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# Dynamic simulation of flexible gear pairs using a contact modelling between superelements

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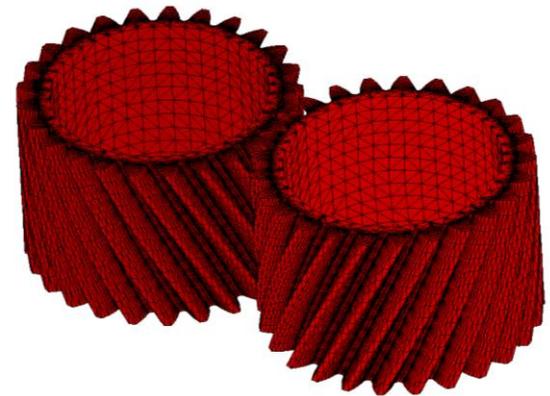
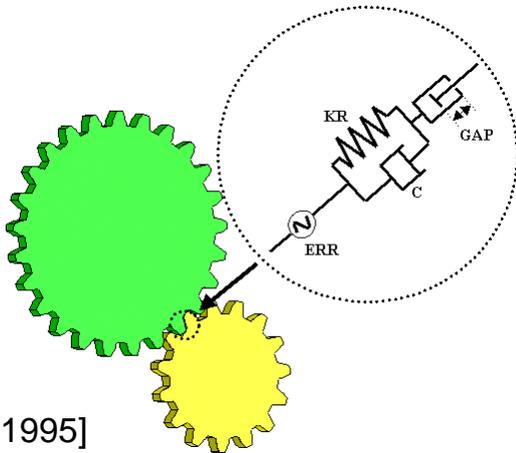
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# Gear pair modelling

- Global model
  - Kinematic joints between 2 nodes
  - Gear wheels = rigid body
  - Spring-damper along the normal pressure line
  - Gross modeling of meshing defaults
  - ➔ Low memory and CPU requirements
- Contact condition between FE models
  - Deformation of gear teeth and gear web accurately taken into account
  - Meshing defaults naturally modeled
  - Short time simulation of 2 gear wheels
  - ➔ CPU Time and memory highly expensive



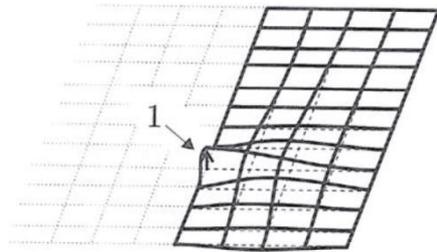
[Cardona, 1995]

- Contact model between superelements [Ziegler et al, Tamarozzi et al]
  - Gear wheel flexible behavior globally accounted for
  - Determination of actual contact points by means of 3D gear wheel geometry
  - Study of misalignment, backlash, gear hammering,...

# Superelement formulation

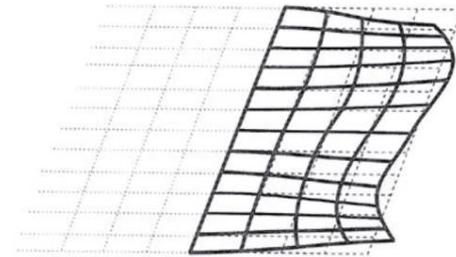
Craig-Bampton method: substructuring technique for linear elastic model

- Static boundary modes



$$\Psi_B = -\mathbf{K}_{II}^{-1} \mathbf{K}_{IB}$$

- Internal vibration modes



$$(\mathbf{K}_{II} - \omega^2 \mathbf{M}_{II}) \Psi_I = \mathbf{0}_{n_I \times n_I}$$

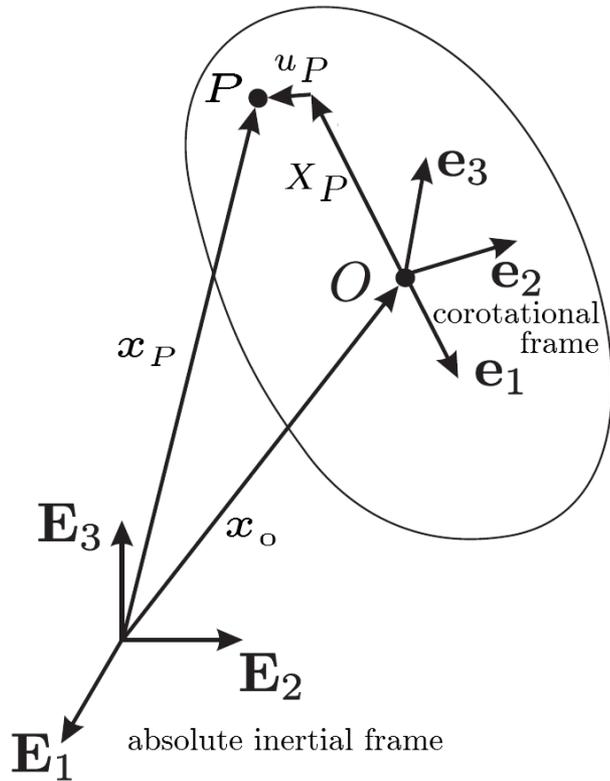
- Reduction basis (mode matrix)

$$\bar{\Psi} = \begin{bmatrix} \mathbf{I} & \mathbf{0} \\ \Psi_B & \bar{\Psi}_I \end{bmatrix}$$

- Reduced stiffness and mass matrices

$$\bar{\mathbf{K}} = \bar{\Psi}^T \mathbf{K} \bar{\Psi} = \begin{bmatrix} \bar{\mathbf{K}}_{BB} & \mathbf{0} \\ \mathbf{0} & \mu \omega^2 \end{bmatrix} \quad \bar{\mathbf{M}} = \bar{\Psi}^T \mathbf{M} \bar{\Psi} = \begin{bmatrix} \bar{\mathbf{M}}_{BB} & \bar{\mathbf{M}}_{BI} \\ \bar{\mathbf{M}}_{IB} & \mu \end{bmatrix}$$

# Corotational formulation of a superlement



- Kinematics of a superlement

$$\mathbf{x}_P = \mathbf{x}_0 + \mathbf{R}_0(\mathbf{X}_P + \mathbf{u}_P)$$

$$\mathbf{R}_P = \mathbf{R}_0 \mathbf{R}(\gamma_P)$$

- Vector of generalized coordinates

$$\eta = \begin{Bmatrix} \mathbf{u}_B \\ \gamma_B \\ \eta_I \end{Bmatrix} \quad \mathbf{q} = \begin{Bmatrix} \mathbf{x}_0 \\ \alpha_0 \\ \mathbf{x}_B \\ \alpha_B \\ \eta_I \end{Bmatrix} \quad \delta \eta = \mathbf{P}(\mathbf{q}) \delta \mathbf{q}$$

- Elastic forces in the absolute inertial frame

$$\mathbf{g}^{elastic} = \mathbf{P}^T \bar{\mathbf{K}} \eta$$

- Constraints to determine the corotational frame position

$$\Phi(\mathbf{q}) \equiv \underline{\tau}_{rig}^T \bar{\mathbf{M}}_B \eta_B(\mathbf{q}) = \mathbf{0}$$

$$\tau_{rig} = \begin{bmatrix} \tau_{rig,1} \\ \vdots \\ \tau_{rig,i} \\ \vdots \\ \tau_{rig,nb} \end{bmatrix} \quad \tau_{rig,i} = \begin{bmatrix} \mathbf{I}_{3 \times 3} & -\tilde{\mathbf{X}}_{Bi} \\ \mathbf{0}_{3 \times 3} & \mathbf{I}_{3 \times 3} \end{bmatrix}$$

Rigid body modes

# Boundary nodes vs. contact nodes

- If all candidate contact nodes are boundary nodes  
→ huge number of generalized coordinates

$$\mathbf{q} = \begin{Bmatrix} \mathbf{x}_0 \\ \alpha_0 \\ \mathbf{x}_B \\ \alpha_B \\ \eta_I \end{Bmatrix}$$

- Solution:
  - A few number of boundary nodes.
  - The position of candidate contact nodes are computed from modal variables and the corotational frame position.

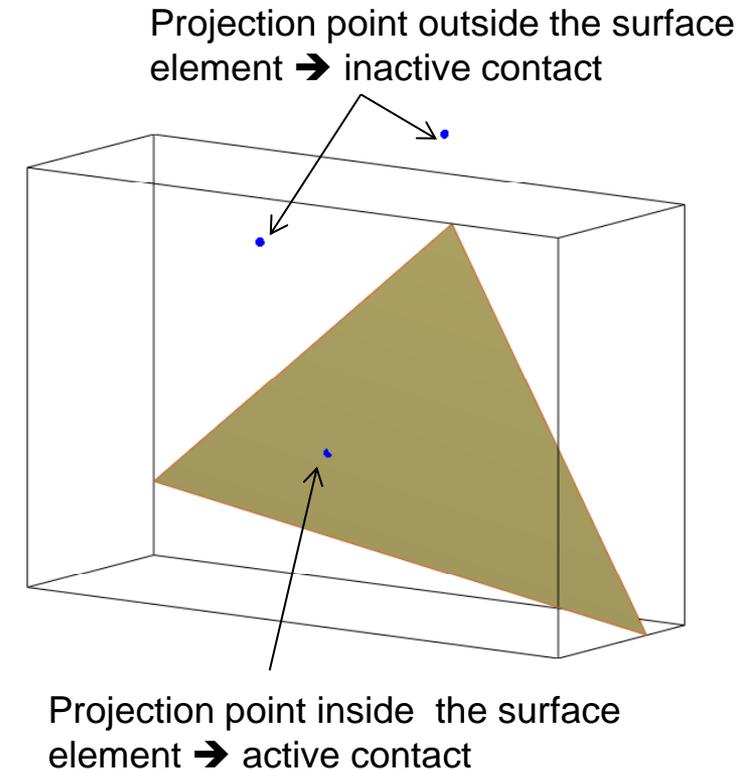
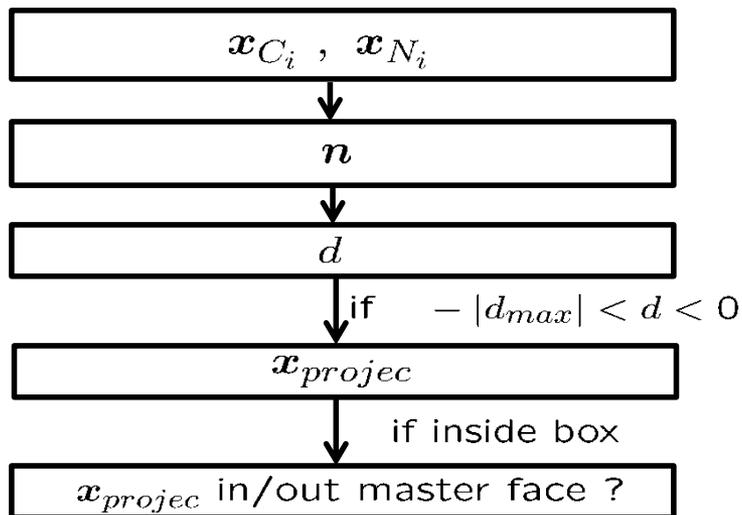
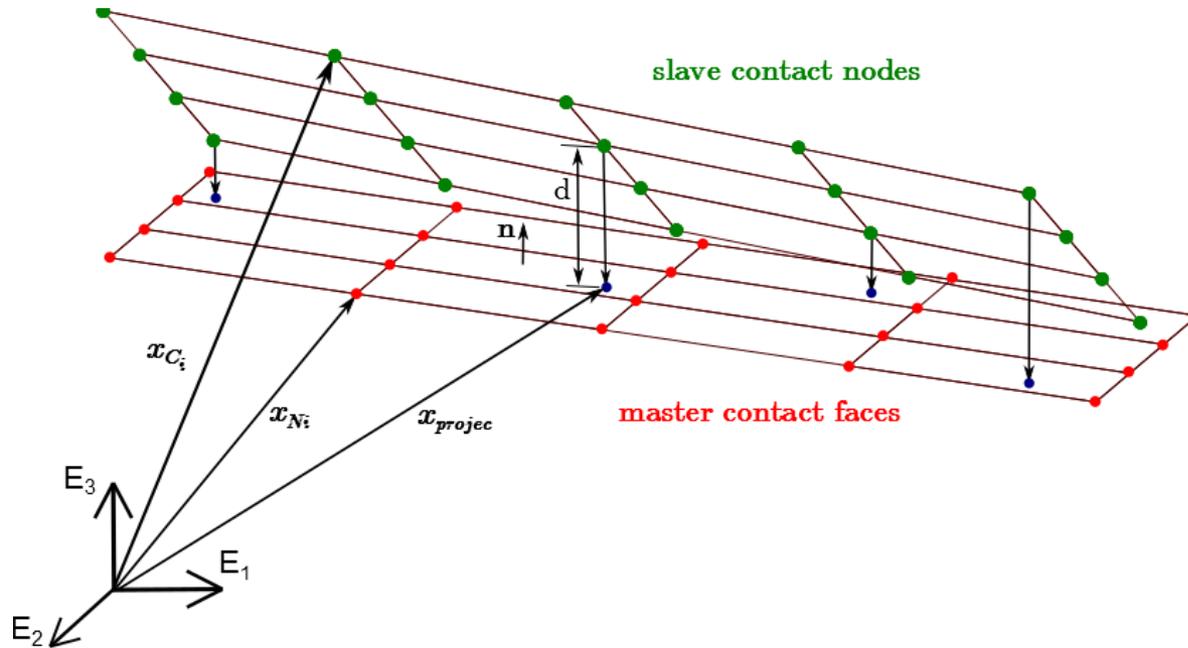
$$\mathbf{x}_{C_i} = \mathbf{x}_0^s + \mathbf{R}_0^s (\mathbf{X}_{C_i} + \bar{\Psi}_{C_i} \eta^s)$$

$$\mathbf{x}_{N_i} = \mathbf{x}_0^m + \mathbf{R}_0^m (\mathbf{X}_{N_i} + \bar{\Psi}_{N_i} \eta^m)$$

- Direct loading of the modal variables (static and dynamic).

**→ very compact formulation**

# Contact detection algorithm



# Contact force

- Contact law: penalty method with a stiffness and a damping contribution

$$f(l, \dot{l}) = \begin{cases} S_c^* \left( k_p l^n + c l^n \dot{l} \right) & \text{if } l > 0 \text{ active contact} \\ 0 & \text{if } l < 0 \text{ no contact} \end{cases}$$

penetration length:

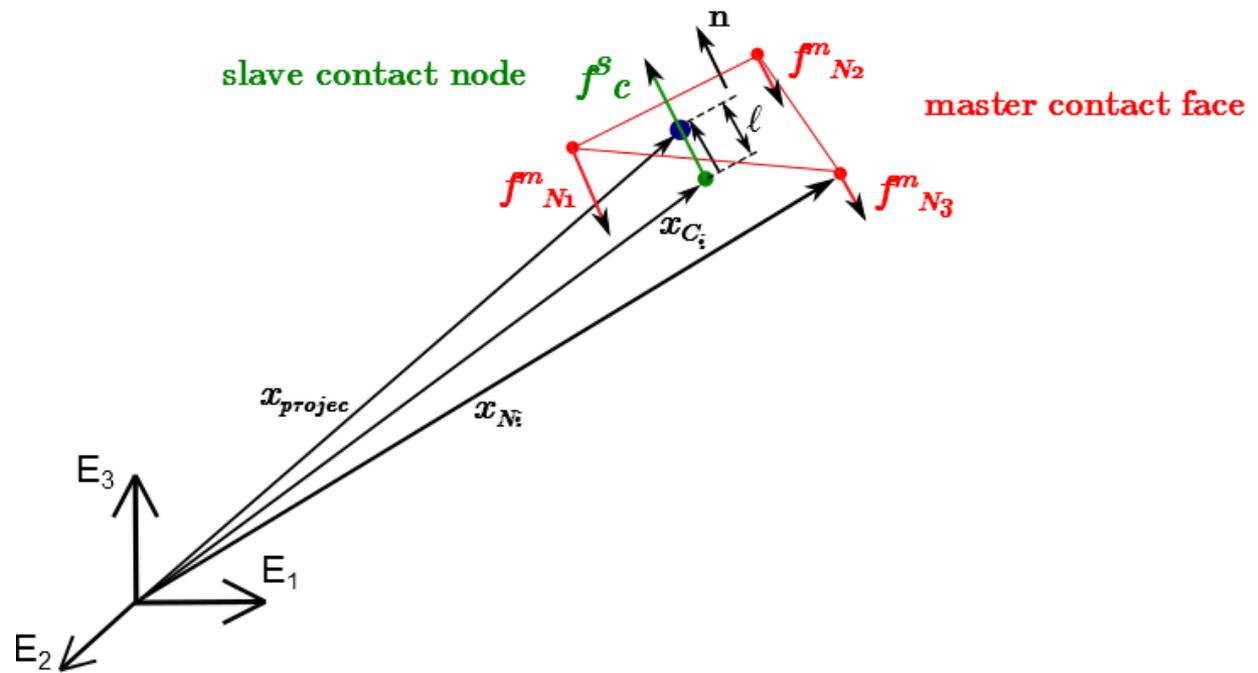
$$l = \mathbf{n}^T (\mathbf{x}_{N1} - \mathbf{x}_{C_i})$$

$$\dot{l} = \mathbf{n}^T (\dot{\mathbf{x}}_{N1} - \dot{\mathbf{x}}_{C_i}) + (\mathbf{x}_{N1} - \mathbf{x}_{C_i})^T \dot{\mathbf{n}}$$

- Contact force vector

$$\mathbf{f}_c = \underline{w} f \mathbf{n}$$

participation factor



# Contact force

- Each force applied on a contact node is transformed in order to load the modal variables of the superelement :

$$\delta W_{C_i}^{con} = \delta \mathbf{x}_{C_i}^T \mathbf{f}_c = \delta \mathbf{q}^T \mathbf{g}_{C_i}^{int,con}$$

with

$$\begin{aligned} \delta \mathbf{x}_{C_i} &= \delta \mathbf{x}_0 - \mathbf{R}_0 \overbrace{(\mathbf{X}_{C_i} + \mathbf{u}_{C_i})} \\ &= \delta \mathbf{x}_0 - \mathbf{R}_0 \overbrace{(\mathbf{X}_{C_i} + \overline{\Psi}_{C_i} \boldsymbol{\eta})} + \mathbf{R}_0 \overline{\Psi}_{C_i} \mathbf{P} \delta \mathbf{q} \end{aligned}$$

( $\tilde{\mathbf{a}} \mathbf{b} = \mathbf{a} \times \mathbf{b}$ )

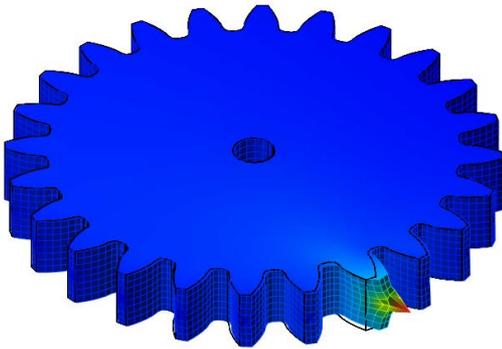
- The internal force vector due to a contact force is expressed as:

$$\mathbf{g}_{C_i}^{int,con} = \mathbf{P}^T \overline{\Psi}_{C_i}^T \mathbf{R}_0^T \mathbf{f}_c + \left\{ \begin{array}{c} \overbrace{\mathbf{f}_c} \\ (\mathbf{X}_{C_i} + \overline{\Psi}_{C_i} \boldsymbol{\eta}) \mathbf{R}_0^T \mathbf{f}_c \\ \mathbf{0} \\ \mathbf{0} \\ \mathbf{0} \end{array} \right\}$$

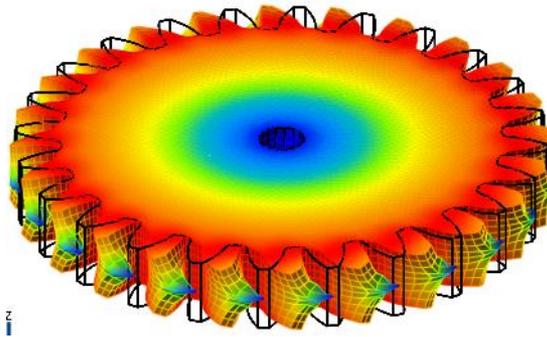
- Analytical computation of its contribution to the iteration matrix

# Location of boundary modes

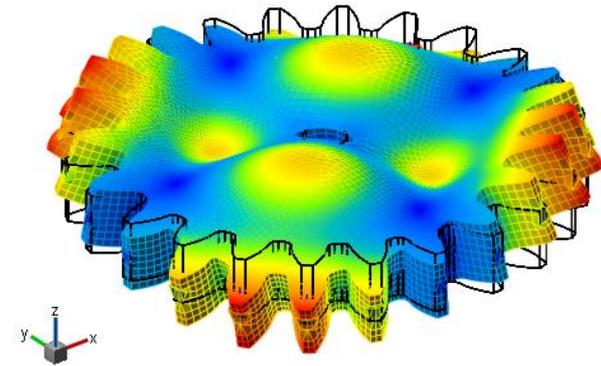
- Nodes of the wheel FEM



Static mode in x-direction

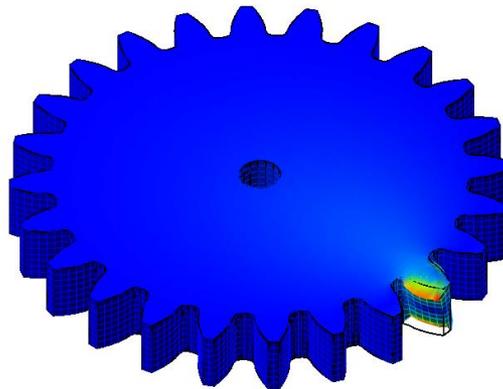
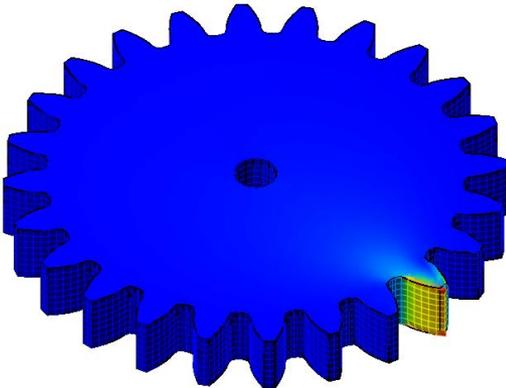


$f_1 = 11789$  Hz

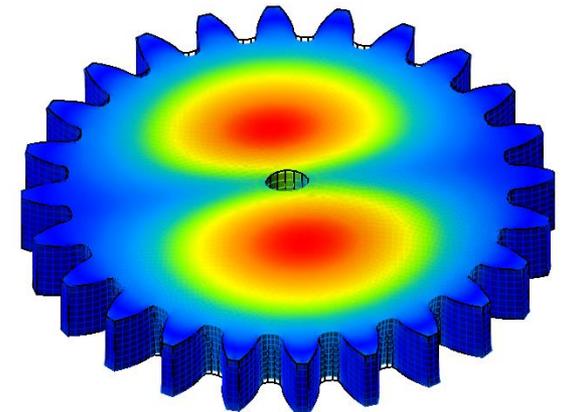


$f_{25} = 37261$  Hz

- Mean joint on tooth flank



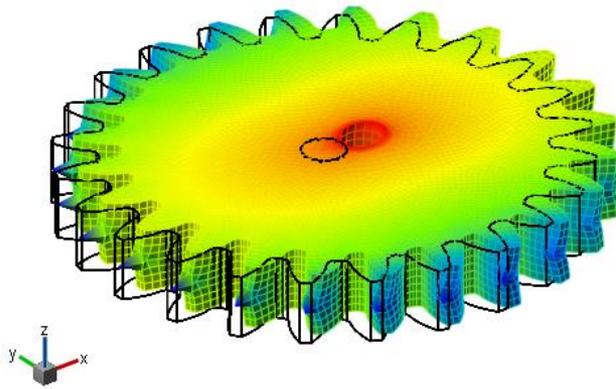
Static modes in x-direction



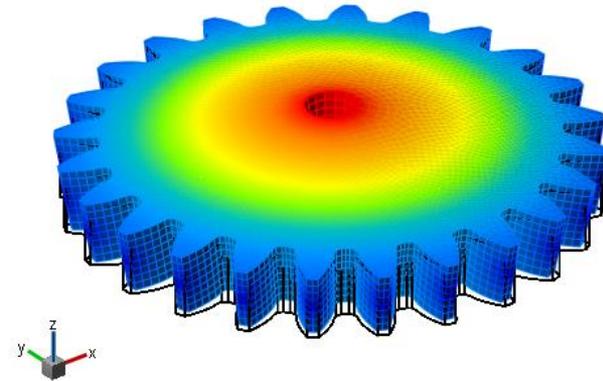
$f_2 = 22765$  Hz

# Location of boundary nodes

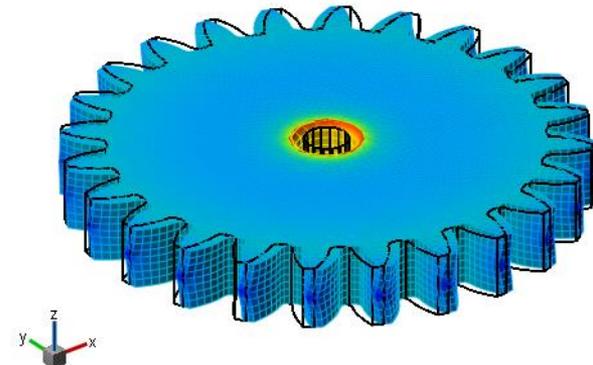
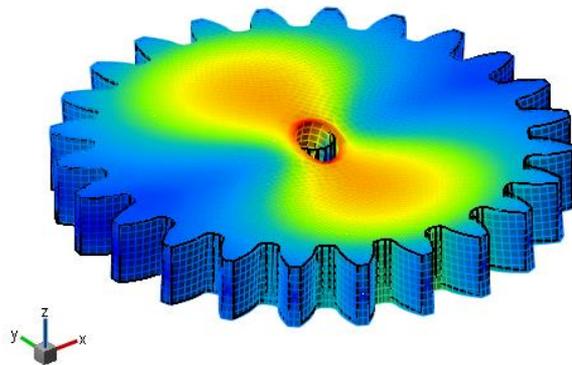
- Static modes to connect the gear wheel to the driveshaft



Static modes in x-direction



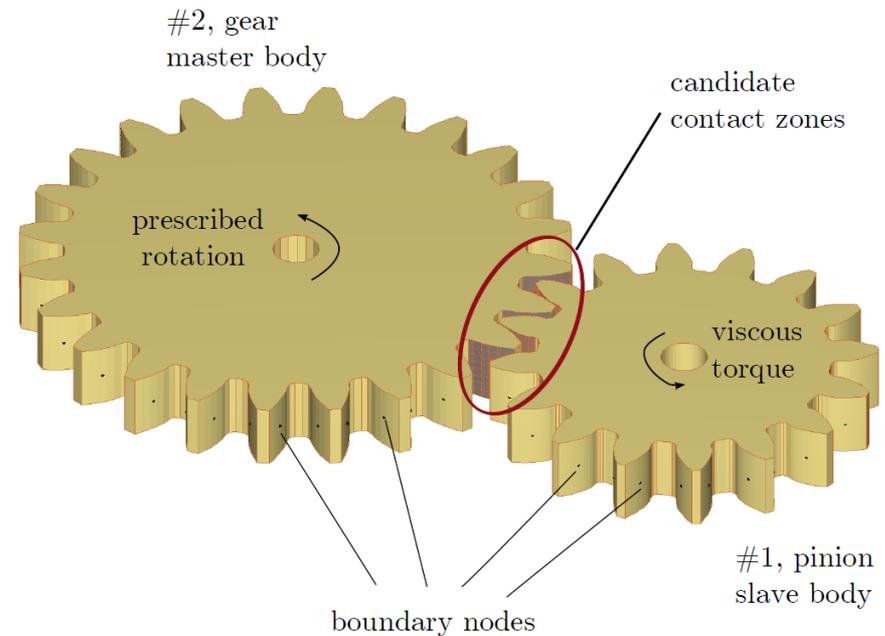
Static modes in z-direction



# Model description

	pinion	gear
Number of teeth [-]	16	24
Pitch diameter [mm]	73,2	109,8
Outside diameter [mm]	82,64	118,64
Root diameter [mm]	62,5	98,37
Addendum coef. [-]	0,196	0,125
Tooth width [mm]		15
Pressure angle [deg]		20
Module [mm]		4,5

(Lundvall, Strömberg, Klarbring, 2004)

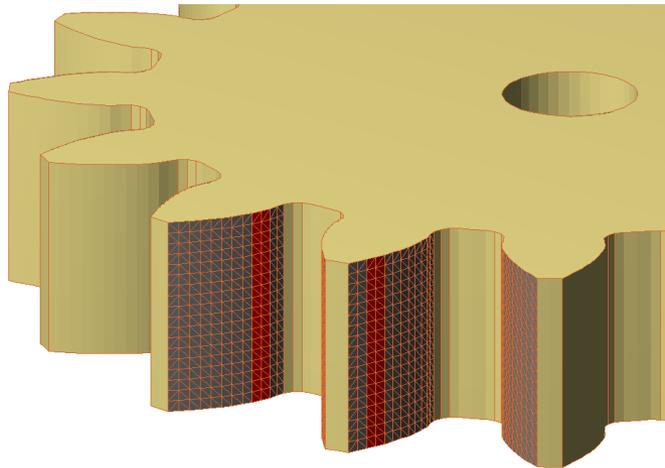
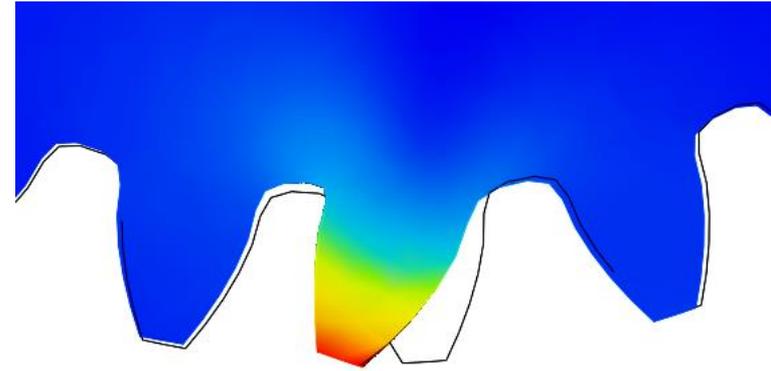
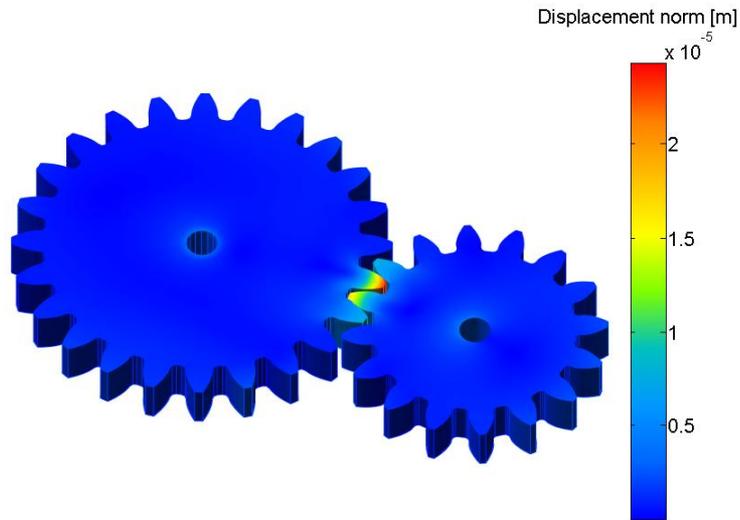


- 1 boundary node per tooth flank  
+ 100 internal vibrations modes  
→ 707 DOFs << 480171 for FEM
- Parallel rotation axis → no misalignment
- Large center distance → significant backlash
- At  $t=0s$ ,  $\omega_1 = -1000$  rpm ,  $\omega_2 = 667$  rpm
- For  $t > 0s$  : viscous torque:  $T_1 = -1 \omega_1$  ;  $\omega_2 = 667$  rpm
- Time step size:  $h=1E.-6s$

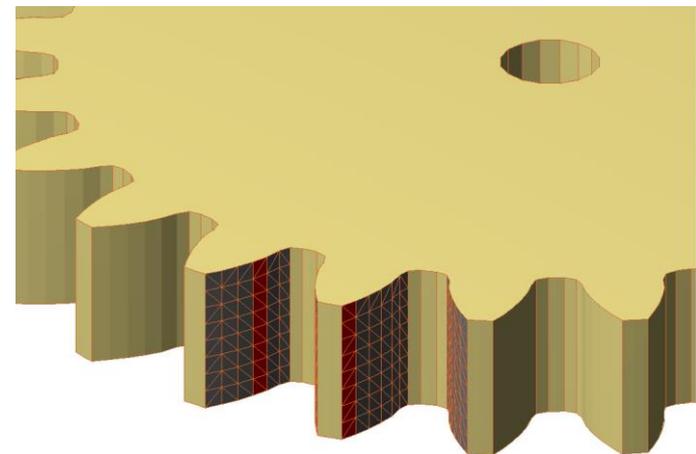
## Eigenfrequencies of internal vibration modes (Hz)

	pinion	gear
$f_1$	19520	10402
$f_{100}$	146068	115469

# Contact detection on tooth flanks and tooth bending

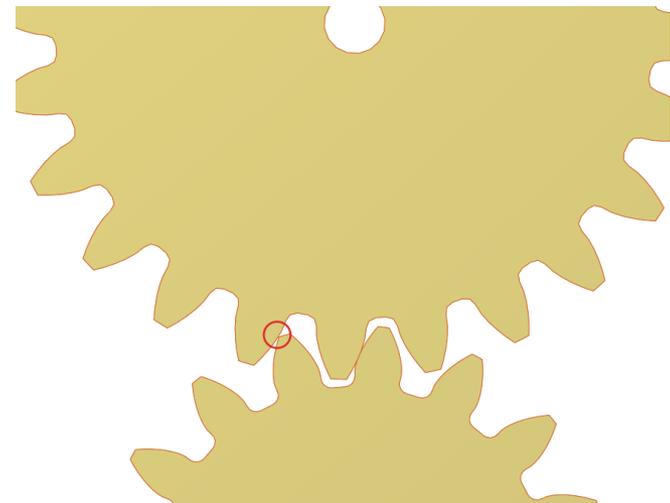
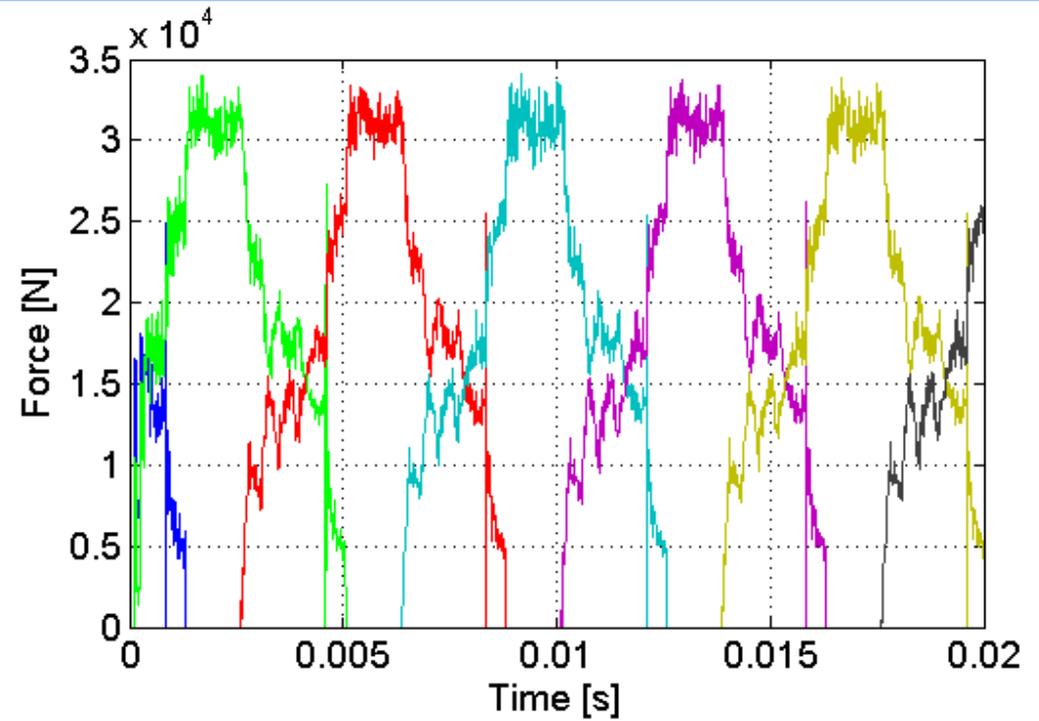
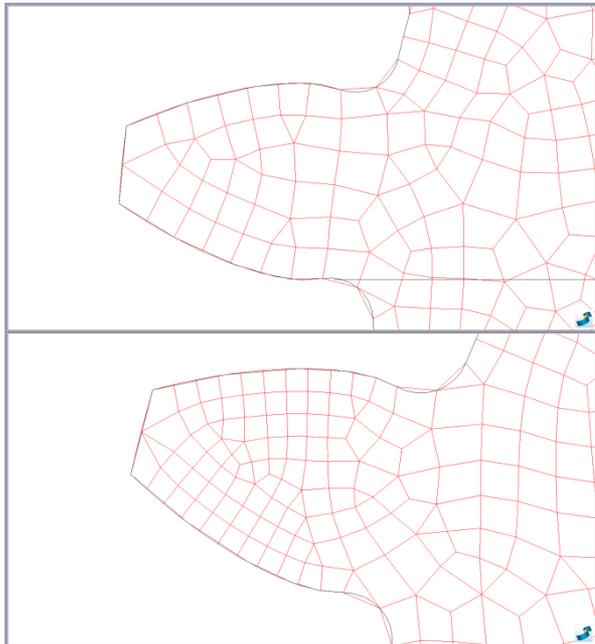
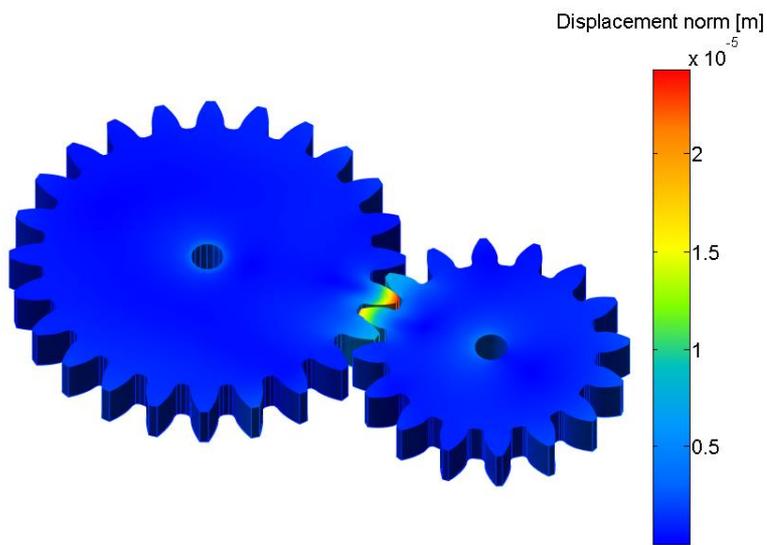


#1 gear wheel  
slave body, 247 nodes

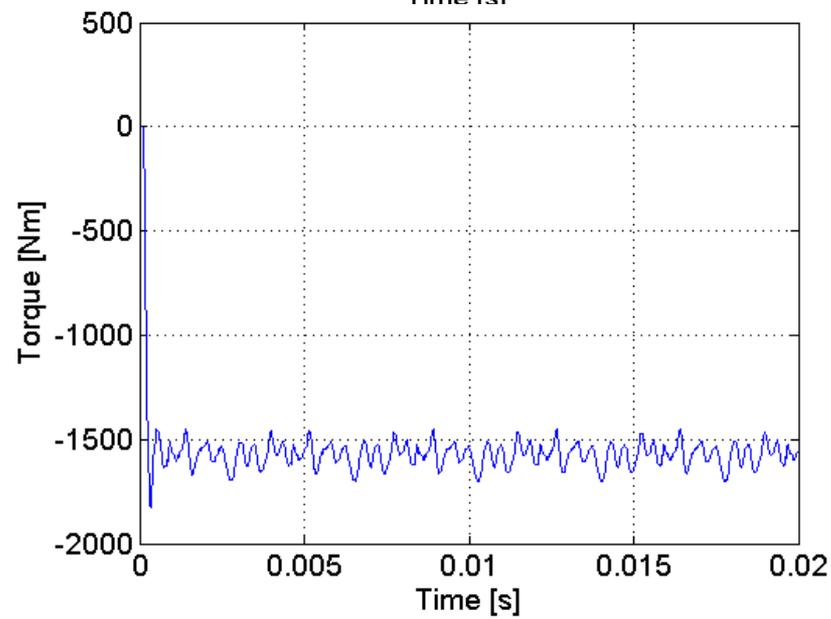
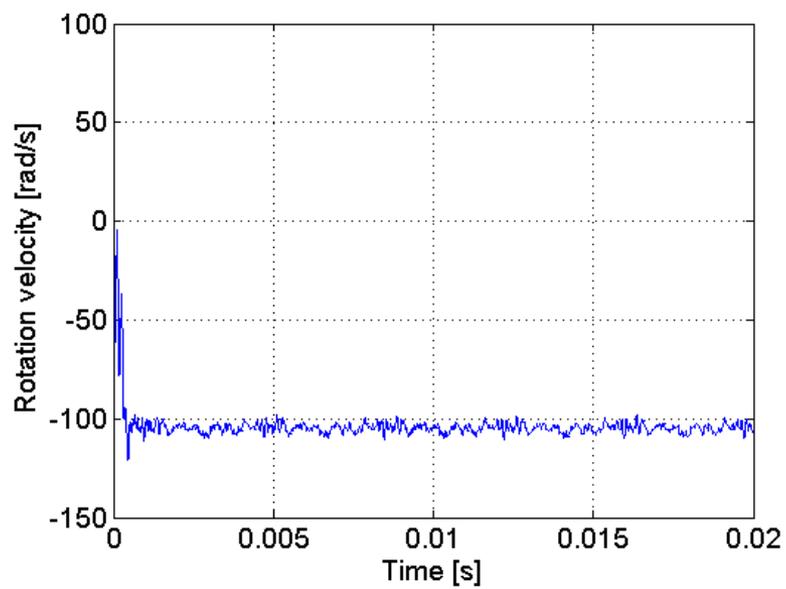
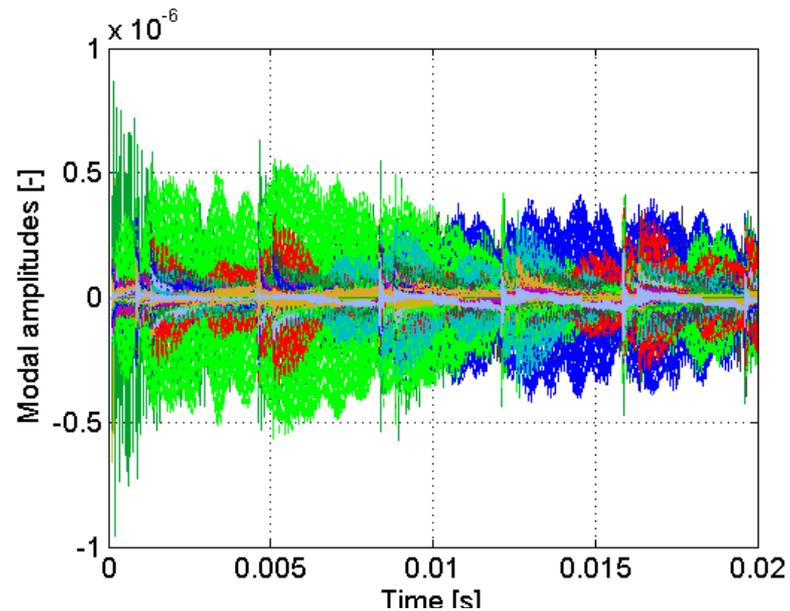
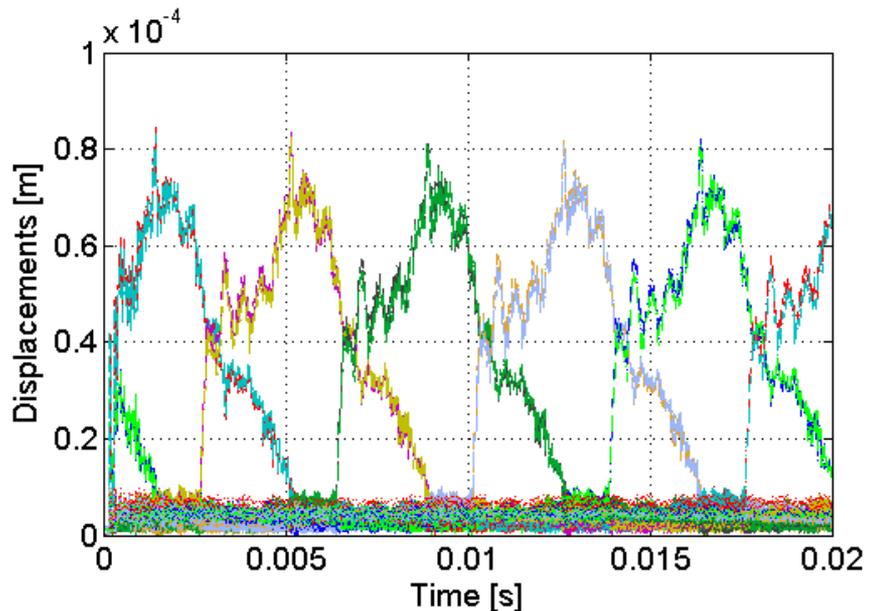


#2 pinion wheel  
master body, 63 faces

# Numerical results

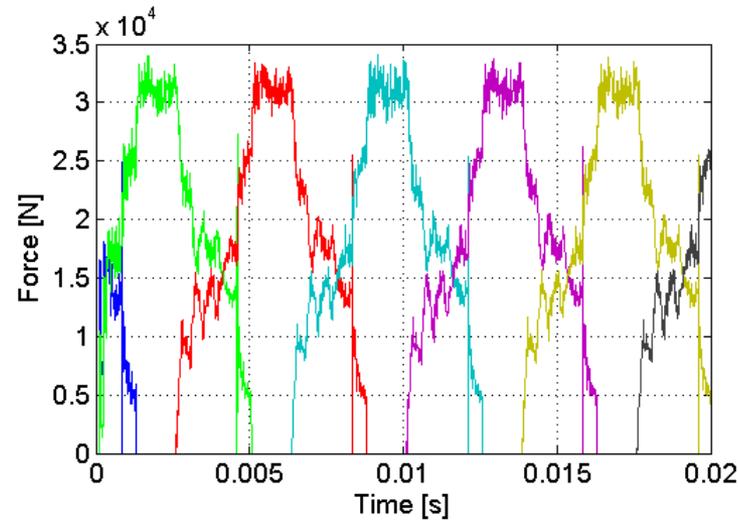


# Spur gear pair

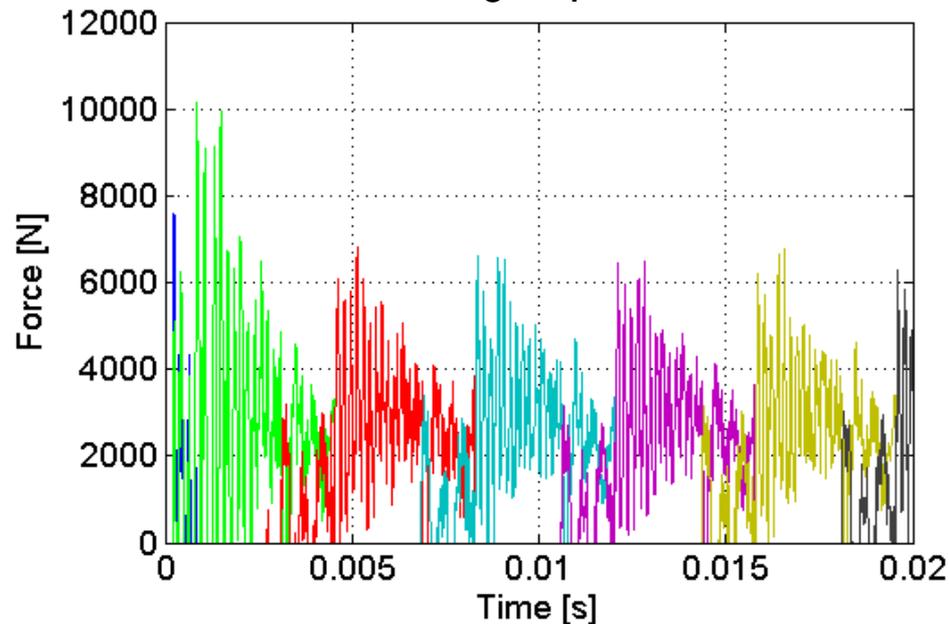


# Influence of the viscous torque magnitude

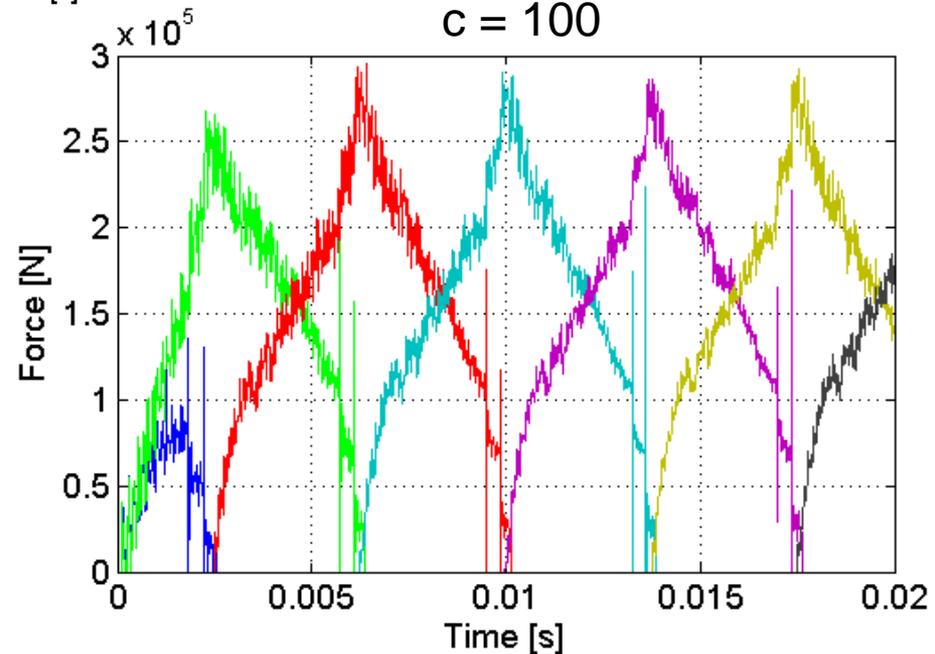
$c = 10$



$c = 1$



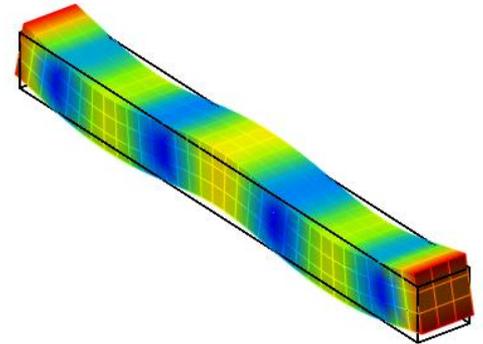
$c = 100$



# Dual Craig-Bampton method

- Subset of free-free vibration modes

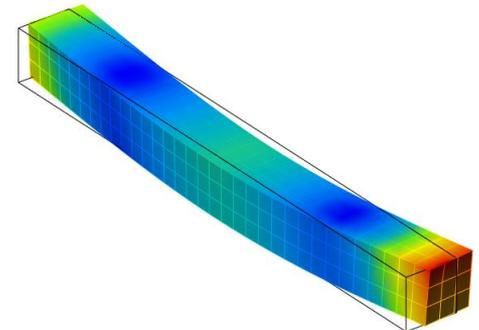
$$\begin{aligned}
 (\mathbf{K} - \omega^2 \mathbf{M}) \Psi_f &= \mathbf{0}_{n \times n} \\
 \bar{\Psi}_f^T \mathbf{K} \bar{\Psi}_f &= \omega^2 \mu_f & \bar{\Psi}_f^T \mathbf{M} \bar{\Psi}_f &= \mu_f
 \end{aligned}$$



- Attachment modes to have a correct static response at interface nodes

$$\begin{bmatrix} \mathbf{K} & \mathbf{M} \mathbf{U}_{rig} \\ \mathbf{U}_{rig}^T \mathbf{M} & \mathbf{0} \end{bmatrix} \begin{bmatrix} \mathbf{Q} \\ \lambda \end{bmatrix} = \begin{bmatrix} \mathbf{G} \\ \mathbf{0} \end{bmatrix}$$

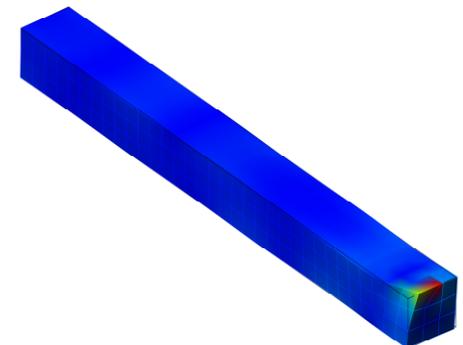
unit loads



Filtering with respect to the elastic modes

→ **residual** attachment modes

$$\Psi_r = \mathbf{A}_f \mathbf{Q} \quad \text{with} \quad \mathbf{A}_f = \mathbf{I} - \bar{\Psi}_f \mu_f^{-1} \bar{\Psi}_f^T \mathbf{M}$$

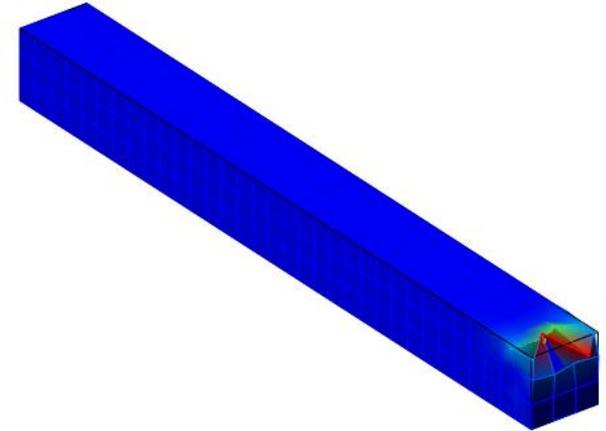


# Dual superelement formulation

- Residual attachment modes can be orthogonalized in order to get full diagonal matrices

$$\overline{\mathbf{K}}_{rr} \mathbf{r}^* = \omega^2 \overline{\mathbf{M}}_{rr} \mathbf{r}^*$$

$$\overline{\mathbf{K}} = \begin{bmatrix} \omega_f^2 \mu_f & 0 \\ 0 & \omega_r^2 \mu_r \end{bmatrix} \quad \overline{\mathbf{M}} = \begin{bmatrix} \mu_f & 0 \\ 0 & \mu_r \end{bmatrix}$$



- Full mode matrix

$$\overline{\Psi} = \begin{bmatrix} \overline{\Psi}_f & \Psi_{r^*} \end{bmatrix} \quad \mathbf{u} \cong \overline{\Psi}_f \boldsymbol{\eta}_f + \Psi_{r^*} \mathbf{r}^*$$

- Main difference with respect to MacNeal and Rubin methods:
  - assembly with interface forces rather than interface displacements

- Floating frame to describe the rigid body motion of the superlement

$$\mathbf{q} = \begin{Bmatrix} \mathbf{x}_0 \\ \boldsymbol{\alpha}_0 \\ \boldsymbol{\eta}_f \\ \mathbf{r}^* \end{Bmatrix}$$

# Connectivity constraints

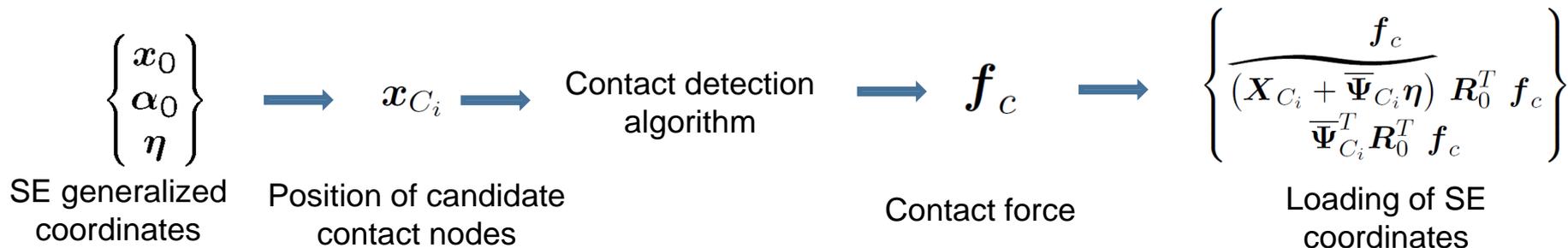
- Kinematic constraints to connect the dual superelement to the rest of the multibody system

$$q = \begin{Bmatrix} x_0 \\ \alpha_0 \\ \eta \\ \boxed{x_B} \\ \boxed{\alpha_B} \end{Bmatrix}$$

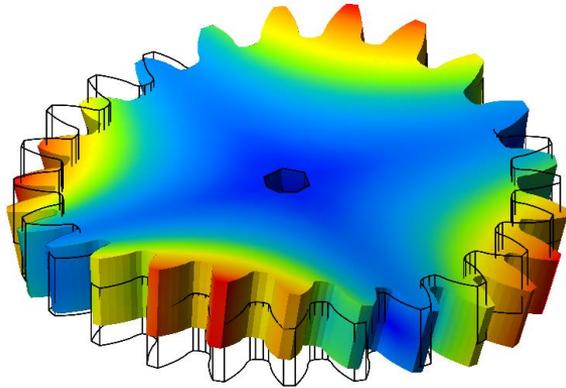
$$\Phi^{tr}(q) \equiv x_{B_i} - x_0 - R_0 \left( X_{B_i} + \bar{\Psi}_{B_i} \eta \right) = 0$$

$$\Phi^{rot}(q) \equiv \text{vect} \left( -R_{B_i}^T R_0 R(\gamma_{B_i}) \right) = 0$$

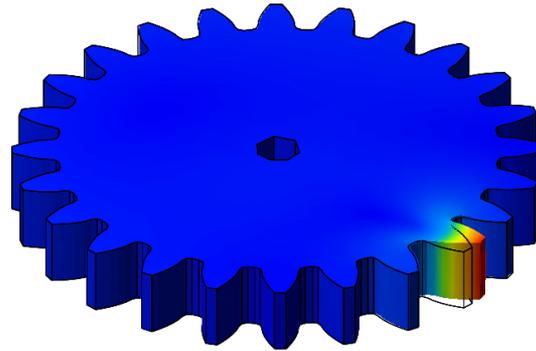
- For gear contact, constraint elimination in order to avoid a huge and variable number of algebraic constraint equations



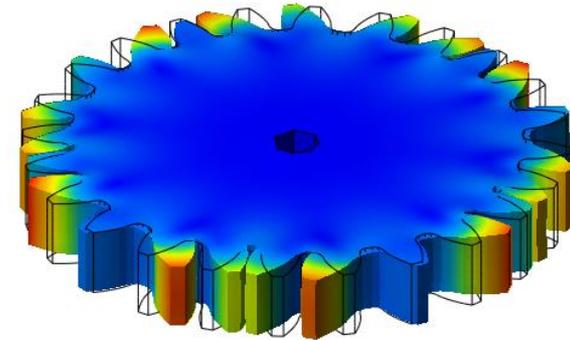
# Spur gear pair: deformation modes



free-free eigen mode  
 $f_1 = 5857$  Hz

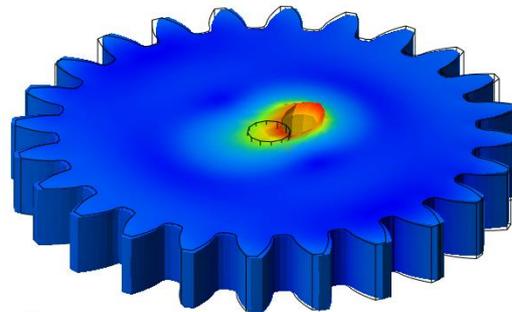


residual attachment mode:  
unit pressure on the tooth flank

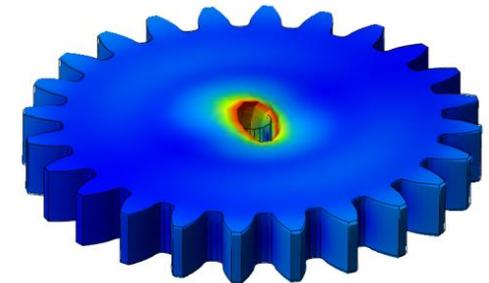


12th attachment mode  
after orthogonalization

Attachment modes for  
driveshaft connection

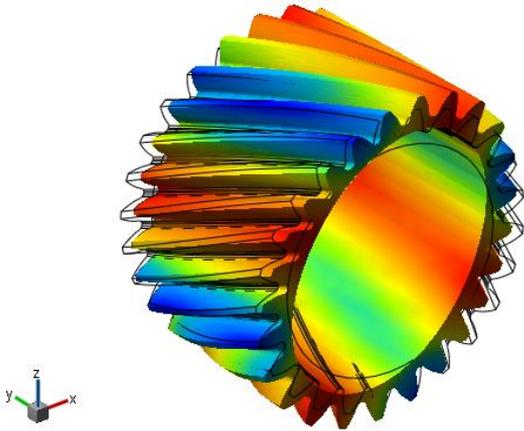


x-translation

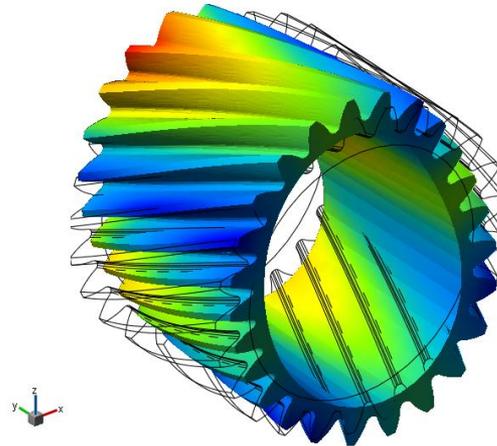


x-rotation

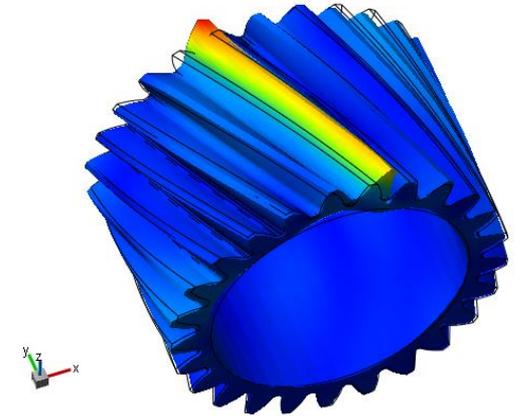
# Helical gear pair: deformation modes



free-free eigen mode  
 $f_1 = 260$  Hz

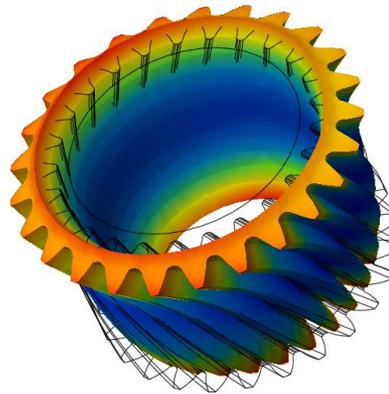


attachment mode

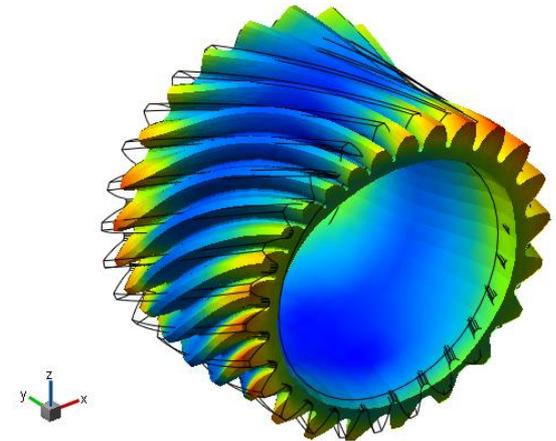


residual attachment mode

Attachment modes for  
driveshaft connection



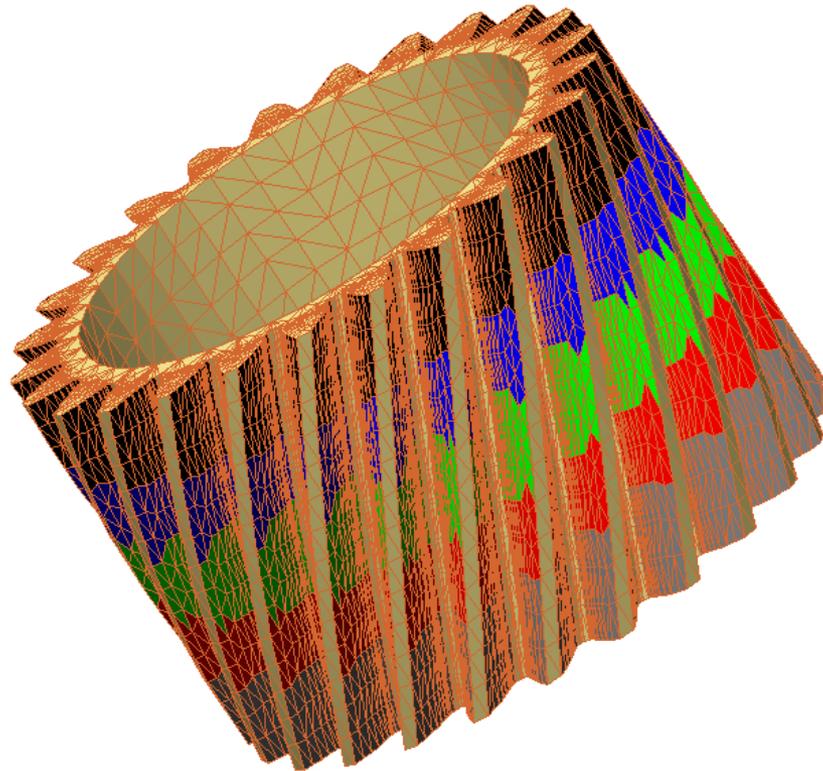
attachment mode



5th residual attachment mode  
after orthogonalization

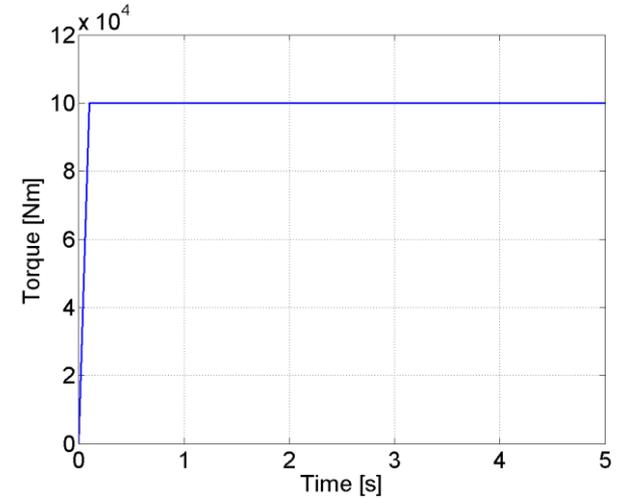
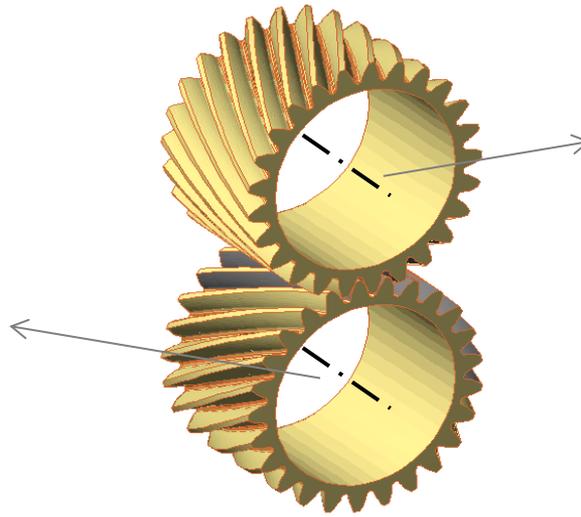
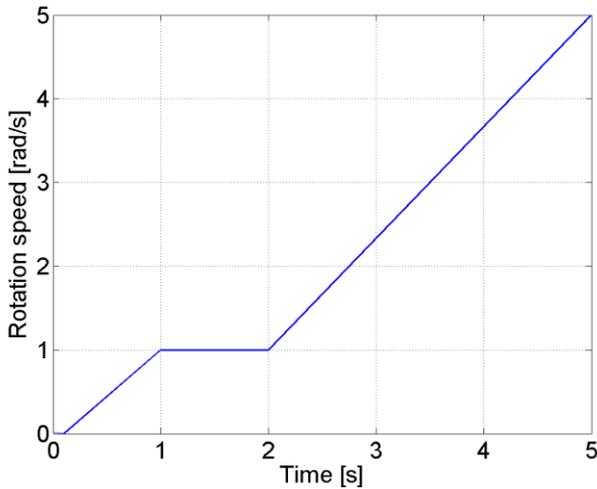
# Helical gear pair: choice of attachment modes

- Spur gear pair: contact along a line
- Helical gear pair: pointwise contact
  - ➔ Splitting of the face width in several zones related to a different attachment mode



# Model description

- Simulation setup



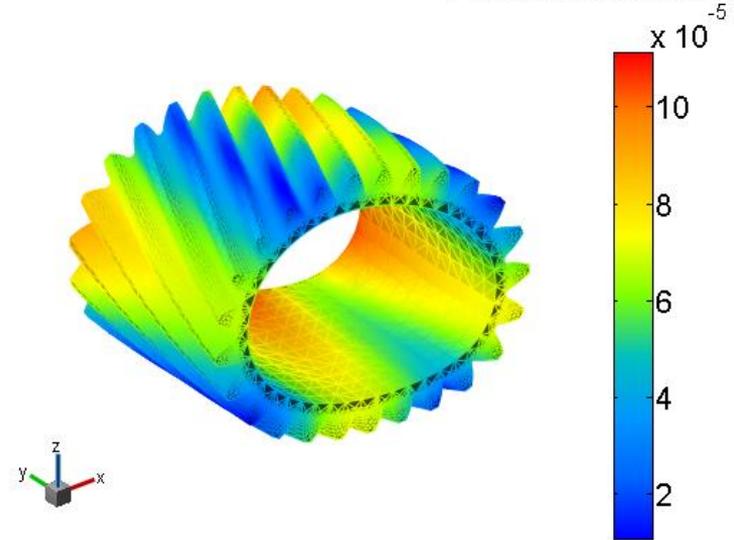
- 30 eigen modes + 256 attachment modes / wheel  
→ 599 DOFS  $\ll$  96957 for FEM
- Parallel rotation axis → no misalignment
- Time step size:  $h=1E.-3s$

# Deformation of the gear wheels

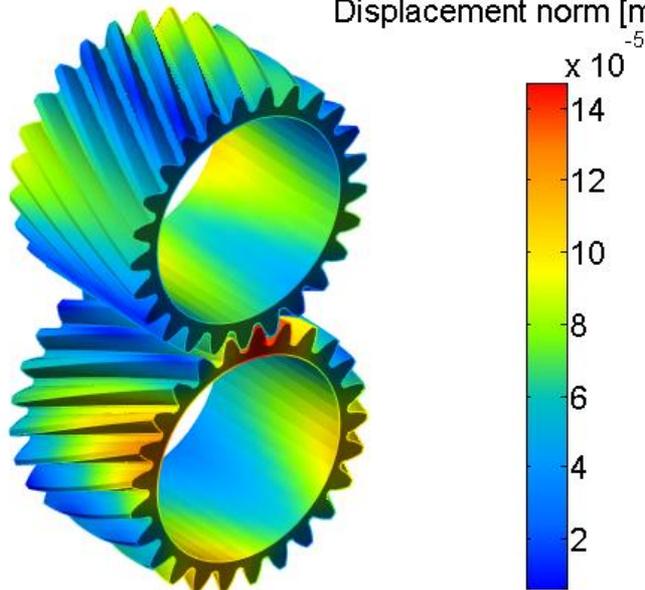
Active contact zone on the slave body



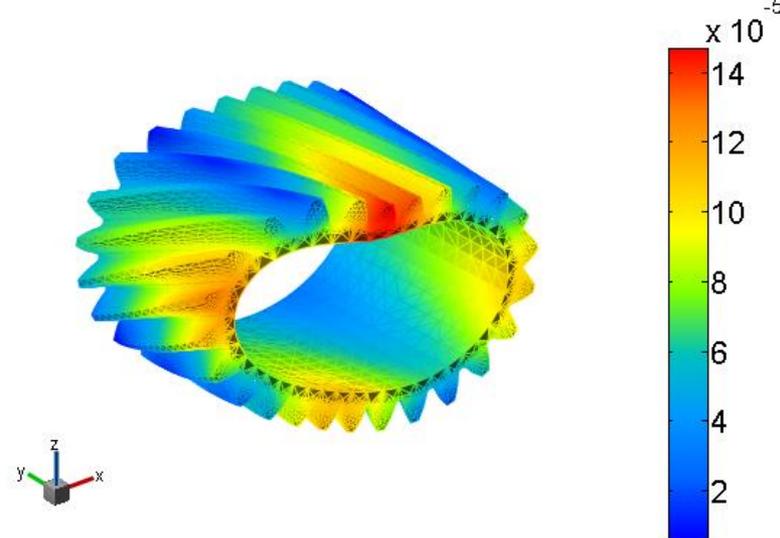
Displacement norm [m]



Displacement norm [m]



Displacement norm [m]



# Conclusion

- Summary
  - Reduction of model size by 1 to several orders of magnitude
  - Direct loading of the modal generalized variables
- Perspectives:
  - Improvement of the contact detection algorithm
  - Contact law with algebraic constraint and nonsmooth time integration
  - Friction forces
  - Squeeze film lubrication model between gear teeth
  - Testing in various configurations (e.g. misalignment,...)
  - Comparison between the primal and the dual superelement approaches and FE models of gear pairs

# Thank you for your attention !

## Dynamic simulation of flexible gear pairs using a contact modelling between superelements

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