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Abstract	The chapter offers a much-needed sociotechnical analysis of the bioeconomy as a concept and a political project in Argentina. Focusing on the case study of genetically modified (GM) soy, Delvenne shows that the bioeconomy is at the center of intense struggles to re-think agriculture as-we-knew-it, and to re-name it as "agro-industry". The chapter explores these developments as evidence of an attempt to reject the idea of agriculture as the reactionary stronghold of a backward bourgeoisie and instead embrace agriculture as generative of an industrial avant-garde that promises political-economic transcendence. The chapter closes with an investigation of new forms of 'networked agribusiness' that constitute the habitat of today's bioeconomy in Argentina.		

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Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2

Chapter No.: 10 Date: 24 April 2017 13:13 Page: 1/23



CHAPTER 10

Embedded Promissory Futures: The Rise of Networked Agribusiness in Argentina's Bioeconomy

Pierre Delvenne

"The bioeconomy is one of the things that in principle everyone agrees on" (personal Interview with a public official from the Science, Technology and Productive Innovation Ministry).

Introduction

In Argentina, as elsewhere, policy discourse on "the bioeconomy" addresses an abstraction as if it had a concrete existence. The policy plan Bioeconomia Argentina 2016 states: "Argentina has features that offer multiple opportunities for the development of the local bioeconomy. The country has a vast territory, large variety of climates and biodiversity, an important area of native and planted forests, and highly competitive agricultural and livestock and agribusiness sectors".1

As argued in this book, the concept of the bioeconomy is an act of political imagination. According to Goven and Pavone (2015: 6), "[i]t is

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 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 2/23

2 P. DELVENNE

a promissory construct that is meant to induce and facilitate some actions while deterring others; most explicitly, it is meant to bring about a particular set of changes that will shape the parameters of possible future action." Argentinean policymakers today instrumentally use the concept to try to re-territorialize economic activities by promoting regional/provincial bioeconomies (emphasizing the plural) and, more importantly, to conclusively transcend a historically entrenched dichotomy between agriculture and industry.

Recent institutional embodiments of these political attempts can be observed, for instance, with the creation of a Secretary of State for Bioeconomy (rebranded in late 2015 as a "Secretary of State for Added Value") and its institutional lodging within the Ministry of Agroindustry (formerly "Ministry of Agriculture, Cattle Raising and Fishing") in the aftermath of the most recent presidential elections. Mauricio Macri, the newly elected President, stressed in his first speech that a key challenge of his administration was to "achieve the agroindustrialization of Argentina". This is probably where the political value of the bioeconomy concept lies: it is an attempt at definitively crossing a formerly settled boundary between agriculture and industry. As a political project, bioeconomy appears as the latest stage of a co-production process at the intersection of the political and technoscientific levels. At the technoscientific level, the global adoption of technological packages (biotechnologies + herbicides + new farming practices) started long before the emergence of the bioeconomy concept and provided a hospitable ground for its successful integration into national discourses. At the political level, the roots of the bioeconomy are to be found in the neoliberal 1980s but, interestingly, both progressive (so-called "anti-neoliberal") and conservative governments sit comfortably with the concept. Whereas Argentinean politics usually is extremely polarized and antagonistic, policymakers from opposed sides of the political spectrum have tried to enact a specific world with the help of similar bioeconomic narratives.

The success of the bioeconomy as a political project, however, lies in the possibility for this world to fit the collective capacities of imagination, which are deeply entrenched in the past. Effectively, the interactions between emerging imaginative capacities and already existing collective imaginations enable and constrain what actions will be possible in the future. When a new master narrative such as the bioeconomy circulates and embeds itself in specific countries (Delvenne and Hendrickx 2013), it sediments on previously existing histories, path dependencies

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10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

and technological trajectories that constitute the strata of knowledge/ social orders as they have unfolded up to the present day. In this chapter, I use the "idiom of co-production" (Jasanoff 2004) to track and discuss the regularities of this sedimentation process from the 1970s onwards, as well as the tensions that arose when disruptive events affected the normal course of sedimentation, and past social fractures and conflicts resurfaced. The idiom of co-production, briefly stated, "is shorthand for the proposition that the ways in which we know and represent the world (both nature and society) are inseparable from the ways in which we choose to live in it" (Jasanoff 2004). A co-production framework stresses the importance of contextualization to make sense of the emergence and stabilization of new technoscientific objects or the resolution of scientific and technological controversies (Bonneuil et al. 2014). Importantly for this chapter, co-production opens up "the possibility of seeing certain 'hegemonic' forces, not as given but as the (co-)products of contingent interactions and practices. These insights may, in turn, open up new opportunities for explanation, critique and social action" (Jasanoff 2004).

Whereas many authors have undertaken co-productionist analyses mainly focusing on certain epistemic claims (e.g. scientific) and certain social formations (e.g. the state), this chapter additionally makes use of it to analyze the development of a political economy as both epistemic and social order (Rajan 2012; Jasanoff 2012; Birch 2016). Inspired by Joly (2015), I undertake a "strong co-productionist analysis", meaning that I pay attention to the diversity of processes that operate at different scales (from local socio-technical arrangements to system level) and to their interactions. A strong co-productionist approach "considers power as relational and it is attentive to lasting asymmetries of power, the use of force, constraint, 'fait accompli', and the accumulation of resources and competences by some actors at the expense of others" (ibid).

This chapter analyzes the "bioeconomy" of genetically modified soy in Argentina, the world's third leading producer and exporter of GM crops. GM soy production is a central source of extraction of economic value, which has provided the economic oxygen to the country since it declared a partial default on its national debt in 2001. As of 2014, soy sector exports represented 28% of total Argentine exports and accounted for USD 20 billion in foreign income (INDEC 2015).

The chapter is based on fieldwork carried out between 2010 and 2016, as well as secondary sources (press articles, regulatory and legal documents). Fieldwork included 62 semi-structured interviews (8 in 2010,

 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 4/23

4 P. DELVENNE

31 in 2011 and 6 in 2015, 17 in 2016) carried out with individuals in Buenos Aires and Rosario who are involved in the GM soy complex or who have had a say in the public discussion around it (including members of academia, public administration, seed and agrochemical companies, agricultural production, regulation, distribution sectors, financial investors, managers of sowing pools, and related civil society organizations). Some of the key informants were interviewed up to three times, and the interviews were systematically analyzed, categorized and tagged with the qualitative software Mosaiqs.

The text is structured as follows. It begins with a discussion of the international and domestic political economy of Argentina during the past 30 years, to stress the co-production dynamics of the GM soy model with its political-economic contexts (neoliberal in the 1990s and national-populist in the 2000s/2010s). The next section focuses on the technoscientific level, in particular how the adoption of a technological package (biotechnology + herbicide + new farming techniques) has created an opportunity structure supporting the emergence of a vanguard vision aimed at "revolutionizing" agriculture. Following that, I analyze a particularly consequential development within Argentina's GM soy bioeconomy: "pooles de siembra" (sowing pools), the name given to an agricultural production system characterized by the organization of a financial enterprise system that assumes temporary control of agricultural production.

THE POLITICAL ECONOMY OF GENETICALLY MODIFIED SOY

In the 1970s, Argentina went through a series of transformations toward a new regime of capitalist accumulation. On March 24, 1976, a military coup brought to power a violent dictatorship that, until the recovery of democracy in 1983, devastated the country economically, politically and socially (Giarracca and Teubal 2004; Hernandez 2013). Contrary to what happened at the same period in neighboring countries, especially Brazil, where the dictatorship was supportive of industry, Argentina went through a time of deindustrialization and openings of its economy to financial liberalization. The "authoritarian bureaucratic state" (O'Donnell 1979) implemented a series of measures that profoundly affected the labor, agricultural, capital, and financial markets. Wage increases were frozen in the public sector and the dictatorship adopted provisions favoring large companies and financial and speculative activities. Consequently, the external debt dramatically increased

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

and constituted a severe drag on policies and strategies of subsequent democratic governments. Total external debt increased by almost USD 36 billion between 1976 and 1983, the year of the democratic recovery (Teubal and Teubal 2011: 63). At the end of the 1980s, when the government temporarily suspended debt repayment, there was a massive and generalized capital flight, which accelerated the devaluation of the currency, led President Alfonsin to resign and provoked the hyper-inflationary outbreak period of 1989–1991. These conditions set the scene for the profound process of neoliberalization during the administrations of President Carlos Menem (1989–1995 and 1995–1999).

The agricultural sector was at the forefront of this neoliberalization process: production was re-oriented towards export markets; the institutions and mechanisms that regulated production for the internal market were eliminated; and global agribusiness corporations expanded their operations (Lapegna 2016: 6). In the early 1990s, the structural adjustment plan carried out by the first Menem government deregulated the markets for goods and capital, enacted the Convertibility Law, which pegged the value of the peso to that of the US dollar (Giarracca and Teubal 2004), and privatized public assets. These macroeconomic conditions stimulated the free movement of financial capital and, in return, undermined the little competitiveness that remained in the Argentine industrial sector. The concentration of land and capital in agriculture was facilitated by the enactment in 1992 of Law No. 24083 of mutual fund investments, under which the organization of sowing pools was designed, in order to turn agribusiness into a privileged niche for quick returns on financial capital investments (Hernandez 2013).

The neoliberal agrarian restructuring accelerated in the second half of the 1990s. The national government approved the commercialization of herbicide-tolerant GM soy in 1996, and the biotechnology regulatory regime was transformed on the basis of market principles benefiting large corporations (Otero 2012; Delvenne et al. 2013). Combined with new agricultural techniques well adapted to Argentinean conditions, particularly no-till farming, glyphosate-tolerant soy has been by far the most rapid adoption of any seed variety in Argentina, including those introduced in the Green Revolution (Penna and Lema 2003). Consequently, soy has replaced beef and wheat (the primary goods consumed by the urban working class) as the country's leading export.

As Gras and Hernandez (2014: 343) explain, "a key explanatory element of the fast adoption of GM soy was the local economic

 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 6/23

6 P. DELVENNE

environment of the mid-1990s, which was shaped by a combination of volatile international commodity prices and the impact of Argentina's neoliberal economic policies on farmers". These impacts on the agricultural sector were indeed significant: Menem's government reduced farm subsidies and trade protections, and increased interest rates on agricultural loans. In these conditions, for many indebted farmers the only way forward was to embrace the new biotechnological wave:

You have a problem of technological shock in the mid-90s. You have a problem of variation in international prices and profitability; farmers were indebted and the only way out was an upgrade to biotechnology and the new technological package, whereby at the end of the 2000s, you had 24–25 million cultivated hectares and 14 million mortgaged hectares. Yes, Schumpeter is expensive... (Agricultural economist 1)

After 1997, the economy experienced a sharp decline and unemployment soared (Caceres 2015: 120), eventually leading to the 2001 crash, when the neoliberal model of a decade of Menemismo collapsed and forced Argentina to declare a partial default on its national debt (Teubal and Teubal 2011). At that time, half of Argentines were living in poverty, amongst the highest rates of inequality in history, with immense despair in a context of institutional, political, and economic crisis (Leguizamon 2014: 155; Carranza 2005). Five different presidents succeeded each other in less than 10 days during the 2001 crisis. The fifth of them was Eduardo Duhalde, who decided to abandon convertibility with the USD, to devalue the *peso*, and to call for a general election (Caceres 2015: 121). The Peronist political party then came back to power: Néstor Kirchner was elected president (2003-2007), to be followed by his wife Cristina Fernández de Kirchner (2007–2011 and 2011–2015), what political analysts called the "Kirchnerist" period. Kirchnerism was however not a monolithic block. Argentinean political economist Mathias Kulfas (2016) considers that the country has known three types of kirchnerism.

The first kirchnerism started with Néstor Kirchner's presidency, which was a historical moment for soy export and profitability. During this time there was a sustained international demand for soy products (notably from emerging markets of China and India) coupled with a high price of commodities on global markets. Richardson (2009) coined the term "export-oriented populism" to argue that under Néstor Kirchner's government, changes in agricultural production (soy replacing wheat and meat as the

Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2 Chapter No.: 10 Date: 24 April 2017 13:13 Page: 7/23

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

country's leading export) and productivity (which dramatically increased as an effect of the adoption of the GM soy technological package, see next section) created the conditions of a new variant of populism, temporarily eliminating important sources of political and economic instability that had plagued previous incarnations of Argentine populism. "Because soy is not consumed by the working class, Kirchner could both promote and tax their export, generating fiscal revenue for populist programs while not harming the effective purchasing power of urban workers or provoking a balance-of-payments crisis" (Richardon 2009: 228). Export-oriented populism even expanded under the second kirchnerism, coinciding with Cristina Fernández de Kirchner's first presidency (2007-2011),² as she decided to increase the export taxes from 30 to 35%. "Increasing foreign income from agricultural exports and higher fiscal revenue explain how it was possible for the Kirchners to return to a model of state intervention, investing in infrastructure and social spending, without enacting major structural reform, thus keeping intact the agro-export model devised in the neoliberal 1990s" (Leguizamon 2014: 156).

The Kirchners thus conserved and reinforced the transgenic soy model they inherited. As Amalia Leguizamon explains:

[T]he rise of a self-proclaimed anti-neoliberal and progressive government, the Kirchners', has in fact not dismantled the mode of production set in place by the previous neoliberal administration. To the contrary, the Kirchners' administrations have created favorable conditions for the expansion of GM soy. Driven by debt, both neoliberal and post-neoliberal governments have relied on state policy to intensify Argentina's comparative advantage. (Leguizamon 2014: 158)

It is important to note that although state intervention is key to neoliberal policy, in most cases it is often so only in the supply side of the economy. In a way, without dismantling the supply side, Nestor and later Cristina Kirchner have been able to use part of the surplus to reactivate, selectively, some demand-side oriented policies. However, this strategy was severely challenged by a series of crises. The global financial crisis of 2008–2009 eventually eroded Argentinean growth rates; a major drought in 2008 curtailed soy production; the slow erosion of international prices of agricultural commodities reduced returns on soy; and most importantly, in 2008 the countryside (the *campo*) rose up against Cristina Kirchner's government, after she announced her

 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 8/23

8 P. DELVENNE

intention to increase the export tax on soy to 50%. Kirchner attempted to do this through executive measure ("Resolucion 125") to avoid having it voted on by Parliament (see Fraga and Baistrocchi 2011). That attempt failed and sparked a conflict that paralyzed the country for several months: roads and bridges were blocked and there were massive street demonstrations and public events against Cristina Kirchner. This conflict disrupted the ideological patterns of classical Peronism, historically marked by a dichotomous view of the bourgeois agrarian countryside (considered as the rich elite and the enemy of the Peronist cause) and the industrial workers' urban areas (considered as the poor people to protect and emancipate from the elite's domination). This was a real turning point:

The powerful thing with the conflict with the 'campo' was that it joined factions that were previously impossible to unite [...] It gathered all spectrums of the rural producers: from the peasant to the agribusiness, and then many urban people who had never been supportive of the countryside; suddenly in this union we are all 'el campo', we are all with the 'campo' against the government. (Environmental sociologist)

That conflict, and the related socio-economic and political struggles that occurred in its aftermath, seriously plagued the third kirchnerism (corresponding to the second mandate of Cristina Kirchner, 2011–2015), which experienced a significant economic downturn: almost zero growth, a sharp decrease in private investment, and a sustained drop in commodity prices. It is in this light that we need to examine the successful emergence of "the bioeconomy" as a concept and political project in Argentina. Policymakers started to make explicit allusions to the bioeconomy from 2012 onwards, often explicitly referring to the OECD, the European Commission, International Energy Agency and FAO's definitions.

Argentina Innovadora 2020 was designed in 2012 as a Science, Technology and Innovation plan for the period 2012–2020. The Plan's objective was markedly similar to the Lisbon Agenda goal: "sustainable development with social inclusion by improving the country's economic competitiveness". The Ministry for Science, Technology and Productive Innovation (MINCYT) focused its efforts on specific areas where the country has or can have comparative and/or competitive advantages. One of them, perhaps the most important one because of the relevance of this sector for Argentina's economic performance, is the agro-industry

 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 9/23

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

sector (Martinez Demarco 2013). Interviewees share this relevance when they address the bioeconomy today:

The issue of agro-industrialization is the main issue for us concerning the bioeconomy. (Public official from the Science, Technology and Productive Innovation Ministry)

For Kirchnerists, it was a way to accommodate to the moving politicaleconomic landscape of a post-2008 Argentina, which threatened both the reelection of Cristina Kirchner and the legacy of one decade of recovered Peronism. Thus, Kirchnerist policymakers realized that the inherited historical dichotomies between agriculture and industry were falling apart, and considered it necessary to move beyond the idea of agriculture as a backward, elite rent-seeking sector.

Of course, agroindustry is the concept. I think there appears the value, why it was so important for Argentina [...] I think in that sense the bioeconomy came to offer a smart way to rethink that and to go above and beyond the conflict [between the government and the *campo*] and to renew the agricultural sector that came to appear as a hub of innovation. (Agricultural economist 2)

The issue is that we believed we had to get out of [the historical dilemma between agriculture and industry] and that the word bioeconomy helped us to raise the issue of agro-industrial development. So that also had the virtue of putting value creation at the territorial level, bringing producers closer to more stable markets, industrial contracts et cetera. [...] Bioeconomy helps retain the population, which is important because we have to somehow stop internal migration. (Public official from the Science and Innovation Ministry)

The bioeconomy concept proved to be of particularly high political value because it allowed policy-makers to return to discussing previously existing issues (especially, the political construction of a boundary between agriculture and industry) and to overcome the struggles over the distribution of surplus in the aftermath of the 2008 conflict. Interestingly, bioeconomy today is one of the few things that reconciles Kirchnerism and Macrism. Both Peronist and conservative governments could indeed endorse this vision of rural development as an advanced way to integrate the territory and to seize the historic competitiveness of Argentina.

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 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 10/23

X

10 P. DELVENNE

THE TECHNOSCIENTIFIC TRANSFORMATION OF AGRICULTURE

The durable transformation of agriculture and the joint progression of ideas favoring the bioeconomy as a political project did not solely happen as a consequence of political-economic measures taken "from above". Crucial developments also emerged "from below", with farmers' grassroots activities as a crucial reservoir of power and action toward a new vision of agriculture. In this section, I discuss the emergence of that sociotechnical vanguard vision (Hilgartner 2015), and I show how it became possible for one small group equipped with this vanguard vision to shape the future of agriculture by mobilizing resources and linking them up with their own technoscientific projects. Vanguard visions emanate from "relatively small collectives that formulate and act intentionally to realize particular sociotechnical visions of the future that have yet to be accepted by wider collectives" (Hilgartner 2015: 34). In doing so, these vanguard actors "typically assume a visionary role, performing the identity of one who possesses superior knowledge of emerging technologies and aspires to realize their more desirable potential" (Hilgartner 2015: 34).

At the end of the 1980s, a small group of farmers who were both concerned by the environmental costs of their farming techniques and seeking productivity gains initiated what was going to become a major breakthrough in farming practices. These pioneers, who were inclined to make alterations to their agricultural machinery to accommodate desired changes in practice, started by replicating some machines they had seen in Brazil in order to avoid tilling the soil. With the support of technical advisors from Monsanto, they were encouraged to establish a non-till farming association, AAPRESID, which was created in 1989. AAPRESID members were concerned with articulating a new vision. for which they "[took] action on the ground actually to prototype, build and configure practices that should—literally—realize their ideas" (Hilgartner 2015: 35). By doing so, their vision set the scene for and anticipated the rapid and massive diffusion of no-till farming techniques. Today, Argentina is the world's leading country in no-till farming techniques,³ with a rate of 92% of adopters, and AAPRESID has become a very influential actor on the national and international scenes (Goulet and Hernandez 2011; Goulet 2013; Hernandez 2013).

X

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

Declarations of a key AAPRESID official about a new agricultural revolution reflect her important ambitions for the country and the world. She claims:

We take care of the soil for food security, which is essential; and we also want to achieve energy security because we are cultivating energy as well [...] We are working hard toward our 2020 strategy and we are a strategic ally for the state partners, because we believe we can guarantee food, energy and environmental security. (AAPRESID official)

Interestingly, as the vision of a desirable future attainable through an "agricultural revolution" was taking shape, the dichotomies agriculture/industry and rural/urban came to be increasingly challenged in the technoscientific sphere, as they were in the political sphere. Crucially, new biotechnologies' encounter with the vanguard vision promoted by AAPRESID linked that vision with an imaginary of national greatness, a technology-intensive agro-industry that would give Argentina back its rightful place in the economic geography of the world.

Argentina has this thing that even though we are a society that is exportoriented with agriculture and the granary of the world and so on, [...] we are very urban and at the cultural level actually we have this thing we want to be Europe, then... uh... there was a big disconnection that turned out into something else, this super-massive agrarian transformation that included adoption of biotech. (Environmental sociologist)

The cultural and organizational change that began with changes in farming practices has indeed been deepened and accelerated half a decade later, in 1996, when Roundup Ready (RR) soy was introduced into the country. Together with glyphosate-based herbicides and no-till farming, RR soy formed a homogenous "technological package" (i.e. actors use these terms to refer to the combination of these three elements to stress their joint and mutually reinforcing diffusion and commercialization), which transformed the paradigm of agriculture well beyond a reorganization of production and existing business models. The technological package revolutionized production and dramatically increased soy's profitability, particularly when cultivated on a large scale (Trigo et al. 2002; Pena and Lema 2003). Because of its homogeneity and inherent simplicity, and in spite of numerous socio-technical controversies (see Delvenne

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Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2 Chapter No.: 10 Date: 24 April 2017 13:13 Page: 12/23

12 P. DELVENNE

et al. 2013 for an overview), the package could easily travel across the country and be incorporated by farmers seeking higher yields and productivity. In turn, this further promoted the invention of a sustainable agroindustry based on the constant incorporation of new technologies (GPS, smartphones, drones, precision agriculture), in which agricultural innovation is portrayed as desirable and most likely to succeed if undertaken by "knowledge workers". These workers interact across and even beyond the traditional sectors of agricultural value chains. Under this conception, which AAPRESID both represents and reproduces, the farmer is no longer portrayed as the one who cultivates his own lands but rather as a flexible, mobile and innovation-friendly entrepreneur.

Sowing Pools and the Rise of Networked Agribusiness

With the expansion of the technological package, the figure of the farmer has been re-framed into an innovator-entrepreneur who never shies away from taking risks, incorporating new technological features into his collection of sophisticated machines, making his knowledge (technical, financial, agronomic, managerial) available to others through his active involvement in farmers' associations, and being perfectly able to integrate networks of producers, investors and input suppliers in a win-win capital accumulation operation.⁵ This emerging figure embodies new relationships and a redistribution of roles in agricultural production. While the Green Revolution was based on the production of knowledge by public institutions that provided farmers in need with "top-down" agricultural-technology solutions, farmers themselves now play a central role in the development and testing of "bottom-up" innovative solutions. Public institutions are deemed "backward-looking" and incapable of knowing the real needs of farmers. Under this new configuration, private players are seen as best equipped to meet the need for expertise and technical support for farmers, particularly through professional organizations such as AAPRESID or AACREA (Goulet and Hernandez 2011). Public institutions' epistemic authority over agricultural innovation is thus challenged by the emergence of a farmers' identity empowered by farmers' personal networks and knowledge, oriented toward entrepreneurship, and supported by technological innovations, such as biotechnologies, no-till farming and precision agriculture. This co-produced worldview does not seem to leave any room for family farmers, who do not have the mind-sets of innovators-entrepreneurs and who are incapable of keeping up with ever-growing demands of

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

capitalization, technologization and land concentration. Their continued existence as farmers is clearly in peril, now that even public institutions defending family farming evoke their programmed disappearance:

Small producers, people who have very little, five or four hectares, and finally end up getting subsidies through various channels - that is what they do - are perpetuating inefficient production. Actually what they ought to do is to quickly adjust to change and to strive for a better access to infrastructure, education, roads. All those people have to leave the rural sector. (Economist 3)

Epistemic claims by and about farmers becoming innovators-entrepreneurs are reciprocally conditioned by the rise of new social formations such as sowing pools (*pooles de siembra*), which are taken here as a central instance of this agricultural bioeconomy. Sowing pools can be seen as instantiating a new hegemonic organizational model of agribusiness (Grosso 2010; Murmis and Murmis 2012; Gras and Hernandez 2013, 2014). Sowing pools are defined as "agricultural trusts consisting of farmers seeking to extend their scale of production, who gather temporarily (usually one planting season) to lease tracts of land as well as services for the main farming operations (planting, spraying and harvesting) and sometimes for transport. They also look for national or international investors, who may come from outside of the primary sector (banks, finance companies) as well as inside (agro-industrial firms, providers of agricultural inputs) to finance soybean production" (Choumert and Phelinas 2015: 134).

Some sowing pools operate with their own capital, including land ownership, but most pool capital from external investors and operate under short-term contracts (Leguizamon 2014: 153). The managers of the pools as well as those who do the farming are paid a salary, and investors receive profits on their investment depending on the export prices and volumes at the end of the season.

In these new social formations, small and medium-sized farmers have become "unable to catch up with capitalization and land scale demands, [so they] have opted out of production by leasing their land to larger farmers or investors, thus becoming rentiers" (Gras and Hernandez 2014: 344).

Interviewer (I): Agronomist 3:

These rentiers what do they do then? Usually they are sitting in the pub of a village with a cell phone with which they can communicate with the

Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2 Chapter No.: 10 Date: 24 April 2017 13:13 Page: 14/23

14 P. DELVENNE

contractor; if any decision needs to be taken he handles it very well at a dis-tance. Interviewer (I): The rentiers those who stopped farm-ing who own lands... Some became contractors and others not, what do they do? Agricultural economist 2 (AE2): These others became nothing. Nothing. I: They do nothing they live well with just renting the land? Well, it depends on how much land you AE2: have and the quality of land. If you have 50 ha and live in a village, with current rent levels you live phenomenally well.

Sowing pools' managers, often working from afar in their Buenos Aires offices, are therefore interacting with landowners to lease the lands they need, while landowners themselves have also left the fields to live in villages and small towns. In this configuration, the closest producers to the land—and the bearers of the new farmer identity—are the so-called *contratistas* (rural contractors), a group of about 12,000 people duly trained and equipped with the best possible machinery to offer contracted services across the country, such as, for example planting seeds, fertilization, herbicides and insecticides spraying, packaging the harvest, et cetera.

Contractors emerge as small producers who have excess machinery and begin to provide services to the neighbors. Now, why did these small producers have excess machinery in the first place? That is the question, why had they bought more tractors? Because in Argentina I would say historically that there was no mortgage or credit to purchase fields. But you could access from public banks to buy machinery. So there have always been plans to purchase more machinery than what was needed... (Agricultural economist 3)

Most of the time, there is no contract, strictly speaking. This is a verbal agreement between a service provider (the contractor) and its temporary employer (the manager of the pool or the landowner). Contractors are very vulnerable to weather conditions, as one bad season means the collapse of their business if they do not obtain sufficient income to cover the leasing of their machines. Even though the first contractors were small



10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

producers with their own machinery, most contractors today lease the machinery they use in order to benefit from the most recent technological advances and to be more competitive on the market of *contratistas*. The machinery industry incentivizes contractors by providing them free training sessions and by offering them credit facilities. However, getting the most recent machines is not always financially possible for every contractor. Those who cannot afford it are thus locked in inferior technological possibilities (compared to their competitors) and they are paid with inferior salaries. Contractors have become a central actor in the networked agribusiness of sowing pools.

The sowing pool needs contrastistas like water, because it will go 500 km away, rent land and seek some service contractors. If he can't find any service contractor, the guy [from the sowing pool] is dead. Therefore the system is a network. (Agricultural economist 1)

Contractors became the vector of innovation, information and knowledge. The quality of the services they offer and the productivity that can be expected from a sowing season depend on contractors' capacity to keep up to date with cutting-edge innovations:

Each seller of agricultural machines has half its people training contratistas to use the new machines [...] Because the seller is obviously interested in that the John Deere machine has the best possible performance in the field, and to achieve that John Deere trains each type who buys the machine and offers him an ad hoc course, with yearly updates. Why? Because it is the form of economic capture when the guy changes the machine. Have you understood how much the system is innovative? [...] It is a network of interests. The one leasing lands can pay high rents and capture more land if he manages to balance his budget. He does not have to manage the Chicago market, he manages productivity, and productivity is obtained with contractors. (Agricultural economist 2)

The technological package not only transfigured agricultural techniques, upset traditional roles of farmers, and challenged the epistemic authority of scientific public institutions; it also transformed agricultural management into network management.

[Previously], informal networks began almost by word of mouth and information flowed through more direct contacts; it was not private circuits at

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 Layout: A5 HuSSci
 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 16/23

16 P. DELVENNE

that time, this came much later, as now the networks are completely managing the distribution of inputs, large multinationals working in seeds that have established their own distribution centers, etc. And you, as a producer you're in a network. (Agricultural economist 1)

Among the paradigmatic examples of agribusiness "made in Argentina" is the company Los Grobo which, although it is demonized in the media because it is often accused of abusing its market power, is "cited in almost all of the manuals, courses and reports on agribusinesses as having successfully changed their mentality" (Gras and Hernandez 2014: 346). Los Grobo developed an innovative vertical integration strategy named "associative network company". 6 The complexity of Los Grobo's networks has served as a model for agro-industrial specialists and academic programs like Harvard Business School (Bell and Scott 2010). The model is based around building a network of input and service providers, including landowners, agronomists, contractors and agricultural production branch managers, so that instead of directly hiring employees or owning land or machinery, the company operates through land leases and third-party contracting (Leguizamon 2016). The charismatic Director of the company, Gustavo Grobocopatel, envisioned the transformation of agriculture into a knowledge-based industry and rather than opting for the "heaviness" of lands and machinery, he preferred "an asset-light company: investing in soft assets—top talent, training, and state-of-the-art technology, for example—was a better investment for future growth in the twenty-first century" (Bell and Scott 2010: 5). Of course, not every sowing pool can be Los Grobo. From the basic idea of generating economies of scale by pooling resources have stemmed very different models of sowing pools: informal local pools (50–300 ha), large sowing pools (1000–50,000 ha) and network companies (up to 350,000 ha) (Grosso 2010).

A pool is a strategic alliance between people, where the management is centralized. It is the minimum expression of a pool, in my case I have a motorcycle and it is the entire heritage that my pool has (laughs), that and nothing else. Then, you have got that pool with 50 thousand hectares planted, with offices in Buenos Aires, trained economists, own contratistas, 10 trucks and 15 agronomists... (Sowing pool manager 4)

However, in recent years, and particularly since 2012, producers have been seeing slimmer profit margins for soy (soy was until recently worth

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10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

600 USD/ton, and it's now around 220 USD) and rising tensions with the government over export taxation. Consequently, many sowing pools have broken up, some have significantly decreased the magnitude of their operations, and still others have diversified their businesses or expanded abroad to neighboring countries. Los Grobo, for instance, moved part of its agricultural business to Brazil and also to Uruguay and Paraguay, where the lack of good infrastructure is compensated for by the absence of sov export taxes. The contratistas, however, did not cross the borders with the asset-light companies. They remained attached to the lands they usually cultivate with their own machines. Under networked agribusiness, greater power and success seem to correlate with greater mobility. Those who remain attached to particular pieces of land or particular points in the agribusiness network have fewer options. The mobility of powerful actors is not limited to geographic mobility: because the cost of coordination of its network had become too expensive in relation to soy's decreasing profitability, Los Grobo (and other mega-network companies) expanded its network into other agribusiness activities, such as the production of fertilizers and other agroindustrial inputs and even digital agriculture.⁸ This seems to be a general trend, which has been highlighted by Murmis and Murmis (2012: 496): "once a certain scale is reached, other avenues of business expansion start to dominate as the companies receive foreign investments, initiate projects in neighboring countries, move along or integrate additional parts of the supply chain, and create or extend networks with different levels of inter-company integration". They add that network companies "seem to progress through an evolutionary path to a form where other non-farming avenues of business expansion start to dominate" (Murmis and Murmis 2012: 496).

These observations resonate with the findings of Carla Gras and Valeria Hernandez who studied the evolution of the heterogeneous large-scale farming sector in Argentina from the neoliberal 1990s onwards (Gras and Hernandez 2014). They found that the impact of neoliberalization has differently impinged on the category of large-scale farmers. According to them, network companies adopt inter-sectorial business models, are more flexible, and are less anchored in specific territories, and therefore are much more likely to adapt to changing circumstances than the traditional capitalist actors (agrarian bourgeoisie or large-scale farmers below the scale of network companies). Gras and Hernandez (2014) conclude that the remarkable growth of Argentinean agricultural production was accompanied by a transformation of the agrarian capitalist class that weakened the traditional capitalist firms and favored the networked agribusinesses.

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Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2 Chapter No.: 10 Date: 24 April 2017 13:13 Page: 18/23

18 P. DELVENNE

Conclusion

The bioeconomy is relatively new in Argentina as a concept and a political project. To understand its emergence and to anticipate its future as a political project, this chapter has examined four decades of co-produced transformations at the political and technoscientific levels. 'Agribusiness' looks like the habitat of today's bioeconomy in the country. It encapsulates "a new worldview [not limited to] specific technological or organizational innovations, but rather a systematic change that involves material, ideological and symbolic elements" (Gras and Hernandez 2014: 345). Agribusiness gained a hegemonic position; it contributed to regularizing and stabilizing the course of capital accumulation, including the "displacement of conflicts, and crisis tendencies elsewhere and/or into the future" (Jessop 2008: 27). These include, most notably, the denial of the numerous socio-technical controversies on social and environmental impacts attributed to the "sovization of Argentina" (see Delvenne et al. 2013 for an overview), such as deforestation, the displacement of indigenous populations, tensions with other productive activities like cattle raising, soil degradation because of proliferating monocultures, and a rise of cancers and malformations due the increasing use of agrochemicals (on collective actions challenging the bioeconomy, see Arancibia 2013).

To some extent, for the Argentinean agricultural bioeconomy, macrotrends were clearly over-determined in important ways by the features of the local situation. We have seen that international developments, such as globalization, financialization, or corporatization have as much shaped new social relations and political configurations as local specificities and imaginations, national history, and the internal dynamics of the agricultural production system. First, to deal with the aftermath of the structural neoliberal dismantlement of the country, to face the 2001 bankruptcy, and to feed the financial appetite of vulture funds, the Kirchners' governments transformed a neoliberal agricultural model into the motor of an export-oriented national-populist system. Second, as part of a global phase of consolidation and transnationalization of the agriculture market, which was dominated by multinational companies, new technological packages were introduced in Argentina in the mid-1990s. Their adoption was far from mechanical, as the imaginative resources of farmers subsequently adapted the technological package in order to propagate their vision of sustainable agro-industry throughout the country. Third, the expansion of the GM soy model was driven by global trends toward

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10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ... 1

capitalization, land concentration, and 'salarization'; while these trends severely impacted small-scale and traditional capitalist farmers, they also created a favorable environment for "asset-light companies" to flourish.

I have characterized this form of agribusiness in terms of networks, in order to stress its engagement with actors through both their (im) material possessions (machinery, know-how, technologies, lands, expert knowledge) and their moral commitment to networks, social capital, diversity and information-sharing. The powerful actor in this imagined world privileges mobility and autonomy over security. S/he should not be attached to a family heritage, such as land, because it equates to fixity and immobility. As I have shown, to be successful under networked agribusiness, the farmer—whoever this category today corresponds to—should favor leasing over ownership. This is simply the result of the need to travel light—from one province to another, from one country to another, from one sector to another—to move more easily when circumstances are changing (Boltanski and Chiappello 2005).

Lastly, unlike many other examples of hegemonic policy concepts circulating from OECD countries to Latin America (for instance, the concept of national innovation systems; Delvenne and Thoreau 2017), the bioeconomy has not been promoted in Argentina as part of a normative agenda of what had to happen in order to "catch up" with Northern countries. Rather, it results from an explicit choice of policymakers to refer to the concept in an instrumental way in order to achieve a national political project that seems to transcend the well-entrenched divisions between self-proclaimed "anti-neoliberal" and conservative governments. As a preferred route for reaping the benefits of the country's competitiveness, the bioeconomy extends the agribusiness logic that has dominated for decades and, more importantly, it allows a discursive industrializing of agriculture. In bioeconomic terms, at least in the way "bioeconomy" is currently used in Argentinean policy arenas, agriculture is thus "diluted" into industry, revamped as just another (Pehlivan et al.) industry that can thus be supported by Peronist and conservative governments alike, without generating internal contradictions.

In Argentina, the bioeconomy is at the center of intense imaginative activities to re-think agriculture as-we-knew-it, and to re-name it as "agro-industry". These developments are evidence of an attempt to reject the idea of agriculture as the reactionary stronghold of a backward bourgeoisie and instead embrace agriculture as generative of an industrial avant-garde that promises political-economic transcendence.

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Layout: A5 HuSSci Book ID: 427289_1_En Book ISBN: 978-3-319-55651-2 Chapter No.: 10 Date: 24 April 2017 13:13 Page: 20/23

20 P. DELVENNE

Notes

1. http://www.bioeconomia.mincyt.gob.ar/bioeconomia-argentina/.

- 2. Nestor Kirchner remained very influential until his sudden death in October 2010.
- 3. The most technically advanced option of no-tillage is direct seeding: no ploughing is done before planting, which is done directly in the mulch (remains of vegetation) on the ground (hence the term "direct-seeding"). Two sine qua none elements are necessary for the realization of these particular seedings: (i) the use of drills designed specifically for this purpose, able to plant the seed using a disk system into unploughed soil, and (ii) the use of chemical herbicides offsetting the absence of ploughing, one of whose functions is precisely to improve the soil structure, and to mechanically destroy weeds (Goulet 2013: 441–442).
- 4. In addition to participating in AAPRESID congresses and meetings, medium and large-scale farmers are very often also members of AACREA, a farmers' association of over 200 local "CREA groups", distributed in 18 different regions all over the country and focussing on all kinds of agricultural production. In exchange for a fee (between 100 and 500 US\$/month), each member can access the so-called community of AACREA farmers, participate in monthly discussions (gathering 10–15 producers from the same region) and benefit from dedicated R&D support. Each of these groups has a technical coordinator and one of the producers is appointed president of the group for a limited period of time, to voice and represent the group's interests at regional or national meetings.
- 5. The formal training of knowledge workers to act like innovators is also an important asset for the functioning of the system. A press article reporting on the findings of a comparison of the profile of medium-scale farmers in Argentina and the United States revealed interesting findings: the Argentinean average farmer is 7 years younger than his American counterpart (47 years old in Argentina, 54 in the US), almost twice as much educated in universities (4% of farmers in Argentina have a university degree, for only 25% of US farmers) and twice as many Argentinean farmers (10, versus 5% in the US) have postgraduate degrees. See http://www.lanacion.com.ar/1317397-ventaja-argentina.
- 6. See the company's website. http://www.losgrobo.com.ar.
- See also the article published in *The Economist*, "Farming without Fields" (2014), http://www.economist.com/news/business/21592662-argentine-farming-group-heavy-science-and-light-assets-farming-without-fields, accessed on 24 of October 2016.
- 8. Los Grobo recently partnered with another company to create Frontec, a company that offers farmers "a technological platform that combines the

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 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

 Chapter No.: 10
 Date: 24 April 2017 13:13
 Page: 21/23

10 EMBEDDED PROMISSORY FUTURES: THE RISE OF NETWORKED ...

latest in geospatial and agricultural science with ICT, to offer innovative and sustainable solutions to the agribusiness value chain". See http://www.frontec.net/eng/, accessed on 24 of October 2016.

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 Book ID: 427289_1_En
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 Page: 22/23

22 P. DELVENNE

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 Book ID: 427289_1_En
 Book ISBN: 978-3-319-55651-2

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 Page: 23/23

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