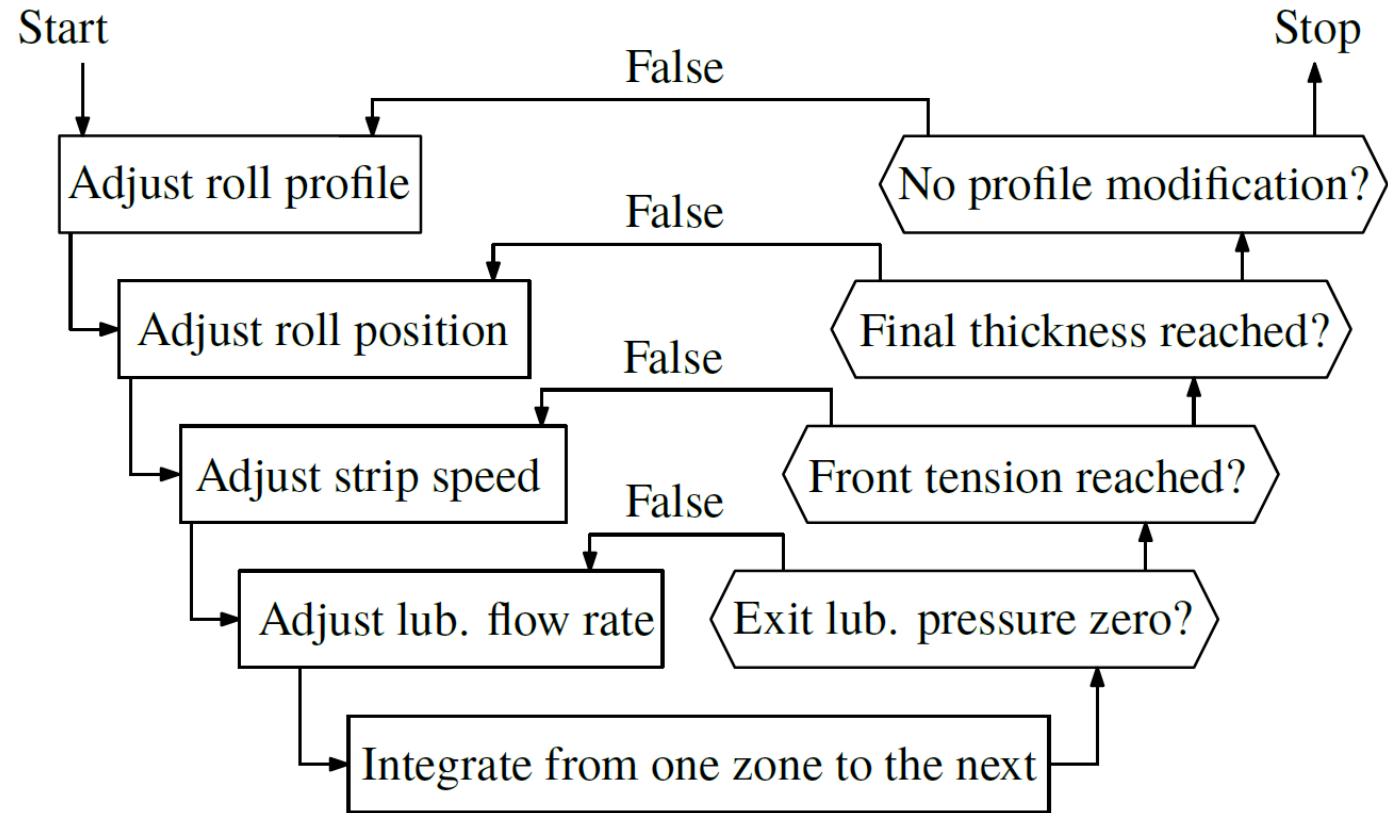
$$s_y = \sigma_y + p$$

$$\frac{\partial T_s}{\partial x} = \frac{1}{\rho_s c_s v_s} [\beta_s (D_x^p \sigma_x + D_z^p \sigma_z) + \frac{\tau_i (v_r - v_s)}{t_s}]$$

$$\frac{\partial T_l}{\partial x} = \frac{\beta_l}{\rho_l c_l v_s} \frac{\tau_i (v_r - v_s)}{h_t}$$

3.3 Full Metalub model

- General Metalub algorithm
 - Based on 4 nested adjustment loops
 - Convergence not straightforward
 - Improvements of **robustness**
 - Removal of unnecessary criteria
 - Initial conditions closer to solution



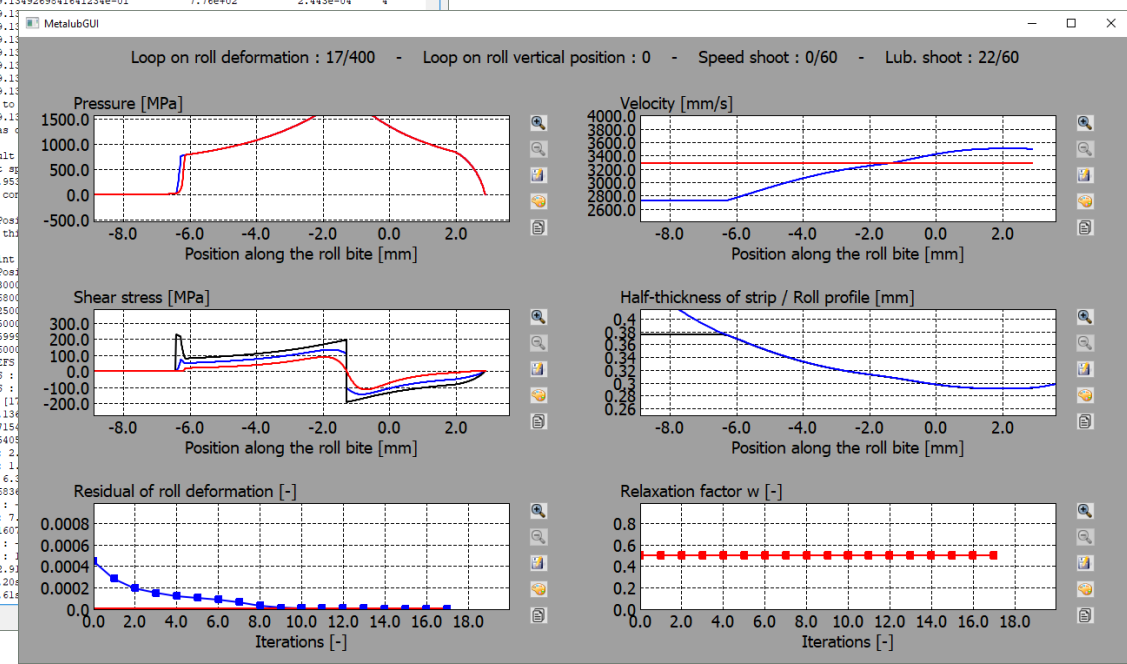
3.4 Metalub implementation

- Implemented in C++ with Python interface and Graphical User Interface in PyQt
 - ➔ Completely refactored (21k lines in 169 core C++ files with ~200 regression tests)
 - ➔ Improved robustness and coding style in a spirit of continuity

```
13 material.setE(0)
14 material.setEpsEq0(0)
15
16 # Strip
17 strip = lub.Strip()
18 strip.setT1(0.75)
19 strip.setT2(0.584)
20 strip.setSig1(122)
21 strip.setSig2(184.3)
22 strip.setMat(material)
23
24 # Lubricant
25 lubricant = lub.WLF()
26 lubricant.setWlfFormula(lub.ENH)
27 lubricant.setA1(49.64)
28 lubricant.setA2(0.000365)
29 lubricant.setB1(0.00578)
30 lubricant.setB2(-0.565)
31 lubricant.setC1(16.11)
32 lubricant.setC2(26)
33 lubricant.setEtaG(1000000)
34 lubricant.setTG0(-85.96)
35 lubricant.setTlub(60)
36
```

The screenshot shows the Metalub GUI with several tabs: Rolling Model, Parametric Job, Coupling, and Result Analysis. The Parametric Job tab is active, showing input fields for material properties (Young's modulus, Poisson's ratio, etc.), lubrication settings, and thermal effects. A data table is visible in the background, showing simulation results for different iterations and positions.

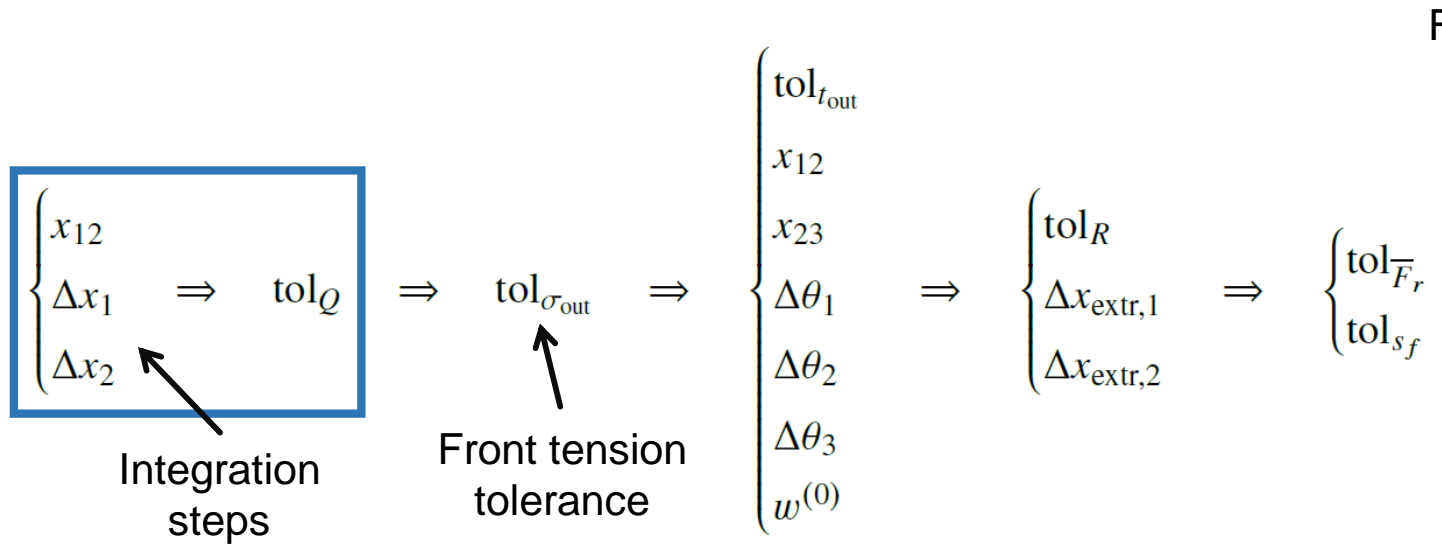
Iteration	Position [mm]	Pressure [MPa]	Velocity [mm/s]	Shear stress [MPa]	Residual [-]	Relaxation factor [-]
13/60	9.1326951427313929e-01	7.88e+02	9.775e-04	4		
14/60	9.1371588255968539e-01	-5.43e-02	4.885e-04	3		
15/60	9.1349269841641234e-01	7.76e+02	2.443e-04	4		
16/60	9.11					
17/60	9.11					
18/60	9.11					
19/60	9.11					
20/60	9.11					
21/60	9.11					
22/60	9.11					
22/60	9.11					



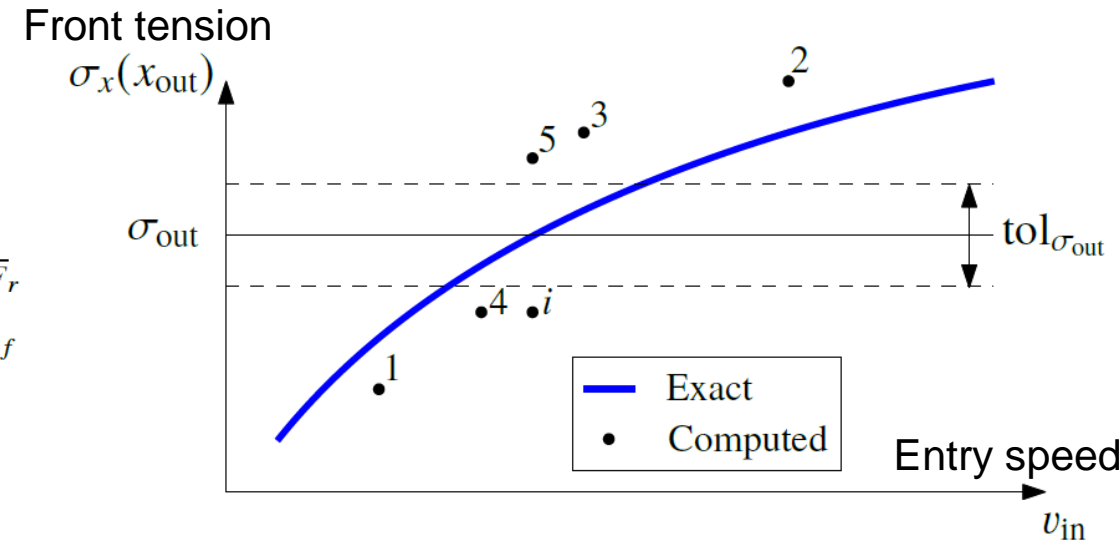
1. Introduction
2. Experimental data
3. Metalub model
- 4. Metalub results**
5. FE asperity flattening in Metalub
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4.1 Numerical parameter calibration

- **Objective:** evaluate predictive capabilities and shortcomings of the Metalub model
- First **systematic** calibration of numerical parameters
 - In the past: numerous parameters, calibration by trial and error
 - Now: less parameters, systematic choice
 - ➔ numerical error estimation, reduced computation time, prevention of non-convergence



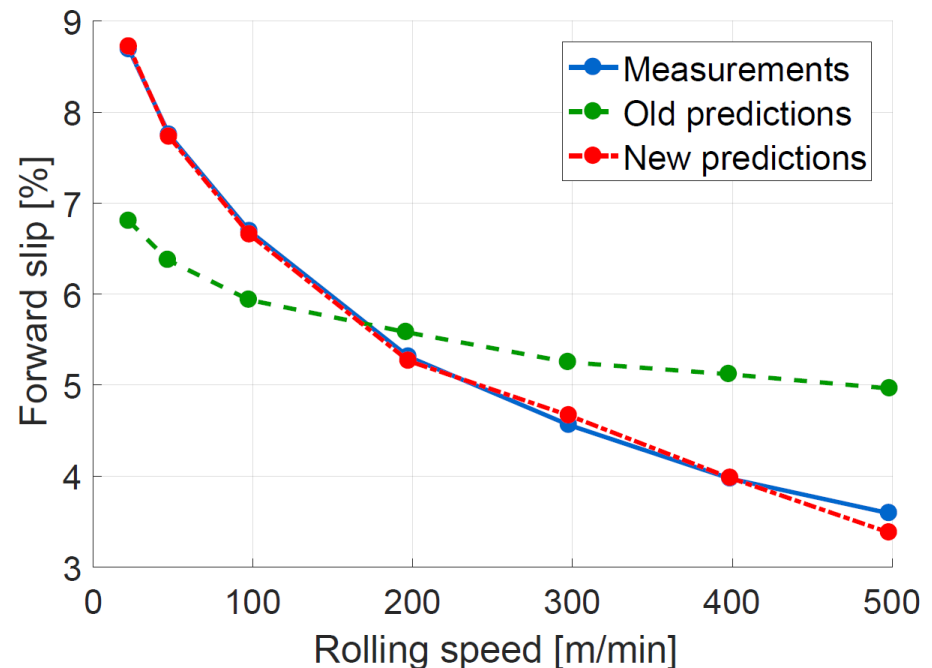
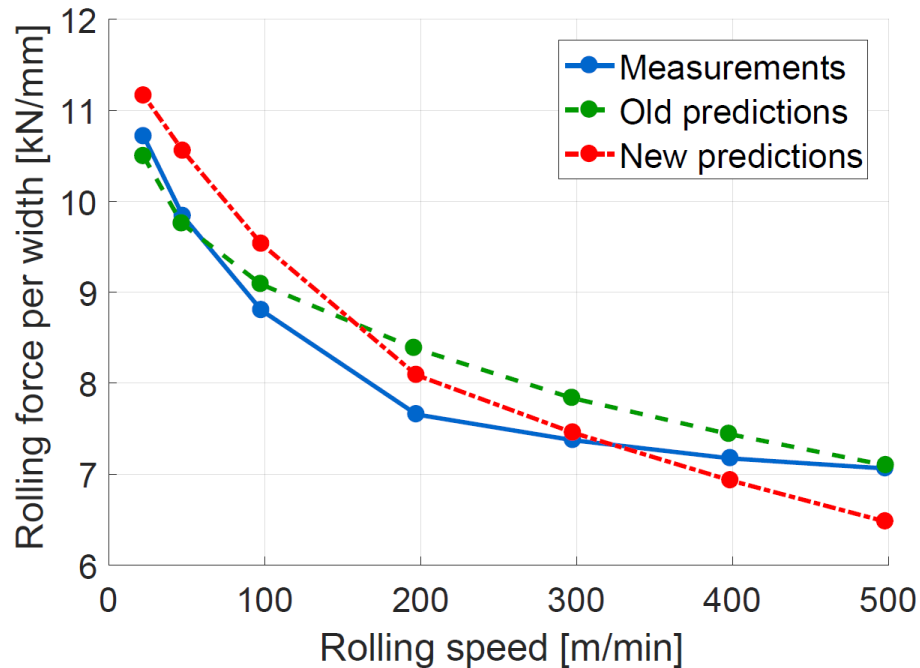
Numerical parameters of the adjustment loop, layer by layer



Non-convergence, if tolerances of inner loops not strict enough

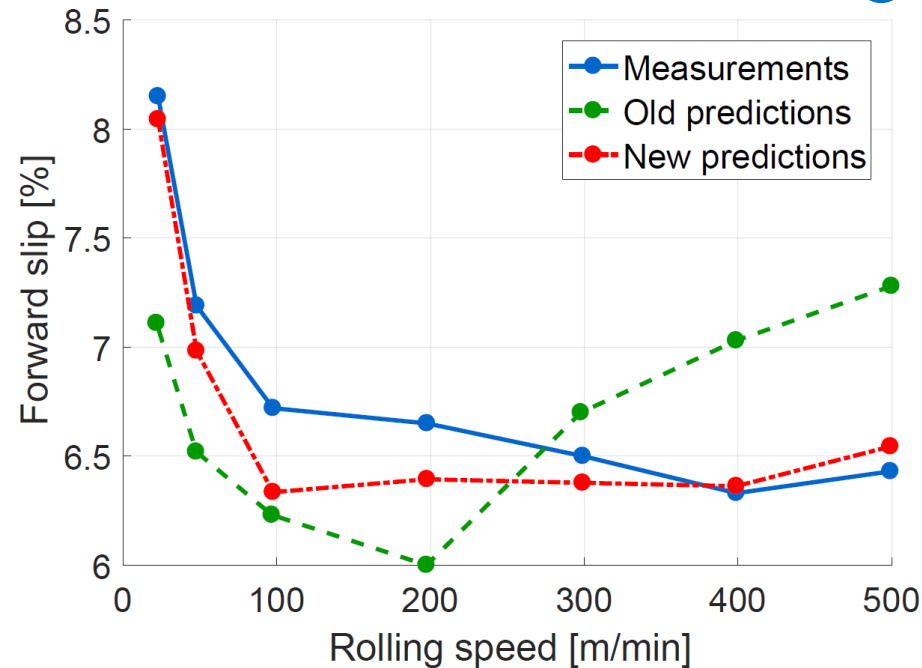
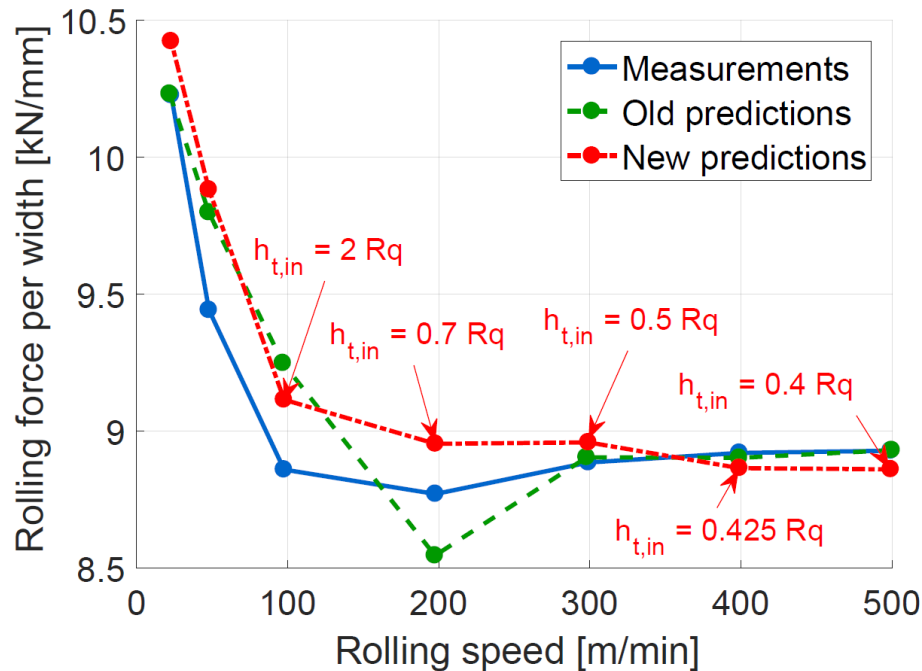
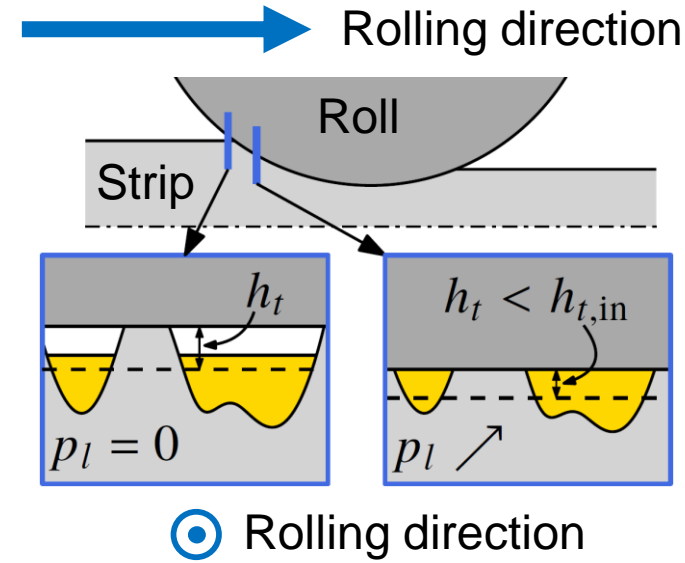
4.2 Physical parameter calibration

- Hydrodynamic effect (Test 5B, pure oil)
 - Overall **improvement** of old predictions, especially the forward slip
 - Hypotheses (of new predictions):
 - Adjustment: boundary coefficient of friction, **thermoplasticity coefficient** (instead of yield stress)
 - Constant lubricant temperature at roll bite entry
 - **Neglected lubricant shear stress** in roll bite
- } Shortcoming: missing prediction of **lubricant temperature**



4.2 Physical parameter calibration

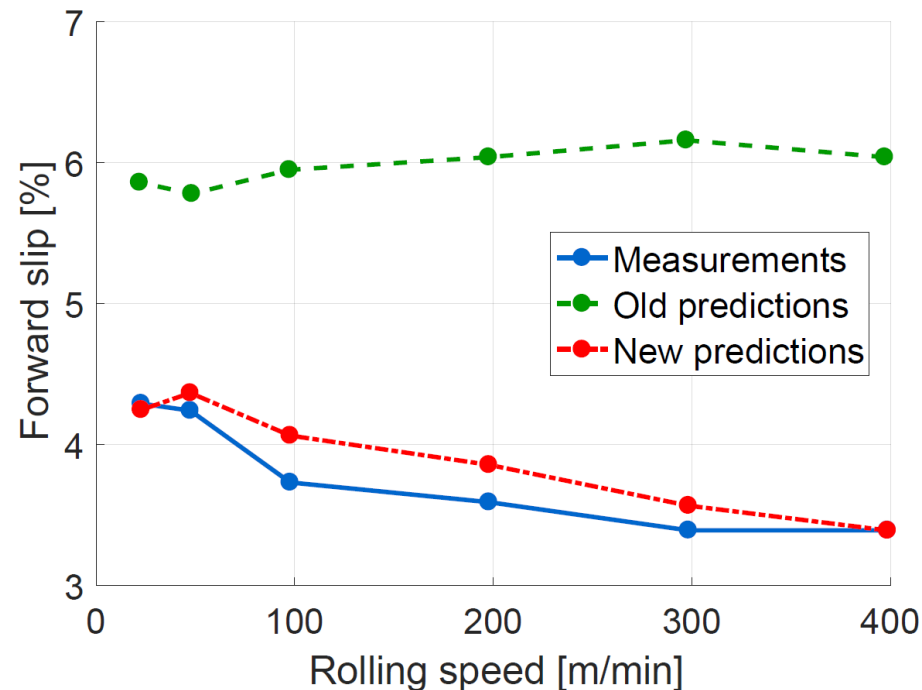
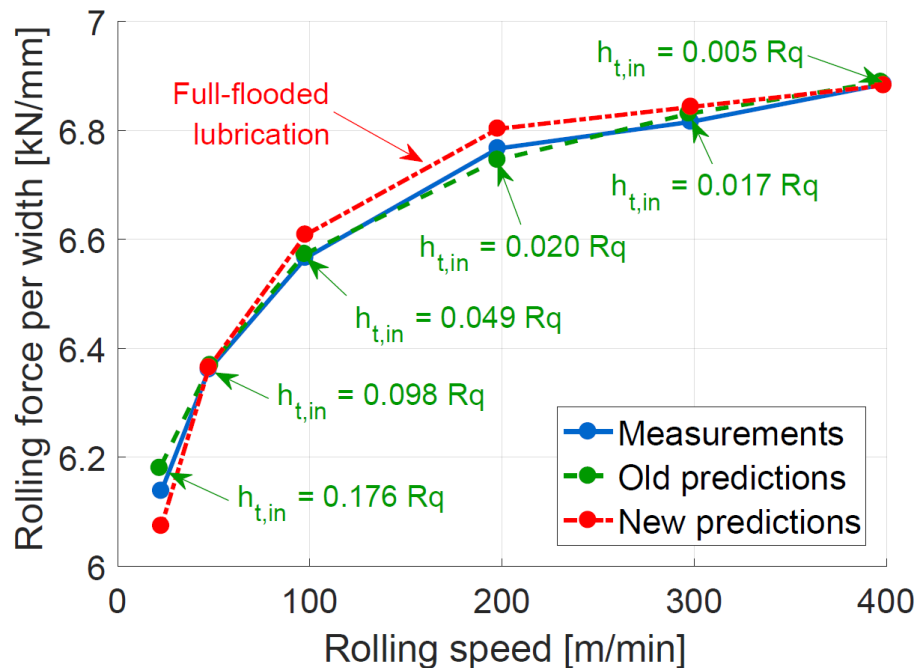
- Starvation (Test 4A, 2% oil emulsion)
 - Overall **improvement** of old predictions
 - Hypotheses (of new predictions):
 - The same as previously
 - **Manually adjusted lubricant film thickness $h_{t,in}$ at entry of roll bite**
 - ➔ Shortcoming: missing prediction of **this entry film thickness**



Rq = Composite root-mean-square roughness of roll and strip

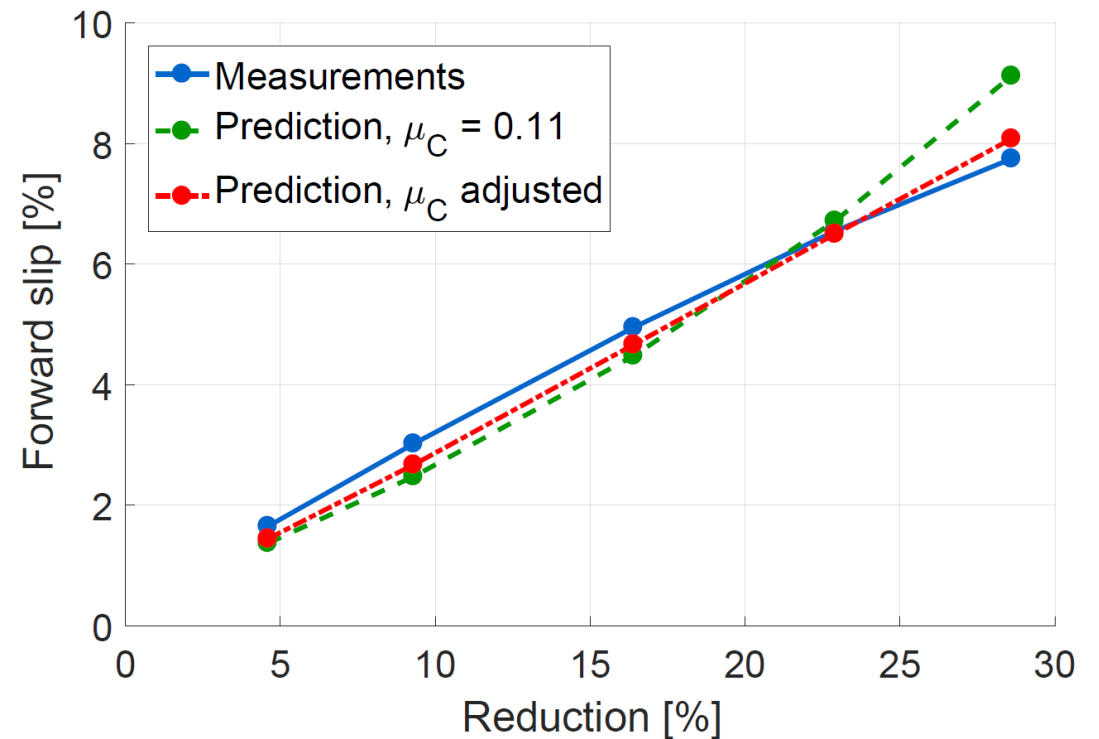
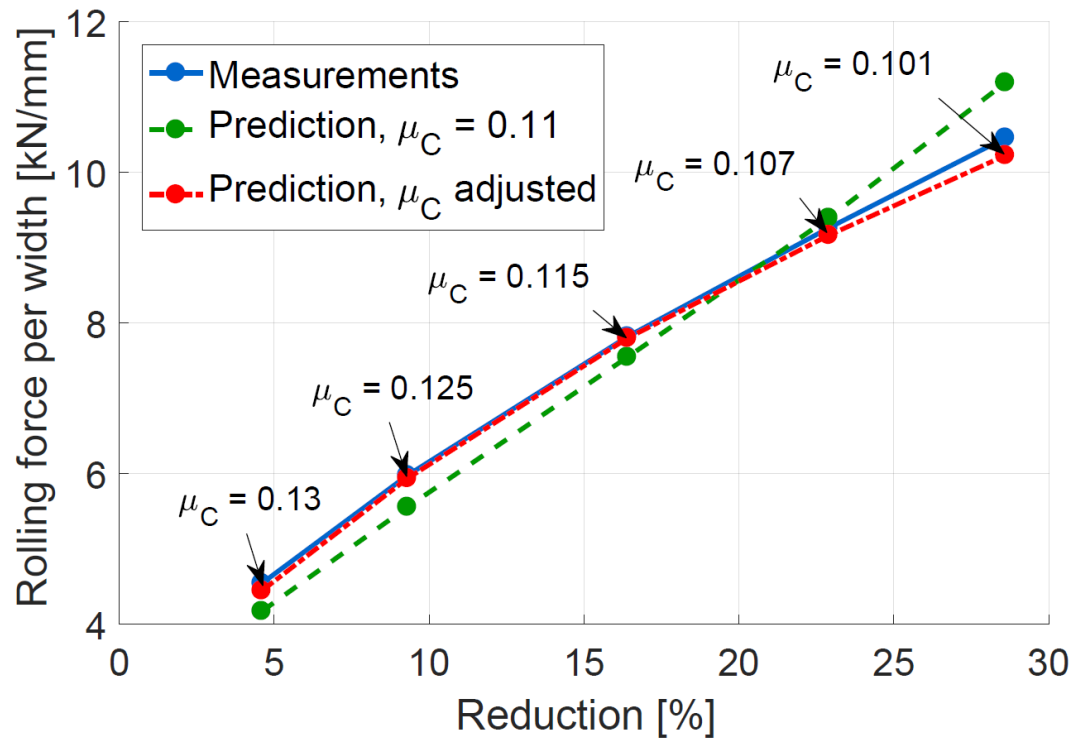
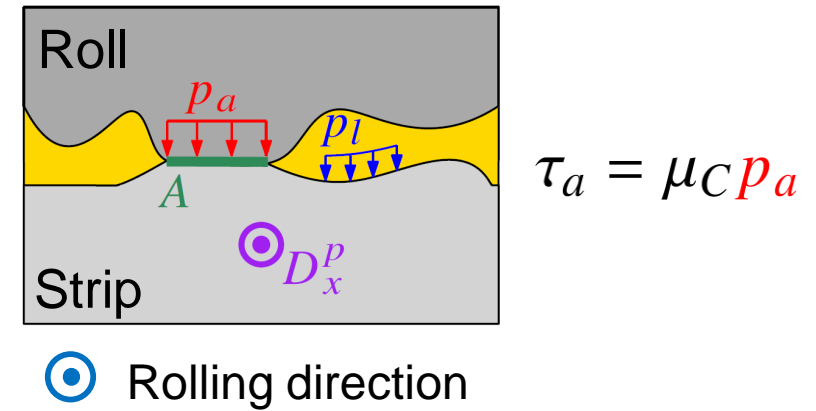
4.2 Physical parameter calibration

- **Viscoplasticity** (Test 6, pure oil, different rolled product)
 - Significant **improvement** of old predictions obtained by wrong starvation hypothesis
 - Hypotheses (of new predictions):
 - The same as previously (but no starvation)
 - **Adjusted viscoplasticity coefficient** (the same for all rolling speeds)
 - ➔ Shortcoming: viscoplasticity coefficient **not identified by experimental testing**



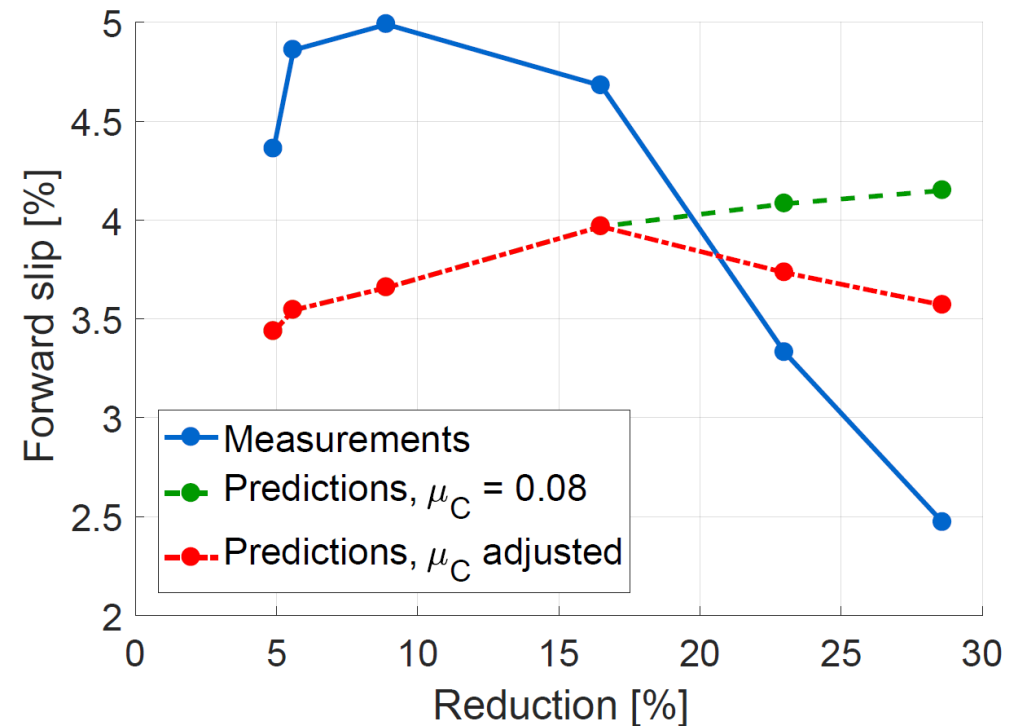
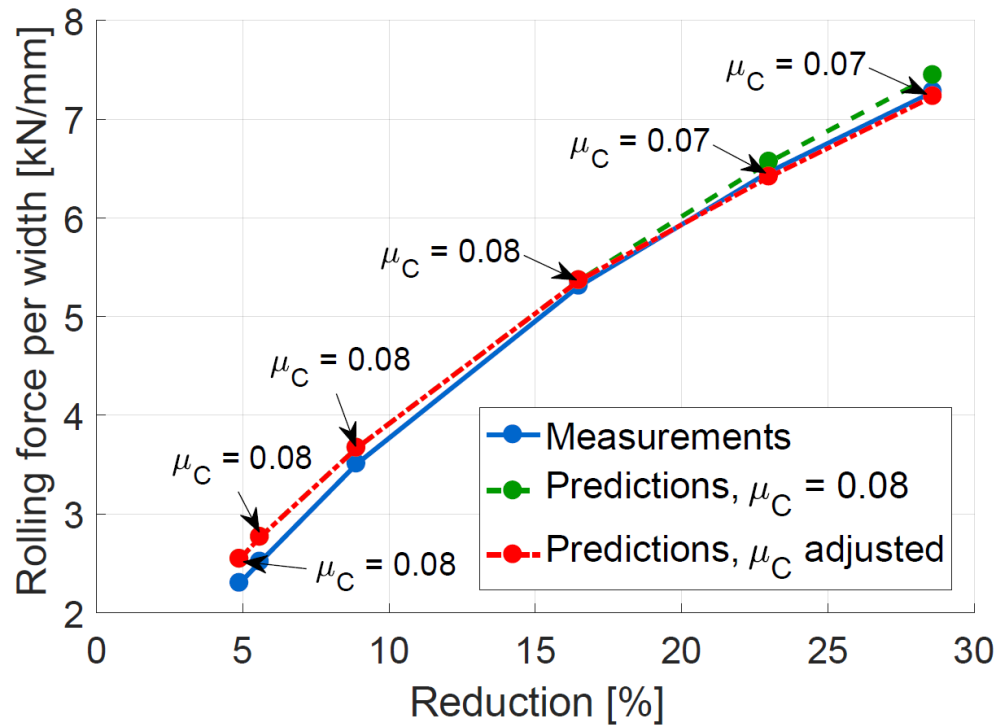
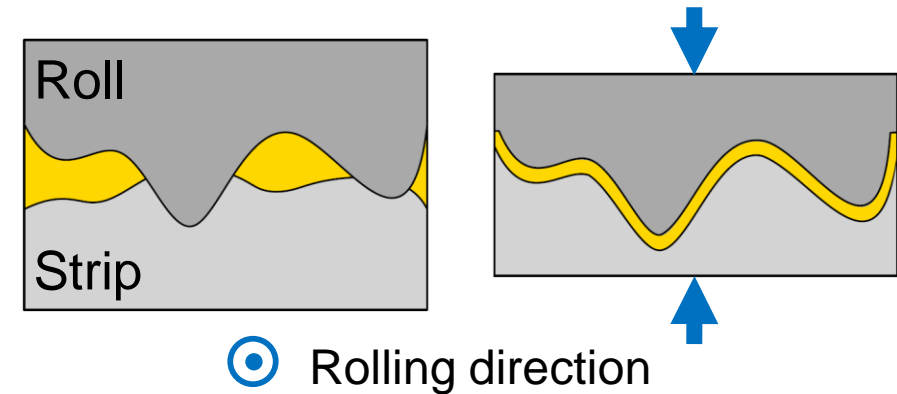
4.2 Physical parameter calibration

- Influence of thickness reduction (Test 8)
 - Overall good prediction (no old prediction available)
 - Improvement by decreasing the boundary coefficient of friction μ_C with reduction
 - ➔ Suggests micro-plasto-hydrodynamic/static lubrication



4.2 Physical parameter calibration

- Micro-plasto-hydrodynamic/static (MPH) lubrication (Test 7)
 - More significant influence of this mechanism
 - ➔ Shortcoming: missing prediction of MPH lubrication
 - ➔ Clear need for modeling MPH lubrication



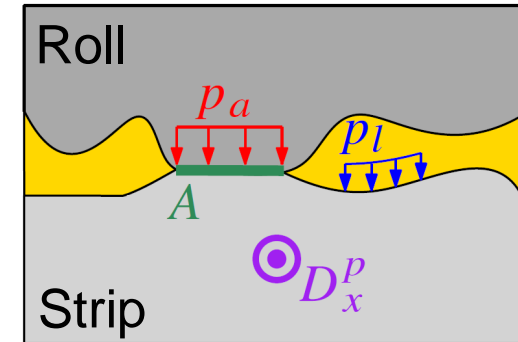
1. Introduction
2. Experimental data
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7. Conclusion and outlook

5.1 Asperity flattening

- Conventionally, the relative contact area A is computed by analytical equations, like Wilson and Sheu:

$$E_p = \frac{1}{0.515 + 0.345A - 0.860A^2} \left(\frac{2}{H_a} - \frac{1}{2.571 - A - A \ln(1 - A)} \right)$$

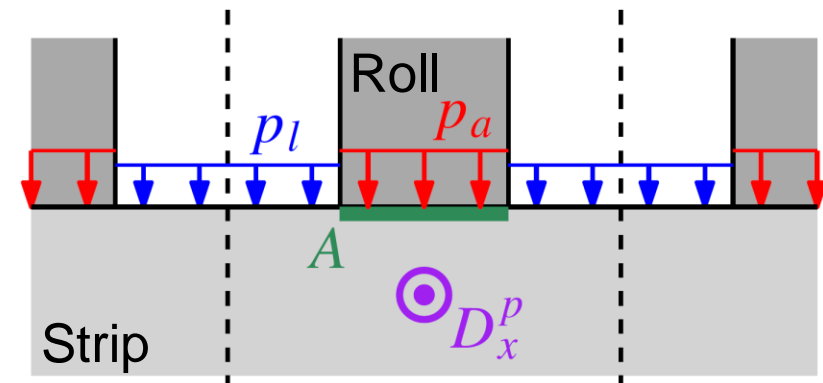
with $\begin{cases} E_p = \text{non-dimensional form of } D_x^p \\ H_a = \text{non-dimensional form of } (p_a - p_l) \end{cases}$



⊙ Rolling direction

- Limitations:

- Simplified geometry: flat indenters
- Simplified material law: rigid perfectly plastic
- Approximate method: upper-bound method
- No MPH lubrication

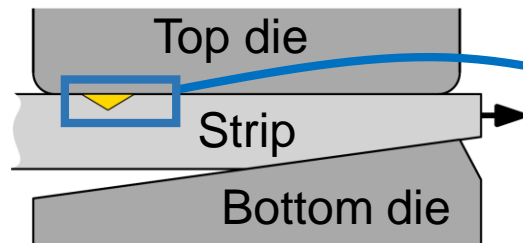


⊙ Rolling direction

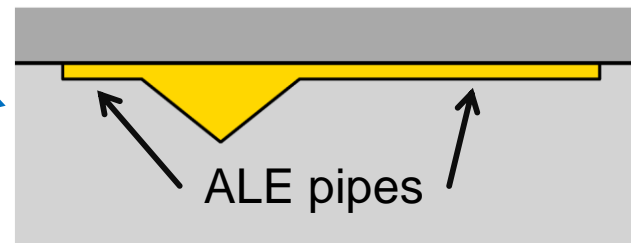
- Objective: introduce an enhanced FE asperity flattening model with MPH lubrication in Metalub

5.2 Carretta's coupling procedure

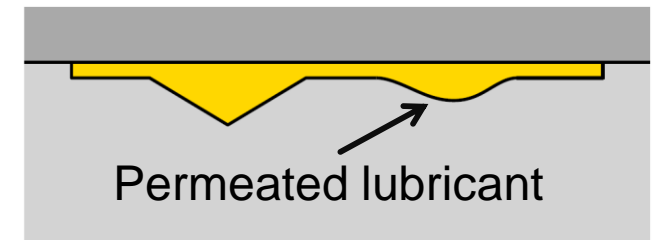
- Carretta (2017): first finite element (FE) model capable of simulating MPH lubrication in strip drawing
 - Strip drawing with lubricant pocket
 - Simulated in in-house FE solver **Metafor**
 - Lubricant flow by **Arbitrary Lagrangian Eulerian (ALE)**
 - Uncoupled flow from FE mesh to prevent mesh distortions
 - **Artificial lubricant pipes** required for lubricant permeation



Strip drawing



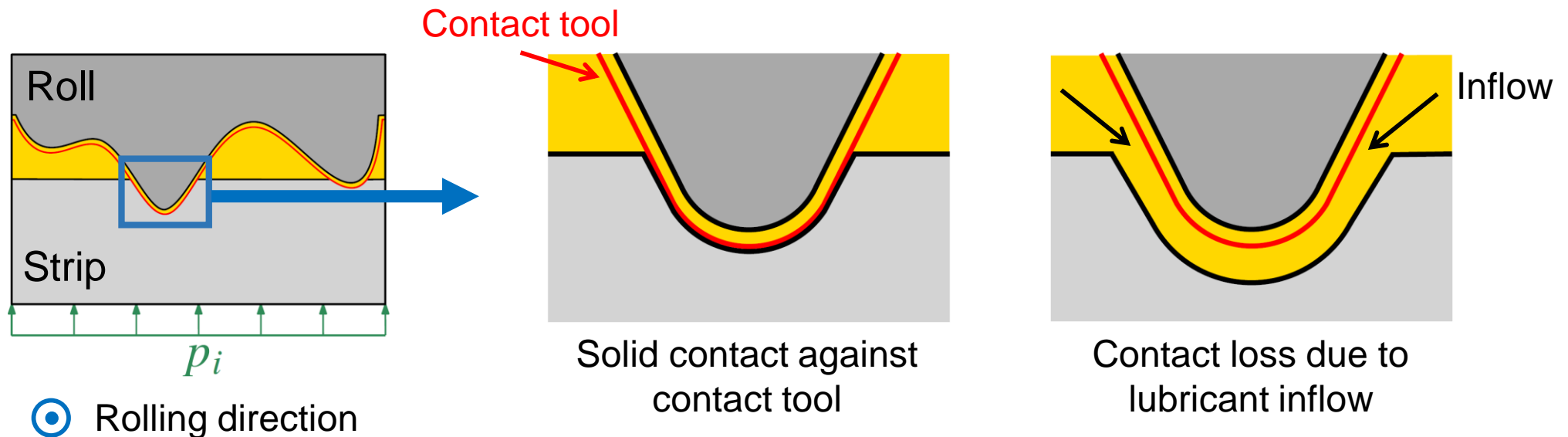
Lubricant pocket with artificial pipes in FE model



Permeation of lubricant from pocket into solid contact zone

5.2 Carretta's coupling procedure

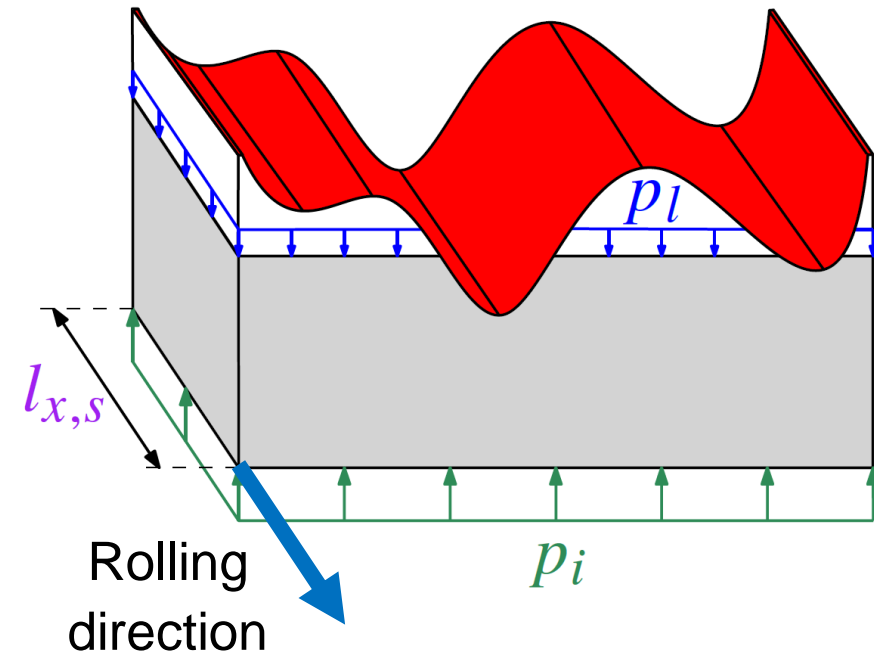
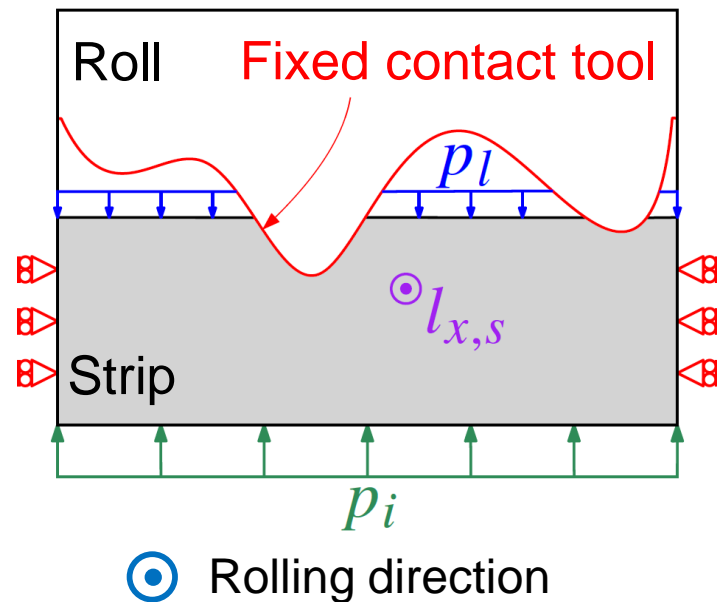
- MPH lubrication in cold rolling
 - Coupling procedure between Metalub and Metafor
 - FE asperity flattening model similar to previous lubricant pocket in strip drawing
 - Lubricant pipes introduced by shifted contact tool to allow permeation
 - Pressure increase in valleys “opens” pipes and decreases contact → MPH lubrication



- Converged only, if lubricant pressure not updated based on FE results
 - No real convergence, since influence of FE model on lubricant pressure not considered

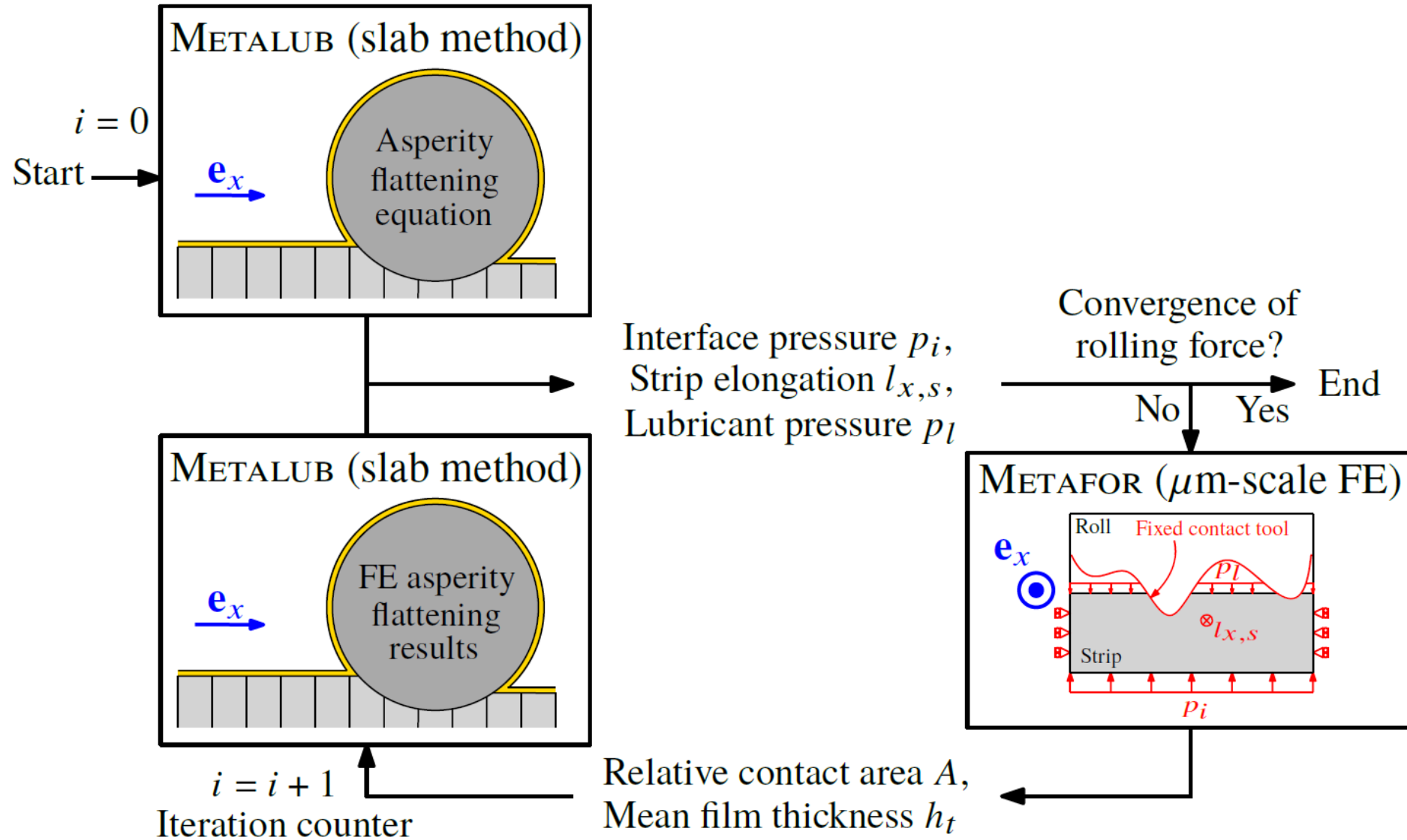
5.3 New coupling procedure

- Simplified model for gradual improvement towards MPH lubrication
- New FE asperity flattening model
 - Roll modeled by fixed rigid contact tool
 - Strip modeled by FE method
 - Interface pressure p_i pushes strip against roll
 - Strip cannot deform laterally
 - Generalized plane strain state
 - Strip elongation $l_{x,s}$ due to rolling
 - Lubricant pressure p_l of Metalub applied where no contact exists between roll and strip



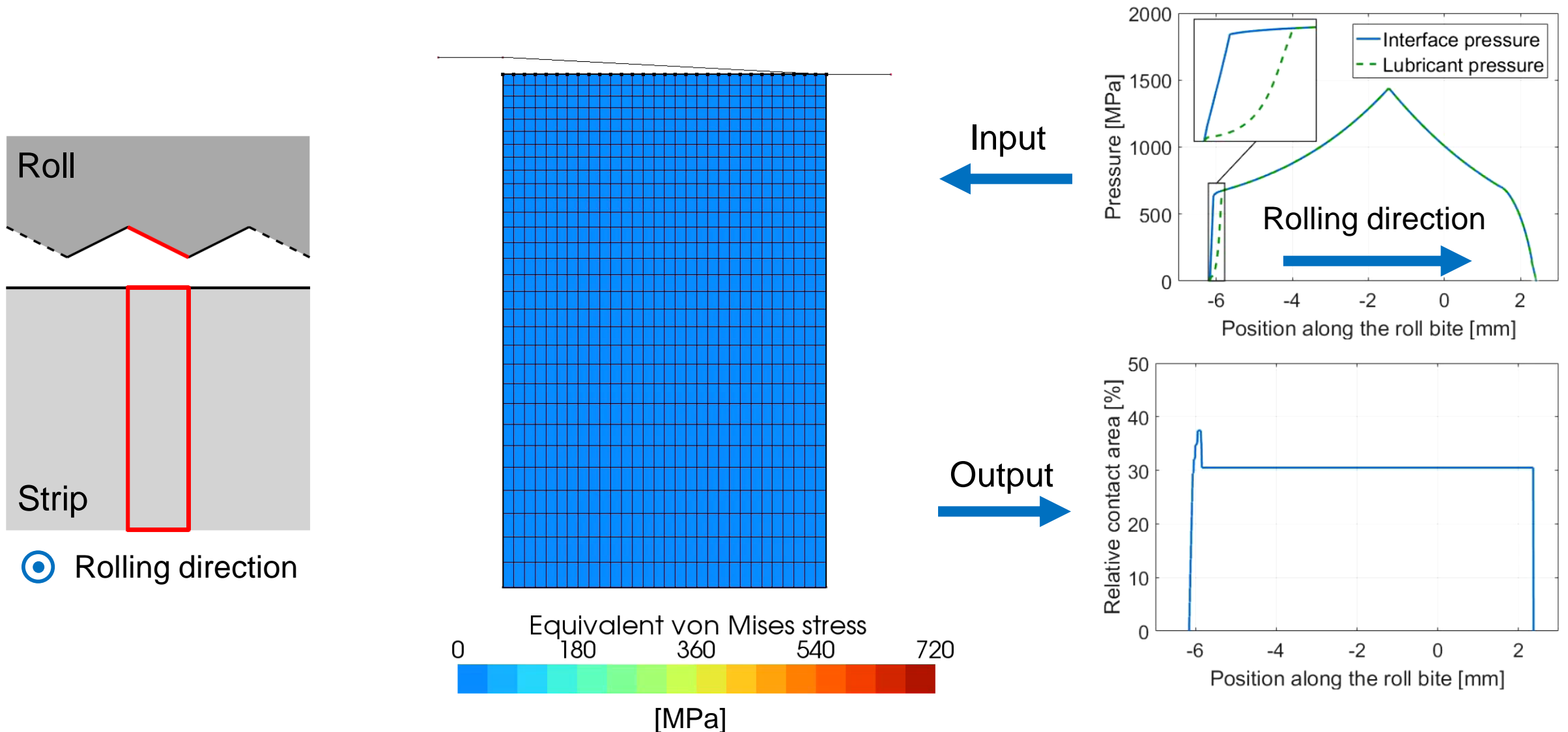
5.3 New coupling procedure

- Full coupling procedure



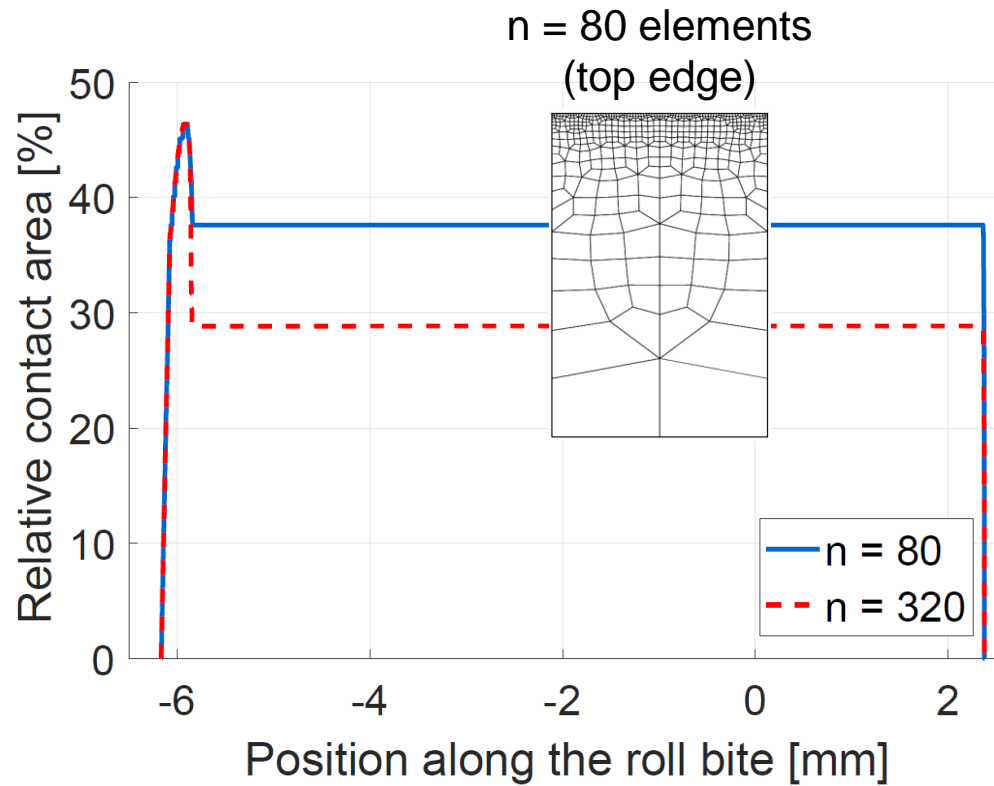
5.3 New coupling procedure

- Numerical results: first Metafor iteration (Test 5B-4)

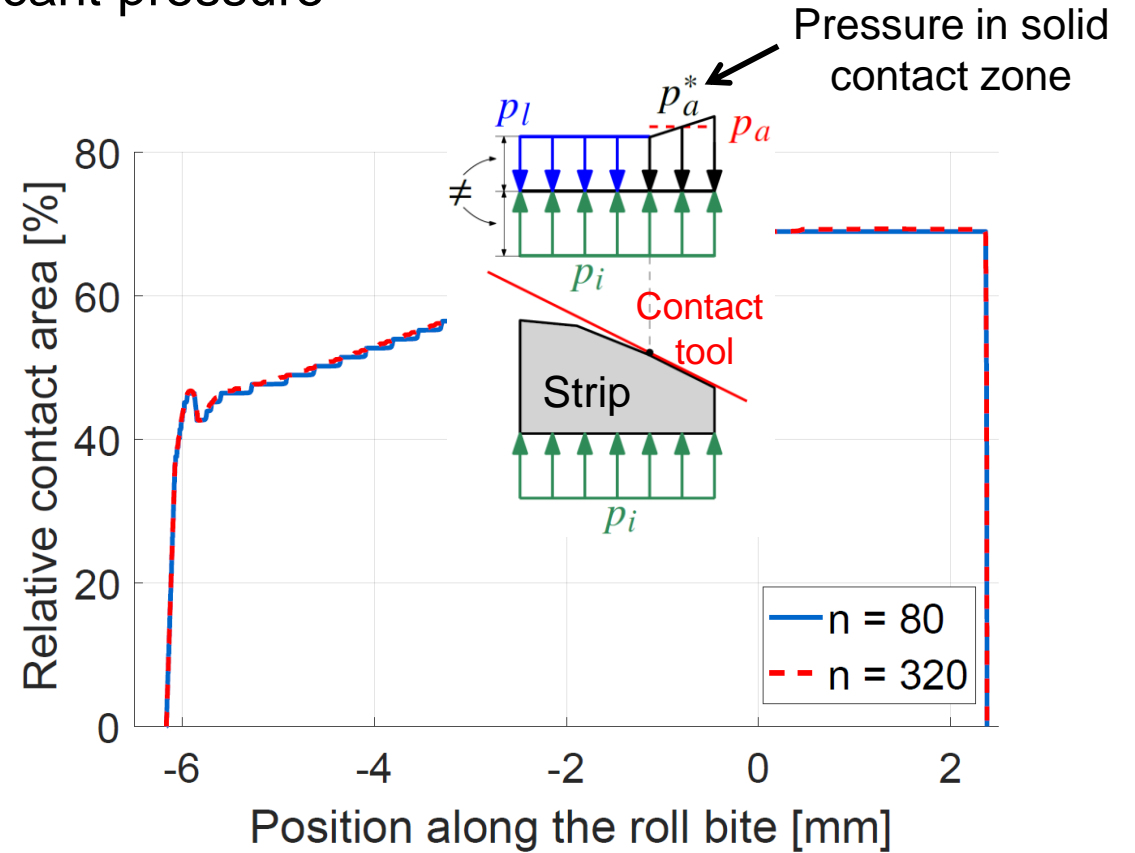


5.3 New coupling procedure

- Shortcomings
 - Mesh dependence in FE model, if lubricant pressure p_l becomes equal to interface pressure p_i
 - Tentative solution: slight reduction of the lubricant pressure



Mesh dependence, if $p_l = p_i$



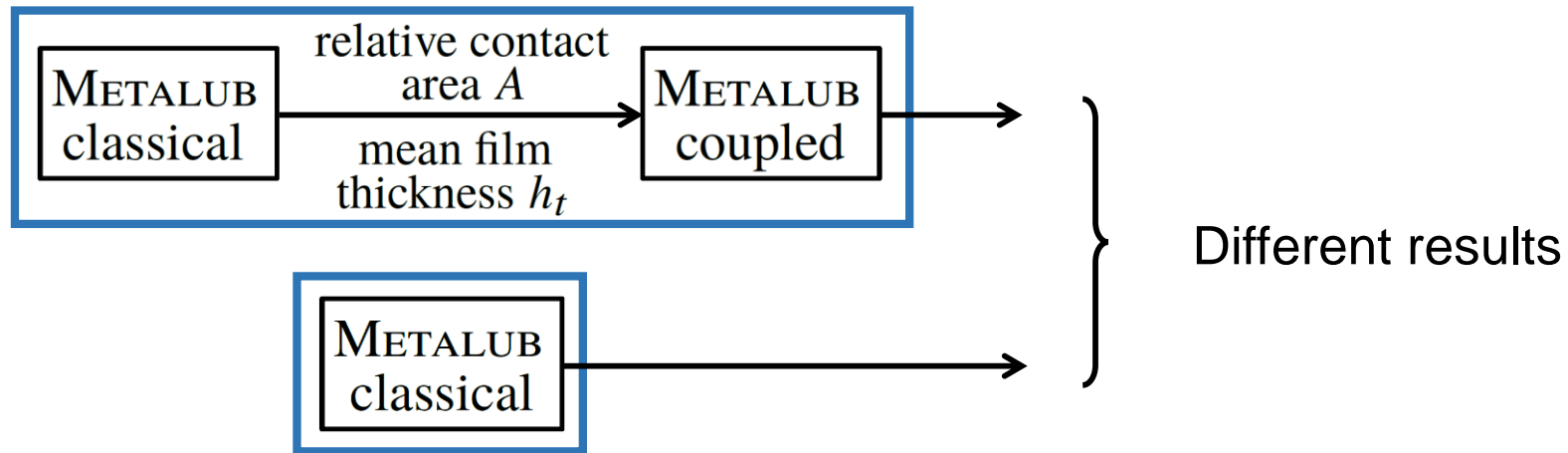
No mesh dependence, if $p_l = 0.95p_i$

5.3 New coupling procedure

- Shortcomings

- Insufficient strength/tightness of the coupling procedure

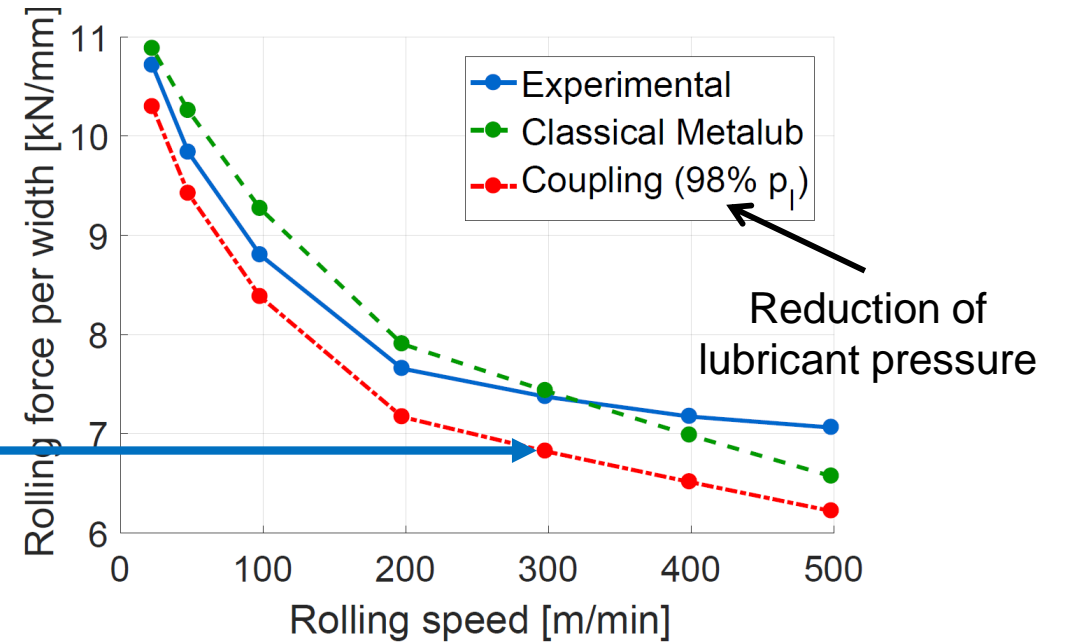
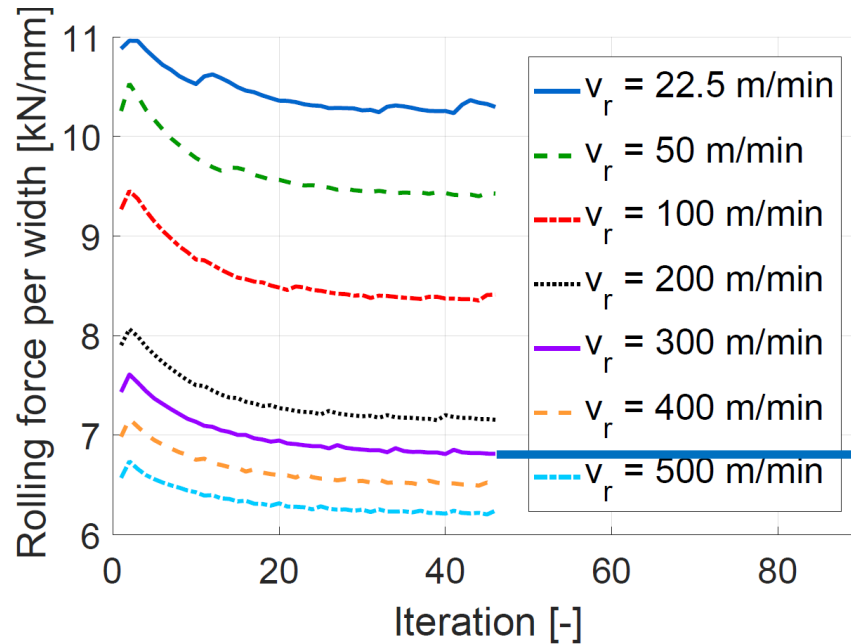
- Results of coupled Metalub computation based on results of classical Metalub computation (instead FE flattening model) different from results of classical Metalub computation.



- Results should, however, be equal since flattening model unchanged.
- Tentative solution: different criterion in the adjustment loop of the lubricant flow rate

5.3 New coupling procedure

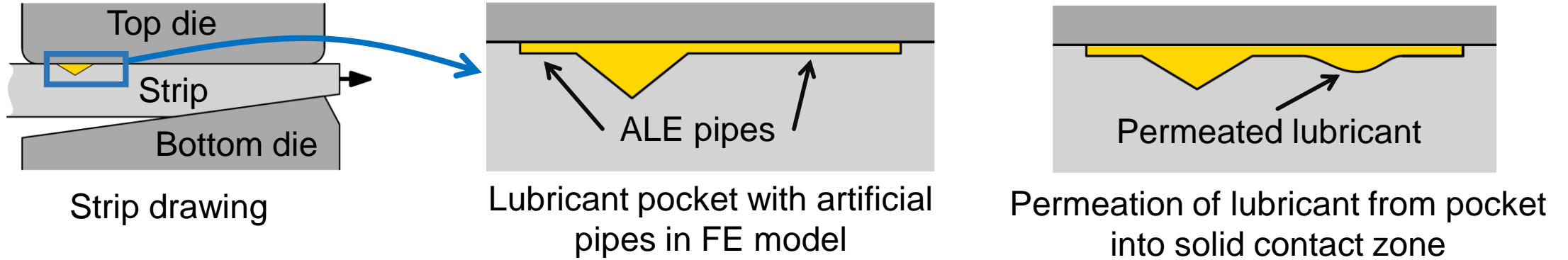
- Numerical results: full coupling procedure (Test 5B-4)
 - “Convergence” reached
 - Wilson and Sheu’s equation seems to **overestimate** the relative contact area, which increases friction and thus, the rolling force



- Intermediate conclusion
 - Convergence but strong **hypotheses** required
 - Possible computation-intensive solution but **still no MPH lubrication**

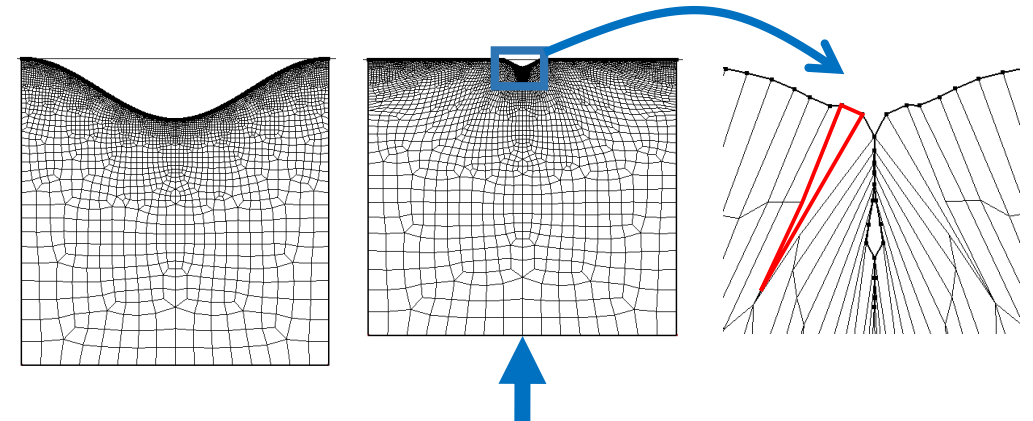
1. Introduction
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- 6. SPH asperity flattening**
7. Conclusion and outlook

- Most promising model of MPH lubrication: Carretta's FE model of plane strip drawing



- **Limitations:**

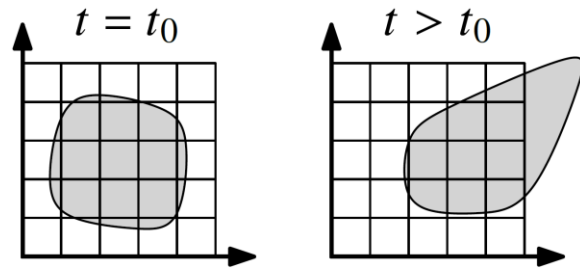
- Artificial ALE lubricant pipes to allow permeation
- Large deformations limited by mesh-distortions
- Long computation time (10 days)
- 2D model (3D extension not straightforward)



- **Objective:** explore “Smoothed Particle Hydrodynamics” (SPH) method to model MPH lubrication

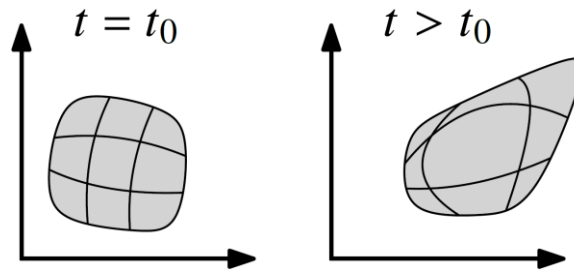
6.2 Smoothed particle hydrodynamics

- Eulerian, Lagrangian or Arbitrary Lagrangian Eulerian (ALE) meshes in FE method



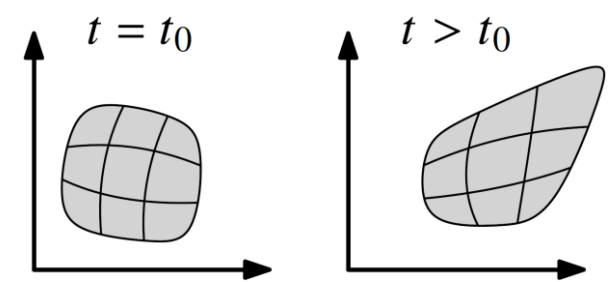
Eulerian:

- ✓ No mesh distortions
- ✗ Difficult boundary tracking



Lagrangian:

- ✗ Mesh distortions
- ✓ Automatic boundary tracking



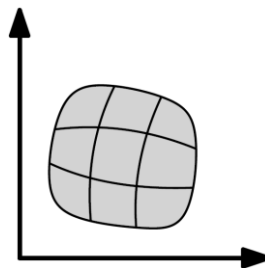
ALE:

- ✓ No mesh distortions
- ✓ Automatic boundary tracking
- ✗ Mesh motion to be anticipated

- Classical mesh-based versus Lagrangian meshless particle method

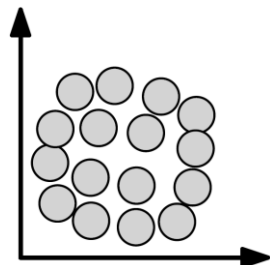
Classical mesh-based:

- ✗ Difficult boundary tracking or
- ✗ Mesh distortions or
- ✗ Mesh motion to be anticipated



Lagrangian meshless particle:

- ✓ Automatic boundary tracking
- ✓ No mesh distortions
- ✓ No mesh motion to be anticipated



- SPH: Lagrangian meshless particle method

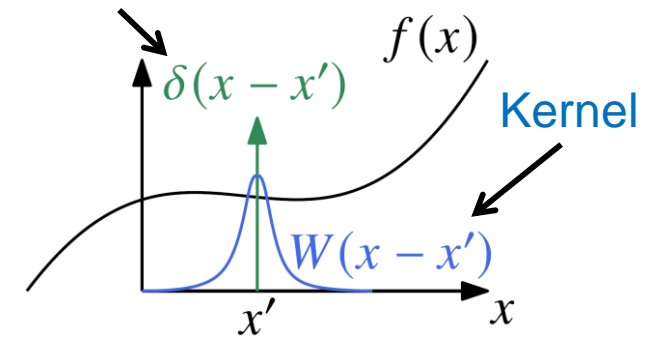
- Fundamental concepts

- Kernel approximation

$$f(\mathbf{x}) = \int_{\mathbb{V}} f(\mathbf{x}') \delta(\mathbf{x} - \mathbf{x}') d\mathbf{x}' \xrightarrow{\text{Approx.}} f(\mathbf{x}) = \int_{\mathbb{V}} f(\mathbf{x}') W(\mathbf{x} - \mathbf{x}', h) d\mathbf{x}'$$

Smoothing length

Dirac delta function

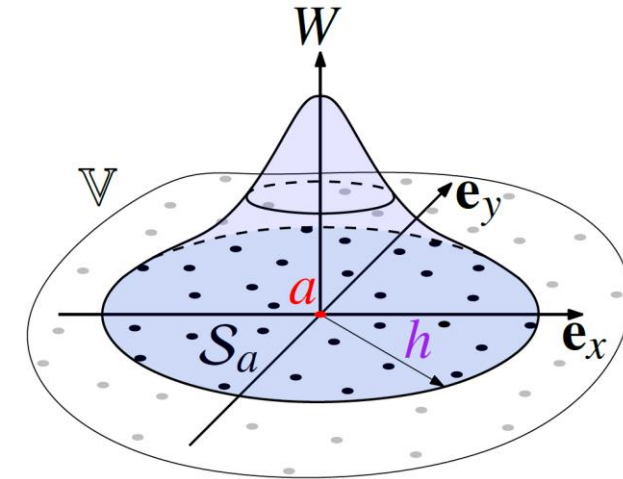


- Particle approximation

$$f(\mathbf{x}) = \int_{\mathbb{V}} f(\mathbf{x}') W(\mathbf{x} - \mathbf{x}', h) d\mathbf{x}' \xrightarrow{\text{Approx.}} f(\mathbf{x}_a) = \sum_{b \in \mathcal{S}_a} V_b f(\mathbf{x}_b) W(x_{ab})$$

$$\xrightarrow{\text{Approx.}} \nabla f(\mathbf{x}_a) = \sum_{b \in \mathcal{S}_a} V_b f(\mathbf{x}_b) \nabla_a W(x_{ab})$$

Particles in neighborhood of a



- Gradient correction (consistency)

- Zeroth-order completeness: $[\nabla f(\mathbf{x}_a)]^T = \sum_{b \in \mathcal{S}_a} V_b [\mathbf{f}(\mathbf{x}_b) - \mathbf{f}(\mathbf{x}_a)] \otimes \nabla_a W(x_{ab})$

- First-order completeness: $[\nabla f(\mathbf{x}_a)]^T = \sum_{b \in \mathcal{S}_a} V_b [\mathbf{f}(\mathbf{x}_b) - \mathbf{f}(\mathbf{x}_a)] \otimes \mathbf{K}_a^{-1} \nabla_a W(x_{ab})$

with $\mathbf{K}_a = \sum_{b \in \mathcal{S}_a} V_b \nabla_a W(x_{ab}) \otimes (\mathbf{x}_b - \mathbf{x}_a)$

- Eulerian SPH for fluids

- Variational approach by Bonet and Lok
- Non-linear compressibility
- Newtonian viscosity
- Artificial Monaghan viscosity (stability)

$$m_a \frac{d\mathbf{v}_a}{dt} = \sum_{b \in \mathcal{S}_a} \left[V_a V_b \left(\boldsymbol{\sigma}_a \mathbf{K}_a^{-1} + \boldsymbol{\sigma}_b \mathbf{K}_b^{-1} \right) + m_a m_b \boldsymbol{\Pi}_{ab} \right] \nabla_a W(x_{ab}) + m_a \mathbf{b}_a + \sum_{b \in \mathcal{S}_a^c} \mathbf{f}_{ab}^c$$

- Total Lagrangian SPH for solids

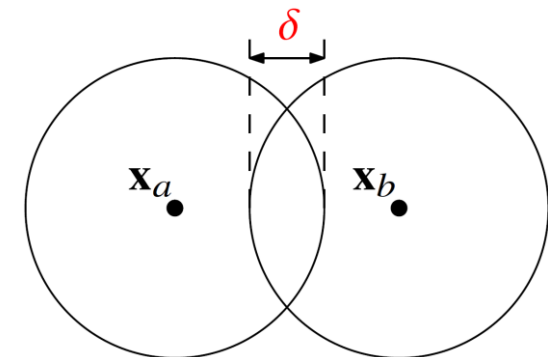
- Tensile instability: total Lagrangian
- Elasto-J2-plasticity with hardening (P = Piola)
- Zero-energy mode suppression (HG = HourGlass)

$$m_a \frac{d\mathbf{v}_a}{dt} = \sum_{b \in \mathcal{S}_a^0} \left[V_a^0 V_b^0 \left(\mathbf{P}_a \mathbf{K}_{0,a}^{-1} + \mathbf{P}_b \mathbf{K}_{0,b}^{-1} \right) \nabla_a W(X_{ab}) + \mathbf{f}_{ab}^{HG} \right] + m_a \mathbf{b}_a + \sum_{b \in \mathcal{S}_a^c} \mathbf{f}_{ab}^c$$

- Contact interaction

- Penalty force

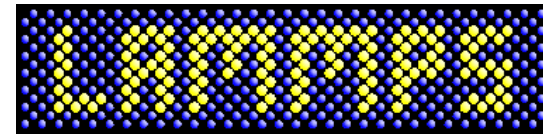
$$\mathbf{f}_{ab}^c = -\frac{4}{3} E^* \sqrt{R^*} \delta^{3/2} \frac{\mathbf{x}_{ab}}{x_{ab}}$$



6.2 Smoothed particle hydrodynamics

- Numerical solution method

- LAMMPS (Plimpton, 1995)
 - Molecular dynamics solver
 - USER-SMD (Ganzenmüller, 2015):
 - Package with this specific SPH formulation
 - Modifications: kernel, post-processing features

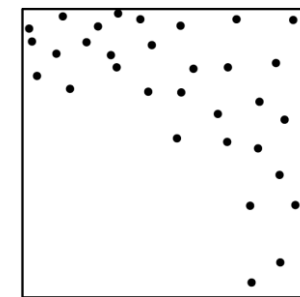


- Computational efficiency

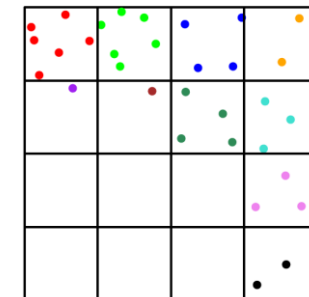
- Neighbor search: link-cell binning and neighbor lists
- Domain decomposition with dynamic load balancing

- Time integration

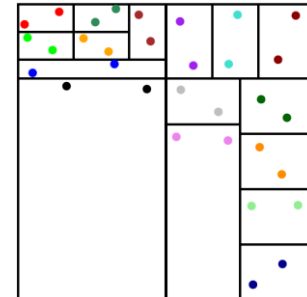
- Velocity-Verlet (explicit)
- Time step stability limit



Serial



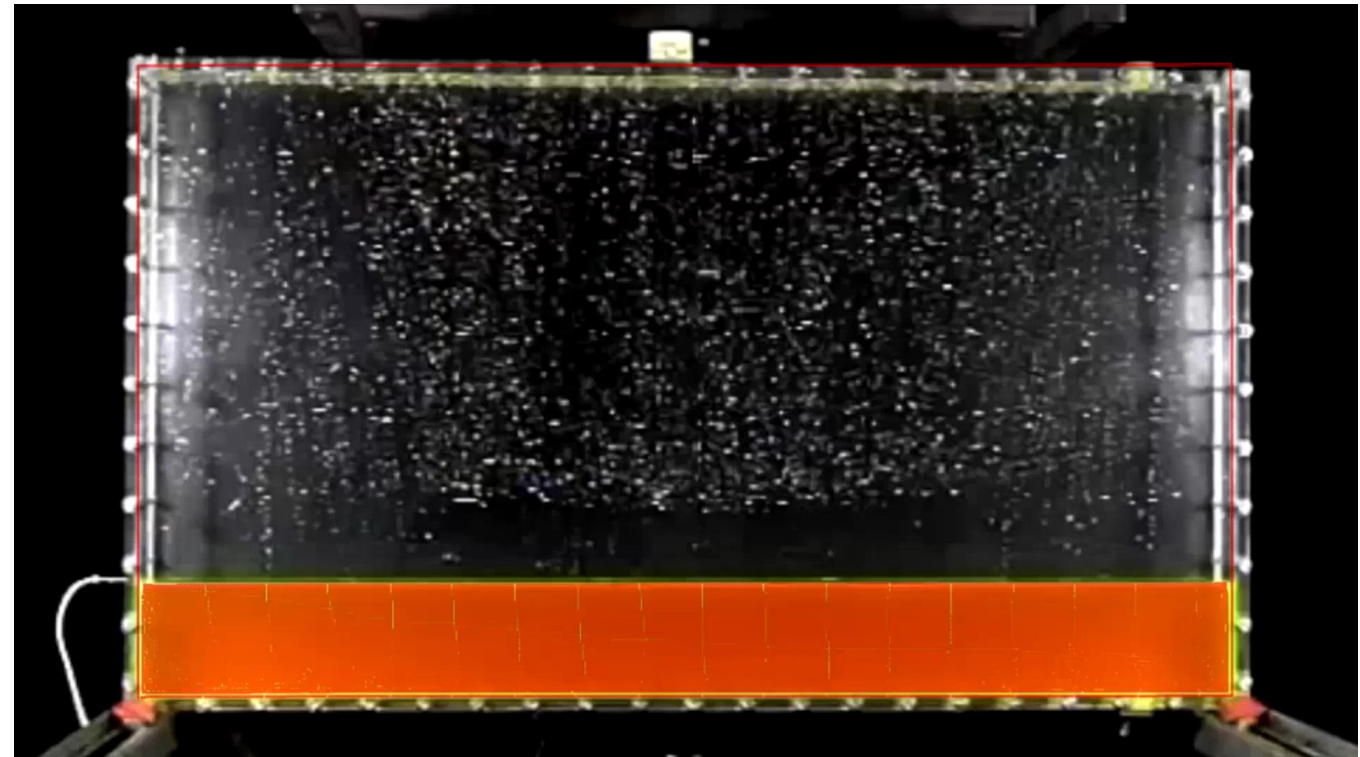
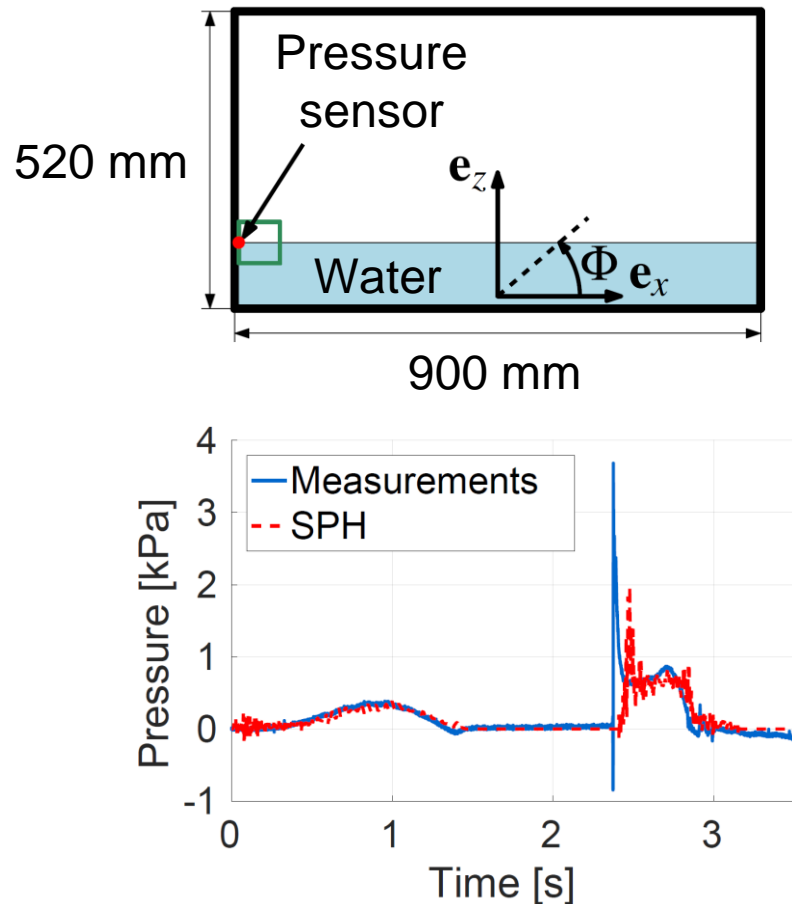
Parallel



Parallel
(balanced)

6.3 Validation tests

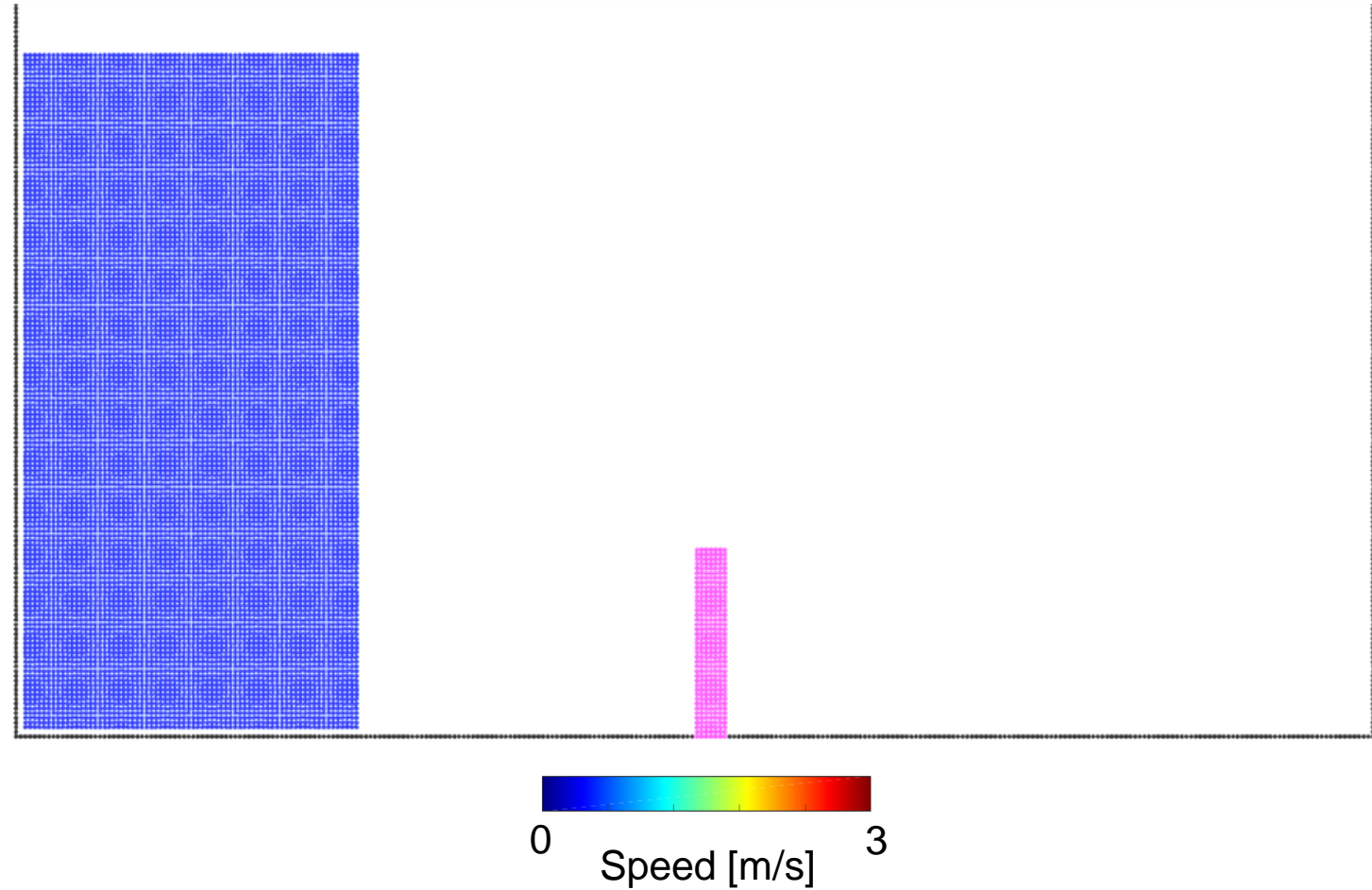
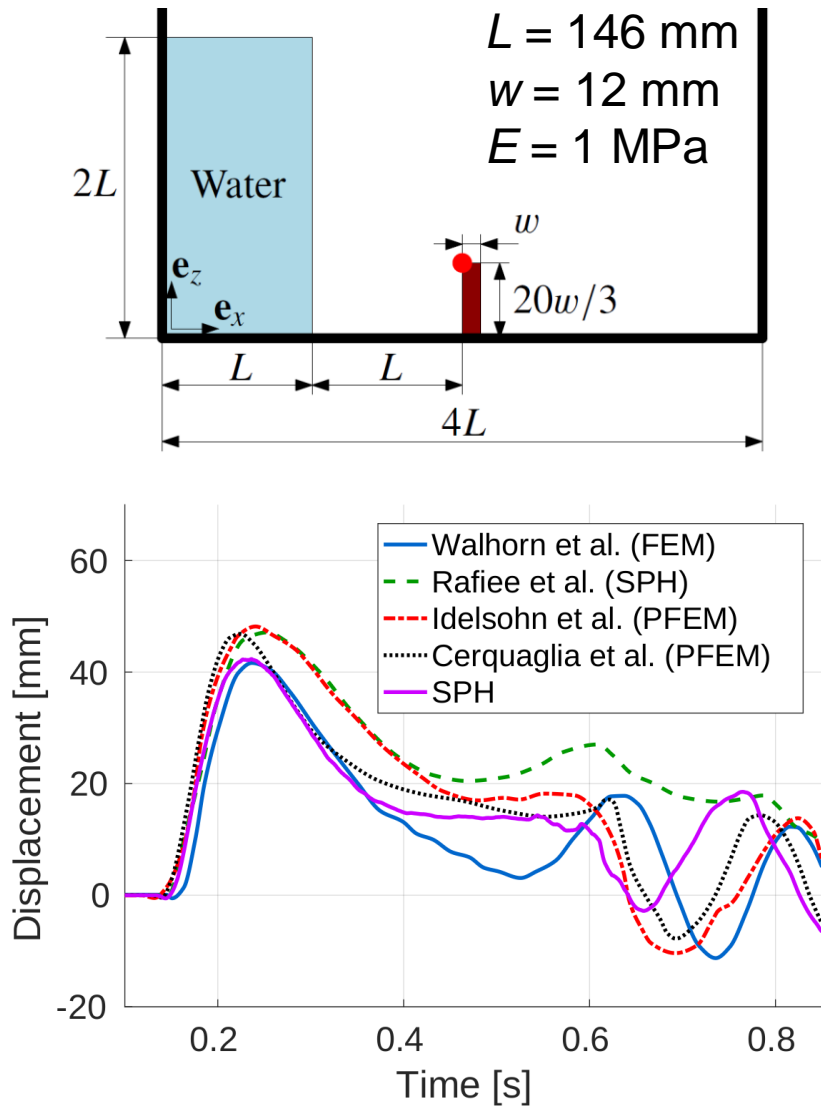
- First fluid and fluid-structure interaction (FSI) validation tests of the USER-SMD package
- Tests based on Cerquaglia's thesis (2019) about PFEM-FEM coupling in MN2L research group
- Water sloshing in an oscillating reservoir [Souto-Iglesias et al.]



Yellow = real water; red = prediction
(20,000 water particles, 2 h CPU, 3 physical cores)

6.3 Validation tests

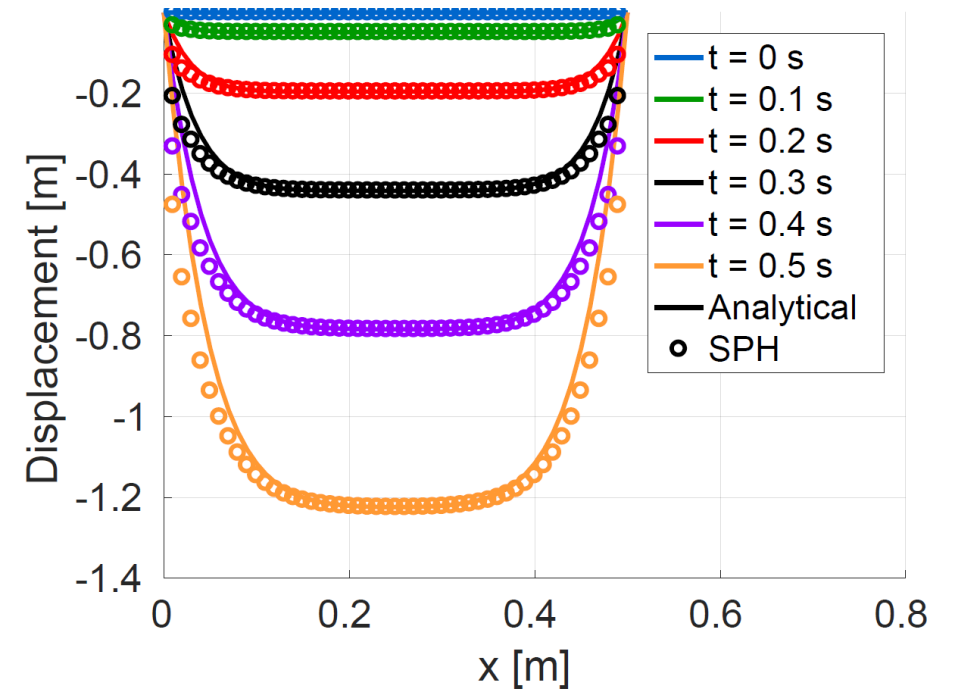
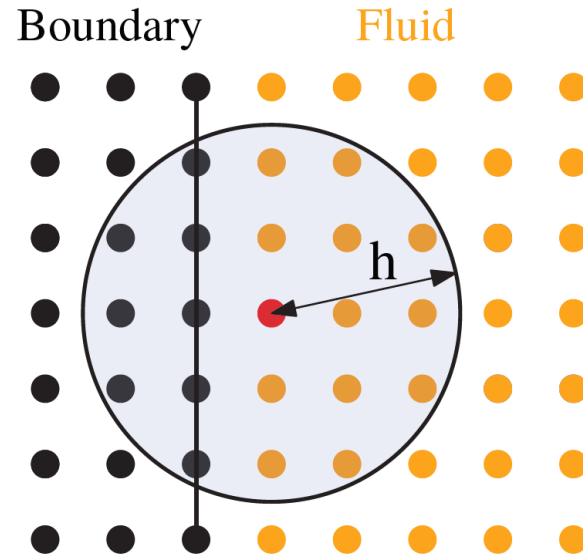
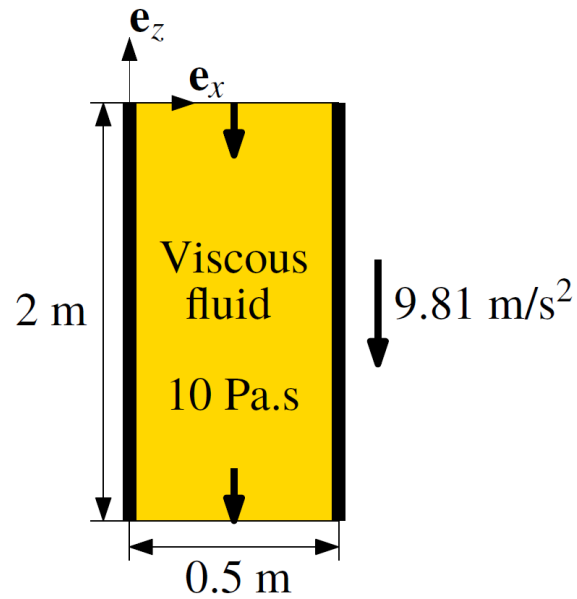
- Dam break against an elastic obstacle



(10,440 water particles, 278 solid particles, 10 min CPU, 3 physical cores)

6.3 Validation tests

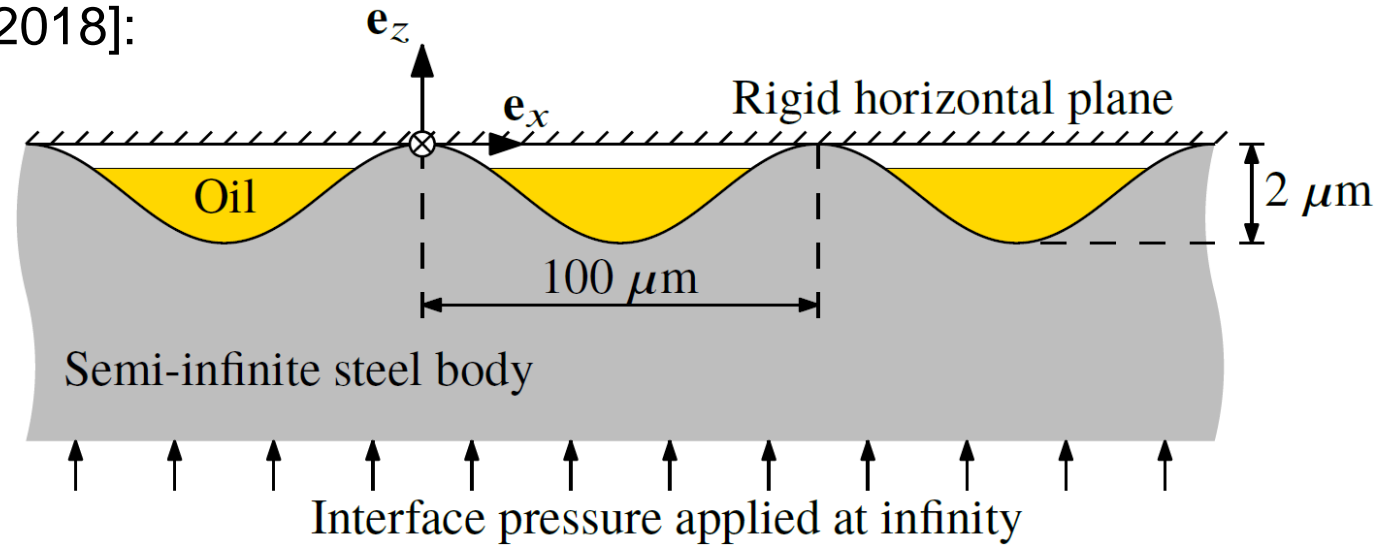
- Gravity-driven viscous flow
 - Periodic boundary condition along vertical direction: particles reinjected at the top
 - No-slip boundary condition: fixed boundary particles included in particle sum of fluid particles



6.4 Asperity flattening

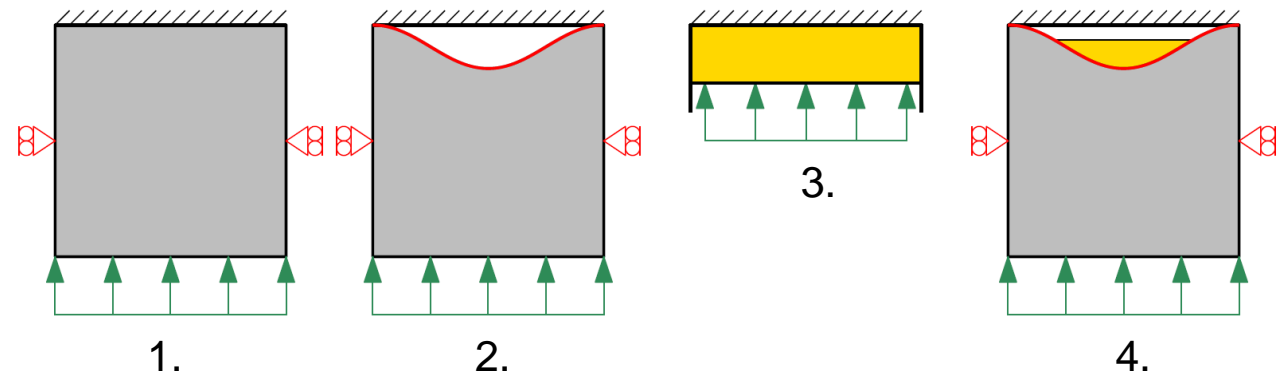
- **Problem statement** [Shvarts and Yastrebov, 2018]:

- Lubricated asperity flattening
- Elastic-perfectly plastic steel
 - Young modulus: 200 GPa
 - Poisson's ratio: 0.28
 - Yield stress: 250 MPa
- Non-linearly compressible oil
 - Bulk modulus: $2000 + 9.25 p_l$ [MPa]
- Relative contact area as a function of pressure



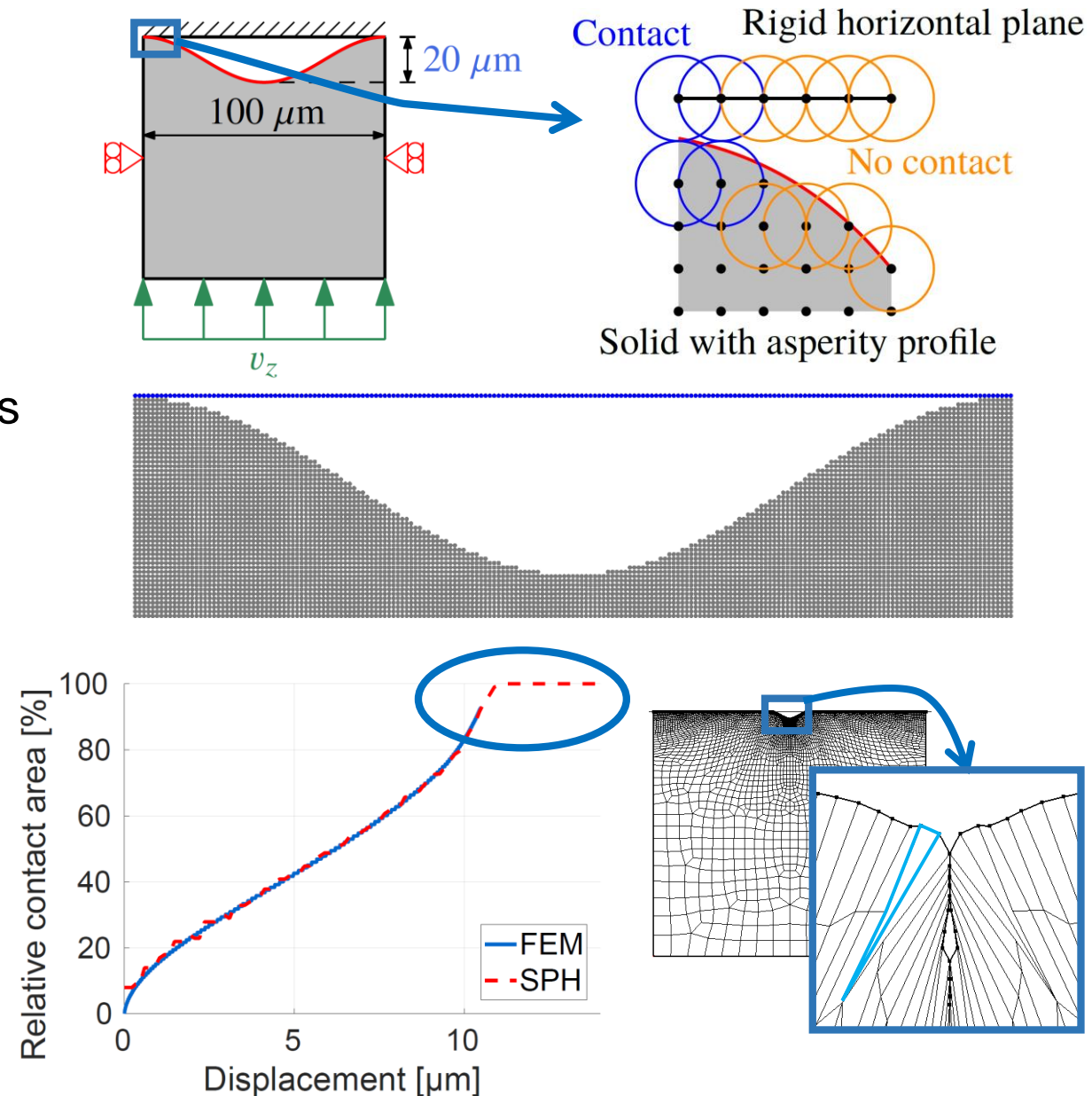
- **Progressive resolution**

1. Compression of an elastoplastic solid
2. Dry asperity flattening
3. Compression of a fluid
4. Lubricated asperity flattening



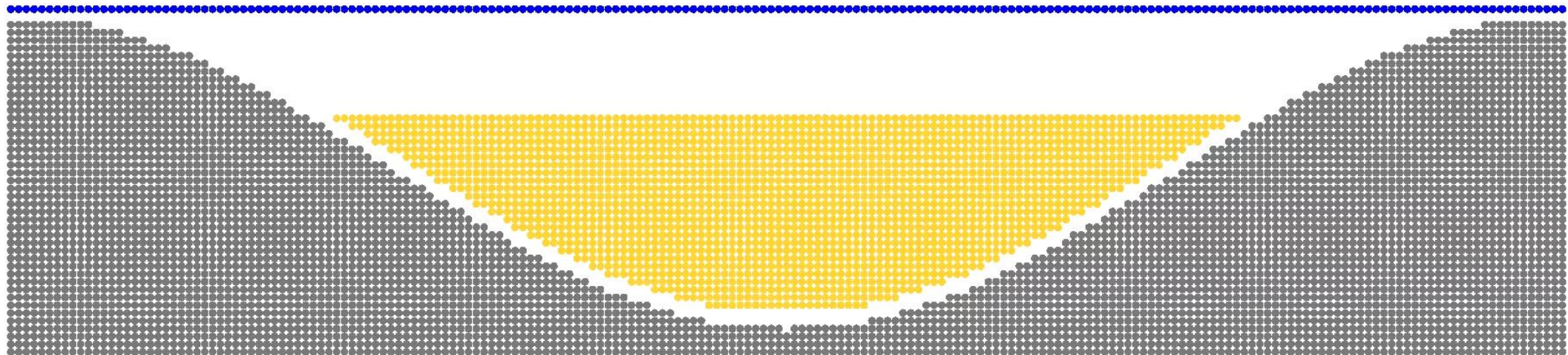
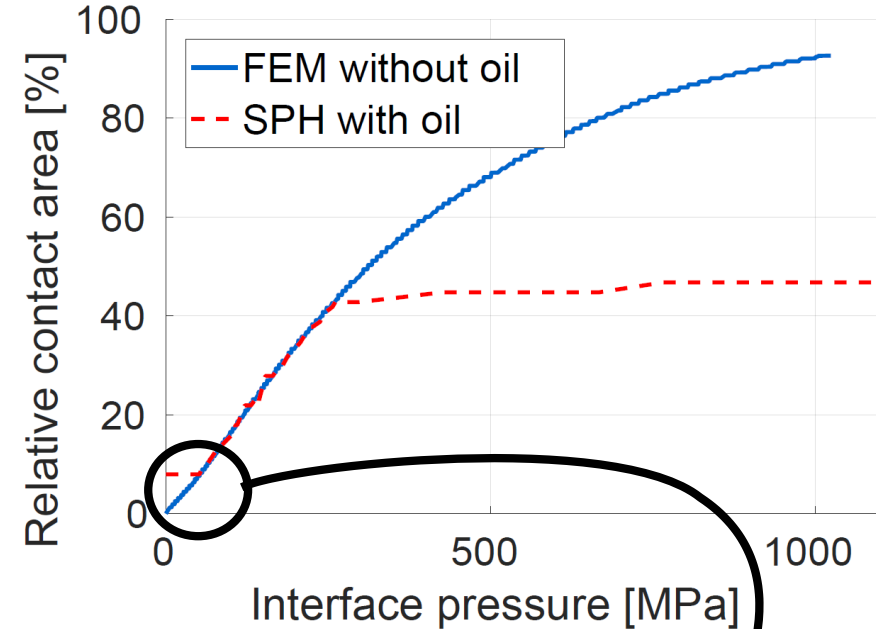
6.4.1 Dry asperity flattening

- Boundary conditions
 - No horizontal displacement of vertical edges
 - Imposed upward speed
- Discretization
 - Coarser boundary than by Lagrangian meshes
 - Asperity amplitude increased
 - ~36,000 particles; 4.5 h CPU time (12 cores)
 - ➔ Local refinement required
- Relative contact area computation
- Successful validation
 - By previous FE model of asperity flattening
 - Without mesh distortions in SPH



6.4.2 Lubricated asperity flattening

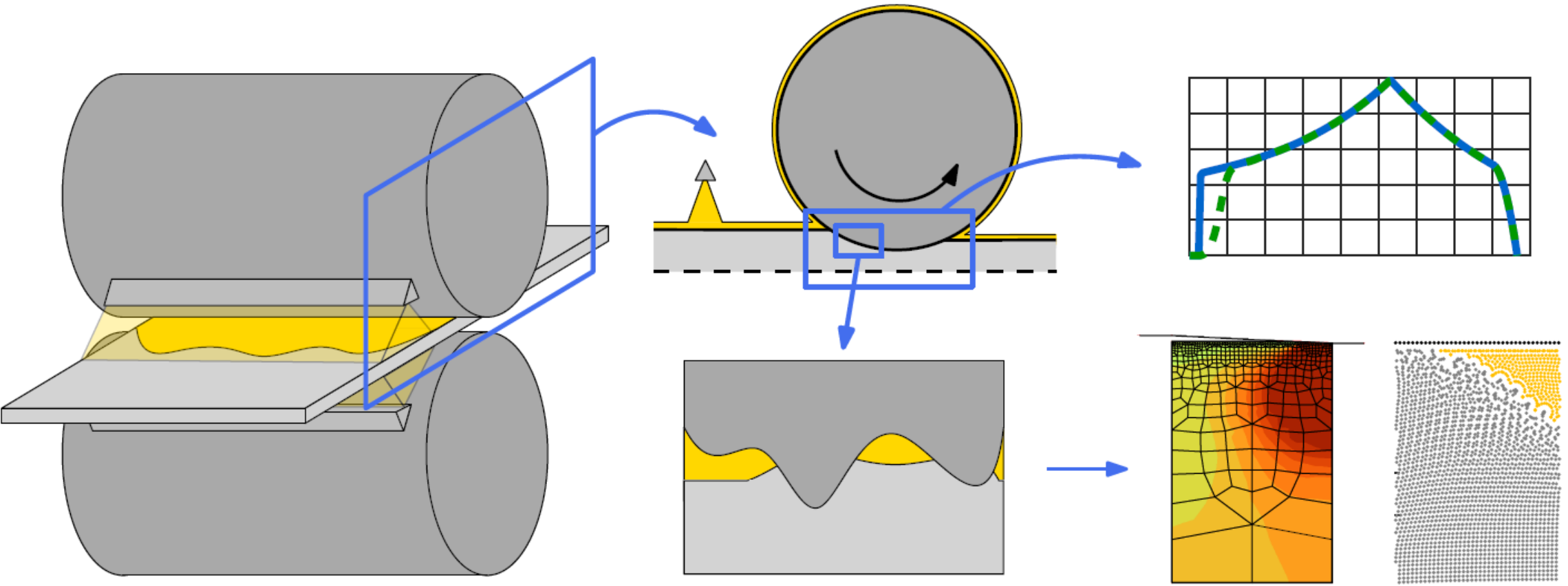
- Previous configuration **with oil**
- Almost identical solutions when oil is not compressed
- **Increase of relative contact area slowed down** by oil in SPH
- **Infiltration** after ~ 2000 MPa due to penalty contact
 - Possible solution: boundary condition by Adami et al.
- **Artificial permeation** at very high pressure (~ 5000 MPa)
- **MPH lubrication?** Not yet.
 - Solve shortcomings: boundary conditions, CPU time



1. Introduction
2. Experimental data
3. Metalub model
4. Metalub results
5. FE asperity flattening in Metalub
6. SPH asperity flattening
- 7. Conclusion and outlook**

- Experimental data
 - ➔ Post-processing and analysis of the most comprehensive data of lubricant cold rolling
- Metalub model
 - ➔ Re-derivation, documentation, extension and refactoring of the model and its implementation
 - ➔ One of the most powerful models of lubricated cold rolling!
- Metalub results
 - ➔ Evaluation of Metalub's predictive capabilities and shortcomings based on the previous data
- FE asperity flattening in Metalub
 - ➔ First coupling procedures between Metalub and the FE solver Metafor with lubricated asperity flattening including the strip elongation
- SPH asperity flattening
 - ➔ First simulation of complex FSI validation tests by LAMMPS USER-SMD
 - ➔ First SPH models of dry and lubricated asperity flattening

- Incorporation of a full thermal model into Metalub
 - Similar to ThermRoll and within the Metalub software project
- Incorporation of an analytical MPH lubrication model into Metalub
 - Reduction of relative contact area based on variables that favor MPH lubrication according to Ahmed and Sutcliffe (2001)
- Incorporation of a lubricant film formation model into Metalub
 - Computation of lubricant film thickness at the entry based on Cassarini (2007)
- Extension of experimental data
 - Reduction of modeling uncertainties (viscoplasticity, ...)
- Improvement of lubricated asperity flattening by SPH
 - Local refinement of discretization by Spreng (2017); boundary condition by Adami et al. (2012)



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