Interferometric Space Missions for Exoplanet Science: Legacy of Darwin/TPF

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Abstract DARWIN/TPF is a project of an infrared space-based interferometer designed to directly detect and characterize terrestrial exoplanets around nearby stars. Unlike spectro-photometric instruments observing planetary transits, an interferometer does not rely on any particular geometric constraints and could characterize exoplanets with any orbital configuration around nearby stars. The idea to use an infrared nulling interferometer to characterize exoplanets dates back to Bracewell (1978), and was extensively studied in the 1990s and 2000s by both ESA and NASA. The project focuses on the mid-infrared regime (5-20 μ m), which provides access to key features of exoplanets, such as their size, their temperature, the presence of an atmosphere, their climate structure, as well as the presence of important atmospheric molecules such as H₂O, CO₂, O₃, NH₃, and CH₄. This wavelength regime also provides a favorable planet/star contrast to detect the thermal emission of temperate (~ 300 K) exoplanets (10⁷ vs 10¹⁰ in the visible). In this chapter, we first review the scientific rationale of a mid-infrared nulling interferometer and present how it would provide an essential context for interpreting detections of possible biosignatures. Then, we present the main technological challenges identified during the ESA and NASA studies, and how they have progressed over the last 10 years. Finally, we discuss which technologies remain to be developed before flying such an instrument, and possible ways to make DARWIN/TPF a reality in the mid-term future.

0.1 Introduction

The quest for other habitable worlds and the search for life among them are major goals of modern astronomy. Shortly after the announcement of the first unambiguous detection of a planet around a star other than the Sun (Mayor and Queloz 1995), mission concepts capable of meeting these challenges were proposed to both ESA and NASA. In Europe, ESA focused mainly on the DARWIN project (Léger et al 1996a,b; Fridlund 2000, 2004; Fridlund et al 2006), which consisted of a space-based flotilla of mid-infrared (6-20 μ m) telescopes using nulling interferometry as measurement principle. In the United states, a similar concept, called the terrestrial planet finder interferometer (TPF-I, Angel et al 1997; Woolf and Angel 1998; Beichman et al 1999; Beichman 2000), was considered as the final piece of NASA's ambitious Navigator program to characterize Earth-like exoplanets (Lawson and Traub 2006). Between 1996 and 2007, considerable efforts have been carried out by both agencies to define the best mission design and to advance the technologies required for such an ambitious endeavor. Several mission architectures were proposed, key enabling technologies were developed and demonstrated on laboratory test-benches, and advanced data reduction techniques were investigated. These efforts, which resulted in hundreds of articles in the technical literature, culminated in 2007 with the convergence and consensus on a mission architecture called the Emma X-array. In parallel, both agencies also appointed teams to investigate the scientific issues related to the search for life on exoplanets (e.g., Lawson et al 2007; Fridlund et al 2010). What is a biosignature? What is the minimum number of stars to observe during the mission lifetime? What is a good target catalog? were a few important questions addressed by these teams.

While most DARWIN and TPF-I activities stopped after 2007, the main scientific questions that the missions were supposed to address remain unanswered to this day: What is the atmospheric composition of rocky exoplanets? Are they habitable? Do they show signs of biological activity? How common is a planet like Earth? How do they form? Today, the exoplanet landscape has greatly changed compared to 2007 but the general consensus in the exoplanet community is still the same: mid-infrared spectra will be required to tackle these fundamental questions. In addition to providing a favorable planet/star contrast to detect the thermal emission of exoplanets (see Figure 0.1), the mid-infrared regime provides data to measure key details about planets, such as their size, their temperature, the presence



Fig. 0.1: The photon flux from the Sun and the Earth as seen from a distance of 10 pc from UV/visible to mid-IR wavelengths (figure from Beichman et al 1999). The Sun-Earth contrast ratio is a factor of \sim 1000 more favorable at infrared wavelengths than in the visible which makes the starlight suppression easier at longer wavelengths. The presence of broad spectral markers in the Earth's atmosphere, including H₂O, O₃, and CO₂ also make the mid-infrared a valuable wavelength regime.

of an atmosphere, their climate structure, as well as the presence of important atmospheric molecules such as H_2O , CO_2 , O_3 , and CH_4 .

In this chapter, we present the DARWIN/TPF-I project, from its scientific goals to its instrumental requirements and challenges. In the first part of this chapter, dedicated to science, we discuss the relevance of mid-infrared observations for better understanding planetary atmospheres and explain why it has a key role to play in the search for life beyond Earth in today's exoplanet landscape. In the second part of this chapter, we review the main difficulties associated with the study of rocky planet atmospheres and show how nulling interferometry can tackle these challenges. The measurement principle, mission architecture, and expected performance of the DARWIN/TPF-I project are presented together with the main technological developments achieved since 2007. Finally, we illustrate the mission concept with simulated observations of the potentially habitable planet recently detected around our nearest neighboring star (Proxima Cen, Anglada-Escudé et al 2016).

0.2 The need for multiple techniques to study exoplanets

The goal of finding habitable planets and even planets with signs of (primitive) life is a challenging one requiring a variety of complementary observations (Beichman et al 2007). The detection of reflected light at visible wavelengths with a coronagraphic telescope (TPF-C, Traub et al 2006) would provide information on a planet's orbit as well as on the presence and composition of a planetary atmosphere. But visible light data yields no information on the planet's size or mass. However, as described below, the combination of infrared data from DARWIN/TPF-I with visible data would reveal the planet's temperature, albedo and radius as well as additional information on atmospheric composi-

tion. But neither direct detection technique provides information on the planet's mass which must come from either micro-arcsecond astrometry (Shao et al 2007) or from precision radial velocity (Fischer et al 2016). It will be from the combination of these datasets that we will be able to remove the uncertainties and degeneracies in any one dataset to be able make a confident assessment of the planet's habitability and of the presence of life.

It is worth noting that the study of transiting systems is highly promising for the study of planets larger than a few earth radii and will be a major focus for the James Webb Space Telescope (Beichman et al 2014). But the rarity of planetary systems suitably aligned to produce a transit, the short duration of the transit, and the noise produced by the host star means that the study of the atmospheres of terrestrial planets, especially those orbiting Sun-like stars, is probably unachievable via this technique. Thus techniques which separate the light of the planet from the glare of the host star are essential. In what follows we discuss in detail the scientific return and the technical challenges of infrared observations as developed for the DARWIN/TPF-I missions.

0.3 Scientific objectives

0.3.1 Searching for biosignatures

The key scientific objectives of DARWIN/TPF-I were to detect rocky exoplanets, perform their spectral analysis, characterize their habitability, and ultimately search for signs of biological activity (i.e., biosignatures) on the most interesting candidates. A biosignature can be defined as "an observable feature of a planet, such as its atmospheric composition, that our present models cannot reproduce when including the abiotic physical and chemical processes we know about" Léger et al (2011). Searching for biosignatures by remote sensing would not be a first. Actual observations of Earth taken by the Galileo probe in 1990 showed a large amount of O_2 (at 0.76 μ m) with traces of CH₄ (at 3.3 μ m), which together were considered as strongly suggestive of biology by Sagan et al (1993). This conclusion was based on two founding papers (Lovelock 1965; Lederberg 1965), which reported that atmospheric abundances of Earth's O₂ (an oxidizer associated mainly with photosynthesis) and CH₄ (a reducer associated mainly with bacteria and mantle outgasing) are in large thermodynamic disequilibrium, which arises due to the presence of life. Similarly, Owen (1980) noted that the Earth's oxygen-rich atmosphere would be very difficult to be explained without biology since this highly-reactive gas would otherwise rapidly combine with the crust. Later, it was realized that a viable alternative to searching for O_2 at visible wavelengths was to search for O_3 in the mid-infrared (9.6 μ m, Angel et al 1986; Leger et al 1993; Selsis et al 2002). The latter study introduced the triple signature (i.e., O₃, CO₂, H₂O) as a more reliable indicator for life because it is difficult to produce O_3 if water is present, due to catalytic cycles initiated by water photolysis, which remove O_3 . Ozone is actually a highly sensitive indicator for the existence of even a trace amount of O₂ and hence easier to detect at low O₂ concentrations (Des Marais et al 2002). From an observational standpoint, the possibility to look for signs of biological activity in the mid-infrared presents a huge advantage because this regime offers a more favorable planet/star contrast than the visible regime (see Figure 0.1). The DARWIN/TPF project was born from this promising possibility.

0.3.2 A new paradigm: understanding planetary atmospheres

The approach to search for biosignatures described in the previous section has a couple of caveats, which were already discussed but not fully realized at the time of the DARWIN/TPF-I studies: (1) false positives, where life is falsely detected, and (2) false negatives - where life is present but not found. The repercussions of these caveats are now being explored in the literature in ever greater detail and new research networks, which investigate conditions for habitability and potential atmospheric biosignatures, have recently formed across the globe to address the interdisciplinary challenge of remotely detecting life outside the Earth. In particular, other effects of biological activity on planetary atmospheres have been investigated by several authors. For instance, Segura et al (2003, 2005), Grenfell et al (2007), and Rugheimer et al (2013) considered spectral responses of gas-phase biosignatures such as O_2 , O_3 , nitrous oxide (N₂O) and chloromethane (CH₃Cl) for Earth-like planets under different conditions, e.g. orbiting different central

stars. Kaltenegger et al (2007) investigated spectral signals for possible atmospheric compositions at different epochs in Earth history. The effect of clouds upon spectral biosignature bands was discussed by Kitzmann et al (2011). The effect of band overlap of CO_2 and O_3 in high CO_2 -atmospheres was discussed by von Paris et al (2011). Recent studies have focused on the thermodynamic disequilibrium introduced by biological activity in the entropy budget of a planetary atmosphere (Kleidon 2010; Simoncini et al 2013; Krissansen-Totton et al 2016), on its gas-phase isotope ratios (e.g., Snellen et al 2014), or on the surface composition (e.g., mineral coverage, Hystad et al 2015), reflectivity (e.g., vegetation pigments, Seager et al 2005; Gargaud et al 2011). Seager and Bains (2015) provide a recent review of the exoplanetary biosignature literature.

The experience gained so far with exoplanet atmospheric research shows that a continued challenge is to break the degeneracies in composition and climate associated with retrieval of atmospheric spectra (Burrows 2014) and simulations of future observations of Earth-like planets point to the same conclusions (von Paris et al 2013). The emerging vision for identifying biosignatures by remote sensing is that observing and studying the atmospheres of a large number of exoplanets will be required to provide an essential context for interpreting detections of possible biosignatures and for determining the prevalence of life beyond Earth. A good approach could be to create a Hertzsprung-Russell diagram for planetary atmospheres and species suggestive of life. Only after observing a large number of planetary atmospheres, will it be possible to identify an anomaly in this diagram that cannot be explained without the presence of life.

0.4 The need for direct imaging in the mid-infrared

In order to better understand planetary atmospheres and to provide an essential context for interpreting detections of possible biosignatures, direct imaging in the mid-infrared has a key role to play. In particular, this wavelength regime is ideal to infer the presence of an atmosphere and basic planetary properties, to measure the atmospheric composition of important species such as H_2O , CO_2 , O_3 , and CH_4 , and to understand the surface conditions and habitability of the planets. These points are discussed separately in the following sub-sections.

0.4.1 Presence of an atmosphere and basic planetary properties

For any atmospheric composition, monitoring the variations of thermal emission of an exoplanet during its orbital motion provides a fundamental diagnostic on the presence of a dense atmosphere and the nature of the climate (e.g., Selsis 2004). This is illustrated in Figure 0.2, which shows modeled examples of such orbital photometry for Earth analogs and three different mid-infrared wavelengths. With an increasing number of thermal emission bands monitored, more planet properties can be inferred or constrained by orbital photometry: rotation, albedo, obliquity, radius (Selsis et al 2011; Cowan et al 2012; Maurin et al 2012; Selsis et al 2013), presence of a large satellite (Moskovitz et al 2009), response to eccentricity (Bolmont et al 2016). Thermal phase curves have successfully been used to characterize unresolved transiting (Knutson et al 2007) and even non-transiting systems (Crossfield et al 2010) but the stellar variability and the required photometric precision make these measurements very difficult. With imaged planets this method will show its full potential. Although the inner working angle will limit the access to the smallest phase angles, only a moderate photometric precision of $\sim 10\%$ will be required to achieve a crucial diagnostic and first classification of the targets. Another strength of the method comes from the favorable distribution of orbit orientations. For the median inclination of randomly oriented orbits (60°), the amplitude of phase curves is only decreased by 10 % compared with the maximum variations, reached for a 90° inclination (Maurin et al 2012). Only a few observations covering one orbit would be sufficient to start deriving constraints on the climate and several low-resolution or broadband observations will anyway be necessary to resolve the orbital motion of the planet.



Fig. 0.2: Variability of the observed thermal emission from an Earth-like planet over one orbit (Gómez-Leal 2013). These lightcurves were simulated for three different planets: the Earth, an Earth analog rotating in 10 days, and a snowball Earth. They are given for different observer latitudes and 3 different 1 μ m-wide bands: 7.1 μ m in a H₂O band and probing the upper troposphere (or the surface in the snowball case), 11 μ m in an atmospheric window and probing the surface boundary layer or clouds, and 15.5 μ m in the CO₂ band and probing the stratosphere. Flux is given as a brightness temperature (note the different scales).

Table 0.1: Information on planets that can be obtained from low-resolution (R < 20) mid-infrared observations (6-20 μ m). Two continuum (Cont.) bands (2 and 3) are also given, where in a cloud-free atmosphere, emission from the surface might be seen. The existence of an atmosphere can also be determined via spectral light curves.

Information on planet	Species	$\lambda_{\mathrm{MIN}} [\mu \mathrm{m}]$	$\lambda_{\mathrm{MAX}} [\mu \mathrm{m}]$	$\lambda_{\rm AVG}$ [μ m]	R
1 Orbit characteristics	Cont. 1	6.00	20.0	13.0	1
2 Combination of temperature,	Cont. 2	10.1	12.4	11.2	5
radius, and albedo	Cont. 3	8.16	9.24	8.67	8
3 Existence of atmosphere	Cont. 1	6.00	20.0	13.0	1
	CO_2	9.07	9.56	9.31	19
		10.1	10.7	10.4	16
		13.3	17.0	15.0	4
4 Presence of water	H_2O	6.67	7.37	7.00	10
		17.4	25.0	20.5	3
5 Suggestion of life	CH_4	7.37	7.96	7.65	13
		7.37	8.70	7.98	6
	O ₃	9.37	9.95	9.65	17

0.4.2 Atmospheric composition

In addition to the constraints from orbital broadband photometry, mid-infrared spectroscopy is fundamental to investigate the nature of planetary atmospheres by detecting spectral features, constraining the temperature and pressure structure, the cloudiness and by determining whether the planet could potentially harbor life. Indeed, several important species have mid-infrared spectral signatures that can be detected at low to medium spectral resolving power (e.g., H₂O, CO₂, O₃, CH₄, see Table 0.1). To illustrate how the properties of an exoplanetary atmosphere are imprinted in the mid-infrared spectrum, we show in Figure 0.3 eight examples of HZ rocky planets with various atmospheres and orbiting two different nearby stars (i.e., Proxima Cen and ε Eri). For Proxima Cen (M6V star), we use the actual properties of the recently-announced planet (mass and distance to the star, Anglada-Escudé et al 2016) to compute four different examples of planet composition (Cases 1 to 4): a stripped planet (M=4.0 M_⊕, R=1.5 R_⊕) without any atmosphere (Case 1), a water ocean planet (M=2.0 M_⊕, R=1.5 R_⊕, Léger et al 2004), and two cases of large rocky planets: one with a strong CO₂ Greenhouse effect (P_{CO2}=300 mbar) and possibly biotic O₂ (Case 3) and one without any O₂ input (Case 3.5). For ε Eri, Case 4 shows a mini-neptune (M=4.0 M_⊕, R=1.8 R_⊕) in the HZ, Case 5 shows a waterocean planet (M=2.0 M_⊕, R=1.5 R_⊕) in the HZ, Case 6 shows a large Earth-analog planet (M=4.0 M_⊕, R=1.5 R_⊕), and Case 6.5 a large Earth-analog planet as in case 6, but without O₂ input as in case 4. While these eight examples likely represent only a tiny fraction of the possible cases we might encounter in Nature, they illustrate the wealth of information contained in the mid-infrared regime.

0.4.3 Surface conditions and habitability

The surface temperature (defined to be that at the interface between the solid/liquid surface and any atmosphere) is a key property to study the habitability of an exoplanet and to search for life. It is different from the effective temperature (i.e., that of a blackbody having the same surface area and the same insolation), which can be computed from the stellar luminosity and hence orbital parameters obtained by indirect detection techniques. Measuring the surface temperature of an exoplanet requires to detect its photon and, here again, the mid-infrared regime is crucial to achieve this goal. For planets similar to Earth, a detailed study by von Paris et al (2013) shows that surface conditions (temperature and pressure) can be characterised relatively well from mid-infrared observations (to within ~10 K at 3- σ) with S/Ns between 10 and 30, depending on spectral resolution. By observing a large number of HZ rocky exoplanets, it will be possible to correlate the concept of habitability with key parameters and processes like spectral type of the parent star, degree of stellar activity, the temperature/pressure structure of the atmosphere, gaseous composition, the circulation and heat transfer of the atmosphere, the atmospheric chemistry and photochemistry, and the outgassing of atmospheric species.

0.5 Measurement approach

0.5.1 Observing challenge

To study the atmospheres of exoplanets, a key requirement is to obtain high-quality spectra over a broad range of wavelengths. This is a very challenging observational task due to several factors and particularly the high contrast and the small angular separation between the planet and its host star. Figure 0.4 (left) shows the contrast at 10 μ m between a 300 K Earth-sized planet and a sample of nearby single main sequence stars (Kaltenegger et al 2010) as a function of the angular separation between the middle of the habitable zone around these stars and the star itself. The contrast ranges between a few 10⁻⁸ for F-type stars to almost 10⁻⁴ for late-type M stars, while the angular separation ranges between a few mas for the furthest M stars to 200 mas for the closest F stars. In order to spatially resolve the closest systems (within 10 pc) in the mid-infrared, an aperture at least 80 m in diameter would be required. A monolithic tele-scope of this size is presently not feasible, especially since the observatory must be space-borne and cooled to avoid the thermal background from the Earth atmosphere and provide continuous coverage and sensitivity between 6 and 20 μ m.

Another major observing challenge comes from the low flux received from distant 300 K Earth-sized planets. This puts strong requirements on the instrumental sensitivity and has a huge impact on the number of planets that can be studied during a given mission lifetime. To illustrate this issue, the right part of Figure 0.4 shows the flux at 10 μ m as a function of angular separation of putative 300 K blackbody planets located in the middle of the HZ of nearby single main-sequence stars. The 10- σ sensitivity in one day of current and planned mid-infrared instruments is indicated by the colored rectangles. They show that no current or planet mid-infrared instruments have both the sensitivity



Fig. 0.3: Simulated mid-infrared spectra of planets with various atmospheric properties that can be studied by remote sensing (red line). The synthetic spectra are computed by coupled climate chemistry models (Cases 1, 2, 4, 5, Rauer et al. 2011; Cases 3, 3.5, 6, 6.5, Tian et al. 2014) for planets around Proxima Cen (M6V) and ε Eri (K2V). Overplotted in blue are simulated observations (R=40), imposing a S/N of 20 on continuum detection at 10 μ m. Besides O₃ in the atmosphere of the water ocean planet around Proxima Cen (Case 2), all spectral features can be retrieved in a single visit with these requirements (R=40 and S/N=20). Detecting O₃ in Case 2 would require a higher S/N or follow-up observations. See main text for more information.

and the angular resolution required to observe a significant number of systems. On one hand, ELT-like ground-based telescopes will have the required angular resolution but a limited sensitivity. On the other hand, a space-based telescope such as JWST/MIRI is planned to reach the required sensitivity but will not provide the necessary angular resolution to resolve even the closest systems. Let's note nonetheless that exciting perspectives exist today on a limited number of stars. For instance, VLT/VISIR has the necessary angular resolution and sensitivity to image in approximately 100 hours a super-Earth ($\sim 2R_{\oplus}$) exoplanet around our nearest G star (i.e., α Cen) and will be upgraded soon to achieve this objective. The future mid-infrared imager METIS on the ELT might also detect ~ 10 small planets (1 to 4 R_{\oplus}) with equilibrium temperatures between 200 and 500 K around the nearest stars (Quanz et al 2015).



Fig. 0.4: Left, planet/star contrast as a function of angular separation for putative 300 K rocky planets around nearby single mainsequence stars (stellar sample from Kaltenegger et al 2010). Right, corresponding flux at 10 μ m of these planets and 10- σ sensitivity in one day of current and planned mid-infrared instruments (see colored rectangles, values scaled from Brandl et al 2014). The sensitivity and angular resolution of a four 2m-aperture space-based nulling instrument are represented by the blue rectangle. A space-based nulling interferometer would achieve a similar sensitivity to JWST but would provide an increase of angular resolution by almost two orders of magnitudes (for a baseline length of 100 m), which would allow a large number of planetary atmospheres to be studied.

0.5.2 Extracting the planetary photons by nulling interferometry

Nulling interferometry is a technique initially proposed in 1978 to detect "non-solar" planets (Bracewell 1978). The basic principle of this technique is to combine the beams coming from two telescopes in phase opposition so that a dark fringe appears on the line of sight (see middle panel of Figure 0.5), which strongly reduces the stellar emission. On the other hand, off-axis emission, such as that of a planet, can be transmitted by optimizing the baseline length. This technique is very promising to fulfill all the requirements described in the previous section because the distance between the telescopes can be adjusted to provide the necessary angular resolution to resolve the exoplanet from its host star while stellar photons can be removed from the measured spectrum to maximize contrast and sensitivity. However, even when the stellar emission is sufficiently reduced, it is generally not possible to detect Earth-like planets with a static array configuration, because their emission is dominated by the thermal contribution of a series of other extraneous and generally dominant signals originating from the telescope itself (thermal background, readout noise), material in the Solar system (the local zodiacal emission), or around the target star (exozodiacal light). This is the reason why Bracewell proposed to rotate the interferometer so that the planetary signal is modulated by alternatively crossing high and low transmission regions, while the stellar signal and the background emission remain constant. The planetary signal can then be retrieved by synchronous demodulation. This modulation technique is in many ways similar to the use of a chopper wheel that allows the detection of infrared sources against a thermal background and/or drifting detector offsets.

0.5.3 The Emma X-array configuration

During the DARWIN/TPF-I studies, it was quickly realized that the interferometric array cannot be rotated sufficiently fast to mitigate low frequency instrumental drifts to a level sufficiently low to enable the observation of Earth-like exoplanet (e.g., Lay 2004). A solution proposed to overcome this problem is to use more than two telescopes and phase chopping, which consists in synthesizing two different transmission maps with the same telescope array, by applying different phase shifts in the beam combination process (see Figure 0.5). In addition to allowing more precise differential measurements, it is also possible to isolate the planetary signal from the contributions of symmetric brightness emissions such as the star, local zodiacal cloud, exozodiacal cloud, stray light, thermal, or detector gain. After the investigation of several interferometer architectures (e.g., Angel et al 1997; Mennesson and Mariotti 1997; Blackwood et al 2003), two array architectures have been thoroughly investigated by ESA during two parallel assess-



Fig. 0.5: Overview of phase chopping for the X-array configuration. Combining the beams with different phases produces two conjugated transmission maps (or chop states), which are used to produce the chopped response. Array rotation then locates the planet by cross-correlation of the modulated chopped signal with a template function (figure from Cockell et al 2009).

ment studies carried out by EADS Astrium and Alcatel-Alenia Space in 2005-2006: the four-telescope X-array and the Three-Telescope Nuller (TTN, Karlsson et al 2004). These studies included the launch requirements, payload spacecraft, and the ground segment during which the actual mission science would be executed. Almost simultaneously, NASA/JPL initiated a similar study for TPF-I and focused in particular on the Dual-chopped Bracewell (Velusamy et al 2003; Lay 2004) and X-array configurations. These efforts on both sides of the Atlantic have finally resulted in a convergence and consensus on mission architecture, the so-called non-coplanar (aka Emma-type) X-array (represented in Figure 0.6). The baseline design consisted in four 2-m aperture collector spacecraft, flying in rectangular formation and feeding light to the beam combiner spacecraft located approximately 1200 m above the array. This arrangement makes available baselines up to 170 m for nulling measurements and up to 500 m for the general astrophysics program (constructive imaging).

The number of planetary atmospheres that can be studied by such an instrument is a critical metric to estimate the science return of the mission. This number depends on a series of astrophysical and instrumental parameters. For this exercise, we will assume that each nearby star has one HZ rocky planet and that the exozodiacal dust disks are no brighter than the solar zodiacal cloud. Since it would be impossible to cover all possible atmospheric compositions, we assume that each planet is a 300K blackbody and require an S/N of at least 20 on the detection of the continuum with a spectral resolution of 40. We consider a four telescope Emma X-array interferometer as emerged from the DARWIN/TPF studies 10 years ago (Cockell et al 2009). The simulated mission performances are computed using the DARWINSim simulator (Defrère et al 2010) that has been extensively validated and cross checked with a similar tool developed independently at NASA/JPL for the TPF-I mission (Lay et al 2007; Defrère et al 2008b). The results of the simulations are shown in Table 0.2 for two different planet radii (i.e., $1.0 R_{\oplus}$ and $1.5 R_{\oplus}$). Over a 3-year mission lifetime, a nulling interferometer with 0.75-m (resp. 2-m) apertures could characterize the atmospheres of 12 to 27 (resp. 32 to 71) HZ planets, depending on their size (assuming a spectral resolution of 40). Additional mission lifetime could be spent on follow-up observations to study in more details the most interesting planets and/or on a detection phase if the planets are not known in advance. Note that a Bracewell interferometer (two telescopes) would be another possible option for a mission focused only on M and K stars (Defrère 2009).



Fig. 0.6: Artist impression of the DARWIN/TPF space interferometer in its "Emma X-array" baseline configuration. It presents four telescopes and a beam combiner spacecraft, deployed and observing at the Sun-Earth Lagrange point L2.

Table 0.2: Number of rocky planet atmospheres that can be studied over a 3-year mission by an Emma X-array nulling interferometer (four apertures), assuming that each nearby main-sequence star has a HZ exoplanet (with an equilibrium temperature of 300 K). Additional mission lifetime could be spent on follow up observations to study in more details the most interesting planets and/or a detection phase if the planets are not known in advance. Note that a Bracewell configuration (two apertures) is another possible option for a mission focused on M and K stars.

Configuration	Tel. diameter	Pl. radius	М	K	G	F	Total
Emma X-array (4T)	0.75 m	$1.0~R_\oplus$	8	3	1	0	12
		$1.5~R_\oplus$	18	6	2	1	27
	2.0 m	$1.0~R_\oplus$	16	8	6	2	32
		$1.5~R_\oplus$	40	16	12	3	71

0.5.4 State-of-the-art

0.5.4.1 Formation flying

Formation flying is a key technology for the deployment and success of a space-based interferometer. Remarkable advances in technology have been made in Europe in recent years with the space-based demonstration of this technology by the PRISMA mission (http://www.snsb.se/en/Home/Space-Activities-in-Sweden/Satellites/ and http://www.ohb-sweden.se/space-missions/prisma/). PRISMA demonstrated a sub-cm positioning accuracy between two spacecraft, mainly limited by the metrology system (GPS and RF). The launch of ESA's PROBA-3 mission in 2018 will provide further valuable free-flyer positioning accuracy results (sub-mm), which exceeds the requirements for a space-based interferometer. Extending the flight-tested building-block functionality from a distributed two-spacecraft instrument to an instrument with more spacecraft mainly relies on the replication of the coordination functionality and does not present additional complexity in terms of procedures according to the PRISMA navigation team. While formation flying can then be considered to have reached TRL 9 once PROBA-3 has flown, an uncertainty remains regarding fuel usage and the possible lifetime of such a mission.

0.5.4.2 Spatial filters

Spatial filters are an important technology for nulling interferometry because they significantly reduce the optical aberrations in wavefronts, making extremely deep nulls possible. To provide spatial filtering over large bandwidths, a variety of ways can be used, including single-mode fiber optics, photonic crystal fibers, or integrated optics. Developments of single-mode fibers for the mid-infrared were funded by NASA between 2003 and 2008 (Ksendzov et al 2007, 2008). Fiber optics made of chalcogenide and silver halide materials have been demonstrated to yield 25 dB or more rejection of higher-order spatial modes at 10 μ m, but they would require to divide the 6–20 μ m band into two parts. Although this performance is sufficient for flight, it would be greatly advantageous to improve the throughput of these devices and to test them over the full wavelength range in cryogenic conditions. Spatial filter technology would then be at TRL 5. The spatial filtering capabilities of photonic crystal fibers should also be investigated for use at mid-infrared wavelengths, because of the improved throughput that they may provide and the possibility to cover the whole wavelength range with a single technology. Note finally that, with recent developments in wavefront control with extreme adaptive optics systems (Jovanovic et al 2015, e.g.,), it is not clear whether such a technology will be required. This should be addressed in the future.

0.5.4.3 Beam combination

Classical optics designs of four-telescope nulling beam combiners (Martin and Booth 2010) have been demonstrated to flight requirement levels but at room temperature and using signals much stronger than the astronomical ones. Recently, a very promising grating nuller approach was proposed and shown to achieve nulls of 4×10^{-5} over the full 18% bandwidth K-band (Martin et al 2017). Alternatively, *integrated optics* (IO) beam combination can be achieved by a network of single-mode waveguides embedded in a cm-scale glass chip. This solution bypasses complex optical interferometric trains sensitive to vibrational, thermal and mechanical stress, hence reducing the risk associated with bulky science instruments. As fibers do, IO can furthermore achieve wavefront cleaning to mitigate phase errors (Wallner et al 2002; Mennesson et al 2002). Silica-based IO solutions are now being successfully implemented in operating near-infrared 4-telescope interferometers (Eisenhauer et al 2011; Le Bouquin et al 2011) and have also been investigated for nulling applications in the near-infrared at 1.5 μ m (Weber et al 2004; Errmann et al 2015) with stable nulls down to 10^{-4} over 5% bandwidth. Because silica glasses are opaque to IR radiation for $\lambda > 2 \mu$ m, the extension of the IO approach to the mid-infrared in the 3-30 μ m range requires an adequate material and technological platform to manufacture high quality optical chips.

0.5.4.4 Starlight suppression

A considerable expertise has been developed on starlight suppression over the past 20 years, both in academic and industrial centers accross the globe. Approximately 35 PhD theses were dedicated to this topic and more than 40 refereed papers. These efforts culminated with laboratory demonstrations at room temperature mainly at the Jet Propulsion Laboratory (JPL) in the US. For instance, work with the Adaptive Nuller has indicated that mid-infrared nulls of 10^{-5} are achievable with a bandwidth of 34% and a mean wavelength of $10 \,\mu m$ (Peters et al 2010). Another testbed, the planet detection testbed, was developed in parallel and demonstrated the main components of a high performance four-beam nulling interferometer at a level matching that needed for the space mission (see Figure 0.7). At 10 μ m with 10% bandwidth, it has achieved nulling of 8×10^{-6} (the flight requirement is 10^{-5}), starlight suppression of 10^{-8} after post-processing, and actual planet detection at a planet-to-star contrast of 3×10^{-7} , i.e., the Earth-Sun contrast, but with fluxes much higher than those expected from stars and planets allowing working at room temperature without being disturbed but the thermal emission of the environment. The phase chopping technique (Mennesson et al 2005) has also been implemented and validated on-sky with the Keck Nuller Interferometer (Colavita et al 2009). A null stability of a few $\sim 10^{-3}$ was achieved, mainly limited by the large thermal background and variable water vapor content, both effects specific to ground based mid-infrared observations. The next step would be to reproduce this experiment in cryogenic conditions and would require the successful validation of cryogenic spatial filters and the implementation of a cryogenic deformable mirror, which is now within reach (Enya et al 2009).



Fig. 0.7: Planet signal detected with the Planet Detection Testbed (Martin et al 2012). Markers indicate planet signal from nulling detector with star shuttered off. On this scale, the star would be 250 V. Each point is an item of data from the 2-s chop cycle and the whole trace shows the null signal obtained over a 360 degree effective rotation of the interferometer array. The line is a fit to the signal from a planet at a nominal angular radius of 6.35×10^{-7} rad (or 132 mas) from the star. By comparison, the equivalent angular fringe distance from the short baseline is 4.7×10^{-7} rad. Near the center and at the ends of the plot, the planet crosses the null fringe. Right: equivalent sensitivity map of the interferometer array. Array rotation causes the planet location to orbit (solid line) around the central null fringe (gray), and thus its signal is modulated both by the higher frequency fringes on the long baseline and by the chopping.

In parallel, the operation of high-precision ground-based interferometers has matured in both Europe and the US. In particular, Europe has gained a strong expertise in the field of fringe sensing, tracking, and stabilization with the operation of the *Very Large Telescope Interferometer* (VLTI). In the United states, a lot of technical expertise was gained by operating several nulling interferometers such as the Keck Interferometer Nuller (KIN, Colavita et al 2009), the Palomar Fiber Nuller (PFN, Mennesson et al 2011b), and the Large Binocular Telescope Interferometer (Hinz et al 2014). All have produced excellent scientific results (e.g., Mennesson et al 2014; Defrère et al 2015) and pushed high-resolution mid-infrared imaging to new limits (Defrère et al 2016). New innovative data reduction techniques have also been developed to improve the accuracy of nulling instruments (Hanot et al 2011; Mennesson et al 2011a) but more work is required to adapt this technique to four-telescope configurations.

0.6 Prospects

0.6.1 Current context

Interferometric telescope arrays operating at infrared wavelengths provide already exciting science at ground-based facilities, such as ESO's VLTI and the US CHARA, LBT, and NPOI facilities. This leads to opportunities for testing technologies on the ground and to push new developments ahead in collaboration with the existing interferometry community. Within this community, there is currently a science-driven, international initiative to develop the roadmap for a future ground-based facility that will be optimised to image planet-forming disks on the spatial scale where the protoplanets are assembled, which is the Hill Sphere of the forming planets. This *Planet Formation Imager* (PFI, Monnier et al 2016) shall detect and characterise protoplanets during their first ~ 100 million years and trace how the planet population changes due to migration processes, unveiling the processes that determine the final architecture of exoplanetary systems. With ~ 20 telescope elements and baselines of ~ 3 km, the PFI concept is optimised for imaging complex scenes at mid-infrared wavelengths ($3 - 12\mu$ m) and at 0.1 milliarcsecond resolution, complementing the capabilities of a space interferometer that would be optimised to achieve the sensitivity and contrast required to characterise the atmospheres of mature exoplanets. A space-based interferometer and PFI will share many common technology challenges, for instance on mid-infrared beam combination and nulling schemes, and we are well posi-

tioned to exploit synergies resulting between these projects.

Regarding space agencies, NASA is currently exclusively focused on visible (and possibly near infrared) wavelengths for future exoplanet missions (internal and external coronagraphs) such as the Habitable Exoplanet Imaging mission ([HabEx, Mennesson et al 2016) and the Large UltraViolet Optical Infrared mission (LUVOIR, Crooke et al 2016) currently studied in preparation for the 2020 US Decadal Survey in Astronomy. Although NASA's consideration of flagship missions capable of detecting and characterising Earth-like planets is focused solely on direct imaging with large single apertures, there are opportunities for smaller-scale missions design to use other techniques (interferometry, astrometry, transit spectroscopy). In particular, interferometry has been identified as a key technique for future astrophysical observatories in the NASA Astrophysics Roadmap.

0.6.2 Precursor concepts

Several precursor instruments have been proposed and realized to prepare the way for a DARWIN/TPF-I mission. In particular, NASA funded two ground-based nulling interferometers (i.e., the KIN and the LBTI, see Section 0.5.4.4) for precursor science and technology demonstration. In Europe, a similar project was also seriously considered (GENIE, Fridlund and Gondoin 2003; Gondoin et al 2004). Regarding space-based precursor missions, there are the free-flying demonstrators, PRISMA and PROBA-3, already discussed in Section 0.5.4.1. In addition, concepts of small-scaled space-based infrared nulling interferometers were seriously considered both in Europe and in the US.

- **FKSI** (Fourier-Kelvin Stellar Interferometer, NASA) is a project consisting of a structurally connected infrared space interferometer with 0.5-m diameter telescopes on a 12.5-m baseline, passively cooled down to 60 K (Danchi et al 2008). The project was studied to the phase A level by the Goddard Space Flight Center in preparation for submission as a Discovery-class mission. With an angular resolution of 40 mas at a 5 μ m center wavelength, FKSI would exceed the angular resolution of JWST by a factor of 5. The main scientific goals would be the detection and characterization of extrasolar planets (including super-Earth around M stars), debris discs, and exozodiacal dust (e.g., Defrère et al 2008a).
- **Pegase** is a project consisting of a free-flying infrared space interferometer dedicated to hot Jupiters and exozodiacal disks (Ollivier et al 2009). It was initially proposed in the framework of the 2004 call for ideas by the French space agency (CNES) for its formation flying demonstrator mission. CNES performed a Phase 0 study in 2005 and concluded that the mission is feasible within an 8 to 9 years development plan, but the mission was not selected for budgetary reasons.

0.6.3 Required technological developments

The main development required to bring the technology of the proposed concept to TRL5 is the implementation of a cryogenic interferometer system that achieves the necessary starlight suppression and actual planet detection from 6 to 20 μ m with optical fluxes similar to the astronomical ones. To achieve this goal, preliminary system studies are required to (i) define the cryogenic design for passive cooling of the optics and active cooling of the detectors; (ii) characterize and optimize the vibrations of the interferometer in cryogenic conditions; and (iii) develop spatial filters (if needed) and beam combiners that can provide the necessary performance from 6 to 20 μ m under cryogenic conditions. Specific developments in terms of fringe tracking (taking into account residual vibrations) and data reduction will undoubtedly be needed to reach the required level of performance in terms of starlight rejection. We also expect that dedicated developments will be required in the field of mid-infrared detectors, although the JWST legacy will be particularly useful in this context.

Cross-references

- Direct Imaging as an Exoplanet Discovery Method
- Space Missions for Exoplanets: Overview and Introduction
- Future Space Missions for Exoplanet Science
- Spectroscopic Direct Detection of Exoplanets
- Mass-Radius Relations of Telluric Planets
- · Characterization of Exoplanets: Observations and Modeling of Orbital Phase Curves
- The Exoplanet Atmospheres' "Spectral Zoo"
- Exoplanet Atmosphere Measurements from Direct Imaging (Ground and Space)
- Atmospheric Retrieval for Exoplanet Atmospheres
- Atmospheres as the Window Into Exoplanet Habitability and Life
- The Habitable Zone: The Climatic Limits of Habitability
- Detecting Habitability
- Atmospheric Biosignatures
- Detecting Biosignatures
- Earth: Atmospheric Evolution of a Habitable Planet
- Future Exoplanet Research: High Contrast Imaging Techniques

Acknowledgements

The authors thank A. Léger, M. Fridlund, and B. Mennesson for reading and commenting on the manuscript. The authors would also like to thank F. Selsis, H. Rauer, M. Godolt, A. Garcia Munoz, J.L. Grenfell and F. Tian for providing figures and/or running simulations for Proxima Cen b. Some of research described in this publication was carried out in part at the Jet Propulsion Laboratory, California Institute of Technology, under a contract with the National Aeronautics and Space Administration.

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